

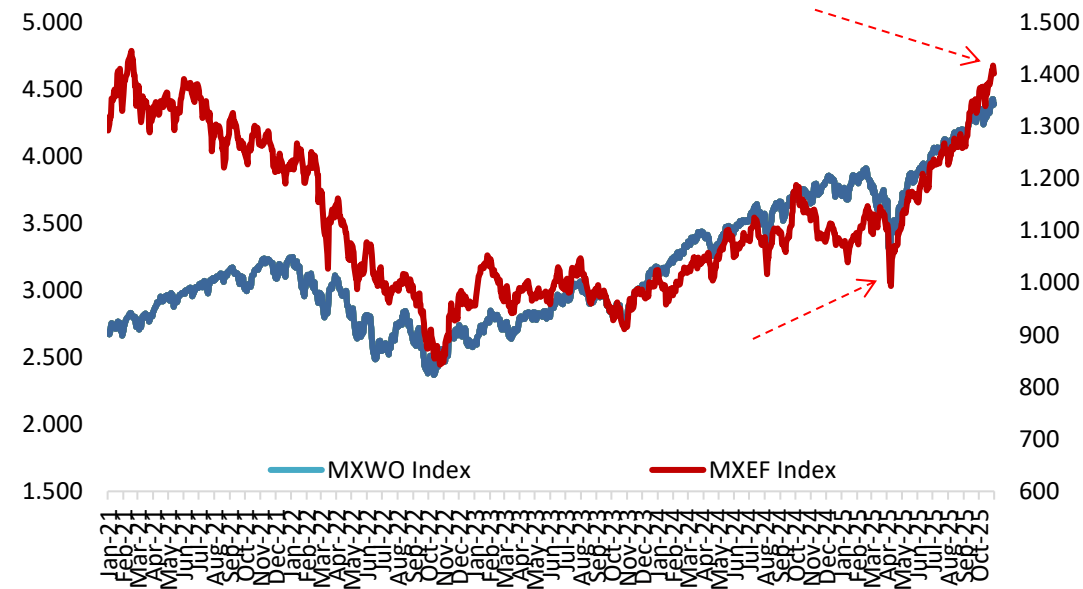


Markets Steady as Investors Weigh Policy Paths and Earnings Momentum

Weekly Summary 26-31 Oktober 2025

General View: Global Stock Market Closed Strong

Grafik 2. MSCI Index



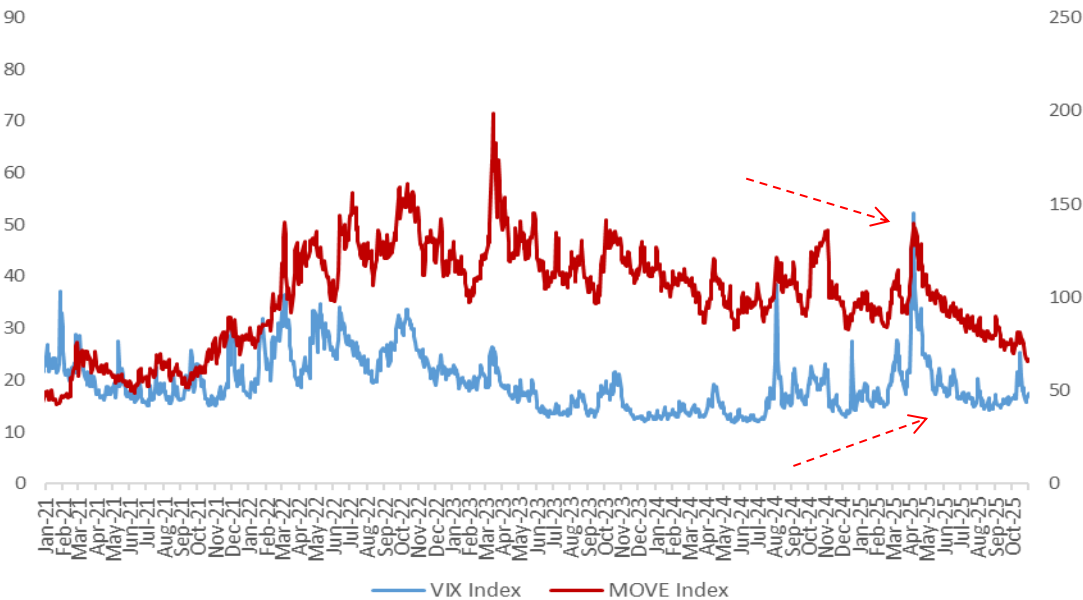
Source: Bloomberg

Tabel 2. MSCI Data

Index	Close Price	WoW	Ytd
