



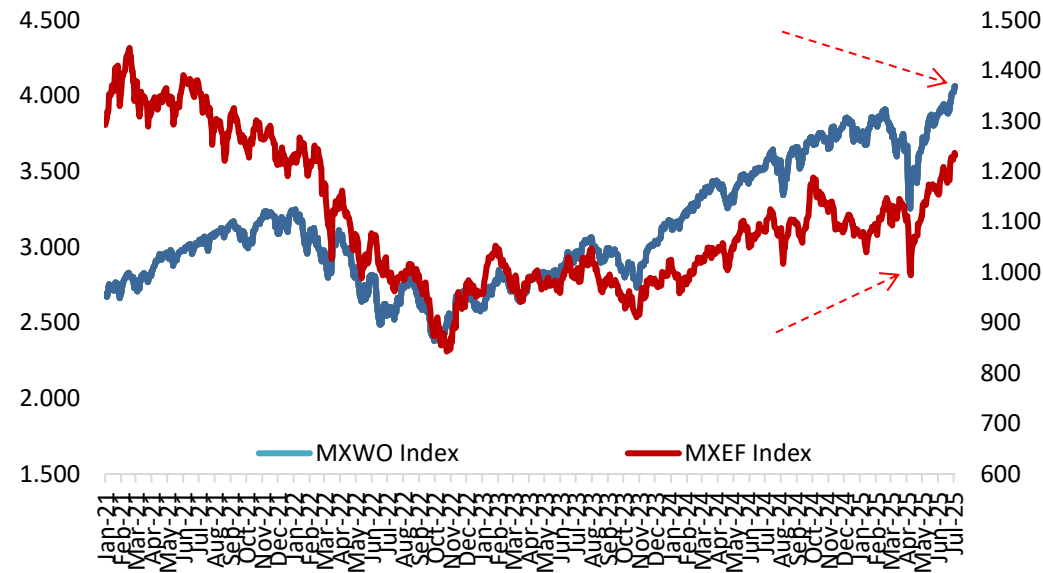
Equity Markets Soar, High Yield Bonds Follow Amid Positive Economic Signals

