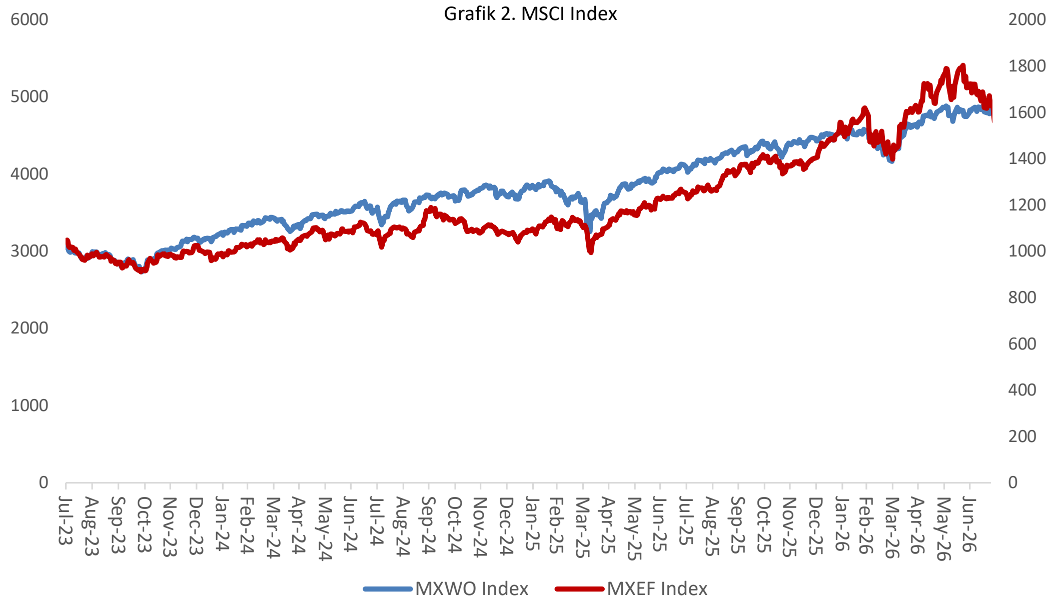
Risk Appetite Strengthens as Softer U.S. Labor Data and Geopolitical Optimism Support Equities

