

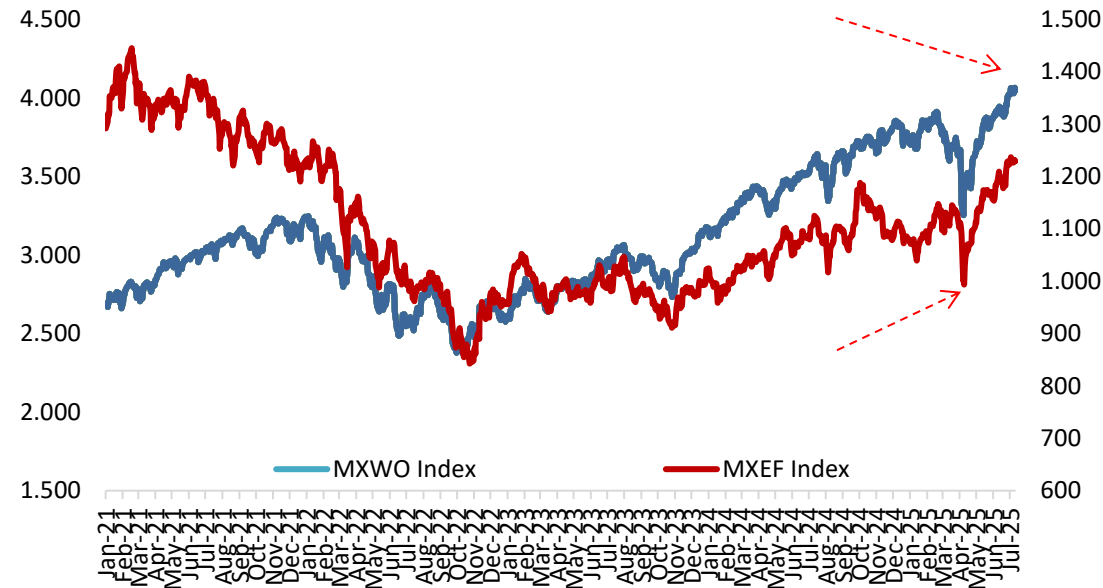


Wall Street Mixed as Investors Digest Trade Moves and FOMC Minutes

Weekly Summary 7-11 Juli 2025

General View: Global Stock Market Closed Fall

Grafik 2. MSCI Index



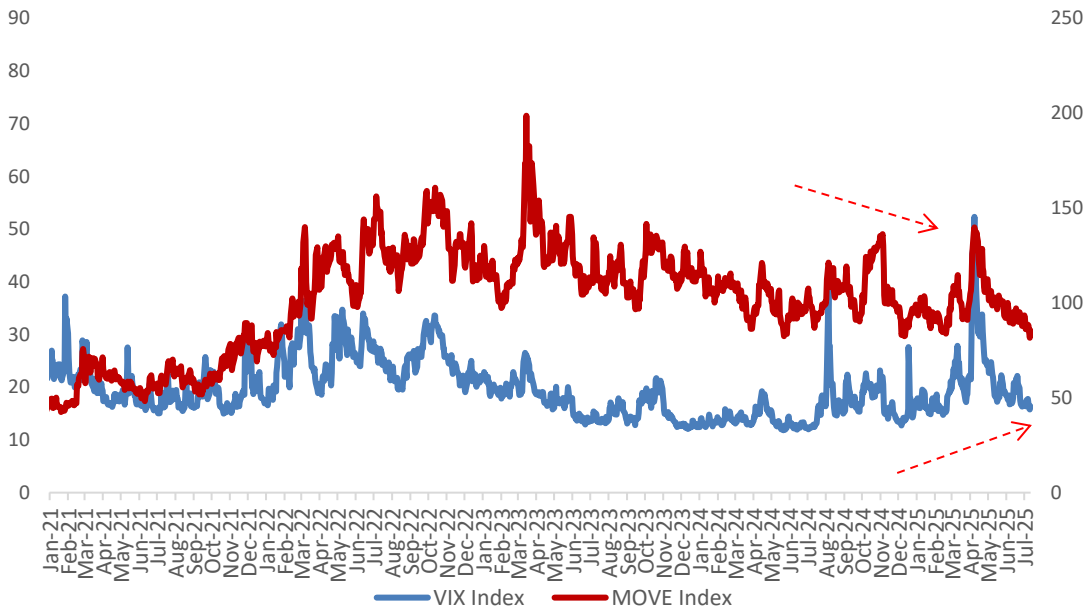
Source: Bloomberg

Tabel 2. MSCI Data

Index	Close Price	WoW	Ytd