Weekly Summary 30 Juni-6 Juli 2025



General View: Global Stock Market Closed Strong

Grafik 2. MSCI Index



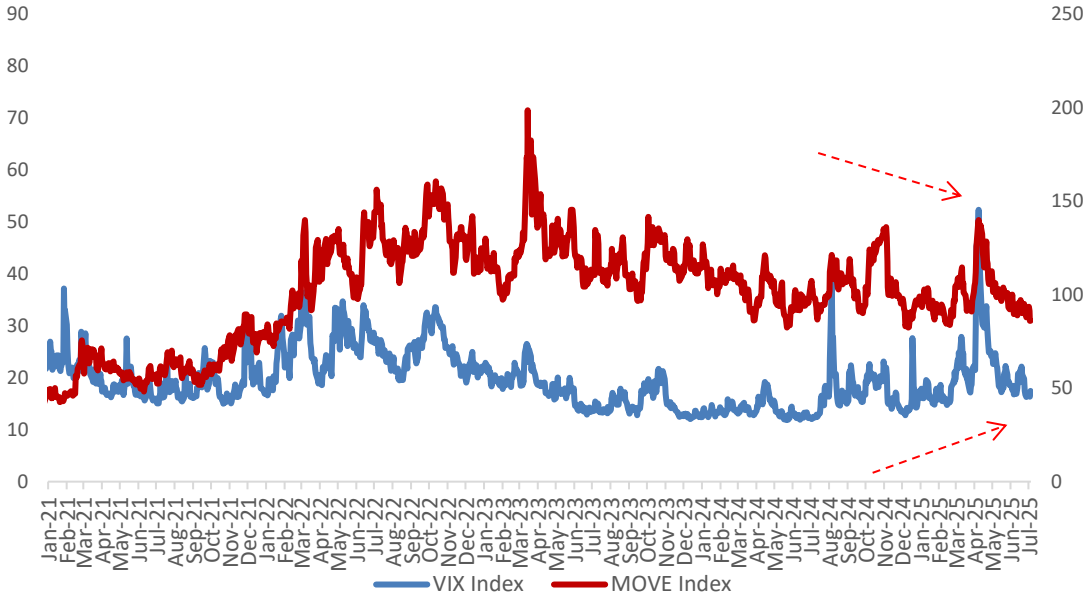
Source: Bloomberg

Tabel 2. MSCI Data

Index	Close Price	WoW	Ytd
MXWO	4.061,43	1,31%	9,54%
MXEF	1.231,63	0,25%	14,52%

Source: Bloomberg

Grafik 3. Volatility Index



Source: Bloomberg

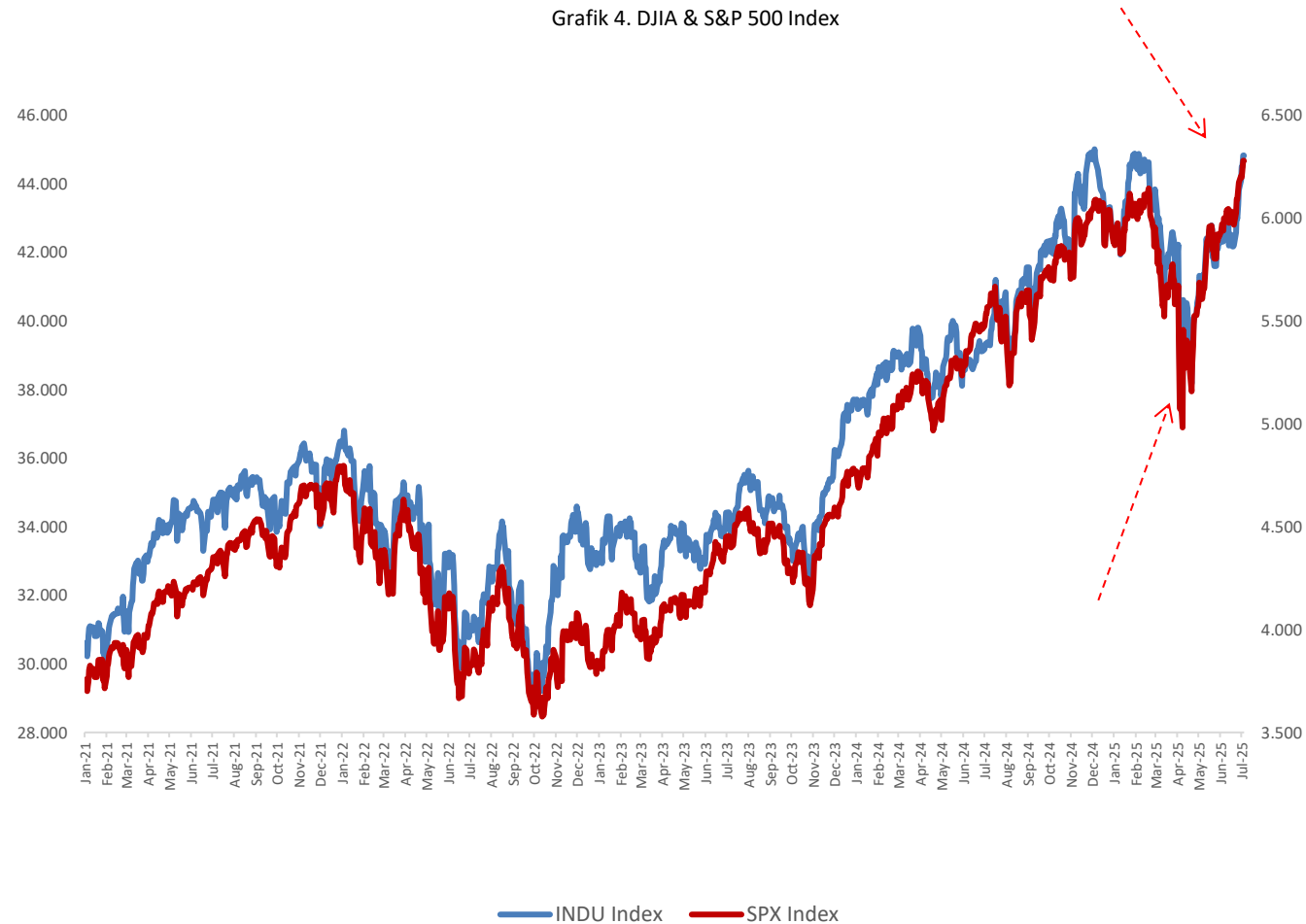
Tabel 3. Volatility Data

Index	Close Price	WoW	Weekly Range	Average 5 Year
VIX	17,48	7,11%	24,84-33,82	21,39
Move	86,09	-2,09%	105,79-128,56	93,91

