

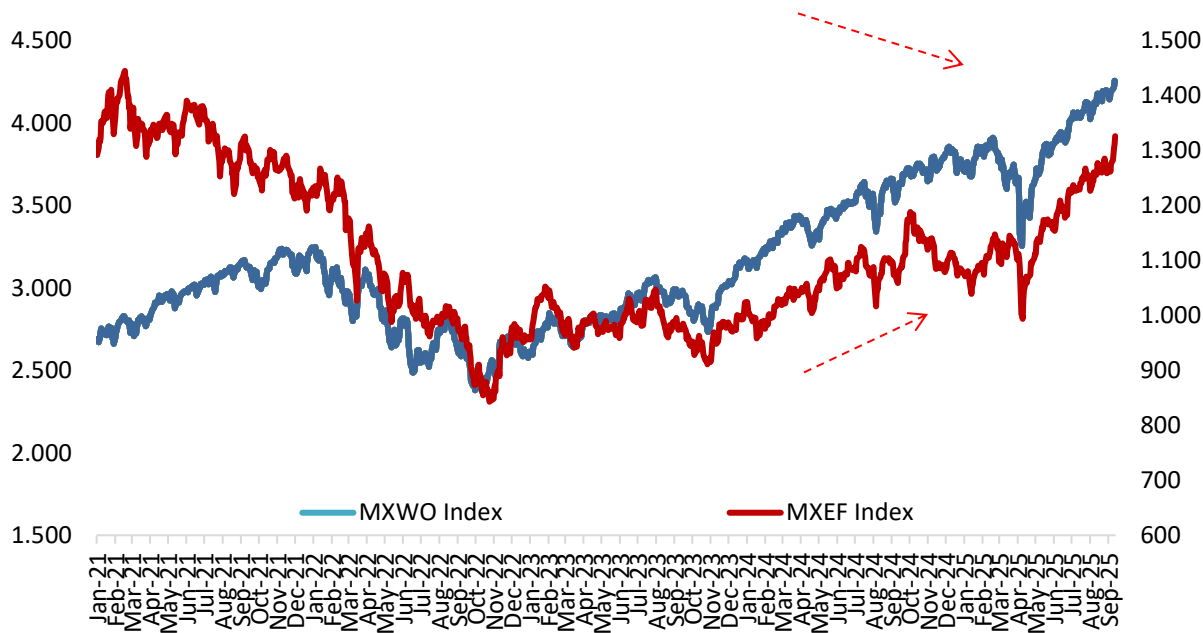


Global Markets Rally on Fed Rate Cut Bets, AI Optimism, and Policy Shifts Across Europe and Asia”

