

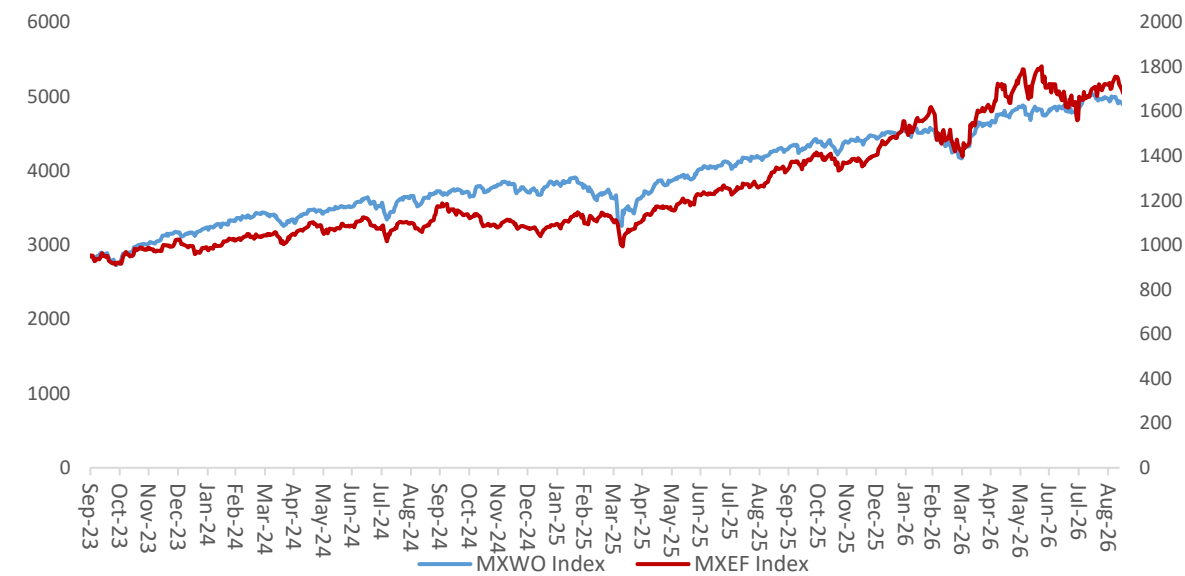


Rising Interest Rates, Inflationary Pressures, and Geopolitical Uncertainty

Weekly Summary 21-25 September 2026

Global Stock Market Closed Strong

Grafik 2. MSCI Index

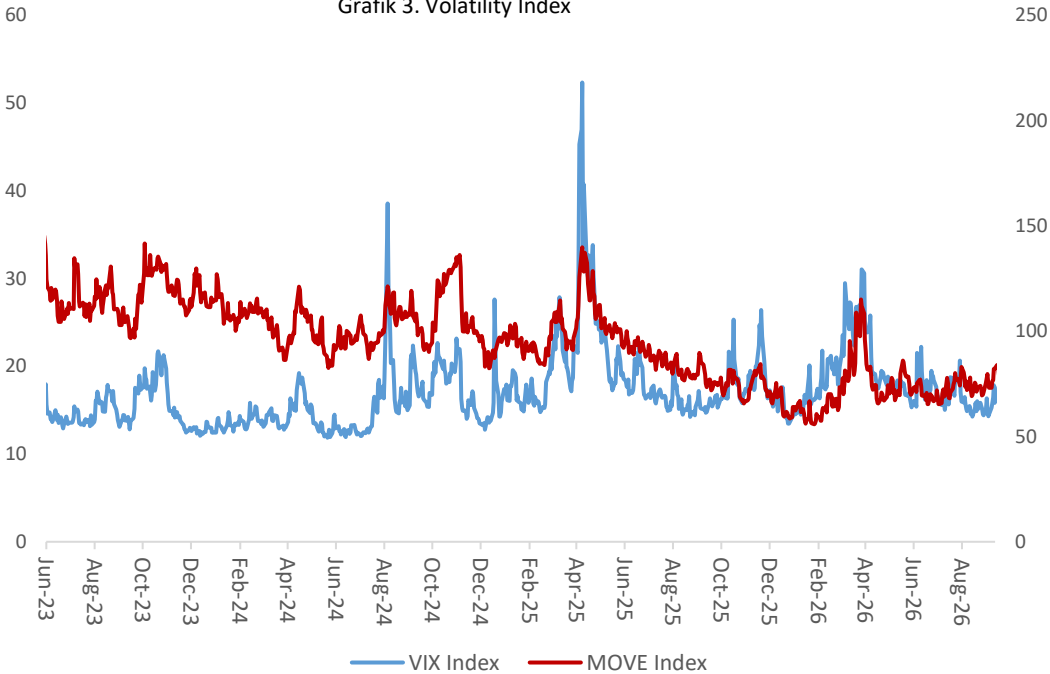


