

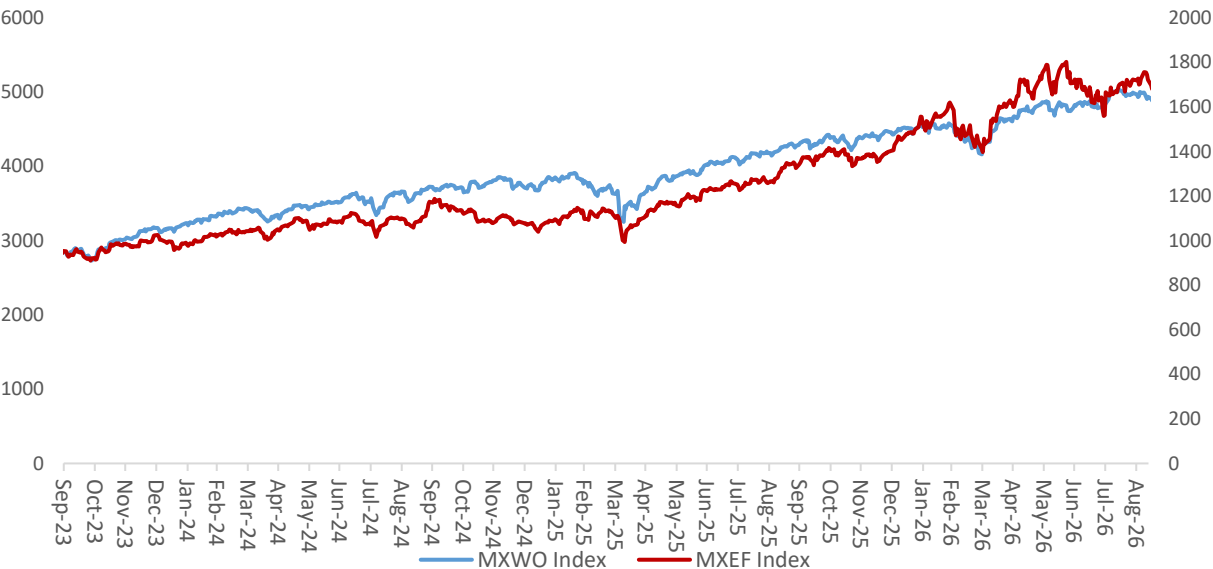


Central Bank Tightening, Middle East Tensions, and Easing Oil Prices Shape Market Sentiment

