

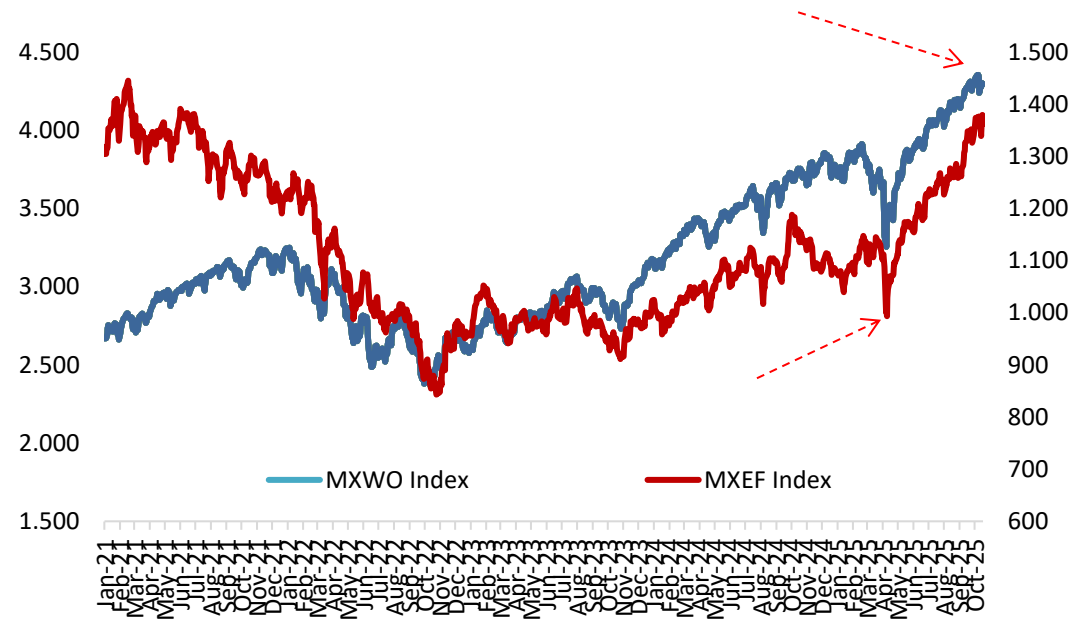


**Federal Reserve Chair Jerome Powell
signaled that the central bank remains on
track to cut short-term interest rates
again this year**

