

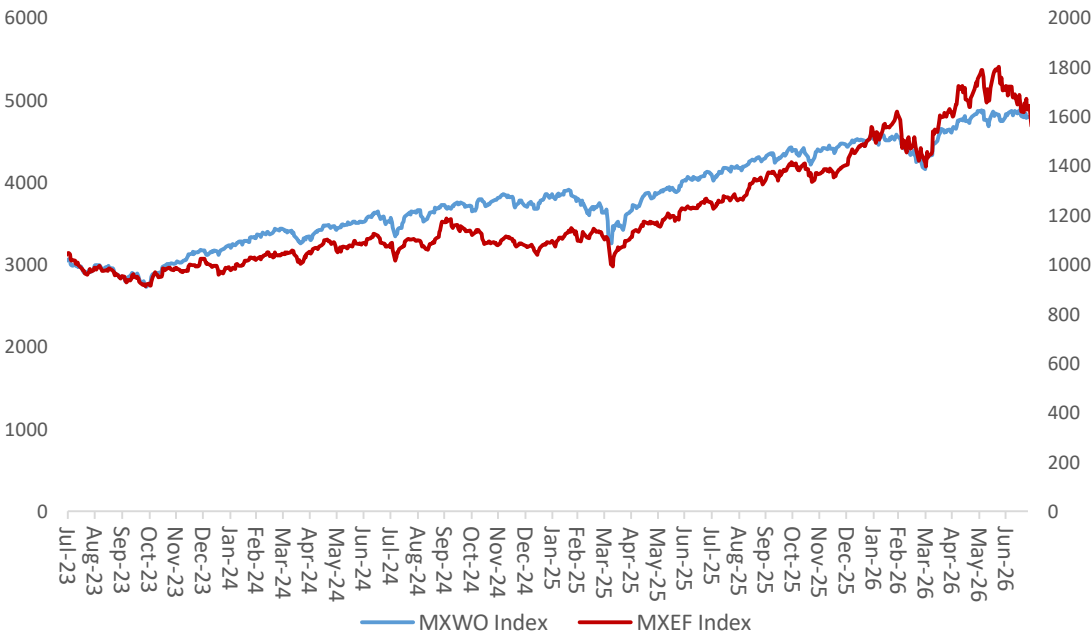


Global Market Weekly Review: Softer Inflation vs. Rising Geopolitical Risks

Weekly Summary 10 – 14 Agustus 2026

Global Stock Market Closed Strong

Grafik 2. MSCI Index

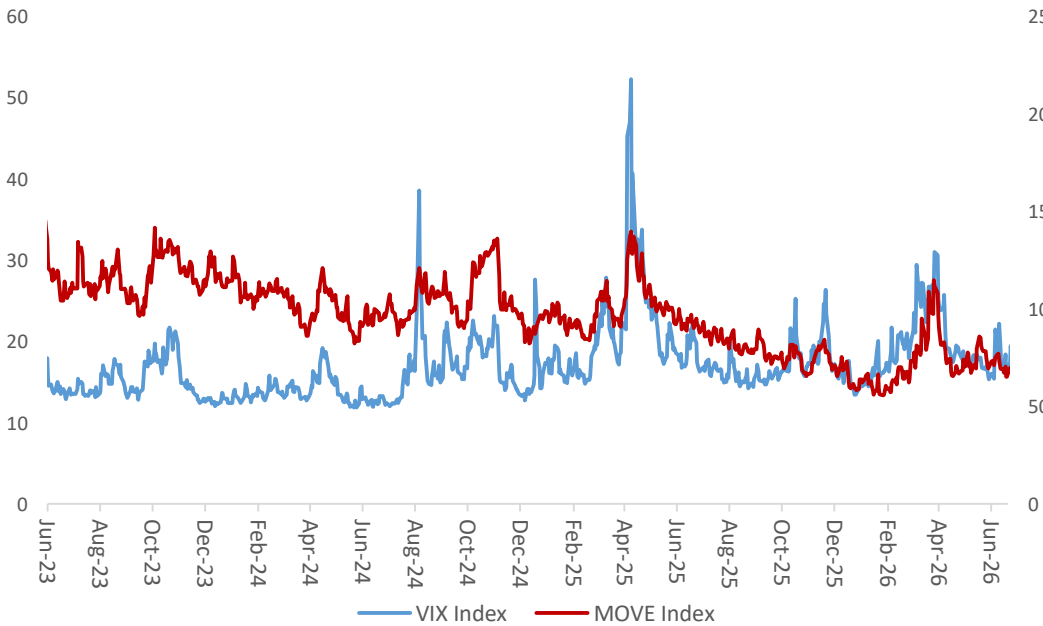


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	5.029,48	0,43%	13,52%
MXEF	1.701,17	2,61%	21,13%