Weekly Summary 13-18 September 2026

Global Stock Market Closed Fall

Grafik 2. MSCI Index

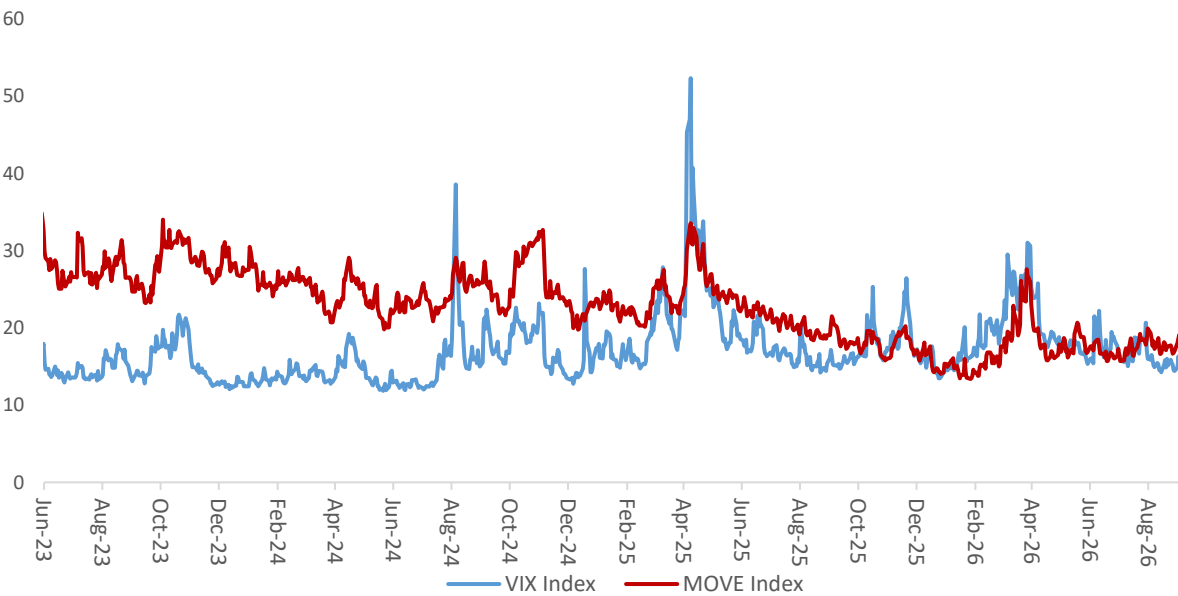


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.913,98	-0,47%	10,92%
MXEF	1.710,85	-0,62%	21,82%

Source: Bloomberg

Grafik 3. Volatility Index



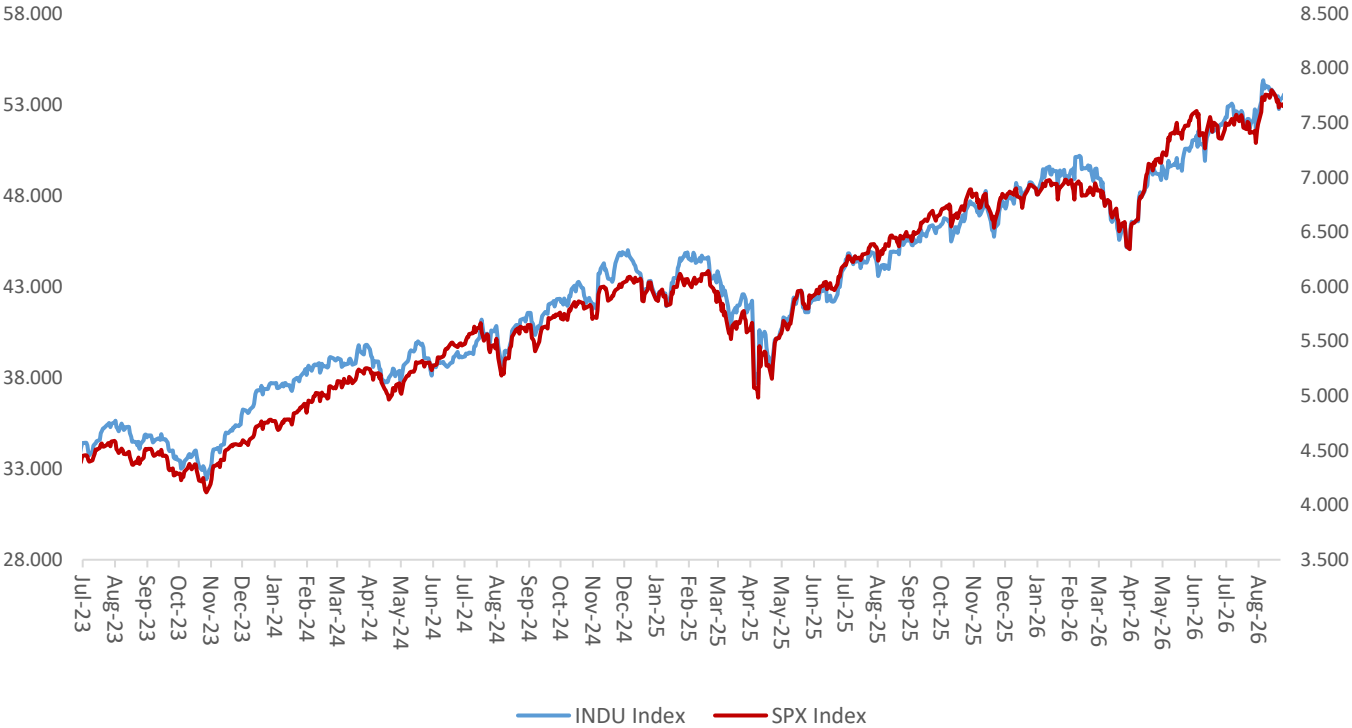
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	14,81	-6,50%	15,30-17,84	18,33
MOVE	80,64	-1,91%	73,10-82,21	102,66

