

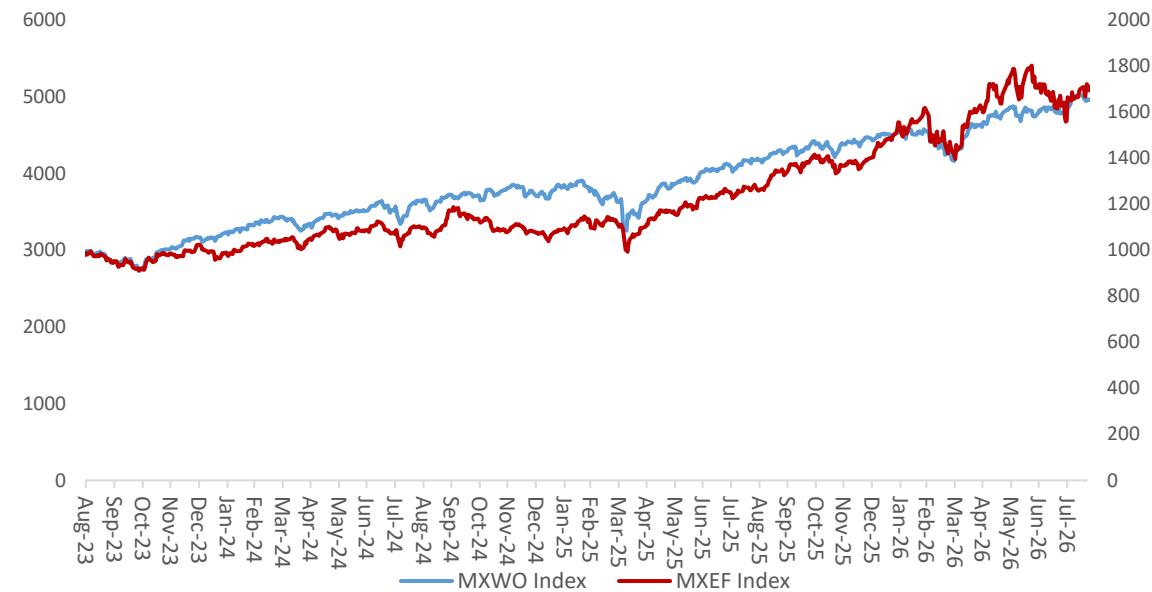


Global Markets Under Pressure as Rising Yields, Middle East Tensions, and Oil Prices Drive Risk-Off Sentiment

Weekly Summary 24 – 28 Agustus 2026

Global Stock Market Closed Mixed

Grafik 2. MSCI Index

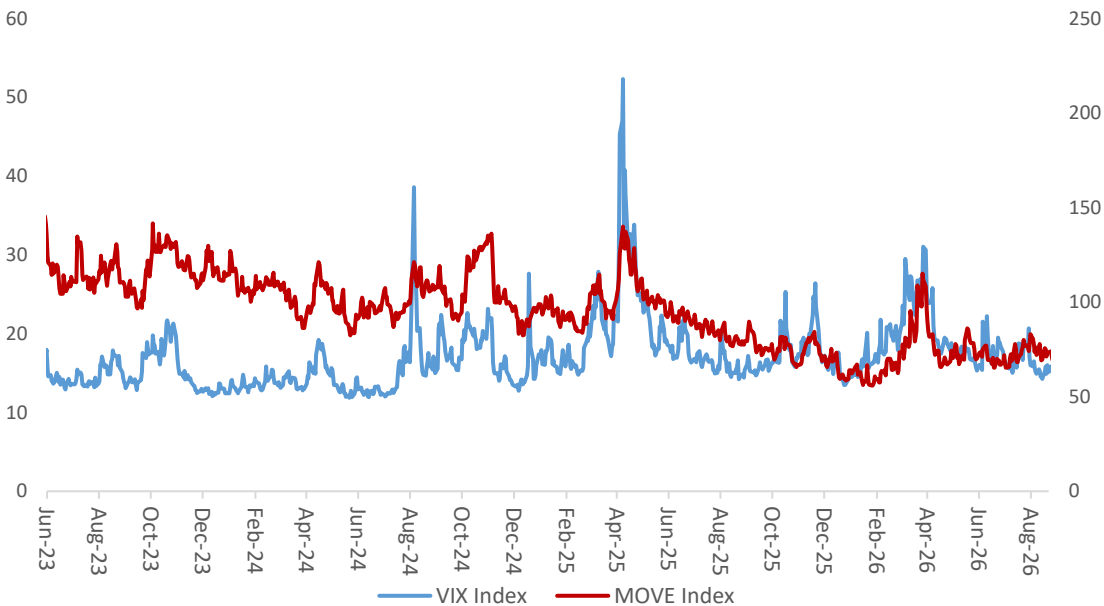


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.986,16	0,33%	12,54%
MXEF	1.722,14	0,01%	22,63%