MXWO	4.046,84	-0,36%	9,14%
MXEF	1.229,13	-0,20%	14,29%

Source: Bloomberg

Grafik 3. Volatility Index



Source: Bloomberg

Tabel 3. Volatility Data

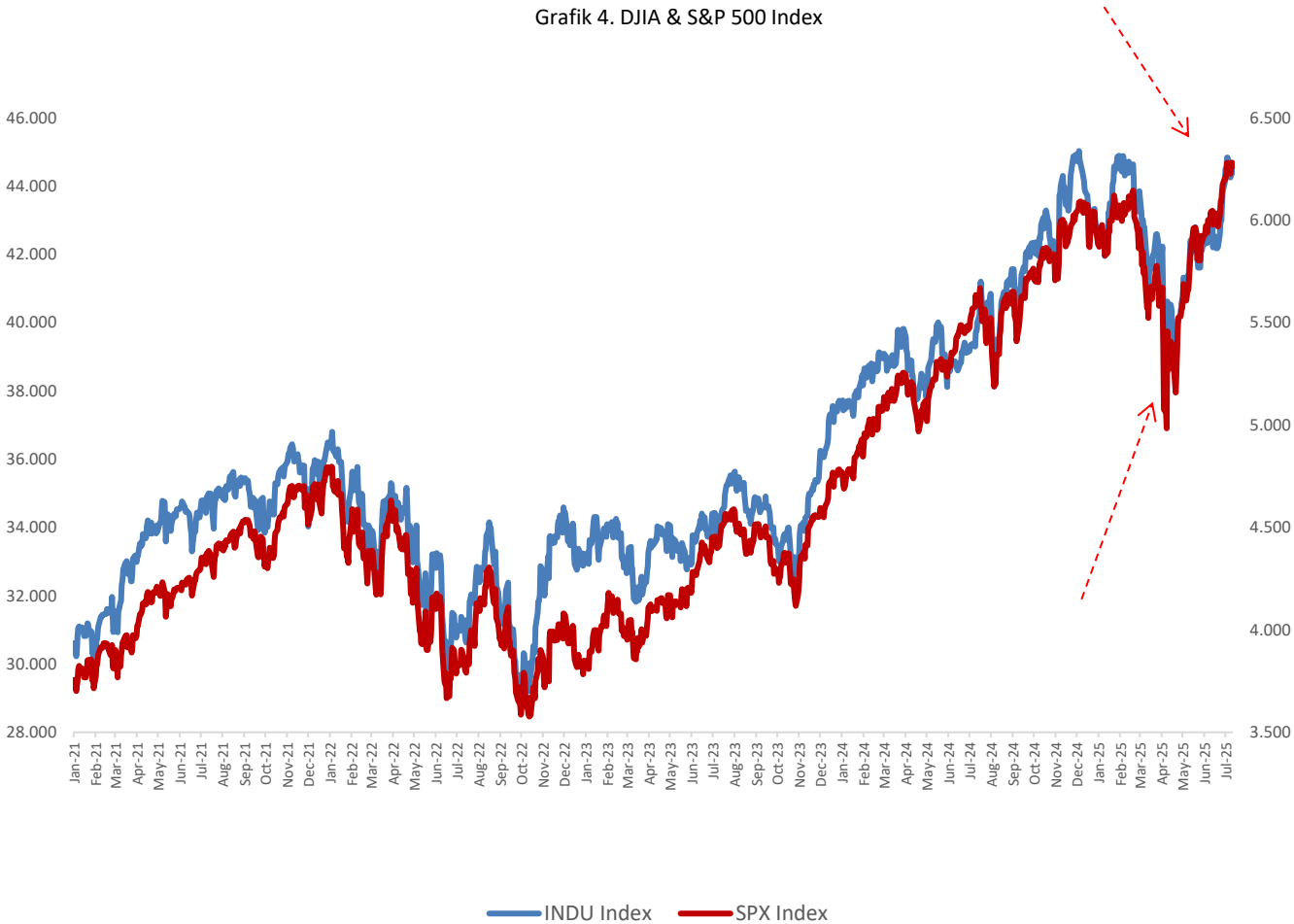
Index	Close Price	WoW	Weekly Range	Average 5 Year
VIX	16,40	-6,18%	24,84-33,82	21,39
Move	85,48	-0,71%	105,79-128,56	93,91