Weekly Summary 8-12 September 2025

General View: Global Stock Market Closed Rose

Grafik 2. MSCI Index



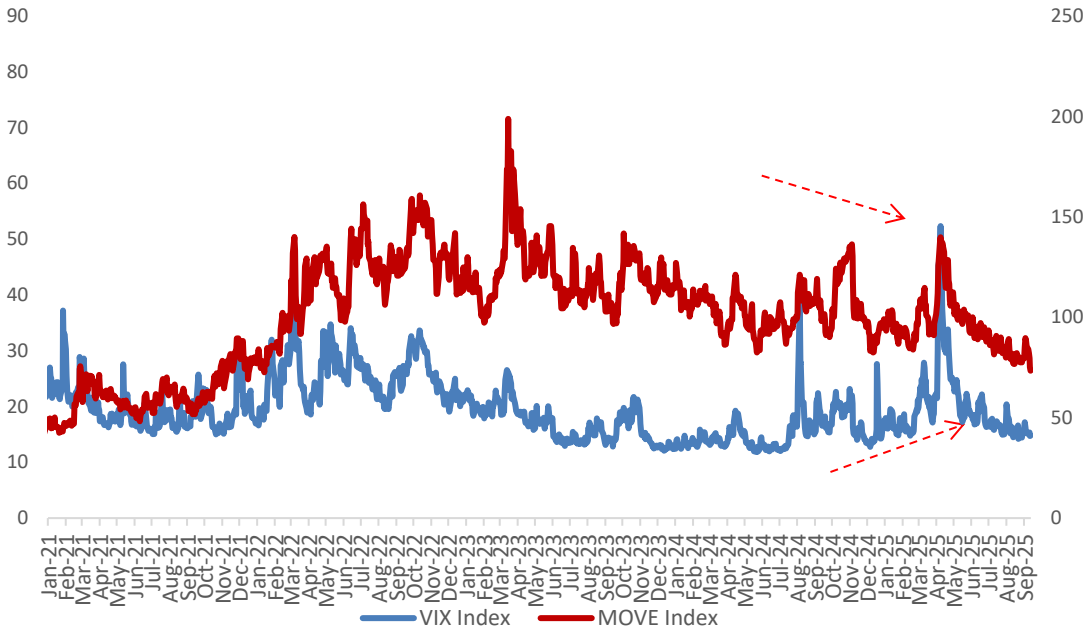
Source: Bloomberg

Tabel 2. MSCI Data

Index	Close Price	WoW	Ytd
MXWO	4.252,63	1,46%	14,69%
MXEF	1.325,73	3,89%	23,27%

Source: Bloomberg

Grafik 3. Volatility Index



Source: Bloomberg

Tabel 3. Volatility Data

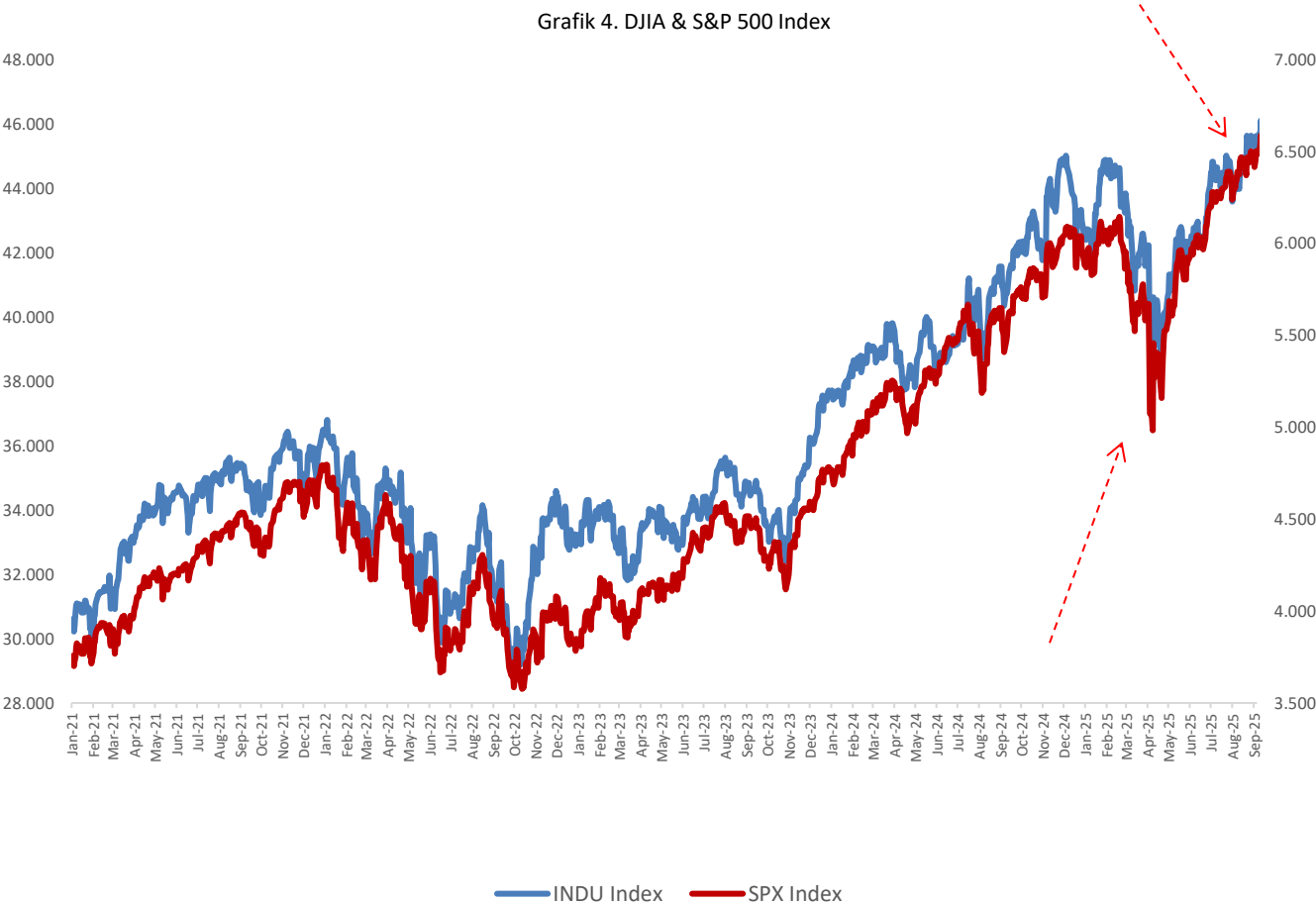
Index	Close Price	WoW	Weekly Range	Average 5 Year
VIX	14,76	-2,77%	14,71-15,35	20,94
Move	73,37	-13,98%	73,37-84	95,96