Source: Bloomberg

Grafik 3. Volatility Index



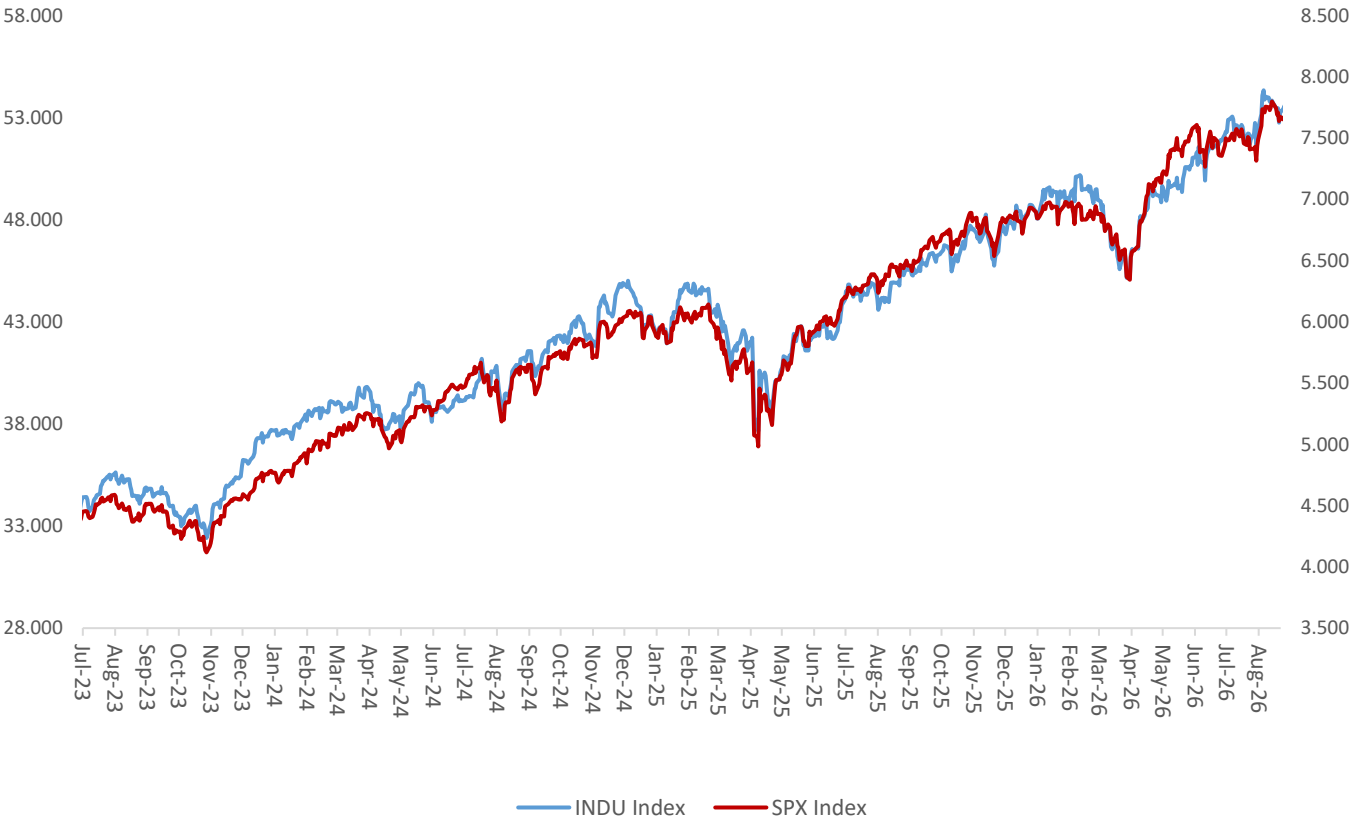
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	14,43	-4,63%	14,43-15,85	18,45
MOVE	70,97	-3,31%	69,44-73,98	103,10