Source: Bloomberg



Wall Street Closed Fall

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	WoW	Ytd
DJIA	44.371,51	-1,02%	4,30%
S&P	6.259,75	-0,31%	6,43%
Nasdaq	20.585,53	-0,08%	6,60%
DXY	97,85	0,69%	-9,80%

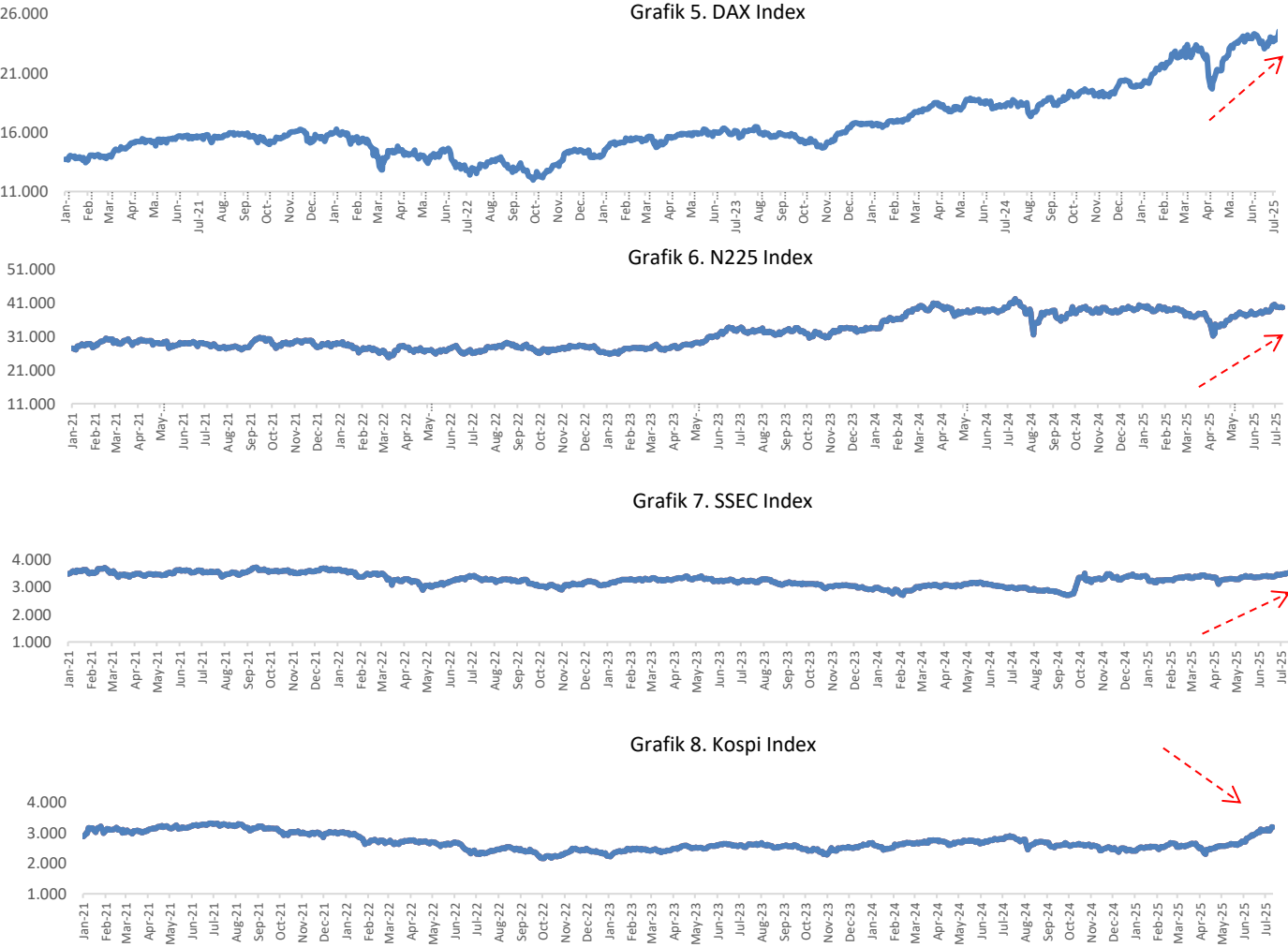
Source: Bloomberg

Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
Initial Jobless Claims	Jul 5	235k	227k	233k

Source: Bloomberg

Europe & Asia's Capital Market Mostly Closed Mixed



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	24.255,31	1,97%	21,83%
Japan N225	39.569,68	-0,61%	-0,81%
China SSEC	3.510,18	1,09%	4,73%
Korea Kospi	3.175,77	3,98%	32,35%
USDEUR	0,86	0,77%	-11,43%
USDJPY	147,43	2,05%	-6,22%
USDCNY	7,17	0,06%	-1,77%
USDKRW	1.377,15	1,02%	-6,44%

Source: Bloomberg

Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Prior
Retail Sales YoY (Eurozone)	May	1.2%	1.8%	2.7%
CPI YoY (China)	Jun	-0.1%	0.1%	-0.1%
PPI YoY (Japan)	Jun	2.9%	2.9%	3.2%

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Source: Bloomberg

Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	WoW	Ytd
Bloomberg Cmdty Index	103,83	0,42%	5,13%