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.957,96	0,89%	11,91%
MXEF	1.732,35	1,26%	23,35%

Source: Bloomberg

Grafik 3. Volatility Index



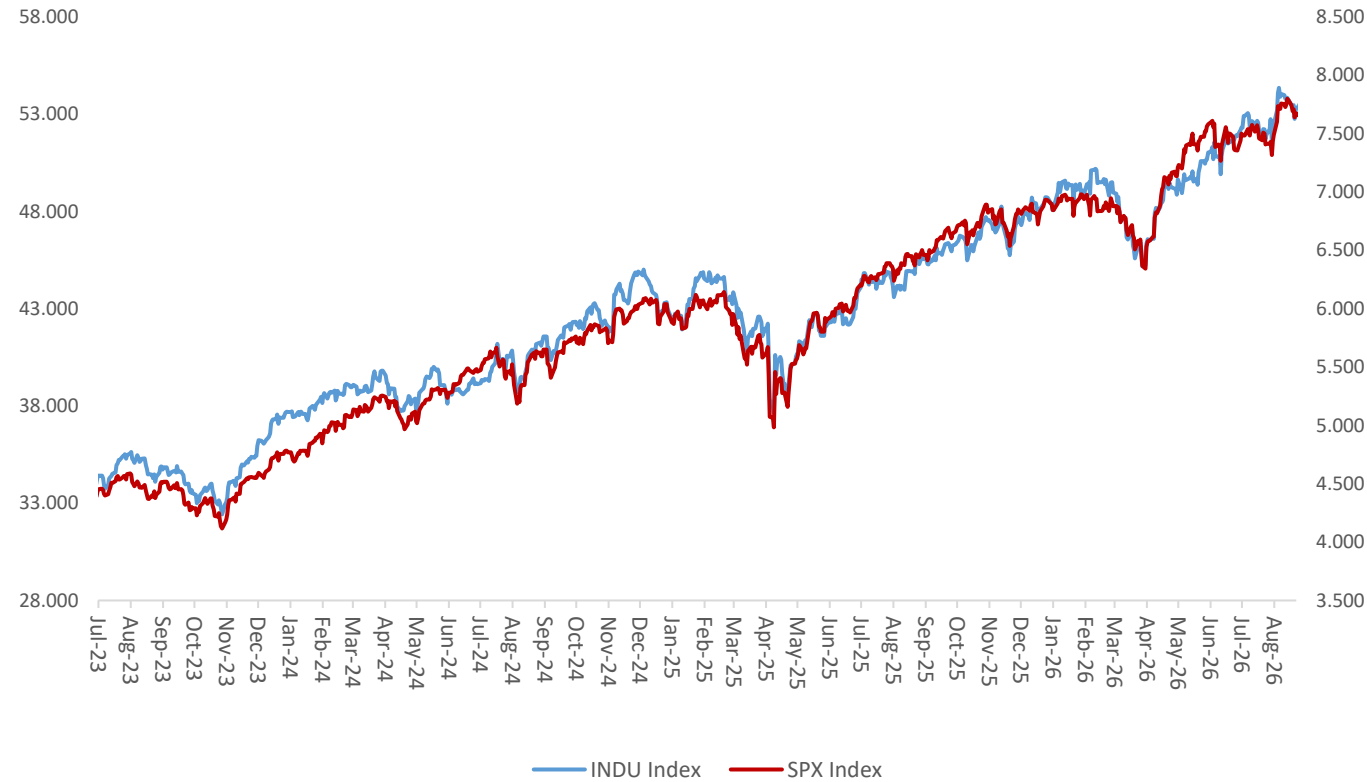
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	14,87	0,41%	14,21-15,67	18,33
MOVE	96,00	19,05%	78,56-104,58	102,66