Source: Bloomberg

Grafik 3. Volatility Index



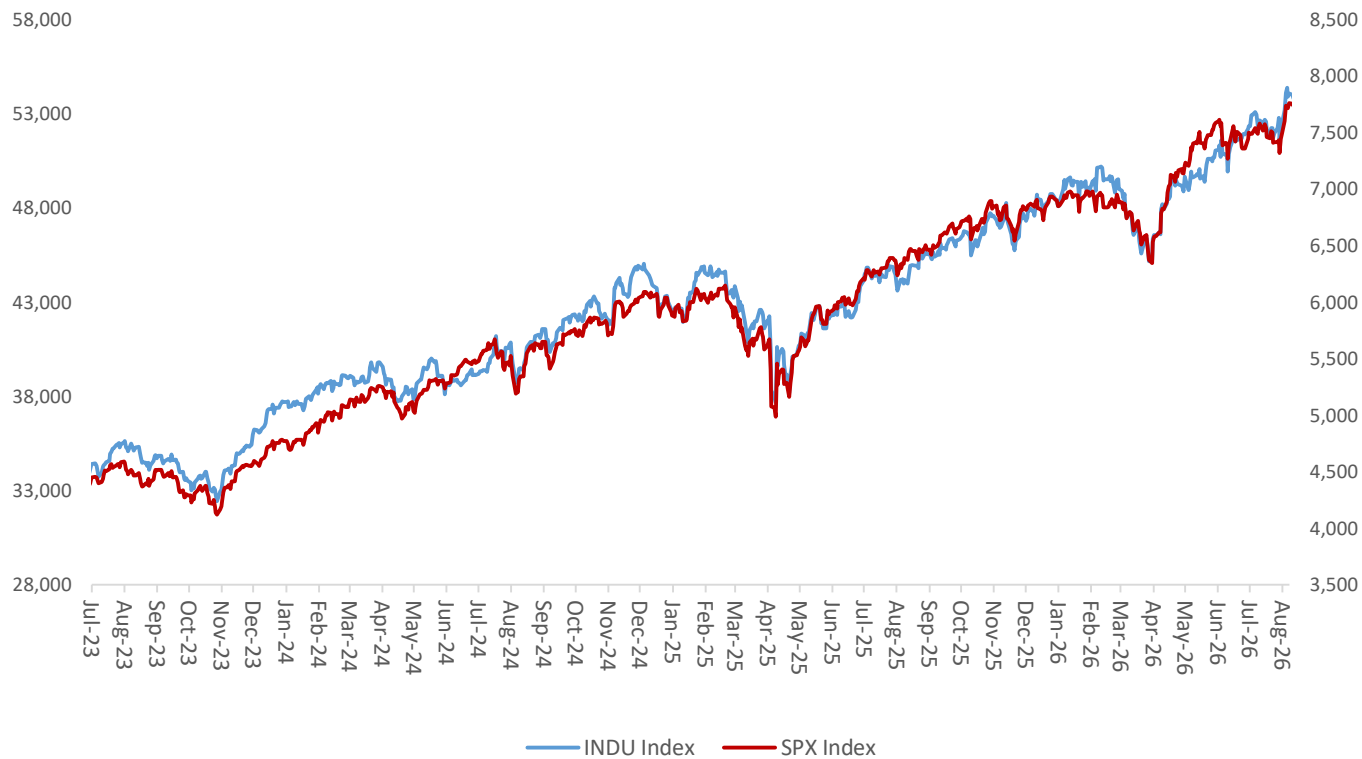
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	14,25	-4,36%	14,25-15,46	18,55
MOVE	69,58	-3,40%	69,23-77,92	103,37