Weekly Summary 13-17 Oktober 2025

General View: Global Stock Market Closed Mixed

Grafik 2. MSCI Index



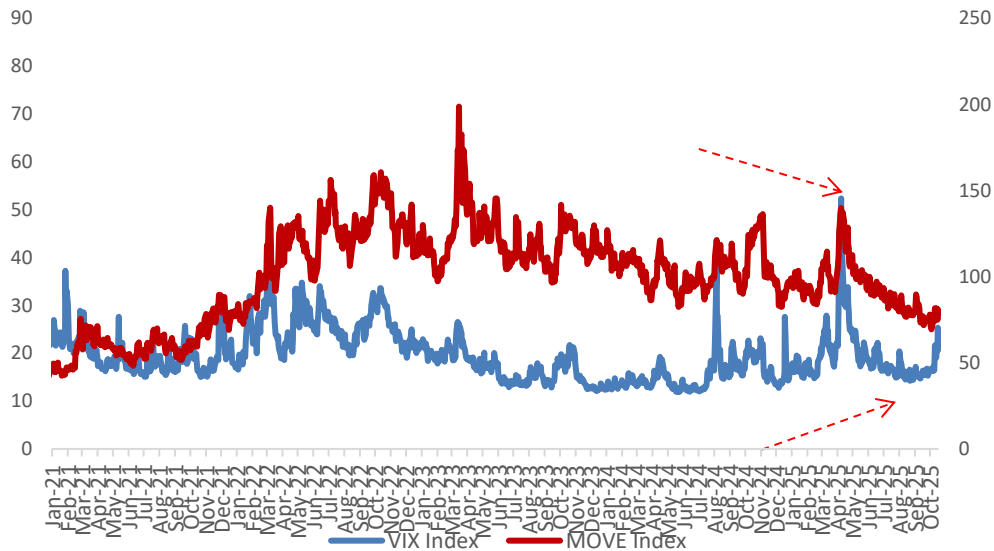
Source: Bloomberg

Tabel 2. MSCI Data

Index	Close Price	WoW	Ytd
MXWO	4.296,41	1,38%	15,87%
MXEF	1.361,60	-0,30%	26,60%

Source: Bloomberg

Grafik 3. Volatility Index



Source: Bloomberg

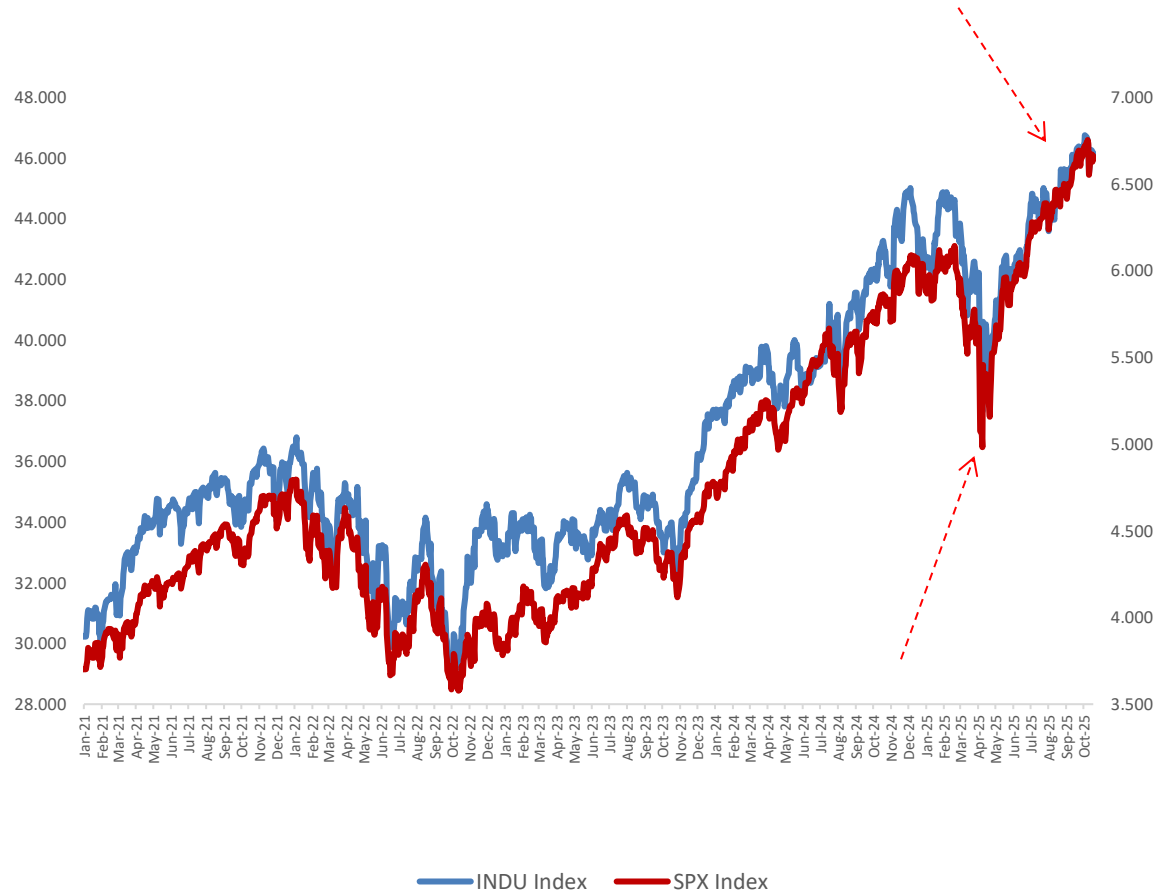
Tabel 3. Volatility Data

Index	Close Price	WoW	Weekly Range	Average 5 Year
VIX	20,78	-4,06%	19,03-25,31	20,32
Move	78,62	-3,71%	75,11-81,65	96,68