Source: Bloomberg



Wall Street Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	WoW	Ytd
DJIA	45.834,22	0,95%	7,73%
S&P	6.584,29	1,59%	11,95%
Nasdaq	22.141,10	2,03%	14,66%
DXY	97,55	-0,2230%	-10,08%

Source: Bloomberg

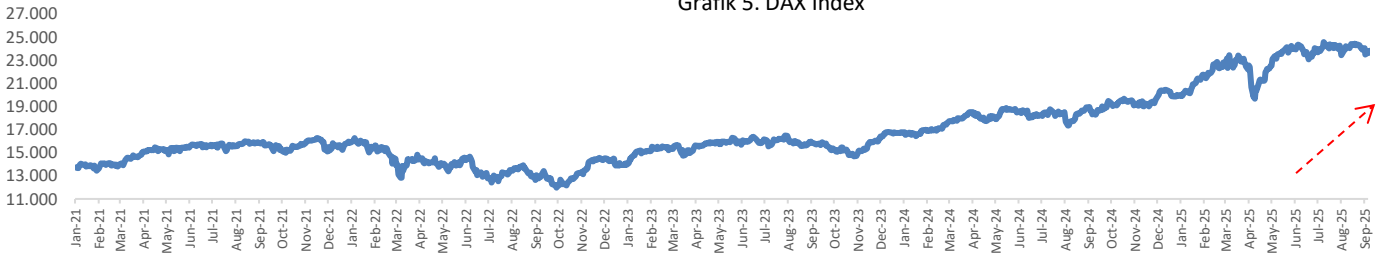
Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
CPI (YoY)	Aug	2.9%	2.9%	2.7%
Initial Jobless Claims	Sep 6	235K	263K	237K