Source: Bloomberg

Wall Street Index Closed Mixed

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street's Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	53.732,41	-0,56%	11,80%
S&P	7.785,76	0,36%	13,74%
Nasdaq	26.729,16	0,14%	15,00%
DXY	99,67	0,13%	1,37%

Source: Bloomberg

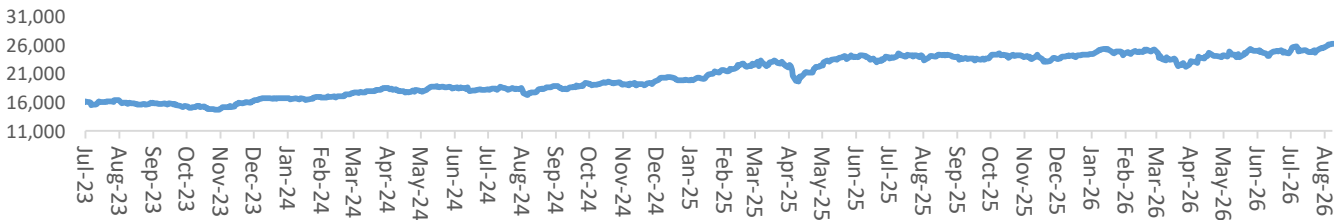
Tabel 5. US 's Economic Data

Event	Period	Survei	Actual	Prior
CPI YoY	Jul	3.4%	3.4%	3.5%
PPI Final Demand MoM	Jul	0.2%	0.0%	-0.3%
Initial Jobless Claims	Aug 8	202K	209K	199K

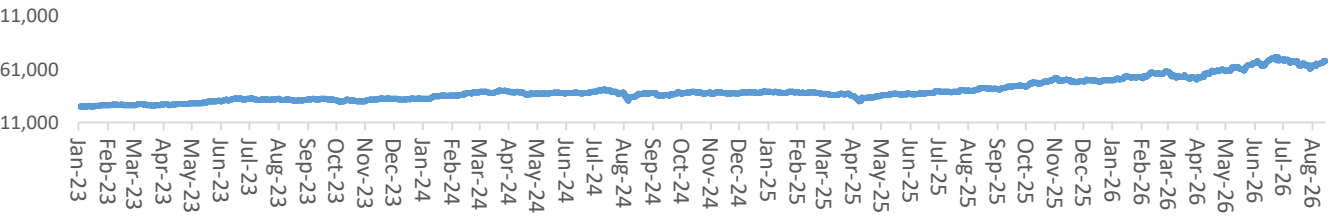
Source: Bloomberg

Europe & Asia's Stock Market Closed Mixed

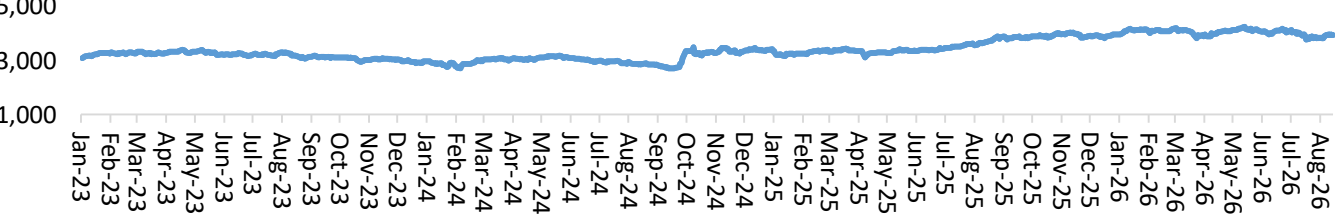
Grafik 5. DAX Index



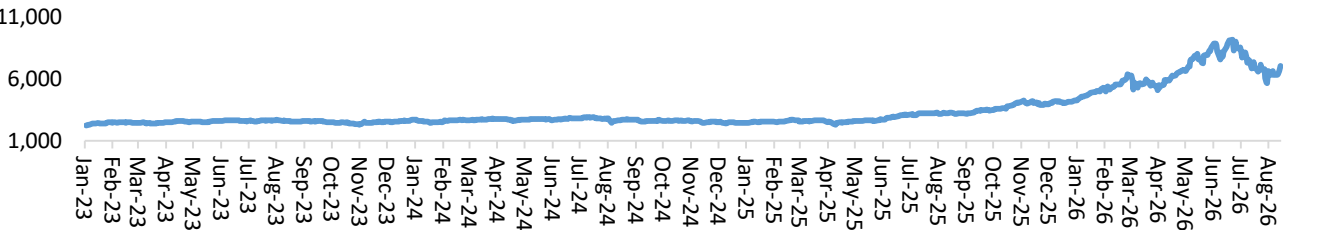
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Tabel 6. Europe & Asia's Stock Market Data