Source: Bloomberg

Wall Street Index Closed Mixed

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	51.682,64	-1,69%	7,53%
S&P	7.650,50	-0,08%	11,76%
Nasdaq	26.522,54	0,72%	14,11%
DXY	100,22	1,11%	1,93%

Source: Bloomberg

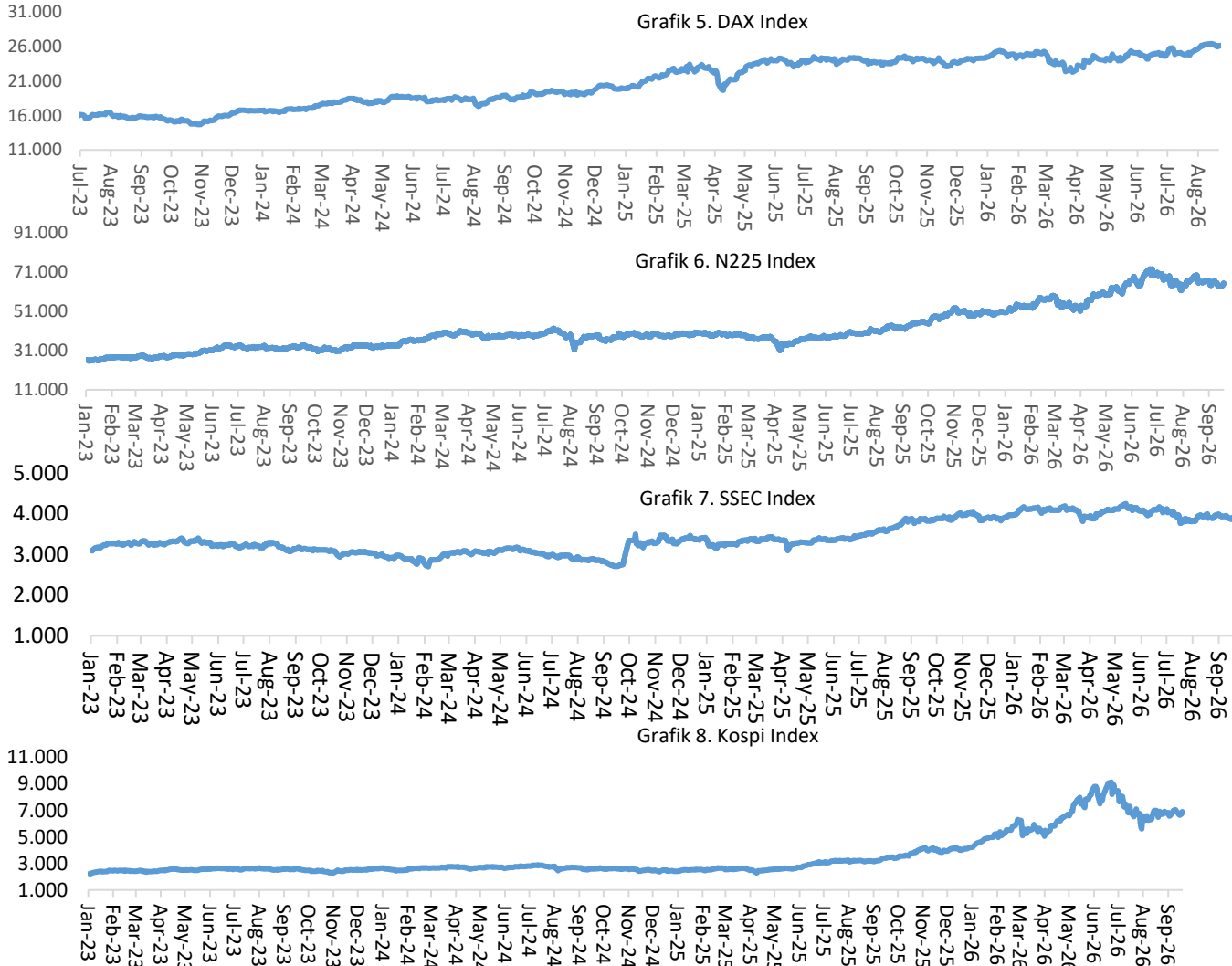
Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
FOMC Rate Decision	Sep 16	3.75%-4.00%	3.75%-4.00%	3.50%-3.75%
Initial Jobless Claims	Sep 12	207k	196k	206k

