



The background features a complex financial chart with multiple data series. A yellow line graph trends upwards from left to right, with a red square icon containing a white upward-pointing arrow at its peak. A green line graph also trends upwards, ending in a green upward-pointing arrow. A red line graph trends downwards. The chart is overlaid with a large green silhouette of a bull and a red silhouette of a bear. The text is centered over the chart.

U.S. Stocks Advance on AI Optimism and Resilient Jobs Data Despite Economic Soft Spot

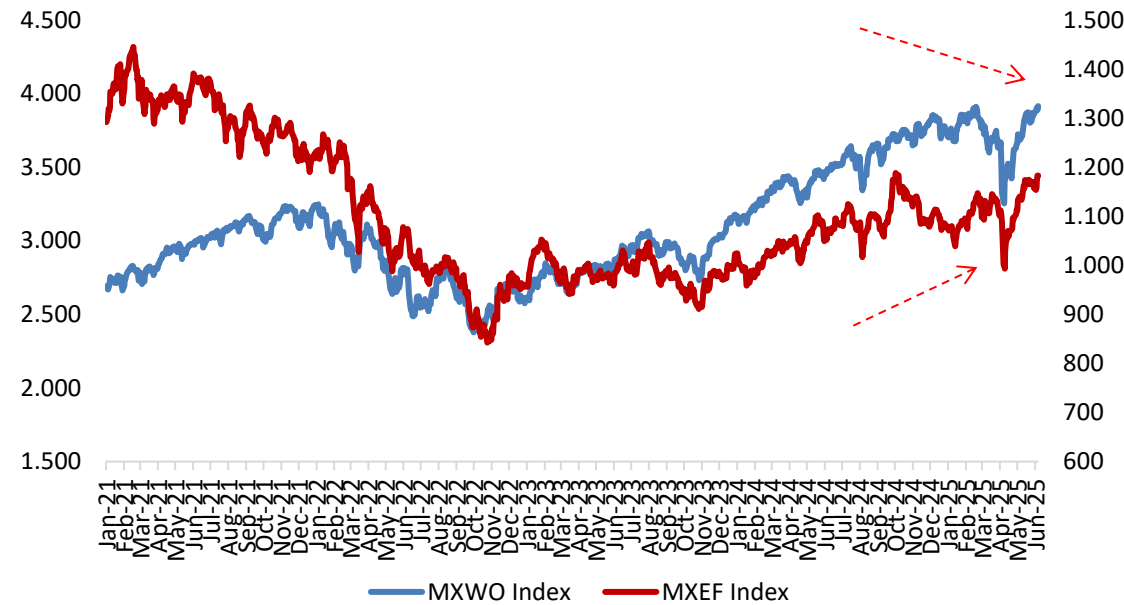