Source: Bloomberg

Wall Street Index Closed Mixed

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	51.828,62	0,28%	7,83%
S&P	7.743,41	1,21%	13,12%
Nasdaq	27.068,72	2,06%	16,46%
DXY	100,97	0,75%	2,69%

Source: Bloomberg

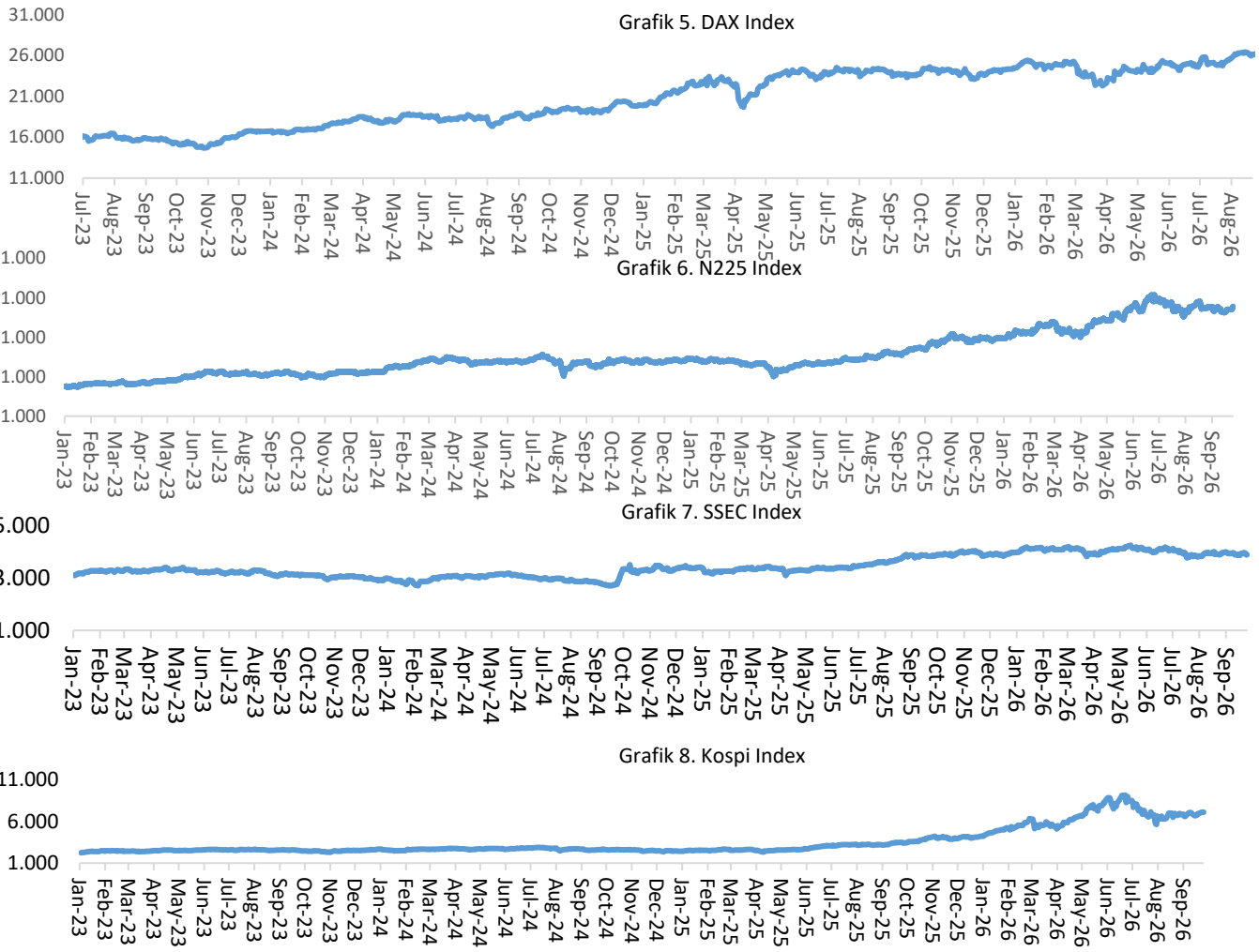
Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
S&P Global US Manufacturing PMI	Sep P	53.7	57.0	53.9
Initial Jobless Claims	Sep19	200K	197K	196K