Source: Bloomberg



Europe & Asia’s Capital Market Mostly Closed Mixed



Source: Bloomberg

Tabel 6. Europe & Asia’s Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.304,06	-1,03%	3,32%
Japan N225	65.018,95	1,57%	29,16%
China SSEC	3.911,87	0,61%	-1,44%
Korea Kospi	6.894,23	-0,23%	63,60%
USDEUR	0,87	1,00%	2,27%
USDJPY	156,88	2,13%	0,11%
USDCNY	6,70	-0,14%	-4,15%
USDKRW	1.386,85	3,30%	-3,67%

Source: Bloomberg

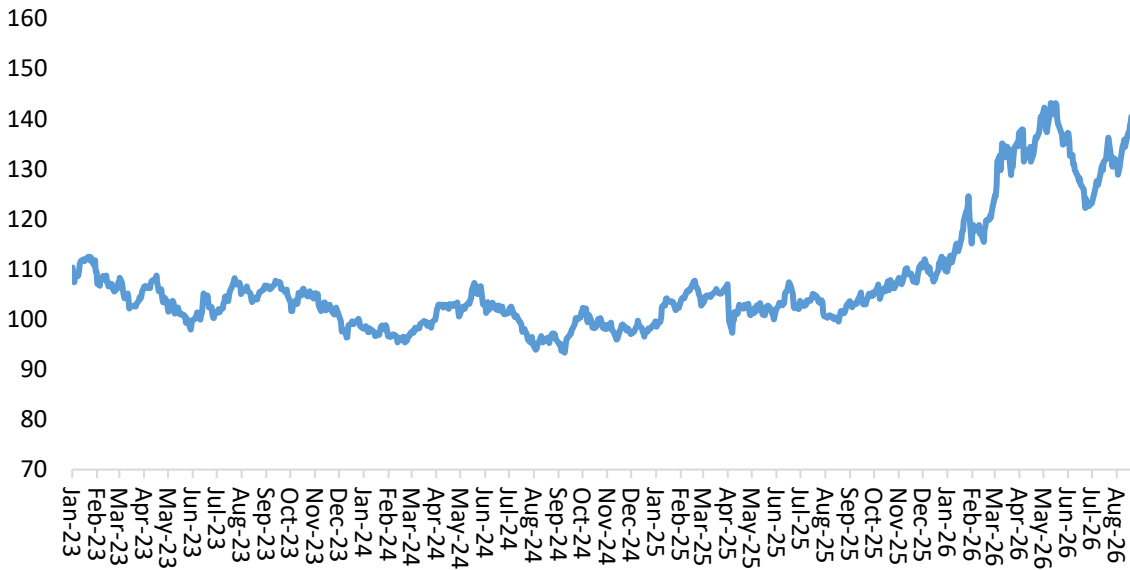
Tabel 7. Europe & Asia’s Economic Data

Event	Period	Survei	Actual	Prior
Natl CPI YoY(Japan)	Aug	2.0%	1.9%	1.9%
PPI YoY(South Korea)	Aug		7.9%	7.7%
Retail Sales YoY (China)	Aug	0.8%	0.4%	0.6%