Source: Bloomberg

Wall Street Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street's Data

Index	Close Price	WoW	Ytd
DJIA	44.828,53	2,30%	5,37%
S&P	6.279,35	1,72%	6,76%
Nasdaq	20.601,10	1,62%	6,68%
DXY	97,18	-0,23%	-10,42%

Source: Bloomberg

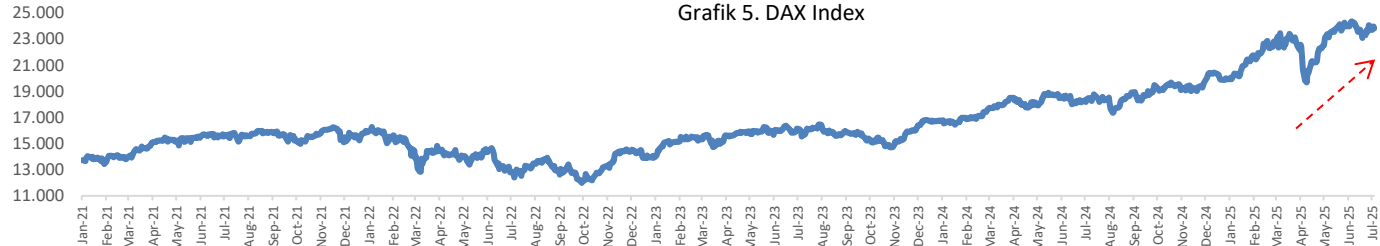
Tabel 5. US's Economic Data

Event	Period	Survei	Actual	Prior
Change in Nonfarm Payrolls	Jun	106k	147k	139k
Unemployment Rate	Jun	4.3%	4.1%	4.2%
Initial Jobless Claims	Jun 28	241k	233k	236k