Source: Bloomberg

Wall Street Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

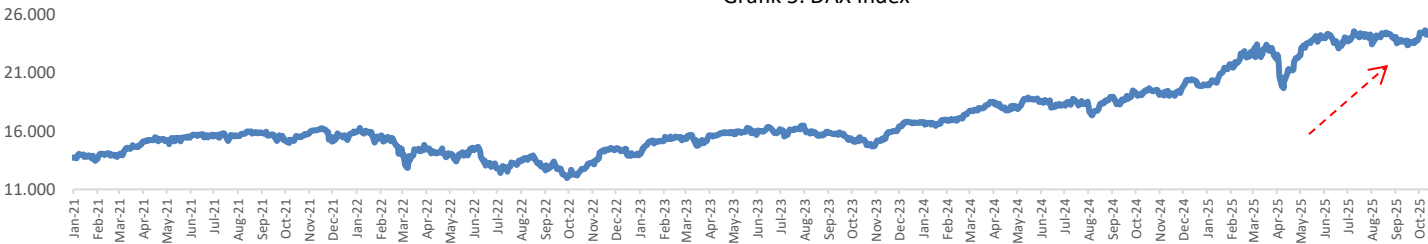
Tabel 4. Wall Street's Data

Index	Close Price	WoW	Ytd
DJIA	46.190,61	1,56%	8,57%
S&P	6.664,01	1,70%	13,30%
Nasdaq	22.679,97	2,14%	17,45%
DXY Curncy	98,43	-0,55%	-9,27%