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	145,44	0,15%	32,59%

Source: Bloomberg

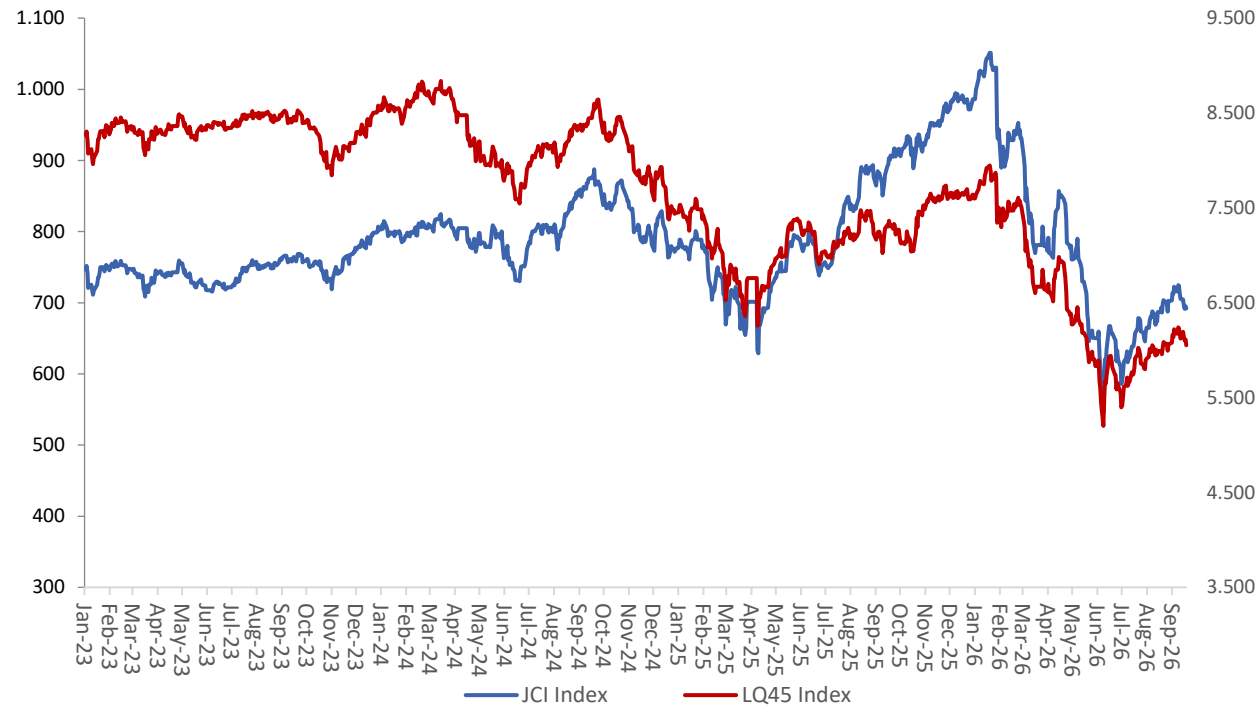
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	100,30	0,25%	74,68%
Oil - Brent (USD/Bbl)	103,87	-0,71%	70,70%
Gold (USD/t.oz)	4.378,63	0,68%	1,37%
Nickel (USD/T)	16.182,00	-1,74%	-2,79%
Tin (USD/T)	53.705,00	0,64%	32,42%
CPO (MYR/T)	4.698,00	3,25%	17,51%
Copper (USD/Lbs)	14.521,50	1,98%	16,89%
Coal (USD/T)	144,00	-1,87%	33,95%