Source: Bloomberg



Europe & Asia's Capital Market Mostly Closed Mixed



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.408,64	0,41%	3,75%
Japan N225	66.364,20	2,07%	31,83%
China SSEC	3.888,37	-0,60%	-2,03%
Korea Kospi	7.080,92	2,71%	68,03%
USDEUR	0,88	0,83%	3,11%
USDJPY	157,28	0,25%	0,36%
USDCNY	6,71	0,23%	-3,94%
USDKRW	1.358,60	-2,04%	-5,64%

Source: Bloomberg

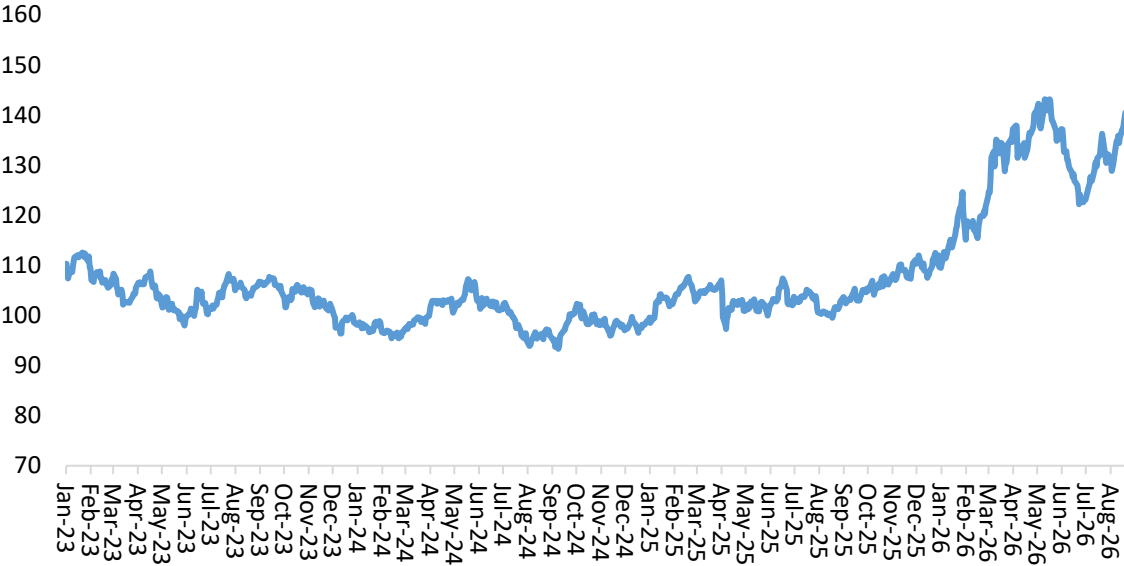
Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Prior
M3 Money Supply YoY (Euro)	Aug	3.5%	3.5%	3.4%
Consumer Confidence(South Korea)			106.6	104.5