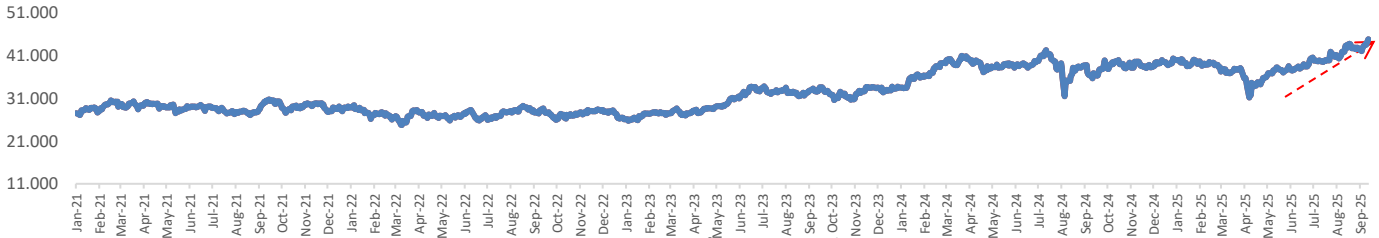
Source: Bloomberg

Europe & Asia’s Capital Market Mostly Closed Strong

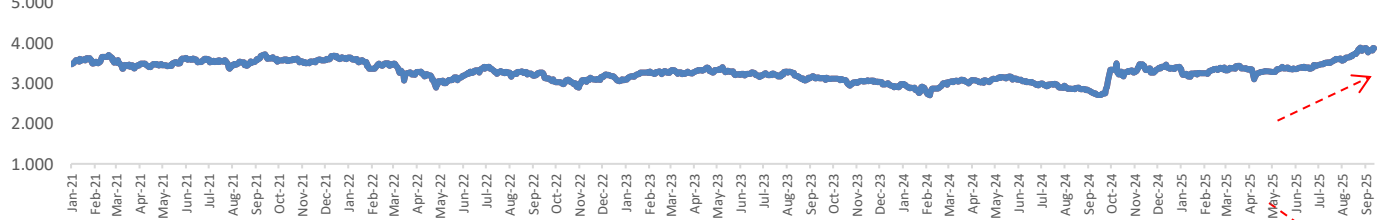
Grafik 5. DAX Index



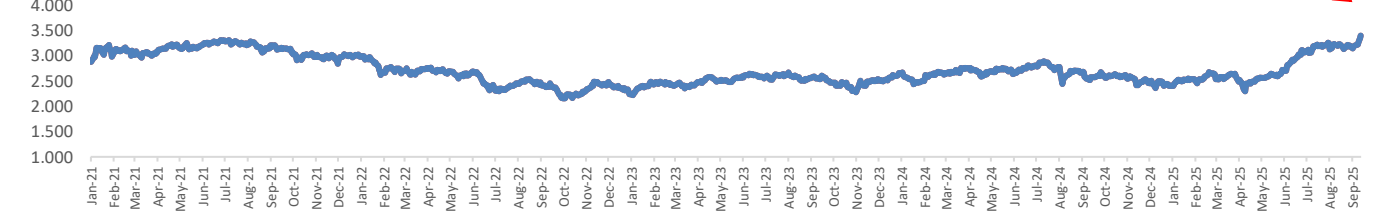
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia’s Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	23.698,15	0,43%	19,03%
Japan N225	44.768,12	4,07%	12,22%
China SSEC	3.870,60	1,52%	15,48%
Korea Kospi	3.395,54	5,94%	41,51%
USDEUR	0,85	-0,14%	-11,77%
USDJPY	147,68	0,17%	-6,06%
USDCNY	7,13	-0,11%	-2,39%
USDKRW	1.393,55	0,48%	-5,33%

Source: Bloomberg

Tabel 7. Europe & Asia’s Economic Data

Event	Period	Survei	Actual	Prior
ECB Interest Rate Desicion	Sep	2.15%	2.15%	2.15%
PPI (YoY) japan	Aug	2.7%	2.7%	2.6%
Unemployment Rate (South Korea)	Aug	2.5%	2.6%	2.5%

Source: Bloomberg

Prices of Essential Commodities Closed Rose

Grafik 9. BCOM Index



Source: Bloomberg

Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	WoW	Ytd
Bloomberg Cmdty Index	103,79	1,33%	5,09%