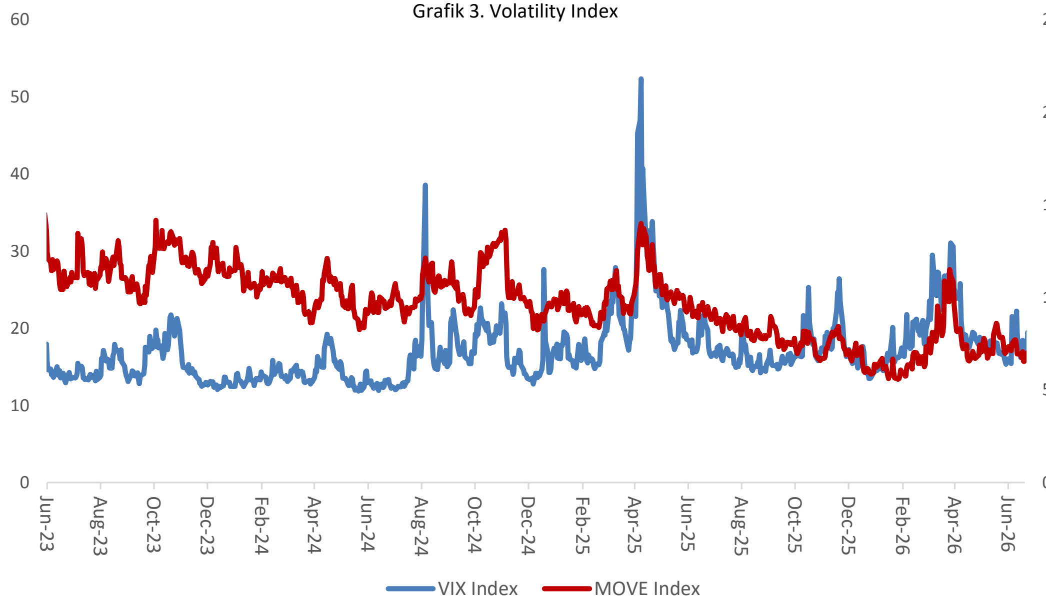
Weekly Summary 3 – 7 Agustus 2026

Global Stock Market Closed Mixed

Grafik 2. MSCI Index



Grafik 3. Volatility Index



Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.974,44	2,61%	12,28%
MXEF	1.658,50	-0,44%	18,10%

Source: Bloomberg

Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	15,29	-4,38%	15,15-16,50	18,61
MOVE	76,12	-8,31%	73,58-80,48	103,56

Source: Bloomberg

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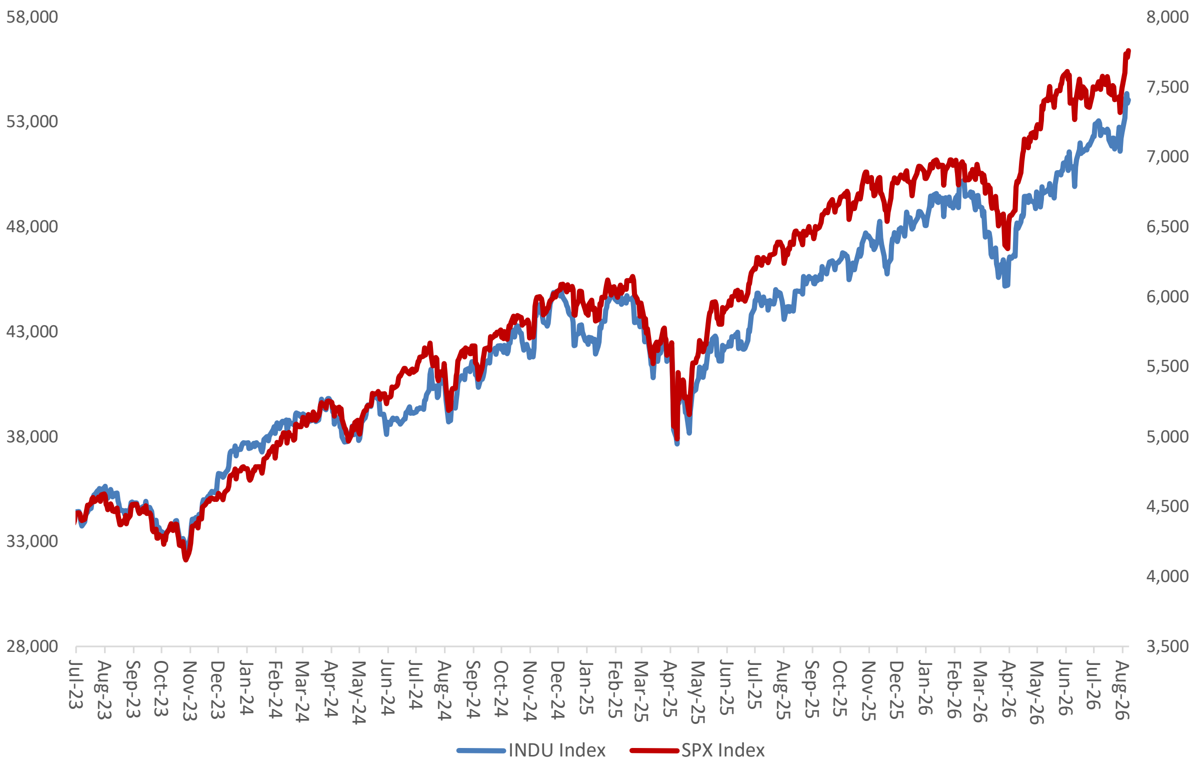
Wall Street Index Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street's Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	54.036,93	2,96%	12,43%
S&P	7.757,64	3,58%	13,32%
Nasdaq	26.690,62	5,19%	14,84%
DXY	99,95	0,04%	1,66%