Index	Close Price	Return (WoW)	Return (Ytd)
German DAX	26.440,31	0,46%	7,96%
Japan N225	68.713,80	4,74%	36,50%
China SSEC	3.927,18	-0,33%	-1,05%
Korea Kospi	6.977,94	11,49%	65,58%
USDEUR	0,86	-0,09%	1,52%
USDJPY	159,32	0,99%	1,67%
USDCNY	6,74	-0,04%	-3,51%
USDKRW	1.416,75	0,48%	-1,60%

Source: Bloomberg

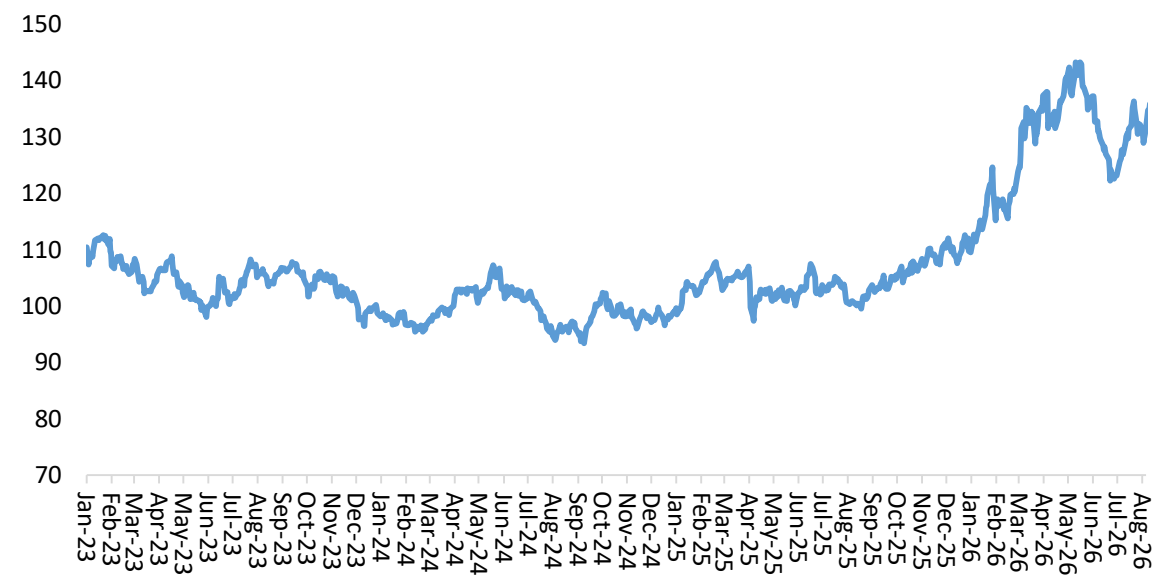
Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Pri
GDP SA YoY (Euro)	2Q S	1.0%	1.0%	1.0
PPI YoY (Japan)	Jul	7.4%	7.2%	7.1
Unemployment rate SA	Jul	2.7%	2.8%	2.7