Source: Bloomberg

Prices of Essential Commodities Closed Fall

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	144,32	-0,77%	31,57%

Source: Bloomberg

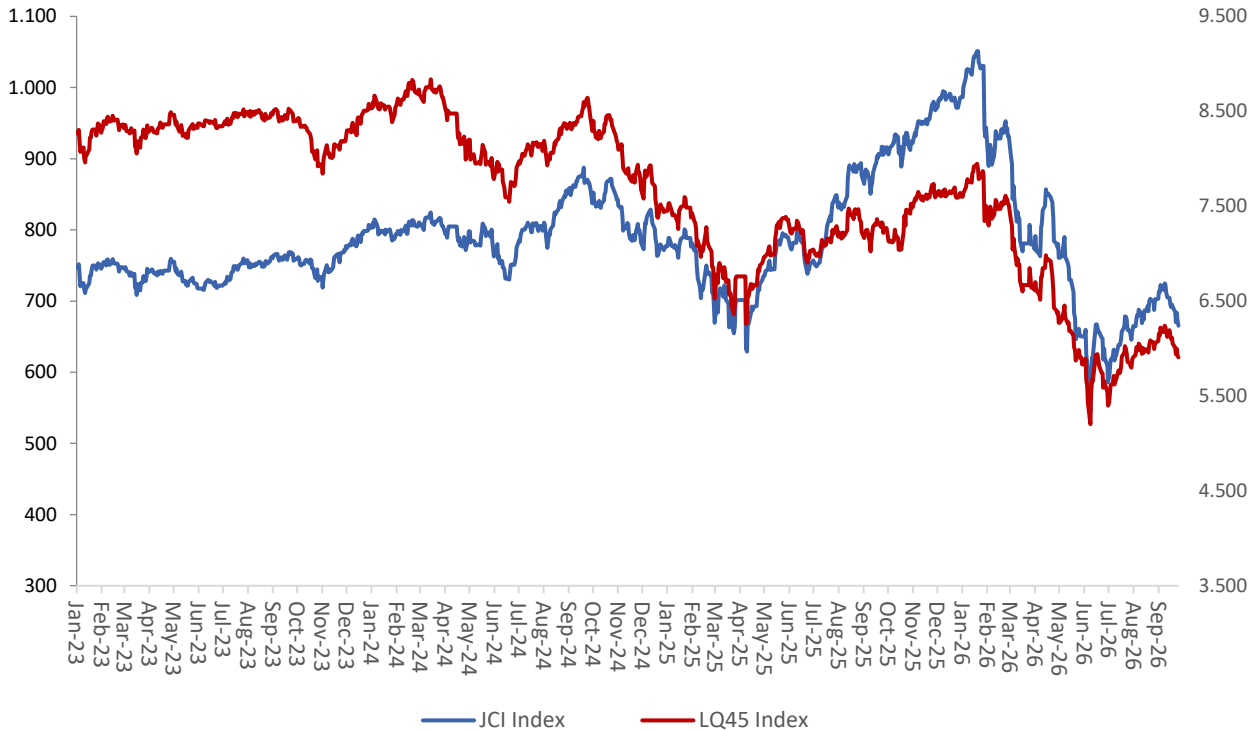
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	92,41	-7,87%	60,94%
Oil - Brent (USD/Bbl)	104,32	0,43%	71,44%
Gold (USD/t.oz)	4.284,81	-2,14%	-0,80%
Nickel (USD/T)	16.329,00	0,91%	-1,90%
Tin (USD/T)	54.348,00	1,20%	34,01%
CPO (MYR/T)	4.475,00	-4,75%	11,93%
Copper (USD/Lbs)	14.622,50	0,70%	17,71%
Coal (USD/T)	145,85	1,28%	35,67%

Source: Bloomberg

Jakarta Composite Index Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.241,89	-3,09%	-27,81%
LQ45	621,11	-2,99%	-26,63%
Foreign Net Buy (Equity)		Rp - 2,94 triliun	Rp -78,45 triliun
Foreign Net Buy (Bond)		Rp -12,99 triliun	Rp 29,80 triliun
USDIDR	17.893,00	0,85%	7,21%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Consumer Cyclical	947,27	0,02%	-22,76%
Healthcare	1.435,80	-2,37%	-30,45%
Financial	1.331,60	-2,41%	-14,09%
Transportation & Logistic	1.744,56	-2,47%	-11,27%
Basic Material	1.734,36	-2,59%	-15,73%
Energy	3.167,10	-2,94%	-28,88%
Properties & Real Estate	766,96	-2,95%	-34,61%
JCI	6.241,89	-3,09%	-27,81%
Consumer Non-Cyclical	683,40	-3,50%	-14,55%
Technology	6.538,61	-3,96%	-31,38%
Infrastructure	1.755,80	-4,10%	-34,27%
Industry	1.610,32	-5,48%	-25,28%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