Source: Bloomberg

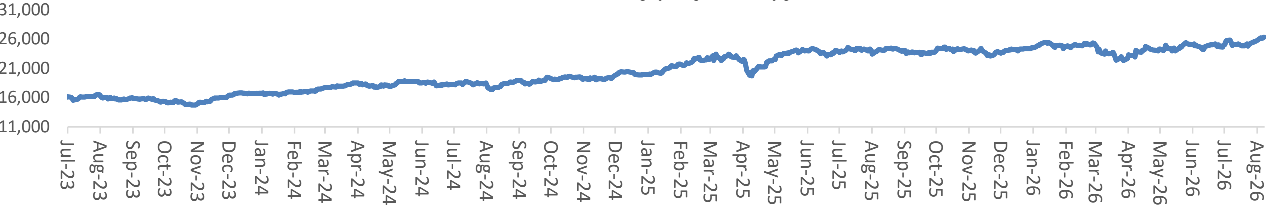
Tabel 5. US 's Economic Data

Event `	Period	Survei	Actual	Prior
ADP Employment Change	Jul	65k	**44k**	98k
Initial Jobless Claims	Aug 1	205k	**199k**	197k
Change in Nonfarm Payrolls	Jul	80k	**-23k**	57k

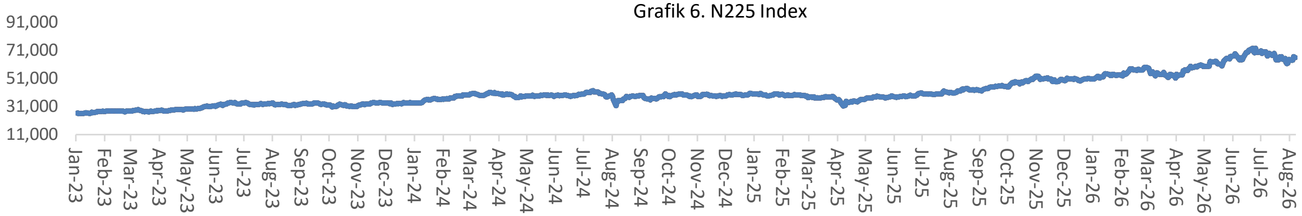
Source: Bloomberg

Europe & Asia's Stock Market Closed Mixed

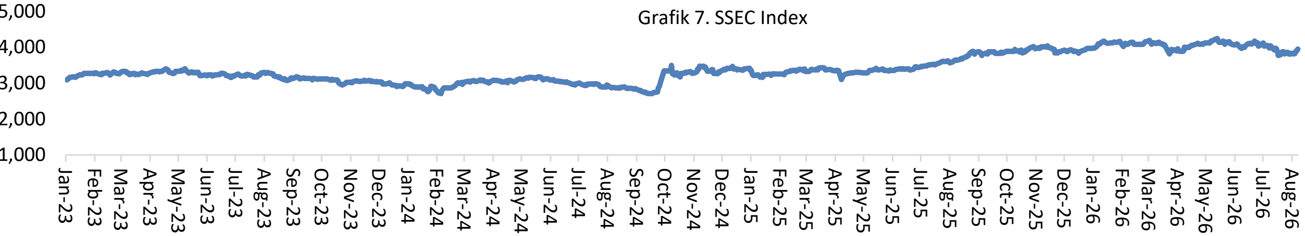
Grafik 5. DAX Index



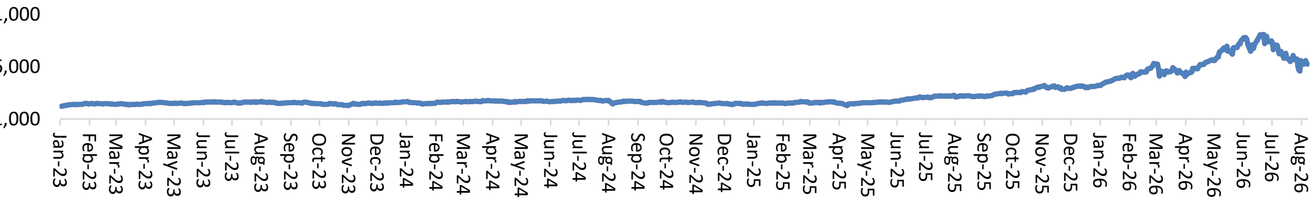
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Tabel 6. Europe & Asia's Stock Market Data