Weekly Review, 2 – 6 Juni 2025



invest19
Making Investment Easy

General View: Global Stock Market Closed Strong

Grafik 2. MSCI Index



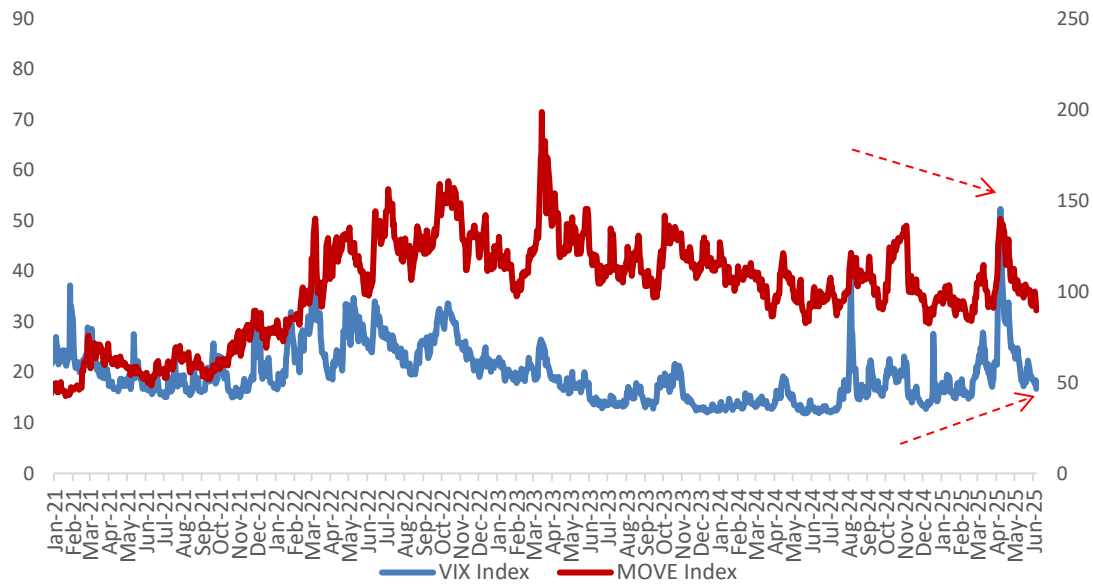
Source: Bloomberg

Tabel 2. MSCI Data

Index	Close Price	WoW	Ytd
MXWO	3.914,72	1,33%	5,58%
MXEF	1.182,93	2,21%	9,99%

Source: Bloomberg

Grafik 3. Volatility Index



Source: Bloomberg

Tabel 3. Volatility Data

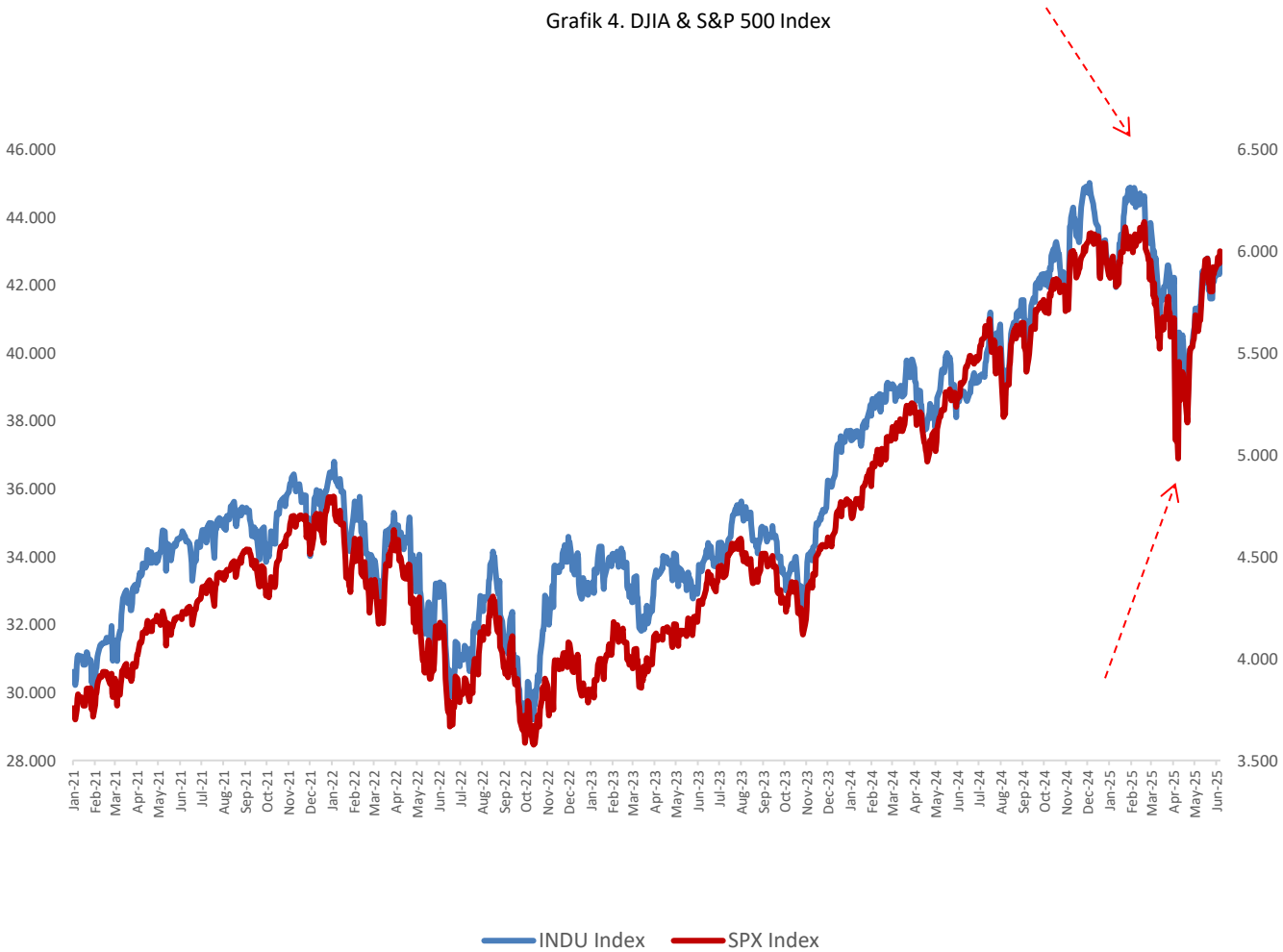
Index	Close Price	WoW	Weekly Range	Average 5 Year
VIX	16,77	-9,69%	24,84-33,82	21,39
Move	89,65	-2,67%	105,79-128,56	93,91