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	135,39	2,78%	23,43%

Source: Bloomberg

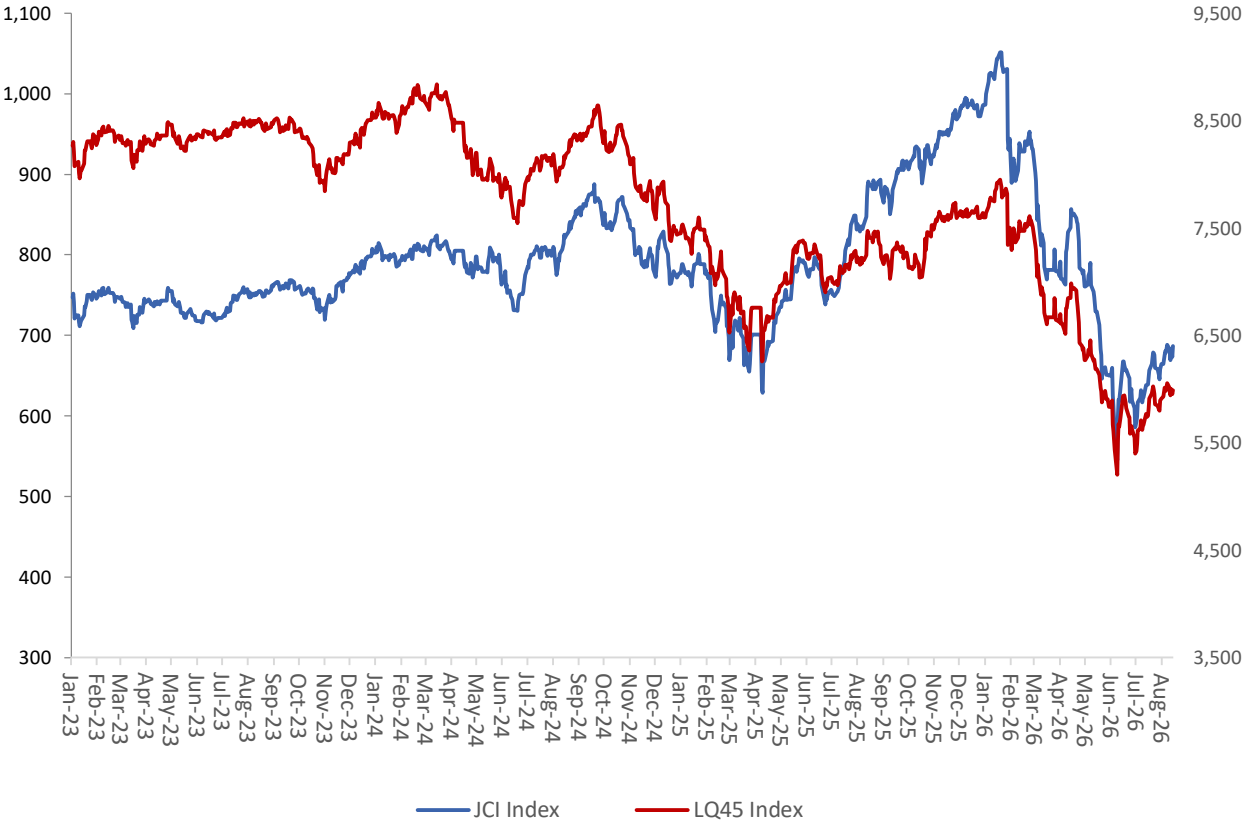
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	82,40	5,40%	43,50%
Oil - Brent (USD/Bbl)	88,52	5,95%	45,47%
Gold (USD/t.oz)	4.376,40	0,80%	1,32%
Nickel (USD/T)	16.815,00	-1,11%	1,02%
Tin (USD/T)	56.194,00	1,20%	38,56%
CPO (MYR/T)	4.528,00	0,02%	13,26%
Copper (USD/Lbs)	14.160,00	0,60%	13,98%
Coal (USD/T)	129,25	1,10%	20,23%

Source: Bloomberg

Jakarta Composite Index Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.401,89	-0,12%	-25,96%
LQ45	632,28	-1,25%	-25,31%
Foreign Net Buy (Equity)		Rp -1,58 triliun	Rp -73,81 triliun
Foreign Net Buy (Bond)		Rp -1,79 triliun	Rp 16,53 triliun
USDIDR	17.825,00	-0,36%	6,80%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Transportation & Logistic	1.779,02	5,19%	56,17%
Infrastructure	1.867,41	2,97%	50,91%
Healthcare	1.536,16	2,00%	23,50%
Energy	3.139,87	1,09%	32,16%
Properties & Real Estate	817,16	0,65%	19,71%
Financial	1.356,53	-0,01%	1,10%
JCI	6.401,89	-0,12%	-1,67%
Technology	6.931,72	-1,39%	-8,57%
Basic Material	1.743,83	-1,54%	67,92%
Consumer Cyclical	942,16	-1,85%	32,14%
Consumer Non-Cyclical	698,48	-1,98%	8,72%
Industry	1.556,77	-5,14%	61,76%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