Source: Bloomberg

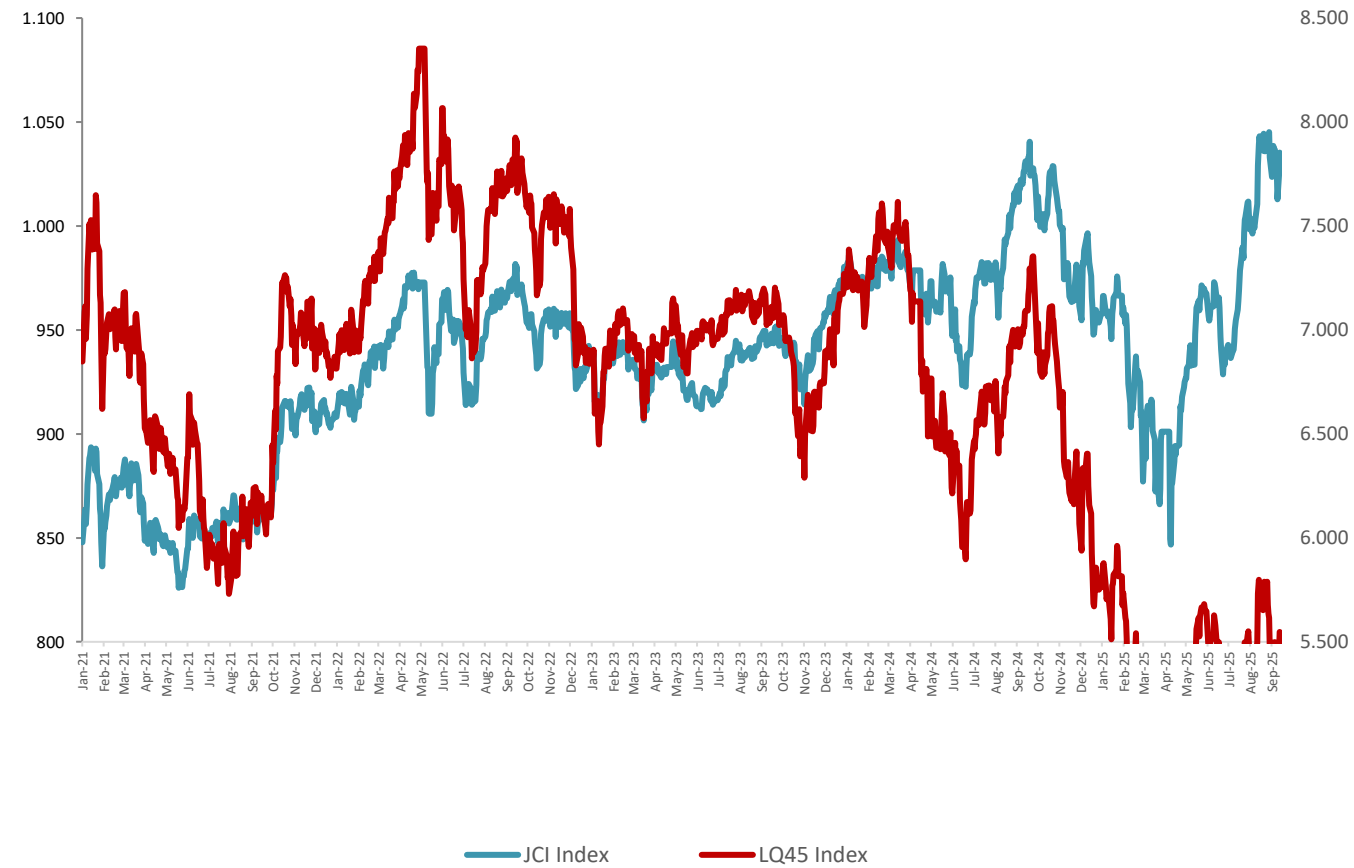
Tabel 9. Commodity Data

Index	Close Price	WoW	Ytd
WTI	62,69	1,33%	-12,59%
Brent	66,99	2,27%	-10,25%
Emas	3.643,14	1,57%	38,81%
nickel	15.391,00	1,02%	0,41%
tin	34.975,00	1,93%	20,26%
cpo	4.383,00	0,27%	-9,83%
Copper	10.067,50	1,72%	14,82%
coal	100,70	-6,37%	-19,60%

Source: Bloomberg

JCI Closed Fall

Grafik 10. JCI Index



Economic Data & What to Expect one Week Ahead

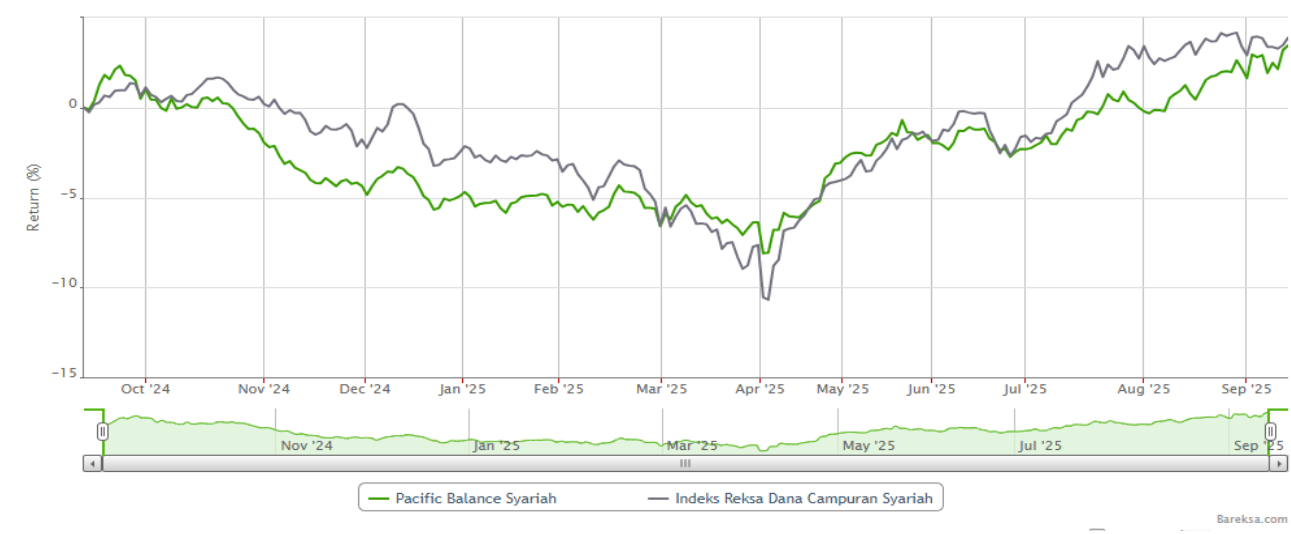
Tabel 11. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (15 - 19 September 2025)	7,811.63	7,875.65
	7,769.20	7,897.24
Statistical (15 - 19 September 2025)	7.712,15	7.995,97