Source: Bloomberg

Jakarta Composite Index Closed Fall

Grafik 10. JCI Index



Economic Data & What to Expect one Week Ahead

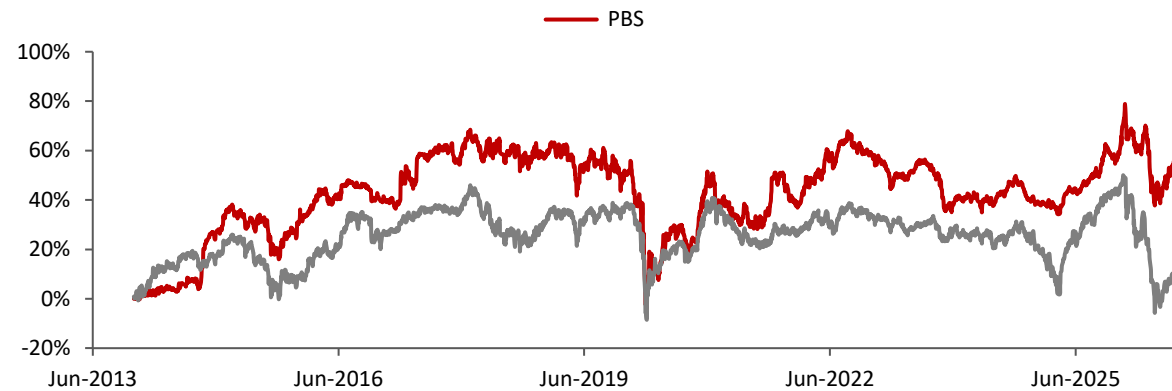
Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (21-25 September 2026)	6,400.10	6,501.62
	6,359.04	6,562.08
Statistical Pivot (21-25 September 2026)	6.440,46	6.515,11

Source: PCI

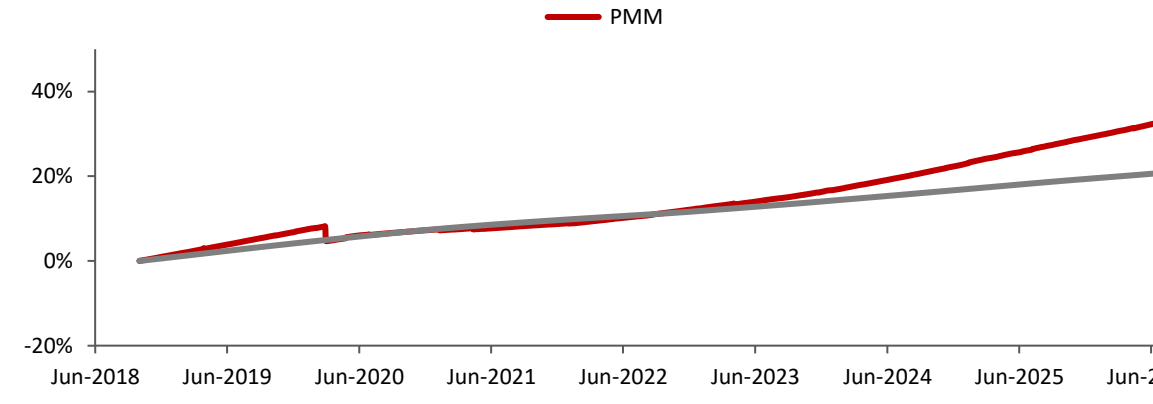
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	-1,84%	3,53%	7,34%	-1,82%	0,93%	3,79%
<i>*Benchmark</i>	-1,38%	2,35%	4,38%	-10,21%	-22,76%	-18,40%
PMM	0,09%	0,42%	1,18%	2,47%	3,72%	5,02%
<i>*Benchmark</i>	0,05%	0,21%	0,59%	1,13%	1,63%	2,17%
PFI	0,41%	0,03%	0,45%	0,52%	-1,40%	-0,74%
<i>*Benchmark</i>	0,63%	1,81%	1,78%	-1,65%	-4,21%	-3,60%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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