Source: Bloomberg

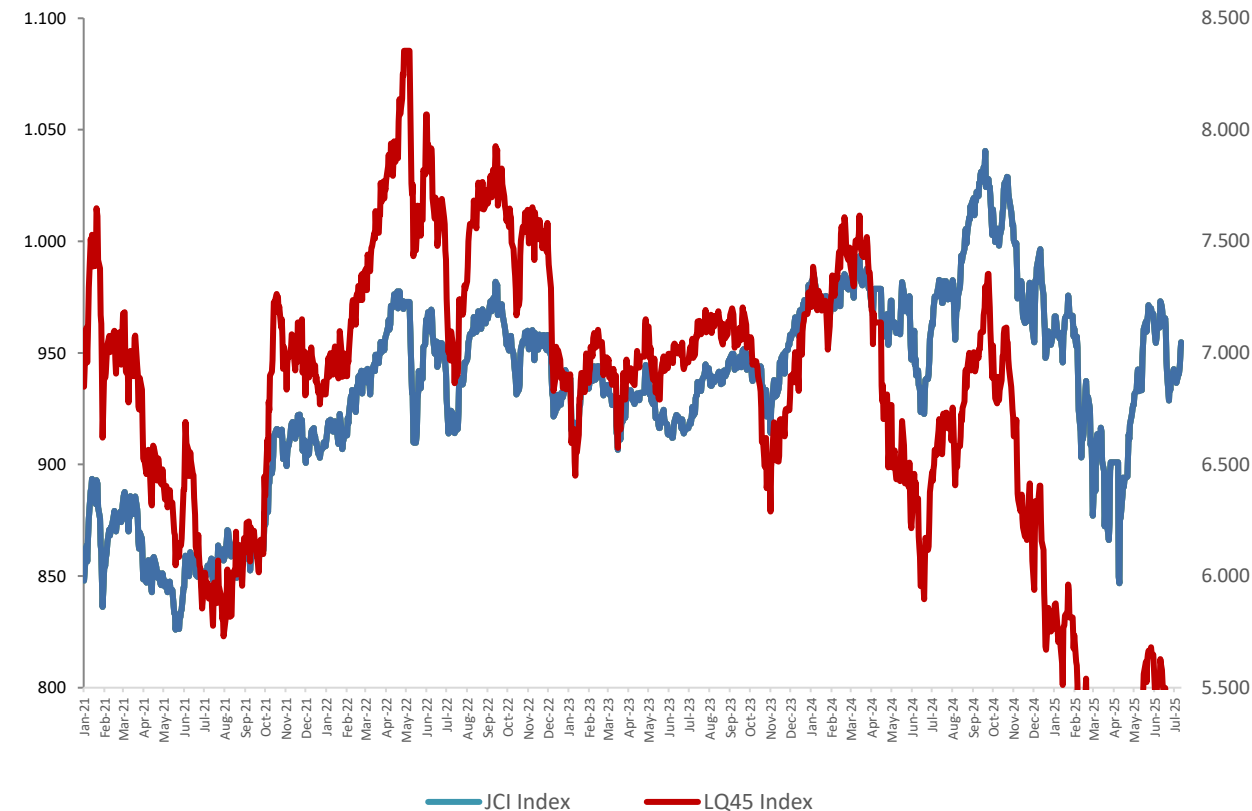
Tabel 9. Commodity Data

Index	Close Price	WoW	Ytd
WTI	68,45	2,16%	-4,56%
Brent	70,36	3,02%	-5,73%
Emas	3.355,59	0,55%	27,86%
nickel	15.198,00	-0,60%	-0,85%
tin	33.649,00	-0,16%	15,70%
cpo	4.070,00	1,88%	-16,27%
Copper	9.660,50	-2,07%	10,18%
coal	112,00	1,86%	-10,58%

Source: Bloomberg

JCI Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	WoW	Ytd
JCI	7.047,44	2,65%	-0,46%
LQ45	786,10	2,96%	-4,91%
Foreign Net Buy (Equity)		Rp - 1,87 triliun	Rp -57,30 triliun
Foreign Net Buy (Bond)		Rp 6,20 triliun	Rp 55,92 triliun
USDIDR	16.211,00	0,16%	0,68%
Market (P/E)	13.23		

Source: Bloomberg

Tabel 11. JCI's Sector Data

Indeks	04/07/2025	27/06/2025	WoW