Source: Bloomberg

Wall Street Index Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	53.559,99	0,53%	11,44%
S&P	7.711,76	0,49%	12,65%
Nasdaq	26.402,42	0,85%	13,60%
DXY	99,70	0,91%	1,40%

Source: Bloomberg

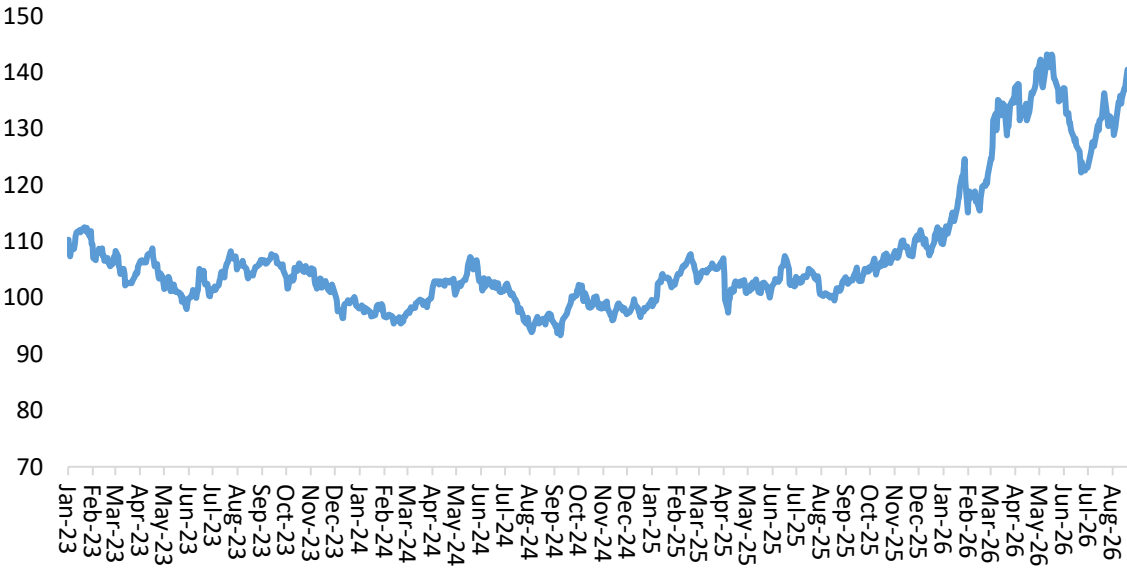
Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
Core PCE Price Index YoY	Jul	3.3%	3.3%	3.3%
GDP Annualized QoQ	2Q S	1.5%	1.5%	1.5%
Initial Jobless Claims	Aug 22	208k	203k	206k