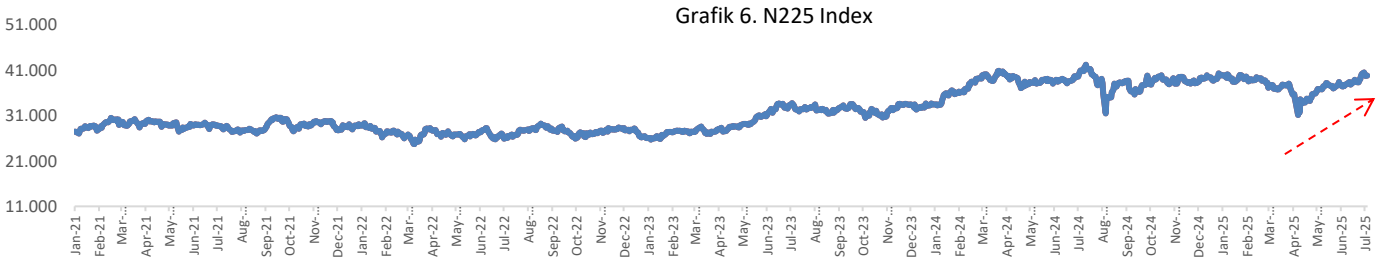
Source: Bloomberg

Europe & Asia's Capital Market Mostly Closed Mixed

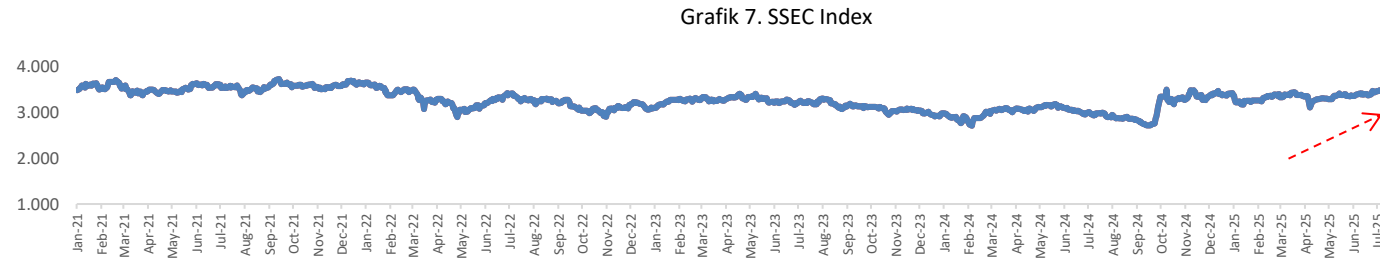
Grafik 5. DAX Index



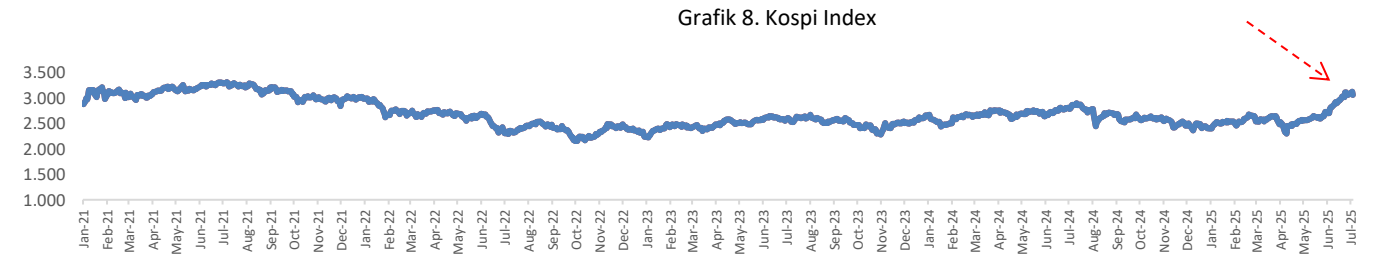
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	23.787,45	-1,02%	19,48%
Japan N225	39.810,88	-0,85%	-0,21%
China SSEC	3.472,32	1,40%	3,60%
Korea Kospi	3.054,28	-0,05%	27,29%
USDEUR	0,85	-0,52%	-12,10%
USDJPY	144,47	-0,12%	-8,10%
USDCNY	7,17	-0,10%	-1,83%
USDKRW	1.363,20	0,12%	-7,39%

Source: Bloomberg

Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Prior
Inflation Rate YoY Flash Eurozone	Jun	1,9%	2%	2%
Caixin China PMI Mfg	Jun	49.3	50.4	48.3
CPI YoY South Korea	Jun	2.1%	2.2%	1.9%

Source: Bloomberg

Prices of Essential Commodities Closed Fall

Grafik 9. BCOM Index



Source: Bloomberg

Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	WoW	Ytd
Bloomberg Cmdty Index	103,39	0,49%	4,69%