MXWO	4.390,42	0,44%	18,41%
MXEF	1.401,55	0,88%	30,32%

Source: Bloomberg

Grafik 3. Volatility Index



Source: Bloomberg

Tabel 3. Volatility Data

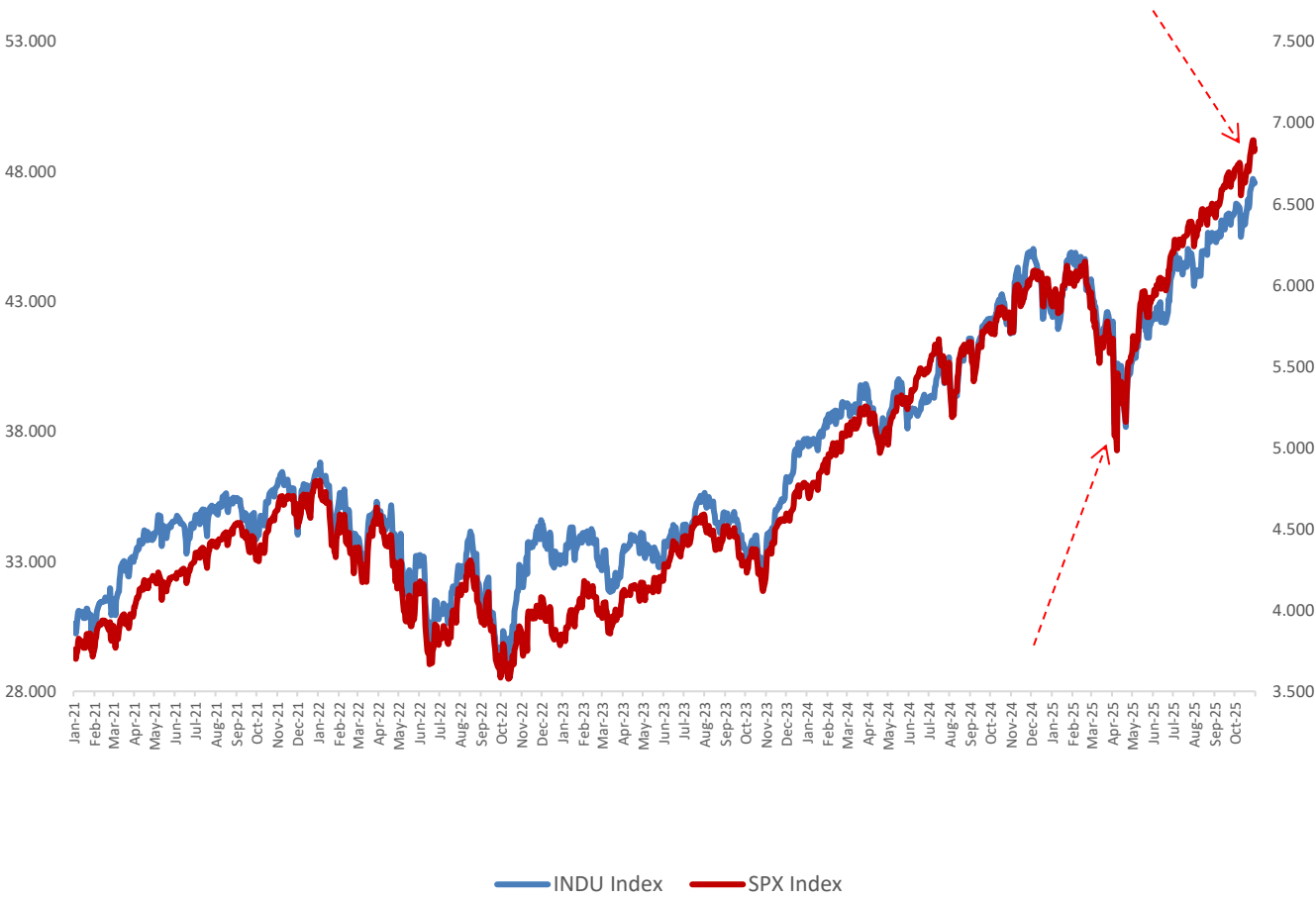
Index	Close Price	WoW	Weekly Range	Average 5 Year
VIX	17,44	6,54%	15,79-17,44	20,21
Move	66,61	-3,38%	65,75-67,30	96,86