Tabel 13. JCI's Forecast

JCI Forecast	Suppport	Resistance
Pivot (17-21 Agustus 2026)	6,242.04	6,376.52
	6,187.48	6,456.44
Statistical (17-21 Agustus 2026)	6.401,19	6.475,38

Source: PCI

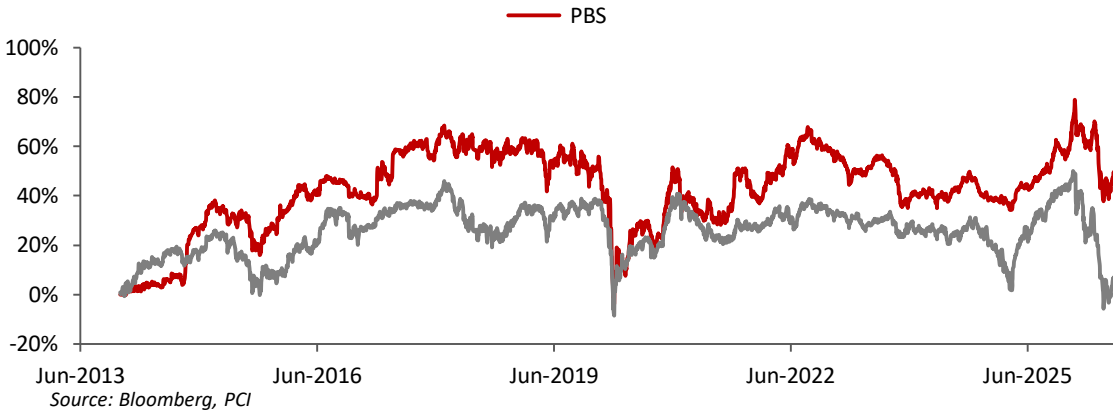
Tabel 14. Indonesia Economic Data

Event	Period	Survei	Actual	Prior
Consumer Confidence Index	Jul		116.8	117.8

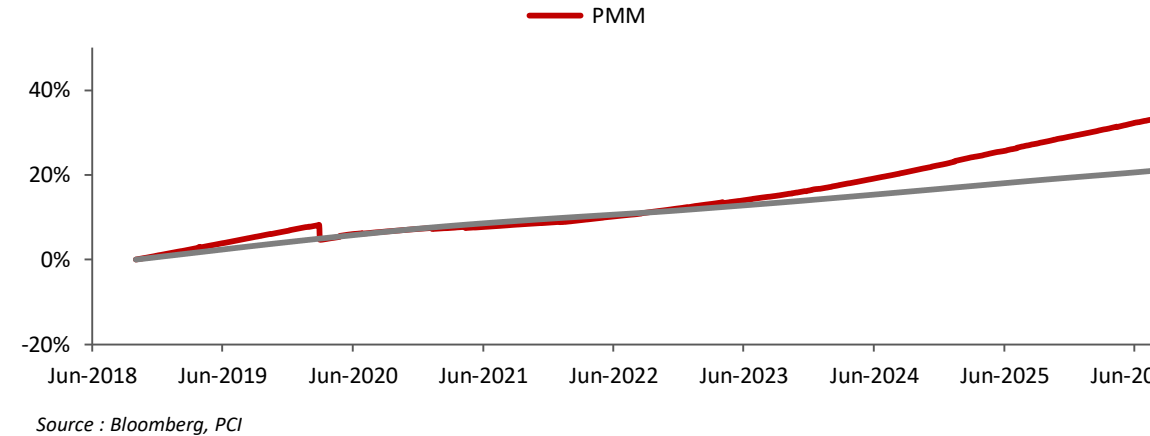
Source: Bloomberg

PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	0,34%	4,54%	-3,73%	-9,34%	-2,93%	2,83%
*Benchmark	-0,79%	4,64%	-8,21%	-23,06%	-25,25%	-19,50%
PMM	0,10%	0,39%	1,23%	2,46%	3,31%	5,02%
*Benchmark	0,05%	0,21%	0,58%	1,07%	1,43%	2,16%
PFI	-0,98%	0,11%	-1,49%	-2,55%	-2,21%	-0,29%
*Benchmark	-0,92%	1,14%	-3,17%	-6,50%	-6,94%	-6,70%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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