Source: Bloomberg



Wall Street Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street's Data

Index	Close Price	WoW	Ytd
DJIA	42.762,87	1,17%	0,51%
S&P	6.000,36	1,50%	2,02%
Nasdaq	19.529,95	2,18%	1,13%
DXY	99,19	-0,14%	-8,57%

Source: Bloomberg

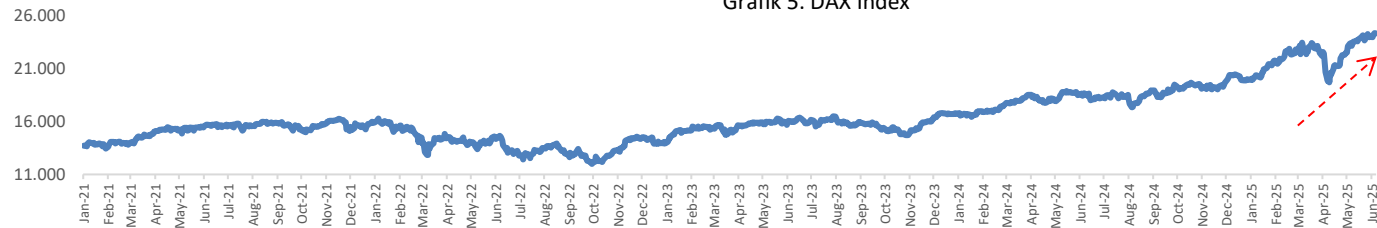
Tabel 5. US 's Economic Data

Event	Period	Survei	Actual	Prior
Change in Nonfarm Payrolls	May	126k	139k	177k
Initial Jobless Claims	May 31	235k	247k	240k
Unemployment Rate	May	4.2%	4.2%	4.2%