Source: Bloomberg



Wall Street Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	WoW	Ytd
DJIA	47.562,87	0,75%	11,80%
S&P	6.840,20	0,71%	16,30%
Nasdaq	23.724,96	2,24%	22,86%
DXY Curncy	99,80	0,86%	-8,00%

Source: Bloomberg

Tabel 5. United States Economic Data

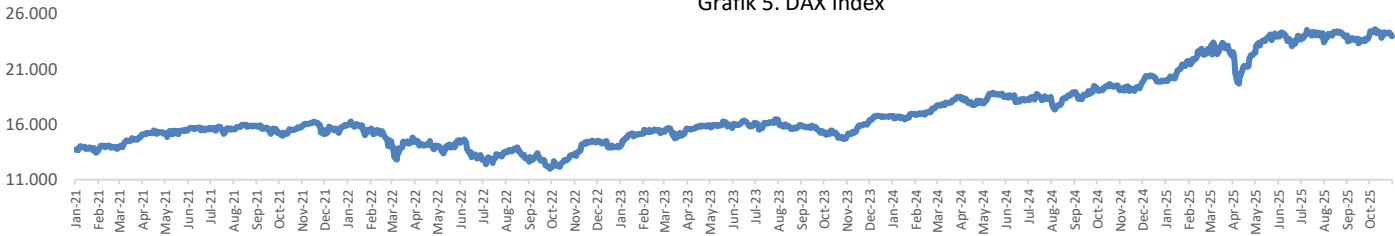
Event	Period	Survei	Actual	Prior
FOMC Rate Decision	Oct 29	3.75%- 4.00%	3.75- 4.00%	4.00%- 4.25%