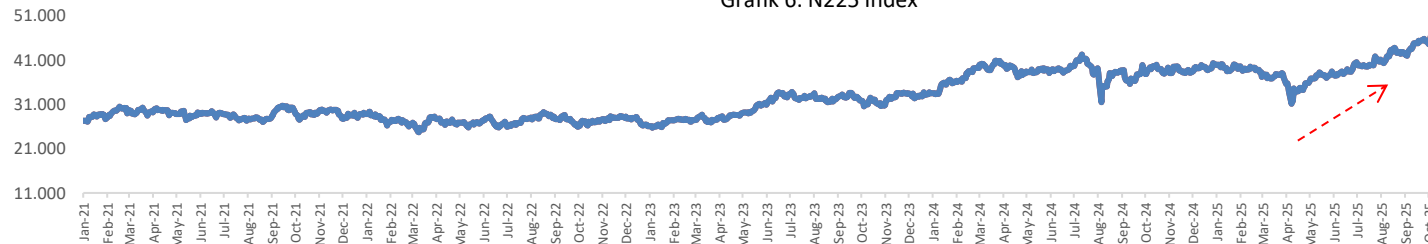
Source: Bloomberg

Europe & Asia's Capital Market Mostly Closed Fall

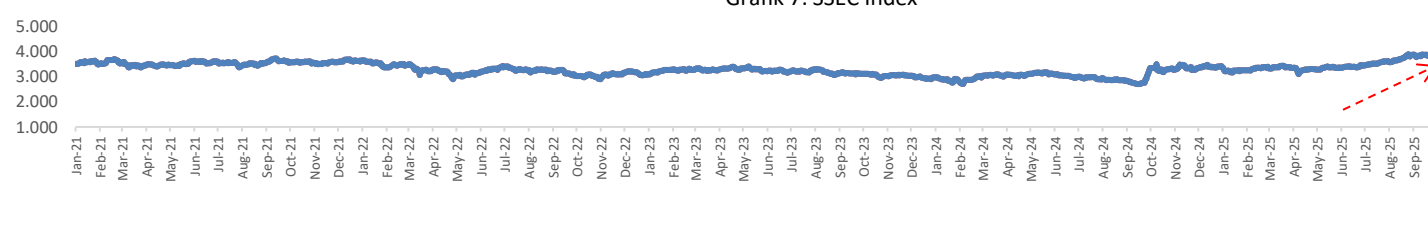
Grafik 5. DAX Index



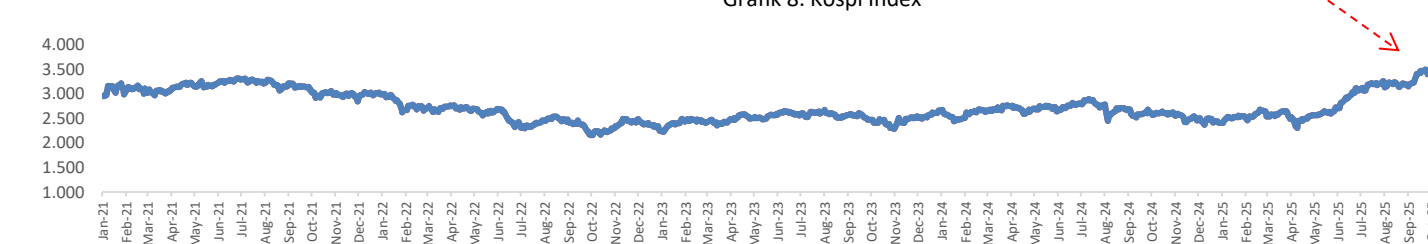
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	23.830,99	-1,69%	19,70%
Japan N225	47.582,15	-1,05%	19,27%
China SSEC	3.839,76	-1,47%	14,56%