Source: Bloomberg

Prices of Essential Commodities Closed Fall

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	140,19	-0,21%	27,81%

Source: Bloomberg

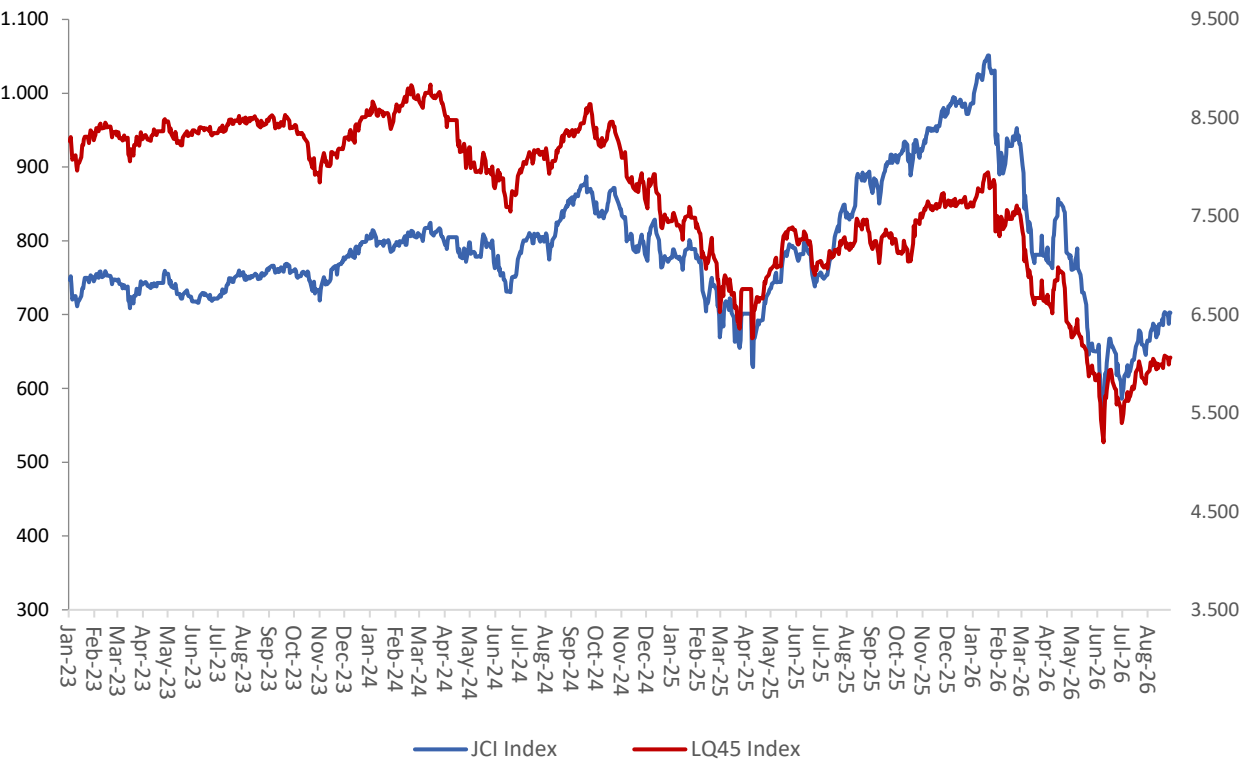
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	83,40	-4,20%	45,25%
Oil - Brent (USD/Bbl)	89,31	-5,38%	46,77%
Gold (USD/t.oz)	4.455,11	-3,21%	3,14%
Nickel (USD/T)	16.861,00	-1,15%	1,29%
Tin (USD/T)	55.223,00	-1,20%	36,16%
CPO (MYR/T)	4.628,00	-3,40%	15,76%
Copper (USD/Lbs)	14.294,00	0,55%	15,06%
Coal (USD/T)	131,20	-0,23%	22,05%

Source: Bloomberg

Jakarta Composite Index Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.518,12	-0,12%	-24,62%
LQ45	641,82	-0,43%	-24,19%
Foreign Net Buy (Equity)		Rp 279,22 miliar	Rp -71,12 triliun
Foreign Net Buy (Bond)		Rp -1,14 triliun	Rp 28,80 triliun
USDIDR	17.692,00	-0,01%	6,00%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Basic Material	1.839,78	1,76%	-10,61%
Consumer Cyclicals	964,453	1,11%	-21,36%
Healthcare	1537,628	0,64%	-25,51%
Industry	1584,01	0,00%	-26,50%
Financial	1.368,92	-0,08%	-11,69%
JCI	6518,121	-0,12%	-24,62%
Energy	3226,069	-0,19%	-27,56%
Consumer Non-Cyclicals	711,379	-0,42%	-11,05%
Infrastructure	1.909,40	-0,47%	-28,52%
Properties & Real Estate	825,197	-1,62%	-29,65%
Transportation & Logistic	1769,478	-1,89%	-10,00%
Technology	6847,638	-1,95%	-28,14%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