Source: Bloomberg

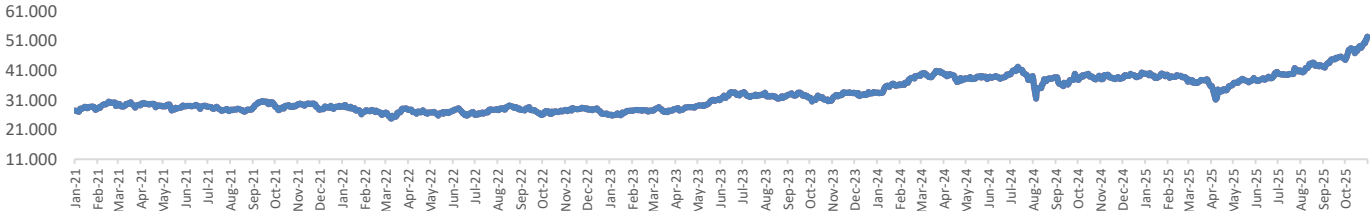


Europe & Asia's Capital Market Mostly Closed Mixed

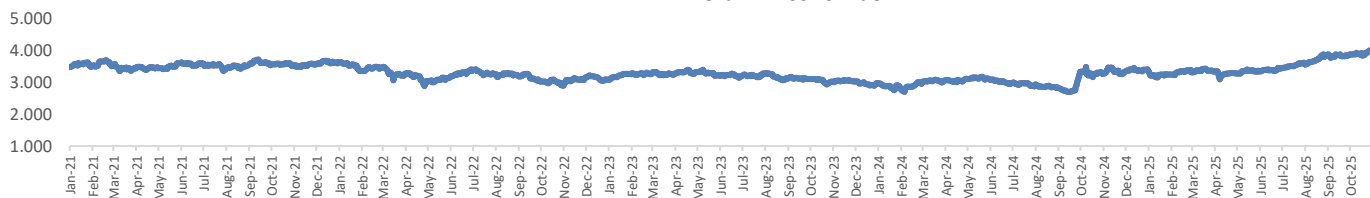
Grafik 5. DAX Index



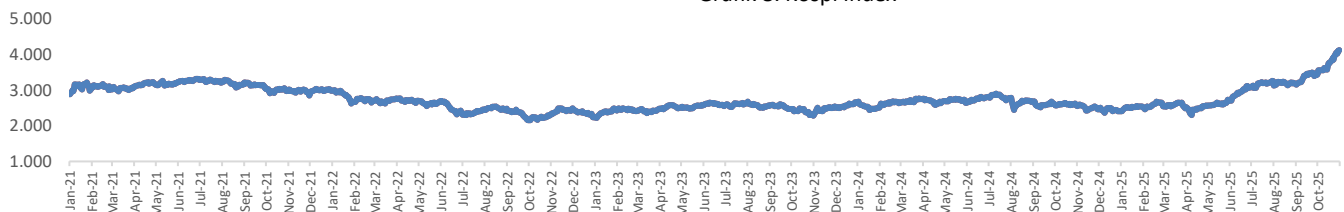
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	23.958,30	-1,16%	20,34%
Japan N225	52.411,34	6,31%	31,37%
China SSEC	3.954,79	0,11%	17,99%
Korea Kospi	4.107,50	4,21%	71,18%
USDEUR	0,87	0,79%	-10,26%
USDJPY	153,99	0,74%	-2,04%
USDCNY	7,12	-0,04%	-2,46%
USDKRW	1.430,00	-0,64%	-2,85%

Source: Bloomberg

Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Prior
ECB Interest Rate Decision	Oct	2.15%	2.15%	2.15%
Unemployment Rate (Euro)	Sep	6.3%	6.3%	6.3%
Jobless Rate (Japan)	Sep	2.5%	2.6%	2.6%

Source: Bloomberg

Prices of Essential Commodities Closed Fall

Grafik 9. BCOM Index



Source: Bloomberg

Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	WoW	Ytd
Bloomberg Cmdty Index	107,30	-0,07%	8,65%