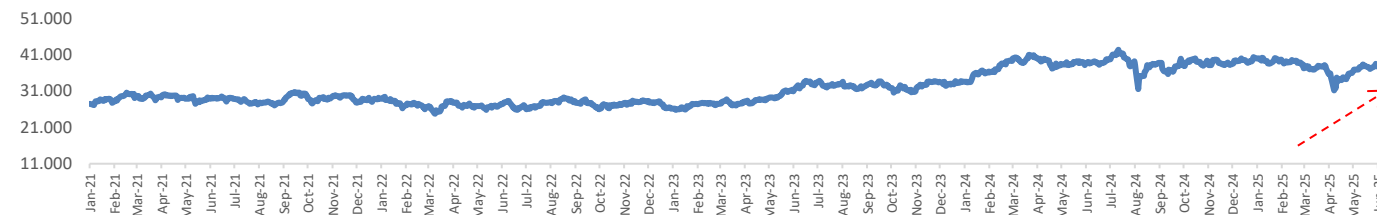
Source: Bloomberg

Europe & Asia's Capital Market Mostly Closed Mixed

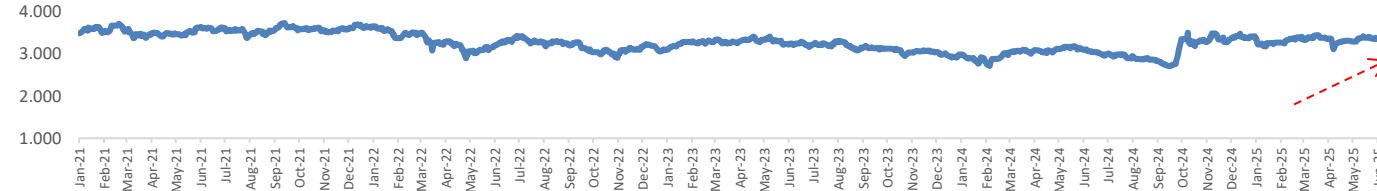
Grafik 5. DAX Index



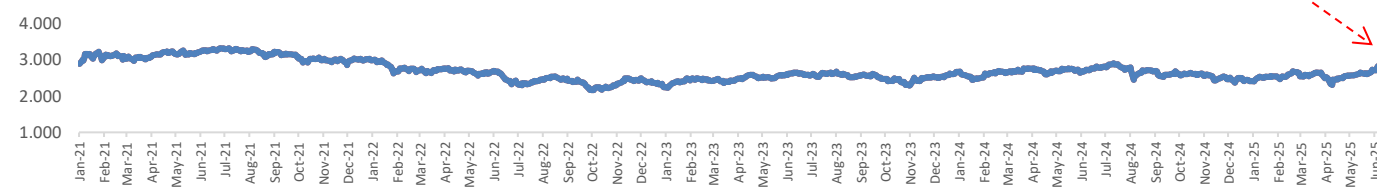
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	24.304,46	1,28%	22,08%
Japan N225	37.741,61	-0,59%	-5,40%
China SSEC	3.385,36	1,13%	1,00%
Korea Kospi	2.812,05	4,24%	17,19%
USDEUR	0,88	-0,43%	-9,15%
USDJPY	144,85	0,58%	-7,86%
USDCNY	7,19	-0,09%	-1,46%
USDKRW	1.355,75	-1,94%	-7,89%

Source: Bloomberg

Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Prior
ECB Interest Rate Decision		2.15%	2.15%	2.4%
Household Spending YoY (Japan)	Apr	1.5%	-0.1%	2.1%
Caixin China PMI Mfg	May	50.7	48.3	50.4

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Source: Bloomberg

Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	WoW	Ytd
Bloomberg Cmdty Index	103,31	3,33%	4,61%