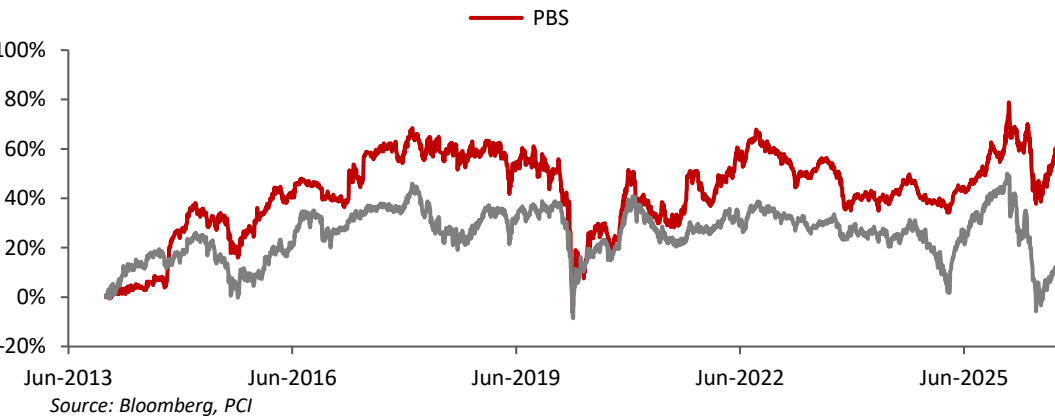
Tabel 13. JCI’s Forecast

JCI Forecast	Suppport	Resistance
Pivot (28 September – 3 Oktober 2026)	6,206.34	6,302.92
	6,170.80	6,363.96
Statistical Pivot (28 September – 3 Oktober 2026)	6.241,21	6.313,55

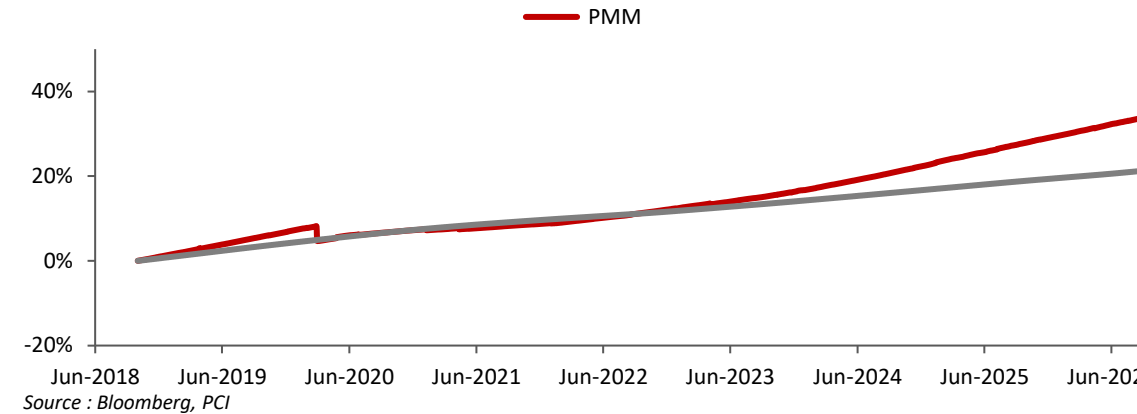
Source: PCI

PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	-1,10%	0,78%	7,83%	-4,54%	-1,61%	3,02%
<i>*Benchmark</i>	-2,71%	-1,12%	8,02%	-14,33%	-23,41%	-19,40%
PMM	0,10%	0,44%	1,22%	2,48%	3,74%	5,03%
<i>*Benchmark</i>	0,05%	0,22%	0,59%	1,13%	1,64%	2,17%
PFI	0,05%	-0,12%	1,35%	0,88%	-1,19%	0,36%
<i>*Benchmark</i>	0,55%	-0,09%	2,53%	-2,50%	-4,69%	-2,89%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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