Index	Close Price	Return (WoW)	Return (Ytd)
German DAX	26.319,45	2,69%	7,47%
Japan N225	65.606,71	1,93%	30,33%
China SSEC	3.940,04	2,81%	-0,73%
Korea Kospi	6.258,77	-5,10%	48,52%
USDEUR	0,87	0,06%	1,95%
USDJPY	158,43	0,65%	1,10%
USDCNY	6,75	-0,08%	-3,44%
USDKRW	1.418,05	-1,46%	-1,51%

Source: Bloomberg

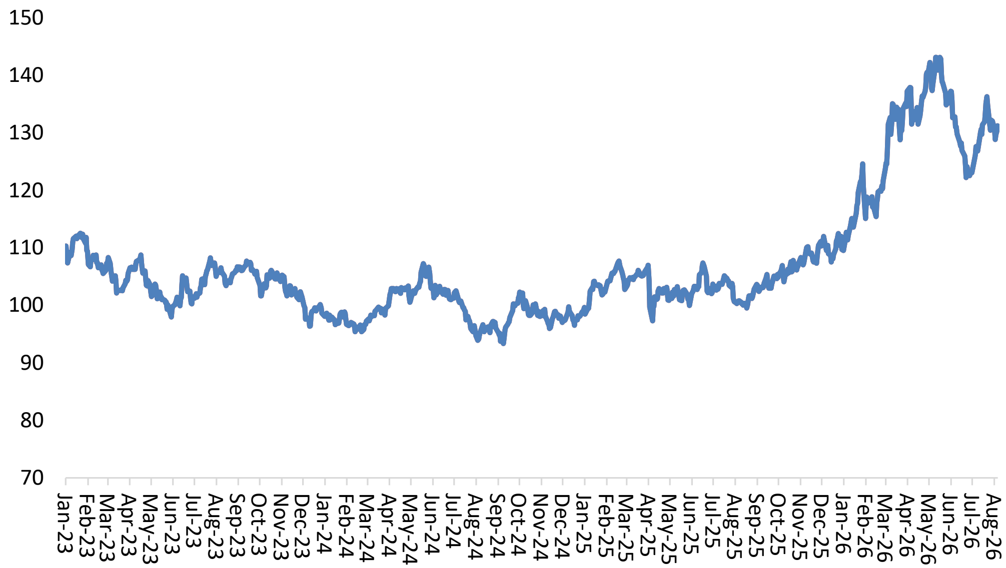
Tabel 7. Europe & Asia's Economic Data

Event `	Period	Survei	Actual	Pri
PPI YoY (Euro)	Jun	4.6%	**4.6%**	5.9
Exports YoY (China)	Jul	23.0%	**23.9%**	27.
CPI YoY (South Korea)	Jul	3.0%	**2.8%**	3.2