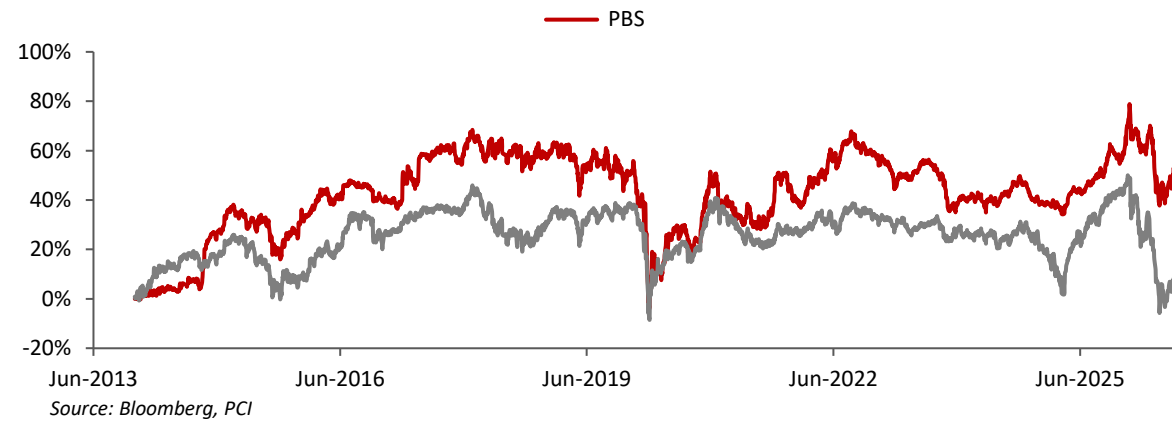
Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (31 Agustus - 4 September 2026)	6,486.94	6,558.10
	6,455.76	6,598.08
Statistical Pivot (31 Agustus - 4 September 2026)	6.517,41	6.592,95

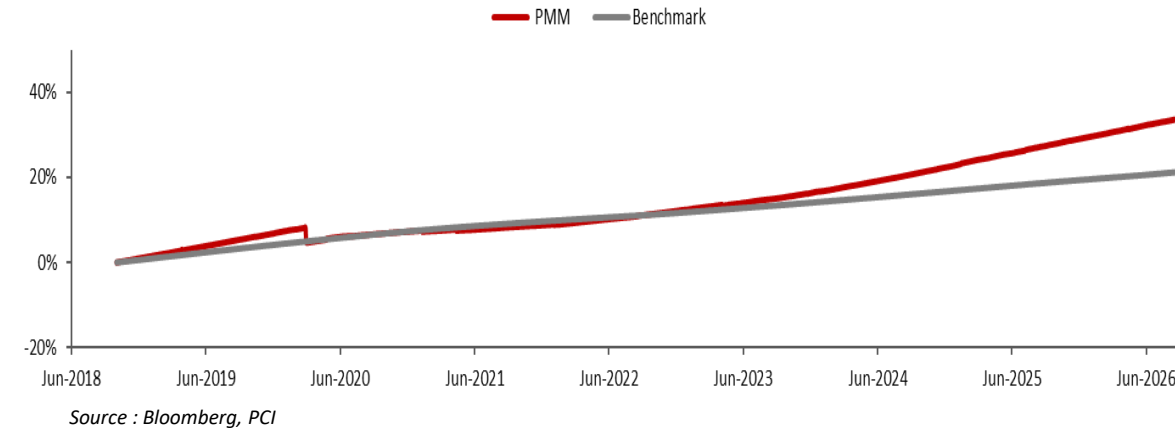
Source: PCI

PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	0,51%	5,74%	4,56%	-8,65%	-2,62%	2,16%
*Benchmark	0,34%	5,87%	2,26%	-21,21%	-22,90%	-16,99%
PMM	0,11%	0,39%	1,24%	2,47%	3,35%	5,02%
*Benchmark	0,05%	0,21%	0,59%	1,08%	1,46%	2,16%
PFI	0,02%	2,00%	-0,05%	-1,36%	-0,99%	1,17%
*Benchmark	-0,15%	3,31%	0,52%	-4,91%	-4,58%	-4,05%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

Disclaimer On: Informasi ini ditujukan sebagai tambahan informasi yang mungkin bermanfaat bagi nasabah. Informasi ini diperoleh dari berbagai sumber dan data sekunder dan kami berusaha menyajikan data tersebut dengan prinsip kehati-hatian, namun kami tidak dalam kapasitas untuk menjamin validitas, kebenaran, ketepatan penggunaan informasi tersebut sebagai bagian pengambilan keputusan oleh nasabah. Investasi memiliki risiko, dengan demikian nasabah harus melakukan analisa terhadap setiap informasi terkait dengan suatu produk investasi, dan setiap keputusan investasi yang diambil merupakan keputusan individu. Material ini bukan dimaksudkan untuk menawarkan dan/atau menyarankan suatu produk investasi dan didistribusikan secara terbatas hanya kepada pihak-pihak yang memiliki hubungan dengan produk investasi yang diterbitkan oleh PT Pacific Capital Investment.