Infrastructure	1.491,01	1.399,87	6,51%
Energy	2.800,17	2.696,40	3,85%
Financial	1.386,33	1.341,98	3,30%
Basic Material	1.520,43	1.472,82	3,23%
Properties & Real Estate	741,77	720,15	3,00%
Industry	940,88	914,05	2,94%
Consumer Non-Cyclicals	682,80	671,28	1,72%
Transportation & Logistic	1.453,30	1.432,52	1,45%
Healthcare	1.535,40	1.514,16	1,40%
Consumer Cyclicals	729,73	725,37	0,60%
Technology	6.512,39	6.496,68	0,24%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

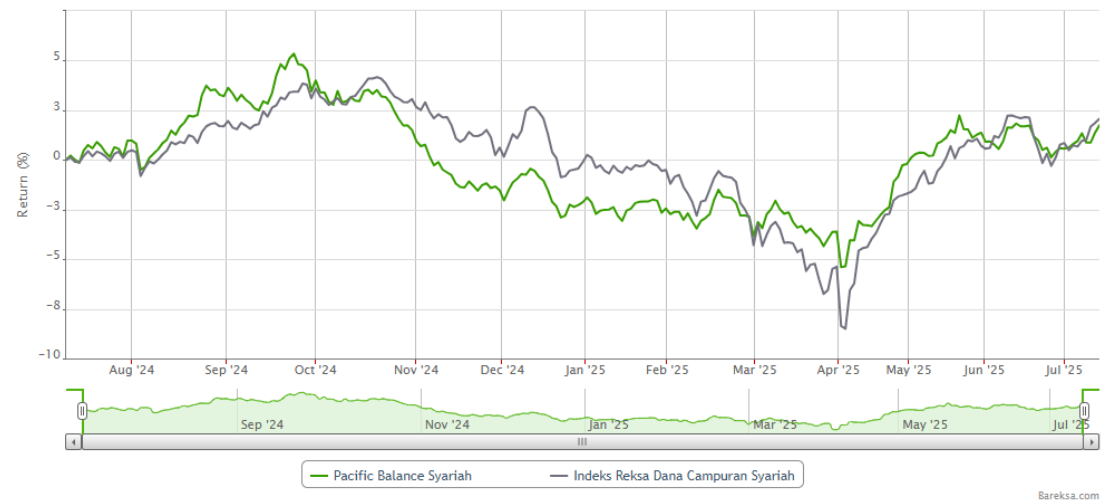
Tabel 12. JCI's Forecast

JCI Forecast	Support	Resistance
Pivot (14– 18 Juli 2025)	7,030.69	7,059.99
	7,013.94	7,072.54
Statistical(14– 18 Juli 2025)	6.920,10	7.174,78