Source: Bloomberg

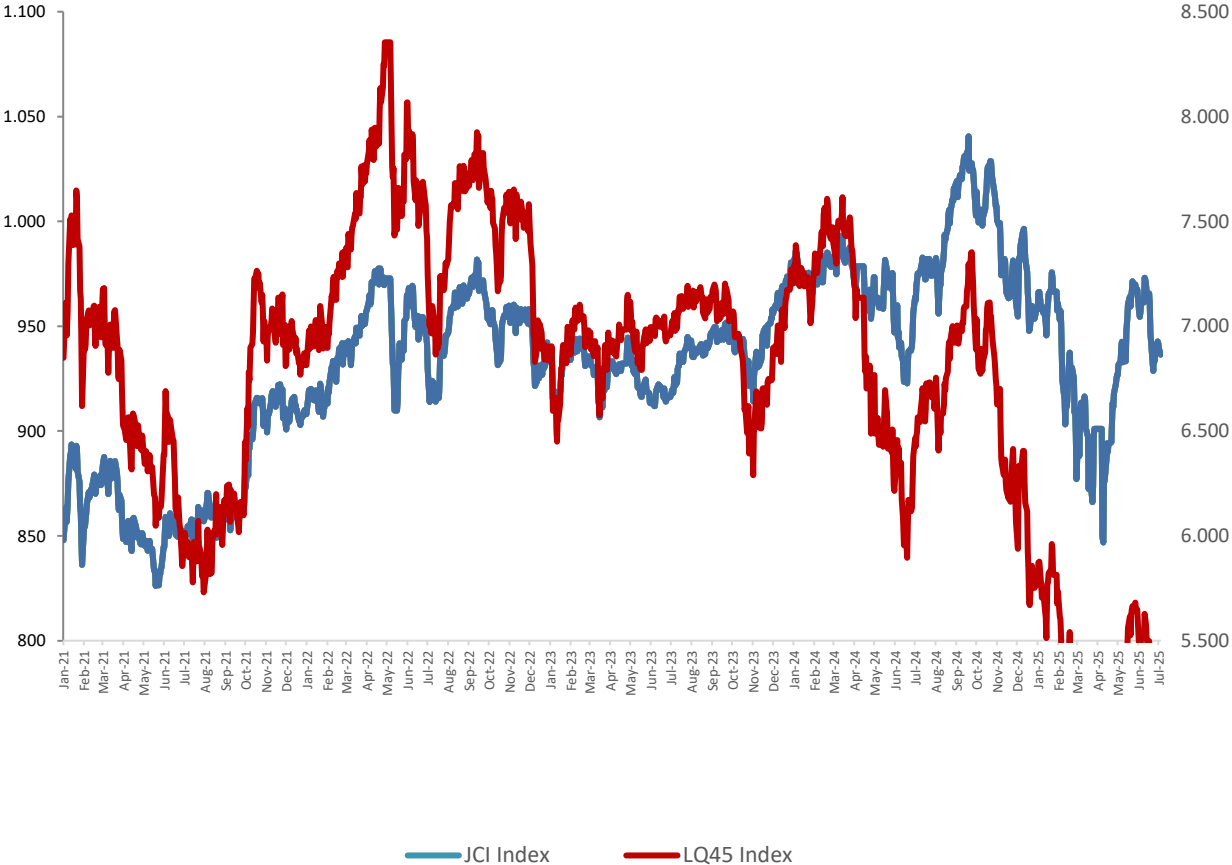
Tabel 9. Commodity Data

Index	Close Price	WoW	Ytd
WTI	67,00	2,26%	-6,58%
Brent	68,30	0,78%	-8,49%
Emas	3.337,15	1,92%	27,15%
nickel	15.290,00	0,30%	-0,25%
tin	33.702,00	-0,18%	15,88%
cpo	3.995,00	0,23%	-17,82%
Copper	9.864,50	-0,14%	12,51%
coal	109,95	3,24%	-12,22%

Source: Bloomberg

JCI Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	WoW	Ytd
JCI	6.865,19	-0,47%	-3,03%
LQ45	763,51	-0,92%	-7,64%
Foreign Net Buy (Equity)		Rp-2,77 triliun	Rp -55,42 triliun
Foreign Net Buy (Bond)		Rp 4,04 triliun	Rp 41,49 triliun
USDIDR	16.185,00	-0,12%	0,52%
Market (P/E)	13.23		

Source: Bloomberg

Tabel 11. JCI's Sector Data

Indeks	04/07/2025	27/06/2025	WoW
Consumer Cyclicals	725,37	702,60	3,24%
Basic Material	1.472,82	1.432,73	2,80%
Healthcare	1.514,16	1.478,27	2,43%
Consumer Non-Cyclical	671,28	662,28	1,36%
Industry	914,05	907,55	0,72%
Infrastructure	1.399,87	1.394,36	0,39%
Energy	2.696,40	2.689,31	0,26%
Transportation & Logistic	1.432,52	1.429,51	0,21%
Properties & Real Estate	720,15	723,20	-0,42%
Technology	6.496,68	6.568,22	-1,09%
Financial	1.341,98	1.367,00	-1,83%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

Tabel 12. JCI's Forecast

JCI Forecast	Support	Resistance
Pivot (7– 11 Juli 2025)	6,833.70	6,906.68
	6,802.20	6,948.16
Statistical (7– 11 Juli 2025)	6.741,15	6.989,24