Korea Kospi	3.748,89	3,83%	56,24%
USDEUR	0,86	-0,30%	-11,17%
USDJPY	150,61	-0,38%	-4,19%
USDCNY	7,13	-0,12%	-2,36%
USDKRW	1.422,15	-0,22%	-3,38%

Source: Bloomberg

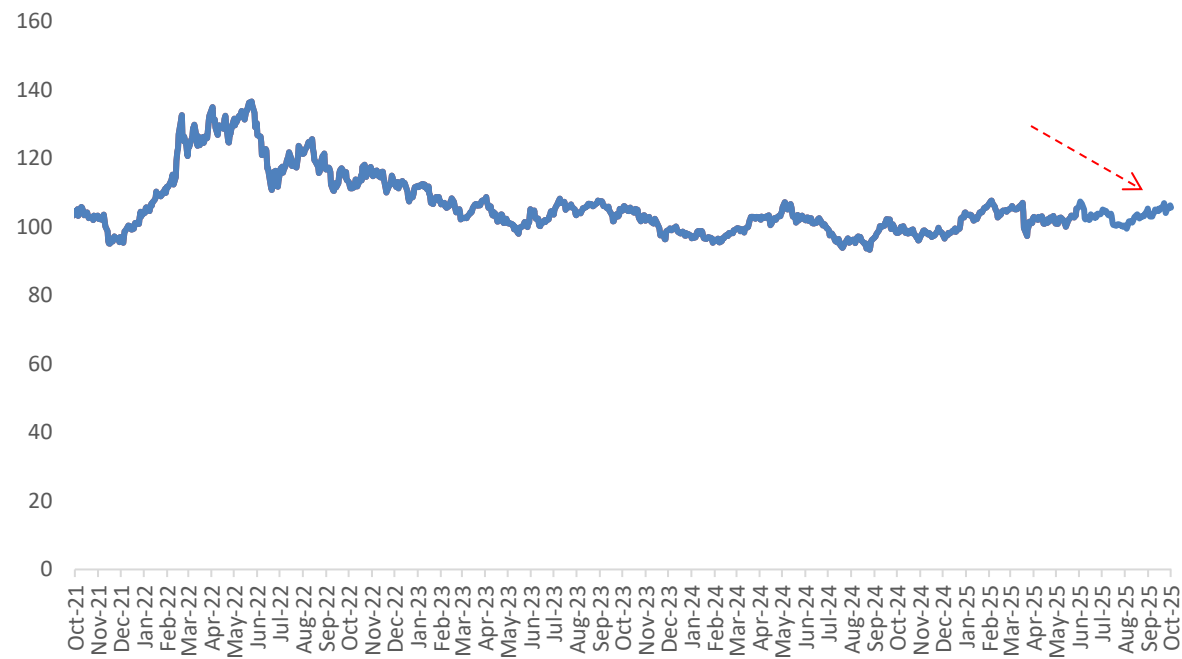
Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Prior
Inflation Rate YoY Final (Euro)	Sep	2.2%	2.2%	2%
CPI YoY (China)	Sep	-0.2%	-0.3%	-0.4%