Source: PCI

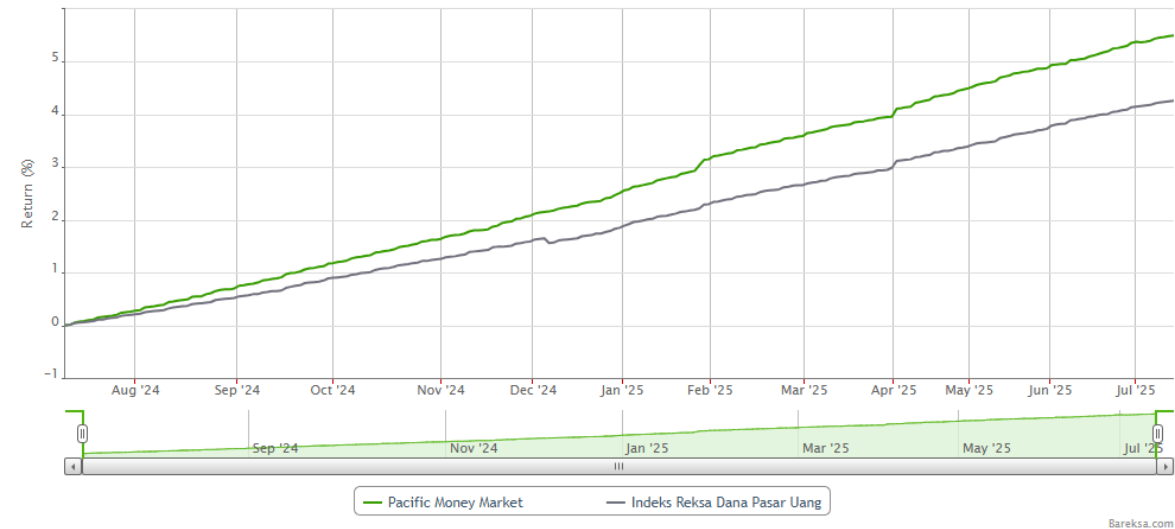
PCI’s Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bareksa, PCI

Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Indeks	1 Minggu	1 Bulan	3 Bulan	6 Bulan	Ytd	1 Tahun
PBS	0,78%	0,10%	6,03%	4,22%	3,95%	1,74%
IRCS	1,39%	-0,14%	8,85%	2,37%	2,19%	2,07%
PMM	0,09%	0,45%	1,29%	2,73%	2,91%	5,50%
IRPU	0,08%	0,35%	1,08%	2,20%	2,37%	4,26%
PFI	0,19%	0,71%	1,84%	3,36%	3,25%	4,51%
IRFI	0,20%	0,62%	2,37%	3,50%	3,32%	4,77%

Source: Bareksa, PCI

Thank You

Disclaimer On: Informasi ini ditujukan sebagai tambahan informasi yang mungkin bermanfaat bagi nasabah. Informasi ini diperoleh dari berbagai sumber dan data sekunder dan kami berusaha menyajikan data tersebut dengan prinsip kehati-hatian, namun kami tidak dalam kapasitas untuk menjamin validitas, kebenaran, ketepatan penggunaan informasi tersebut sebagai bagian pengambilan keputusan oleh nasabah. Investasi memiliki risiko, dengan demikian nasabah harus melakukan analisa terhadap setiap informasi terkait dengan suatu produk investasi, dan setiap keputusan investasi yang diambil merupakan keputusan individu. Material ini bukan dimaksudkan untuk menawarkan dan/atau menyarankan suatu produk investasi dan didistribusikan secara terbatas hanya kepada pihak-pihak yang memiliki hubungan dengan produk investasi yang diterbitkan oleh PT Pacific Capital Investment.