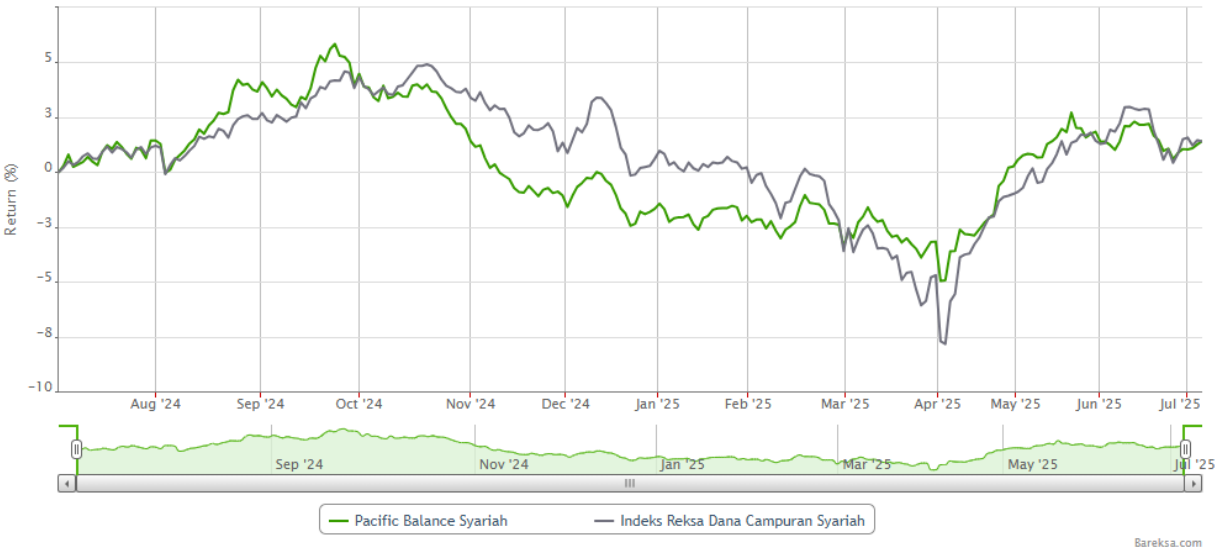
Source: PCI

Tabel 13. Indonesia Economic Data

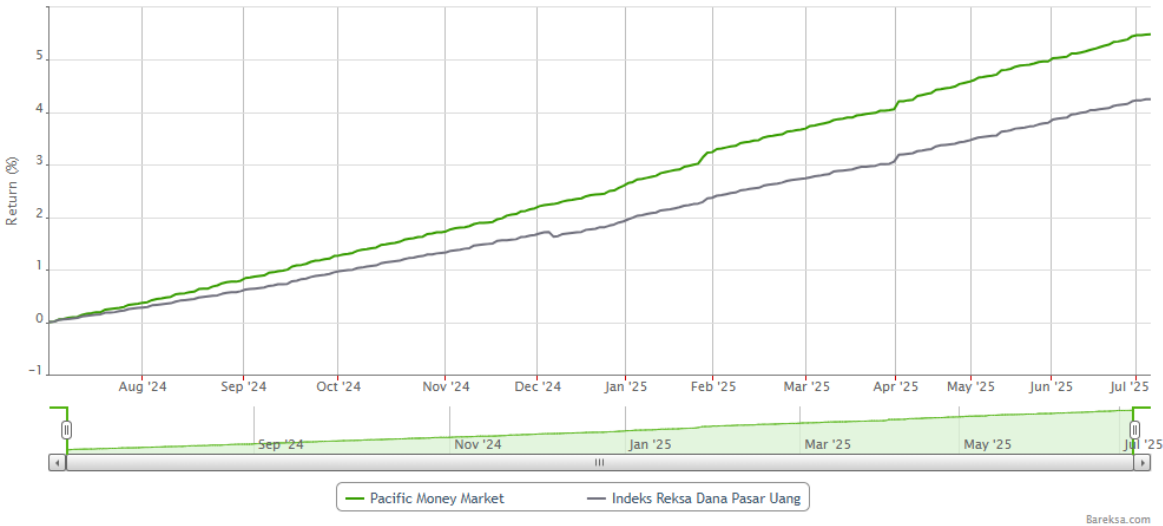
Event	Period	Survei	Actual	Prior
S&P Global Indonesia PMI Mfg	Jun		46.9	47.4
CPI YoY	Jun	1.80%	1.87%	1.60%
Trade Balance	May	\$2660m	\$4300m	\$159m

PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Indeks	1 Minggu	1 Bulan	3 Bulan	6 Bulan	Ytd	1 Tahun
PBS	0,53%	0,18%	4,73%	3,16%	3,14%	1,41%
IRCS	0,56%	-0,52%	6,39%	0,56%	0,79%	1,39%
PMM	0,10%	0,42%	1,38%	2,75%	2,82%	5,49%
IRPU	0,09%	0,35%	1,16%	2,22%	2,29%	4,25%
PFI	0,21%	0,74%	1,81%	3,08%	3,06%	4,42%
IRFI	0,20%	0,70%	2,15%	3,06%	3,11%	4,76%

Source: Bareksa, PCI

Thank You

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