Source: Bloomberg

Prices of Essential Commodities Closed Fall

Grafik 9. BCOM Index



Source: Bloomberg

Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	WoW	Ytd
Bloomberg Cmdty Index	105,62	1,47%	6,94%

Source: Bloomberg

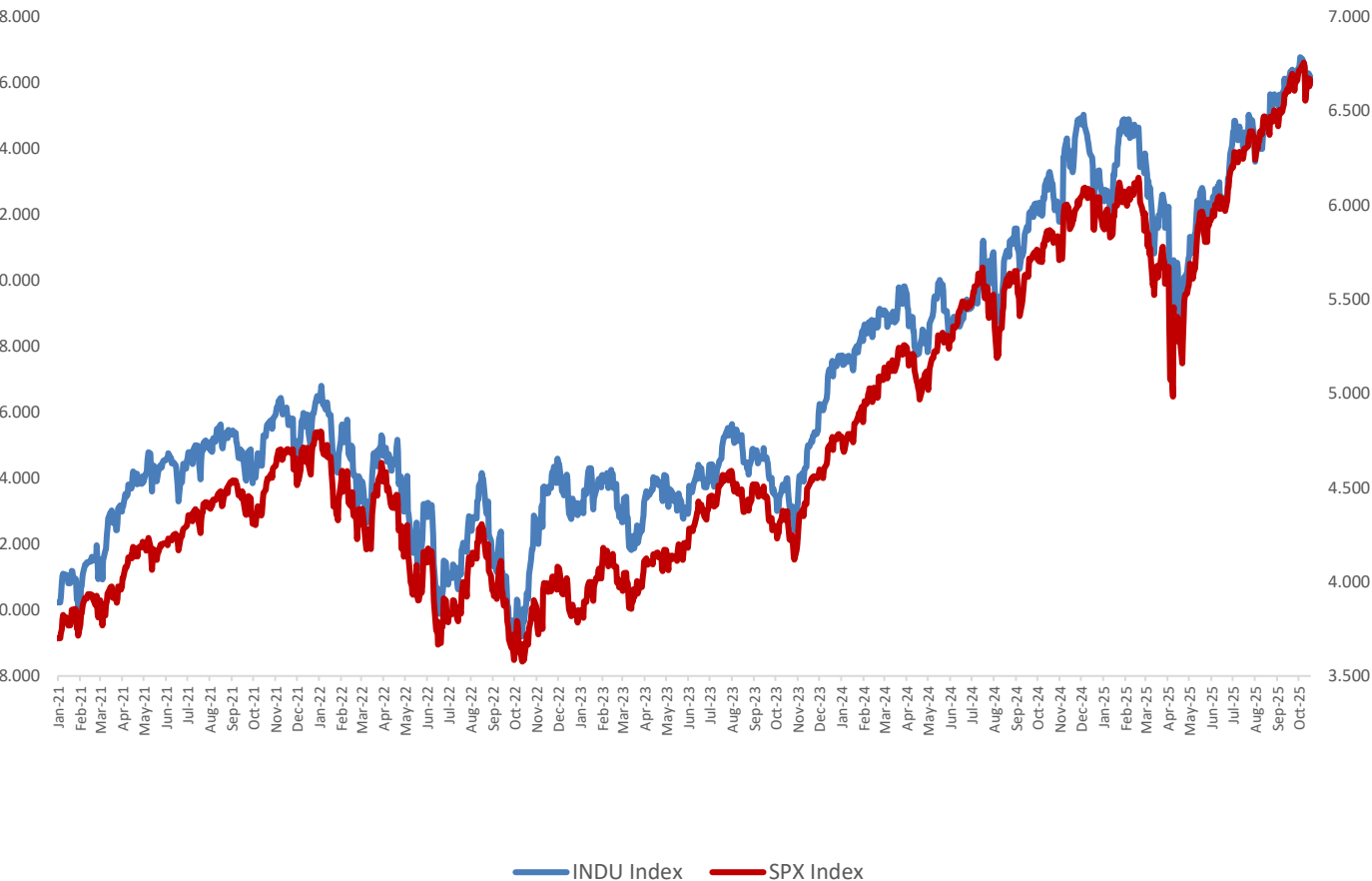
Tabel 9. Commodity Data

Index	Close Price	WoW	Ytd
WTI	57,54	-2,31%	-19,77%
Brent	61,29	-2,30%	-17,89%
Emas	4.251,82	5,82%	62,00%
nickel	15.126,00	-1,01%	-1,32%
tin	35.037,00	-3,14%	20,47%
cpo	4.439,00	-0,65%	-8,68%
Copper	10.604,50	0,82%	20,95%
coal	103,45	-1,05%	-17,41%

Source: Bloomberg

JCI Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	WoW	Ytd
JCI	7.915,66	-4,14%	11,80%
LQ45	772,34	-2,68%	-6,57%
Foreign Net Buy (Equity)		Rp 1.94 triliun	Rp -50.98 triliun
Foreign Net Buy (Bond)		Rp 3.26 triliun	Rp 22.04 triliun
USDIDR	16.585,00	0,19%	3,00%
Market (P/E)	14.39		

Source: Bloomberg

Tabel 11. JCI's Sector Data

Indeks	10/17/2025	10/10/2025	WoW
Healthcare	1.885,41	1.834,27	2,79%
Properties & Real Estate	968,66	973,71	-0,52%
Consumer Non-Cyclicals	806,97	816,89	-1,21%
Basic Material	2.028,50	2.080,97	-2,52%
Industry	1.611,54	1.661,94	-3,03%
Consumer Cyclicals	889,31	920,07	-3,34%
Financial	1.374,53	1.440,73	-4,59%
Transportation & Logistic	1.667,14	1.780,58	-6,37%
Energy	3.518,73	3.773,92	-6,76%
Infrastructure	1.855,35	1.991,27	-6,83%
Technology	10.178,61	11.512,77	-11,59%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