Source: PCI

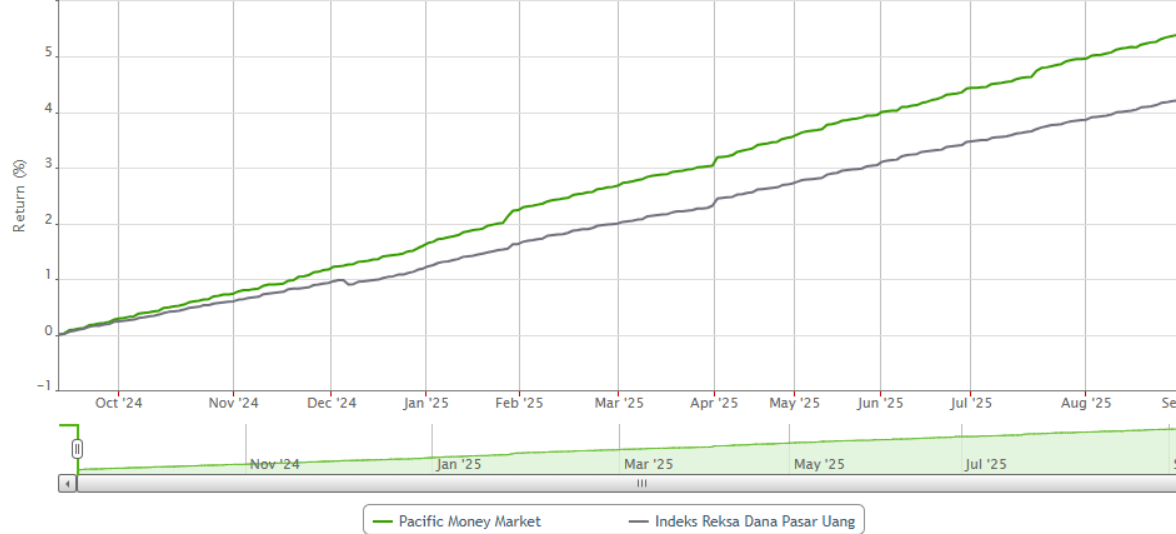
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bareksa, PCI

Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Indeks	1 Minggu	1 Bulan	3 Bulan	6 Bulan	Ytd	1 Tahun
PBS	0,52%	2,50%	4,81%	9,40%	8,82%	3,46%
IRCS	0,04%	0,70%	4,10%	11,04%	6,56%	3,89%
PMM	0,10%	0,40%	1,40%	2,63%	3,91%	5,57%
IRPU	0,09%	0,34%	1,10%	2,18%	3,14%	4,37%
PFI	0,41%	0,84%	2,44%	4,00%	5,15%	4,95%
IRFI	1,99%	0,90%	2,27%	3,80%	5,14%	4,82%

Source: Bareksa, PCI

Thank You

Disclaimer On: Informasi ini ditujukan sebagai tambahan informasi yang mungkin bermanfaat bagi nasabah. Informasi ini diperoleh dari berbagai sumber dan data sekunder dan kami berusaha menyajikan data tersebut dengan prinsip kehati-hatian, namun kami tidak dalam kapasitas untuk menjamin validitas, kebenaran, ketepatan penggunaan informasi tersebut sebagai bagian pengambilan keputusan oleh nasabah. Investasi memiliki risiko, dengan demikian nasabah harus melakukan analisa terhadap setiap informasi terkait dengan suatu produk investasi, dan setiap keputusan investasi yang diambil merupakan keputusan individu. Material ini bukan dimaksudkan untuk menawarkan dan/atau menyarankan suatu produk investasi dan didistribusikan secara terbatas hanya kepada pihak-pihak yang memiliki hubungan dengan produk investasi yang diterbitkan oleh PT Pacific Capital Investment.