Source: Bloomberg

Prices of Essential Commodities Closed Fall

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	131,24	-0,62%	19,65%

Source: Bloomberg

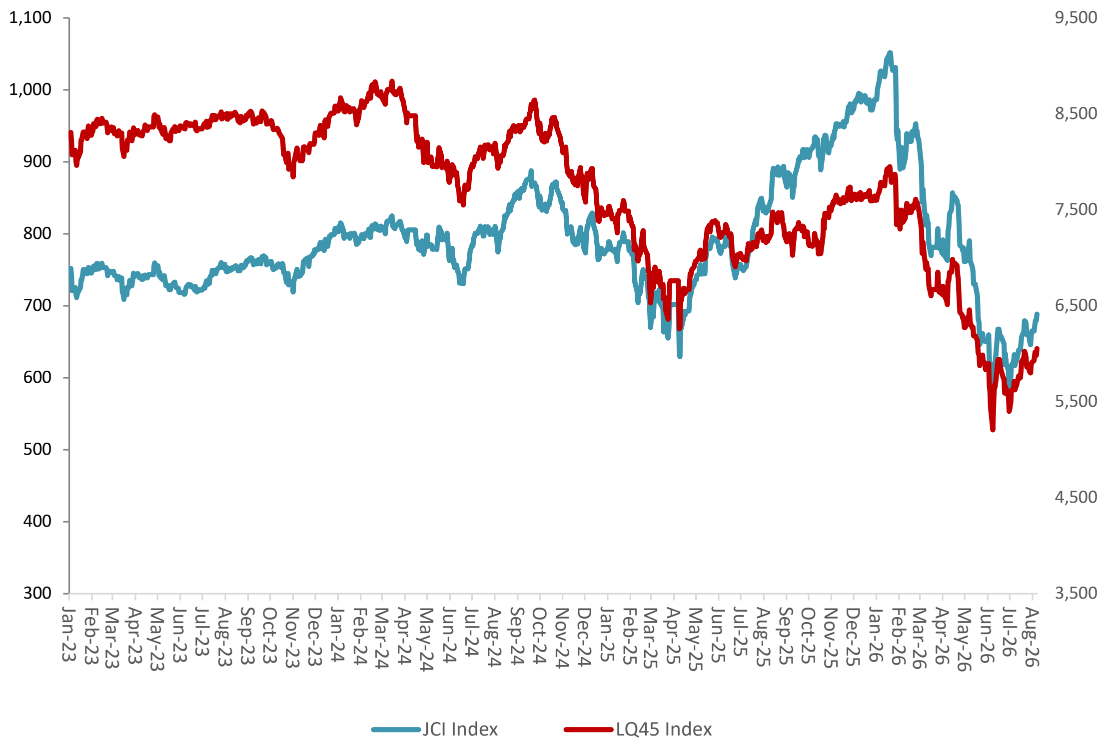
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	77,79	-8,13%	35,48%
Oil - Brent (USD/Bbl)	83,33	-7,53%	36,94%
Gold (USD/t.oz)	4.294,77	6,14%	-0,57%
Nickel (USD/T)	16.762,00	-2,82%	0,70%
Tin (USD/T)	56.095,00	1,50%	38,31%
CPO (MYR/T)	4.508,00	-0,51%	12,76%
Copper (USD/Lbs)	14.103,50	2,27%	13,53%
Coal (USD/T)	128,25	-1,46%	19,30%

Source: Bloomberg

Jakarta Composite Index Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.409,65	2,78%	-25,87%
LQ45	640,29	3,07%	-24,37%
Foreign Net Buy (Equity)		Rp -540,35 miliar	Rp -73,46 triliun
Foreign Net Buy (Bond)		Rp 1,53 triliun	Rp 11,82 triliun
USDIDR	17.890,00	-0,61%	7,19%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Basic Material	1.761,96	5,88%	69,67%
Healthcare	1.506,49	4,21%	21,11%
Energy	3.094,09	4,20%	30,23%
Properties & Real Estate	809,85	3,76%	18,63%
Transportation & Logistic	1687,826	3,07%	48,16%
Consumer Non-Cyclicals	710,74	3,05%	10,63%
JCI	6409,65	2,78%	-1,73%
Consumer Cyclicals	958,14	2,39%	34,38%
Infrastructure	1.820,27	2,38%	47,10%
Industry	1638,93	1,68%	70,29%
Financial	1.355,68	0,51%	1,04%
Technology	6.997,24	0,12%	-7,70%