Source: Bloomberg

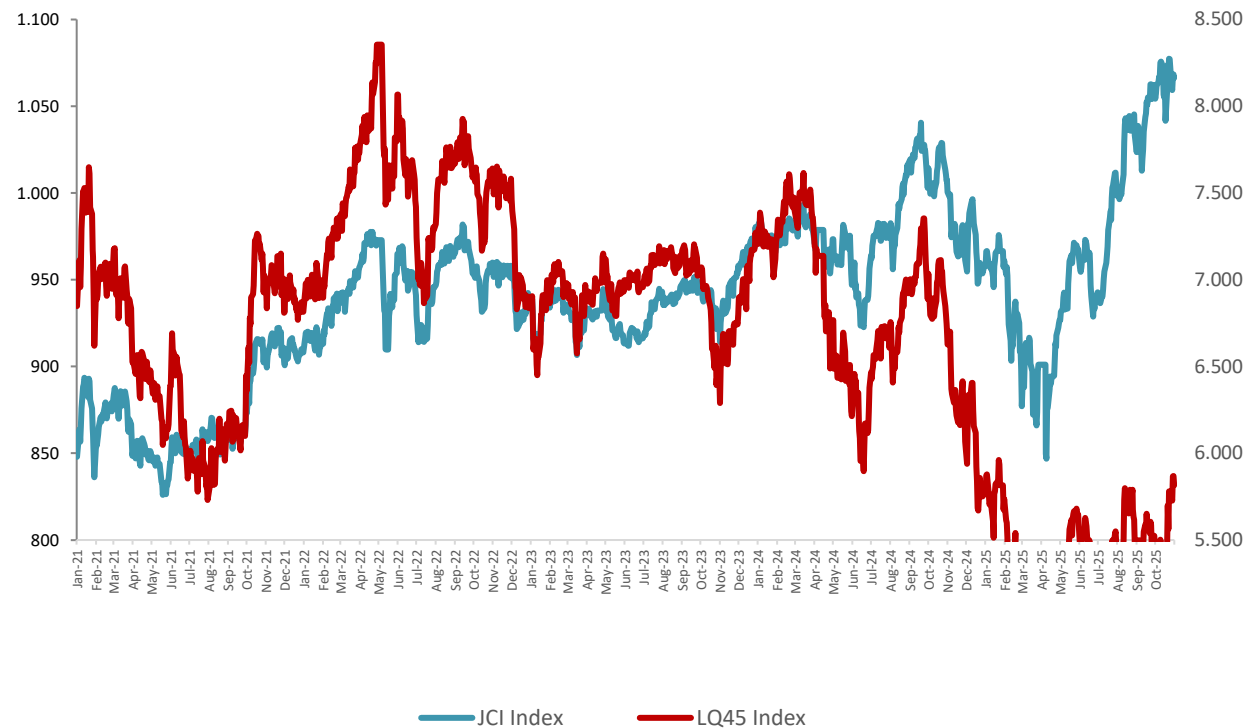
Tabel 9. Commodity Data

Index	Close Price	WoW	Ytd
WTI	60,98	-0,85%	-14,97%
Brent	65,07	-1,32%	-12,82%
Emas	4.002,92	-2,68%	52,52%
nickel	15.226,00	-0,88%	-0,67%
tin	36.086,00	0,79%	24,08%
cpo	4.185,00	-4,50%	-13,91%
Copper	10.887,50	-0,68%	24,17%
coal	104,15	0,05%	-16,85%

Source: Bloomberg

JCI Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	WoW	Ytd
JCI	8.163,88	-1,30%	15,31%
LQ45	831,54	0,41%	0,59%
Foreign Net Buy (Equity)		Rp 5,53 triliun	Rp -41,22 triliun
Foreign Net Buy (Bond)		Rp-5,95 triliun	Rp 536 miliar
USDIDR	16.630,00	0,21%	3,28%
Market (P/E)	14,85		

Source: Bloomberg

Tabel 11. JCI's Sector Data

Indeks	31/10/2025	24/10/2025	WoW
Healthcare	1977,88	1913,882	3,34%
Technology	9869,206	9703,626	1,71%
Consumer Cyclicals	938,654	927,325	1,22%
Basic Material	1984,71	1974,276	0,53%
Financial	1451,453	1453,665	-0,15%
Infrastructure	1918,736	1934,756	-0,83%
Transportation & Logistic	1787,277	1808,075	-1,15%
Consumer Non-Cyclicals	817,869	827,425	-1,15%
Energy	3584,727	3653,317	-1,88%
Properties & Real Estate	1092,725	1121,896	-2,60%
Industry	1628,239	1730,993	-5,94%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

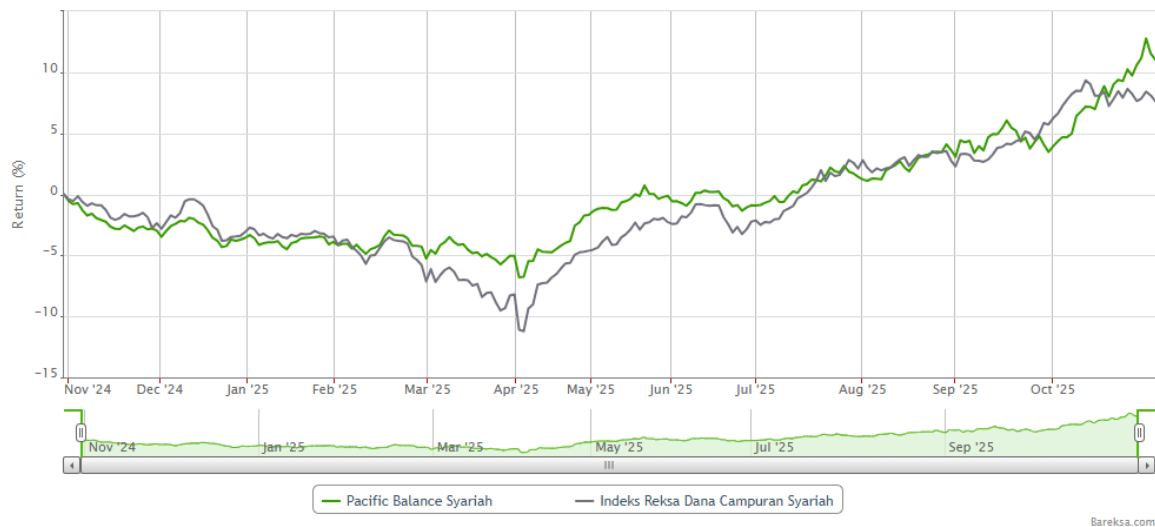
Tabel 12. JCI's Forecast

JCI Forecast	Support	Resistance
Pivot (3-7 November 2025)	8,133.46	8,204.93
	8,103.03	8,245.97
Statistical(3-7 November 2025)	8.016,36	8.311,39