Source: Bloomberg

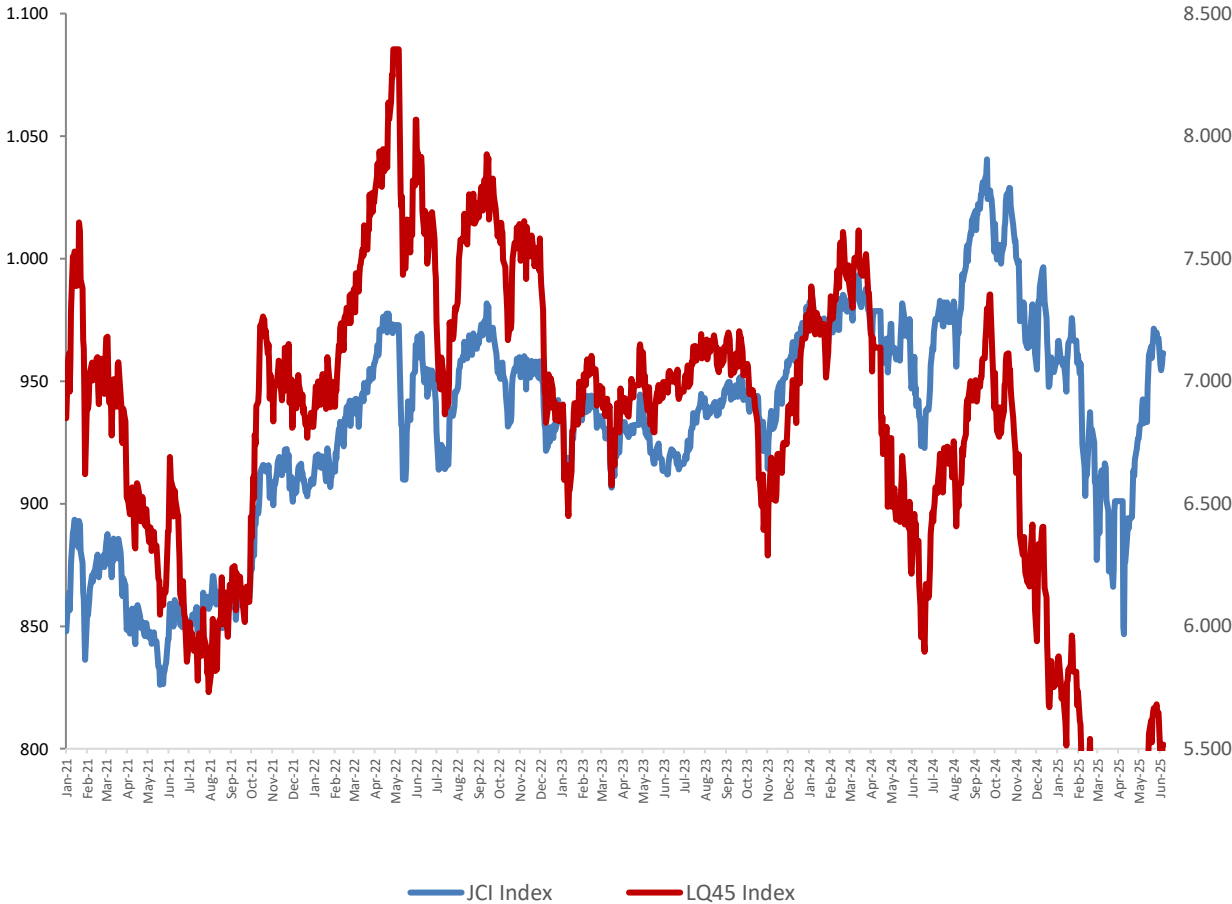
Tabel 9. Commodity Data

Index	Close Price	WoW	Ytd
WTI	64,58	6,23%	-9,96%
Brent	66,47	4,02%	-10,95%
Emas	3.310,42	0,64%	26,14%
nickel	15.487,00	1,64%	1,04%
tin	32.343,00	6,37%	11,21%
cpo	3.911,00	0,59%	-19,54%
Copper	9.693,00	2,05%	10,55%
coal	104,85	4,02%	-16,29%

Source: Bloomberg

JCI Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	WoW	Ytd
JCI	7.113,43	-0,87%	0,47%
LQ45	801,70	-1,60%	-3,02%
Foreign Net Buy (Equity)		Rp - 4.70 triliun	Rp -49,32 triliun
Foreign Net Buy (Bond)		Rp -409 miliar	Rp 43.36 triliun
USDIDR	16.275,00	-0,09%	1,07%
Market (P/E)	13.15		

Source: Bloomberg

Tabel 11. JCI's Sector Data

Indeks	06/06/2025	30/05/2025	WoW
Basic Material	1.501,24	1.401,86	7,09%
Transportation & Logistic	1.377,39	1.361,87	1,14%
Healthcare	1.509,37	1.502,57	0,45%
Energy	2.820,59	2.812,31	0,29%
Consumer Cyclical	734,88	733,53	0,18%
Consumer Non-Cyclical	687,70	688,80	-0,16%
Properties & Real Estate	737,92	739,58	-0,22%
Infrastructure	1.408,62	1.422,02	-0,94%
Technology	6.725,86	6.801,87	-1,12%
Financial	1.397,85	1.439,09	-2,87%
Industry	936,81	967,87	-3,21%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

Tabel 12 Indonesia Data

Event	Period	Survei	Actual	Prior
CPI YoY	May	1.90%	1.60%	1.95%

Source: Bloomberg

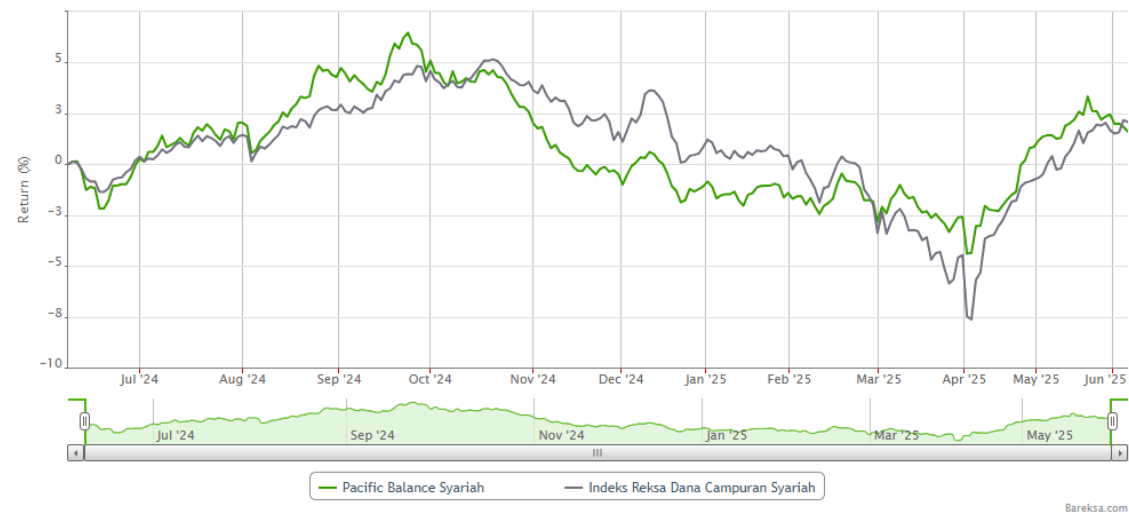
Tabel 13. JCI's Forecast

JCI Forecast	Support	Resistance
Pivot (9 – 13 Juni 2025)	7,085.99	7,138.74
	7,058.57	7,100.24
Statistical (9 – 13 Juni 2025)	6.984,89	7.241,96