Source: Bloomberg

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Economic Data & What to Expect one Week Ahead

Tabel 13. JCI's Forecast

JCI Forecast	Suppport	Resistance
Pivot (10-14 Agustus 2026)	6,368.17	6,430.39
	6,326.69	6,451.13
Statistical (10-14 Agustus 2026)	6.397,18	6.471,32

Source: *PCI*

Tabel 14. Indonesia Economic Data

Event `	Period	Survei	Actual	Prior
CPI YoY	Jul	3.20%	**2.88%**	3.34%
GDP YoY	2Q	5.14%	**5.29%**	5.61%

Source: Bloomberg

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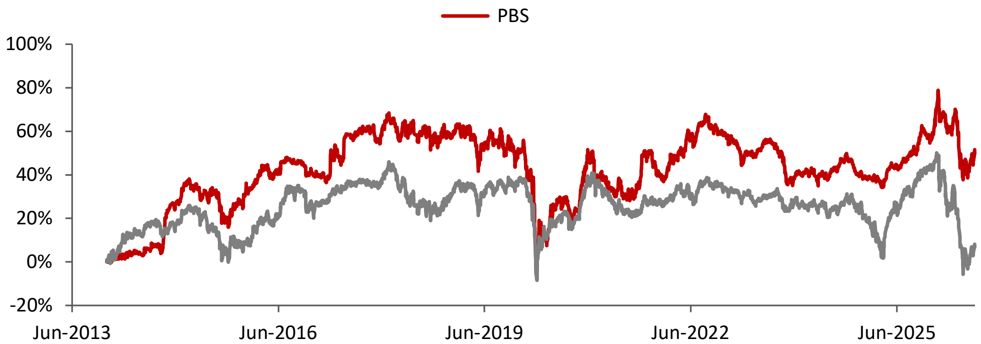
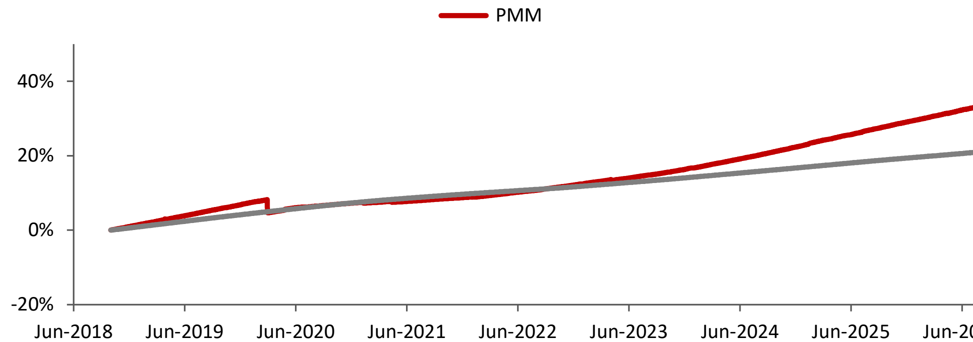
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	2,86%	2,78%	-9,79%	-10,74%	-6,13%	0,93%
**Benchmark*	3,35%	3,93%	-15,80%	-22,32%	-26,51%	-20,84%
PMM	0,09%	0,37%	1,23%	2,45%	3,31%	5,03%
**Benchmark*	0,04%	0,20%	0,56%	1,07%	1,43%	2,15%
PFI	-0,19%	-0,30%	-1,95%	-2,70%	-2,39%	-0,21%
**Benchmark*	-0,65%	-0,18%	-4,48%	-6,89%	-7,48%	-5,97%

Source: Bloomberg, PCI

*Keterangan Benchmark
- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You