Source: PCI

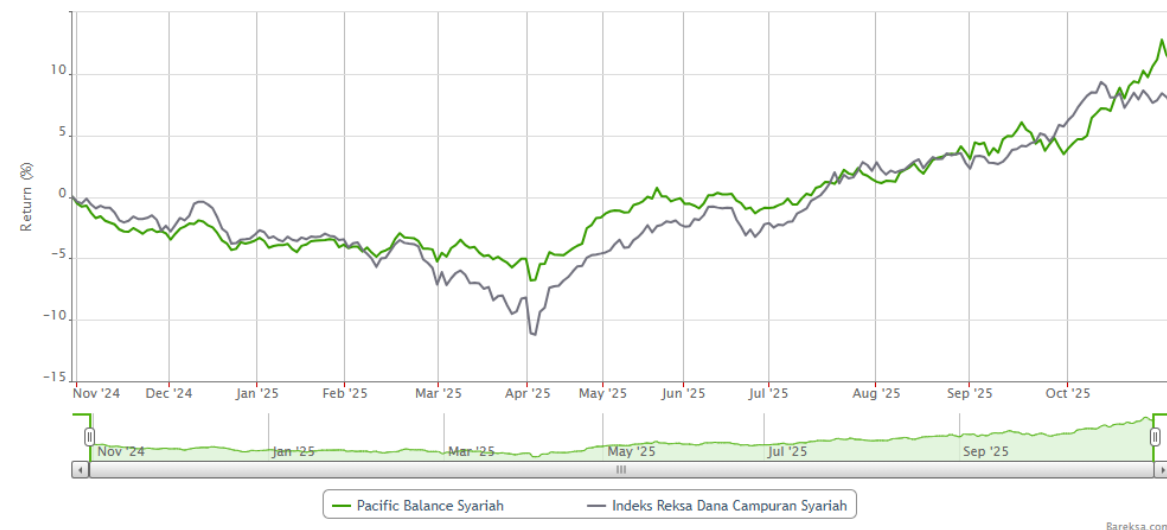
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bareksa, PCI

Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Indeks	1 Minggu	1 Bulan	3 Bulan	6 Bulan	Ytd	1 Tahun
PBS	1,19%	7,31%	9,48%	12,94%	15,15%	11,04%
IRCS	4,71%	1,82%	5,41%	12,86%	11,06%	7,64%
PMM	0,10%	0,44%	1,30%	2,66%	4,64%	5,55%
IRPU	0,87%	0,33%	1,05%	2,17%	3,71%	4,34%
PFI	-0,16%	1,43%	3,14%	4,98%	6,91%	7,23%
IRFI	2,13%	1,01%	2,80%	4,64%	6,56%	6,18%

Source: Bareksa, PCI

Thank You

Disclaimer On: Informasi ini ditujukan sebagai tambahan informasi yang mungkin bermanfaat bagi nasabah. Informasi ini diperoleh dari berbagai sumber dan data sekunder dan kami berusaha menyajikan data tersebut dengan prinsip kehati-hatian, namun kami tidak dalam kapasitas untuk menjamin validitas, kebenaran, ketepatan penggunaan informasi tersebut sebagai bagian pengambilan keputusan oleh nasabah. Investasi memiliki risiko, dengan demikian nasabah harus melakukan analisa terhadap setiap informasi terkait dengan suatu produk investasi, dan setiap keputusan investasi yang diambil merupakan keputusan individu. Material ini bukan dimaksudkan untuk menawarkan dan/atau menyarankan suatu produk investasi dan didistribusikan secara terbatas hanya kepada pihak-pihak yang memiliki hubungan dengan produk investasi yang diterbitkan oleh PT Pacific Capital Investment.