Source: PCI

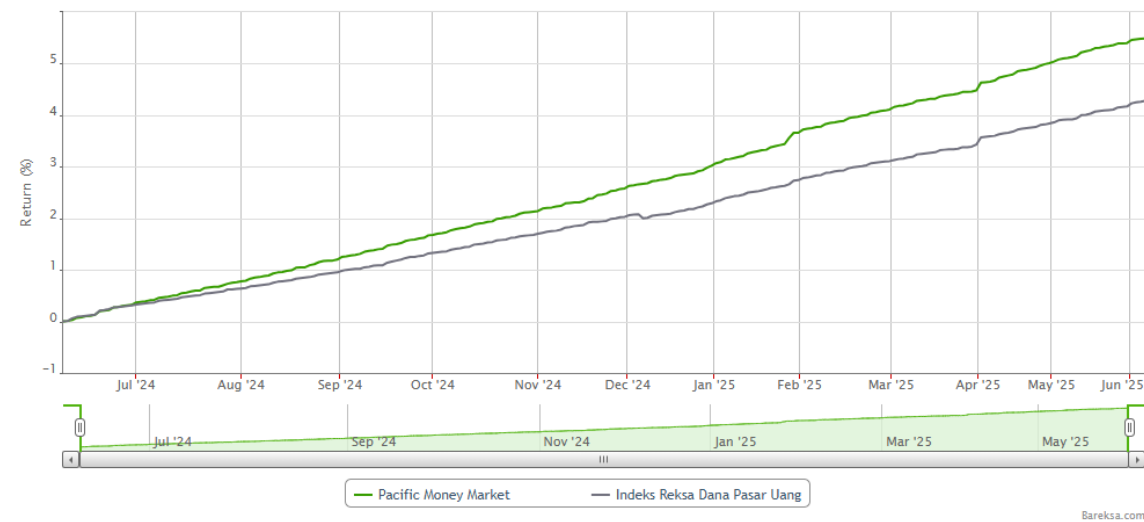
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bareksa, PCI

Grafik 12. PMM Performance



Bareksa.com

Tabel 14. PCI Mutual Funds performance vs Benchmark

Indeks	1 Minggu	1 Bulan	3 Bulan	6 Bulan	Ytd	1 Tahun
PBS	-0,82%	0,25%	3,37%	1,52%	2,73%	1,61%
IRCS	0,40%	2,58%	5,07%	0,03%	1,23%	2,08%
PMM	0,08%	0,38%	1,24%	2,74%	2,39%	5,49%
IRPU	0,10%	0,36%	1,08%	2,23%	1,94%	4,27%
PFI	0,21%	0,47%	1,34%	2,65%	2,40%	4,03%
IRFI	0,24%	0,67%	1,19%	2,25%	2,52%	4,04%

Source: Bareksa, PCI

Thank You

Disclaimer On: Informasi ini ditujukan sebagai tambahan informasi yang mungkin bermanfaat bagi nasabah. Informasi ini diperoleh dari berbagai sumber dan data sekunder dan kami berusaha menyajikan data tersebut dengan prinsip kehati-hatian, namun kami tidak dalam kapasitas untuk menjamin validitas, kebenaran, ketepatan penggunaan informasi tersebut sebagai bagian pengambilan keputusan oleh nasabah. Investasi memiliki risiko, dengan demikian nasabah harus melakukan analisa terhadap setiap informasi terkait dengan suatu produk investasi, dan setiap keputusan investasi yang diambil merupakan keputusan individu. Material ini bukan dimaksudkan untuk menawarkan dan/atau menyarankan suatu produk investasi dan didistribusikan secara terbatas hanya kepada pihak-pihak yang memiliki hubungan dengan produk investasi yang diterbitkan oleh PT Pacific Capital Investment.