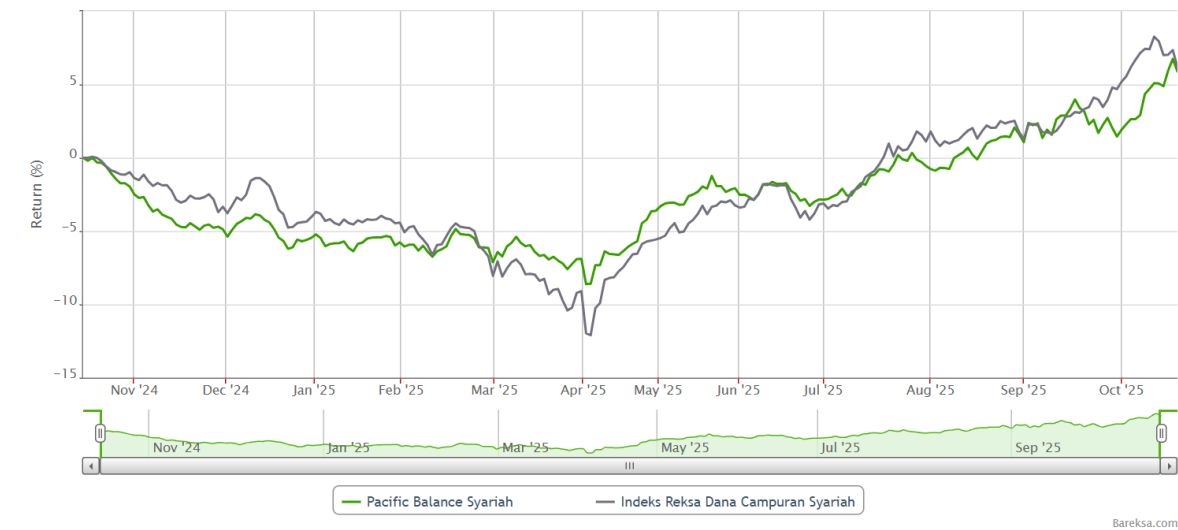
Tabel 11. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (20-25 Oktober 2025)	7,799.78	8,086.07
	7,683.90	8,256.48
Statistical (20-25 Oktober 2025)	7.772,63	8.058,68

Source: PCI

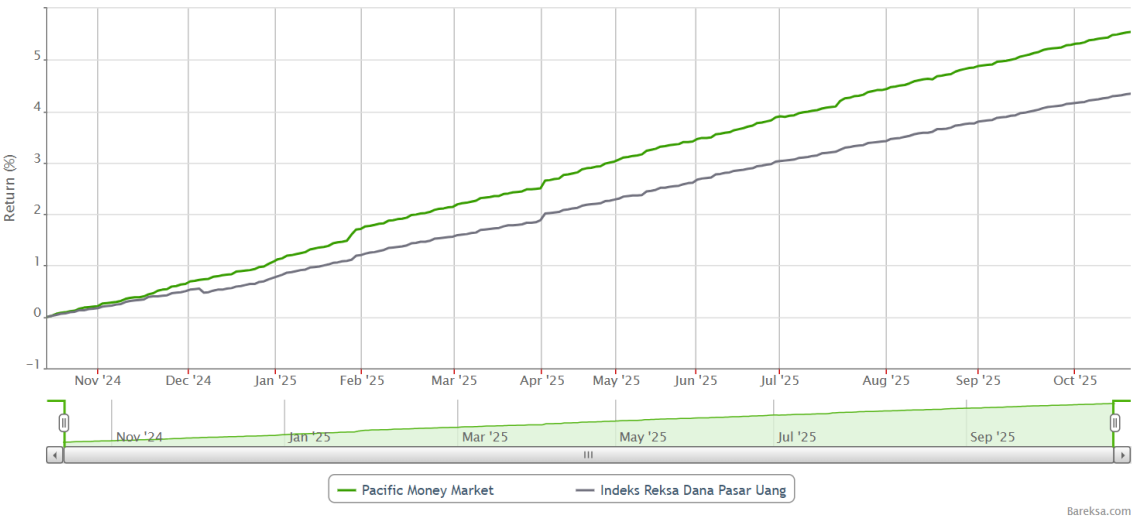
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bareksa, PCI

Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Indeks	1 Minggu	1 Bulan	3 Bulan	6 Bulan	Ytd	1 Tahun
PBS	-0,09%	1,14%	2,45%	6,31%	5,66%	2,11%
IRCS	-1,93%	2,43%	5,78%	7,04%	5,57%	4,64%
PMM	0,08%	0,53%	1,33%	2,64%	3,51%	5,61%
IRPU	0,08%	0,40%	1,12%	2,18%	2,82%	4,35%
PFI	-0,11%	0,97%	2,32%	3,61%	4,42%	4,76%
IRFI	0,48%	0,91%	2,34%	3,05%	4,33%	4,62%

Source: Bareksa, PCI

Thank You

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