

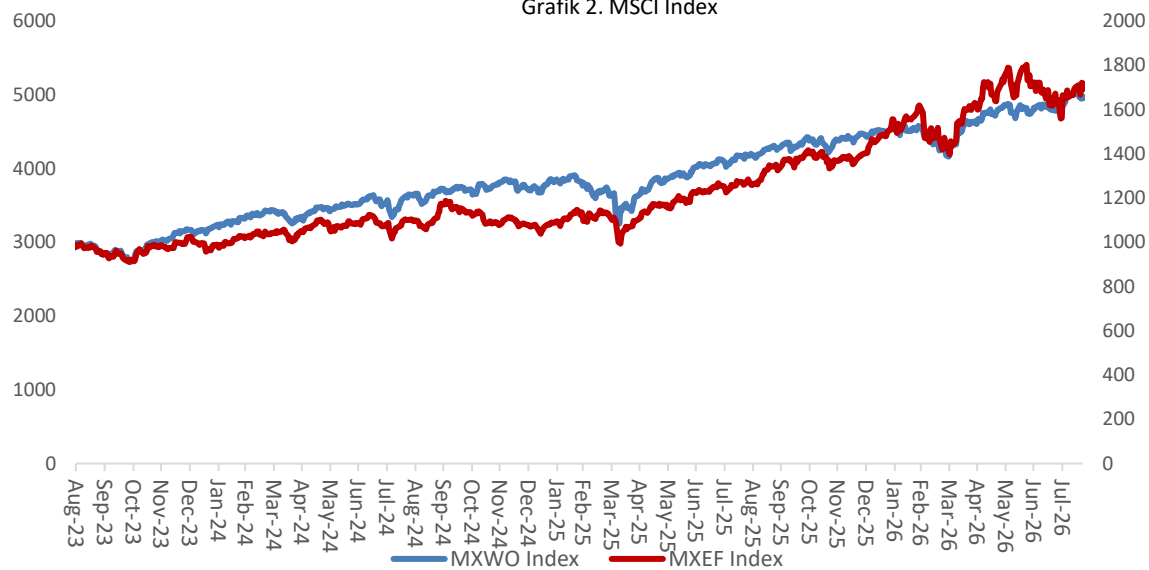


Geopolitical Tensions and Strong U.S. Jobs Data Drive Market Volatility

Weekly Summary 31 Agustus – 4 September 2026

Global Stock Market Closed Strong

Grafik 2. MSCI Index

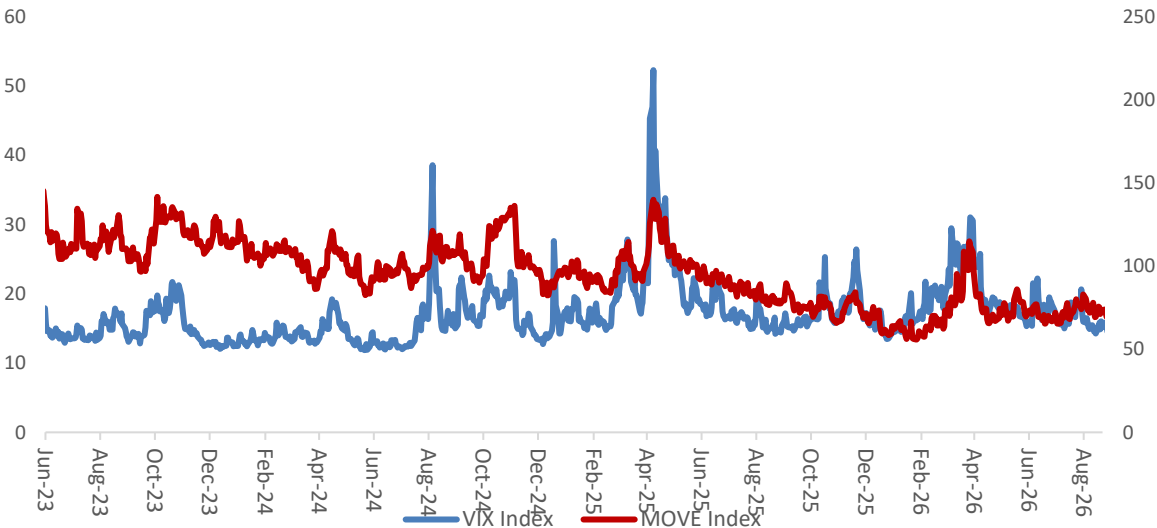


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.986,93	0,02%	12,56%
MXEF	1.726,32	0,24%	22,92%

Source: Bloomberg

Grafik 3. Volatility Index



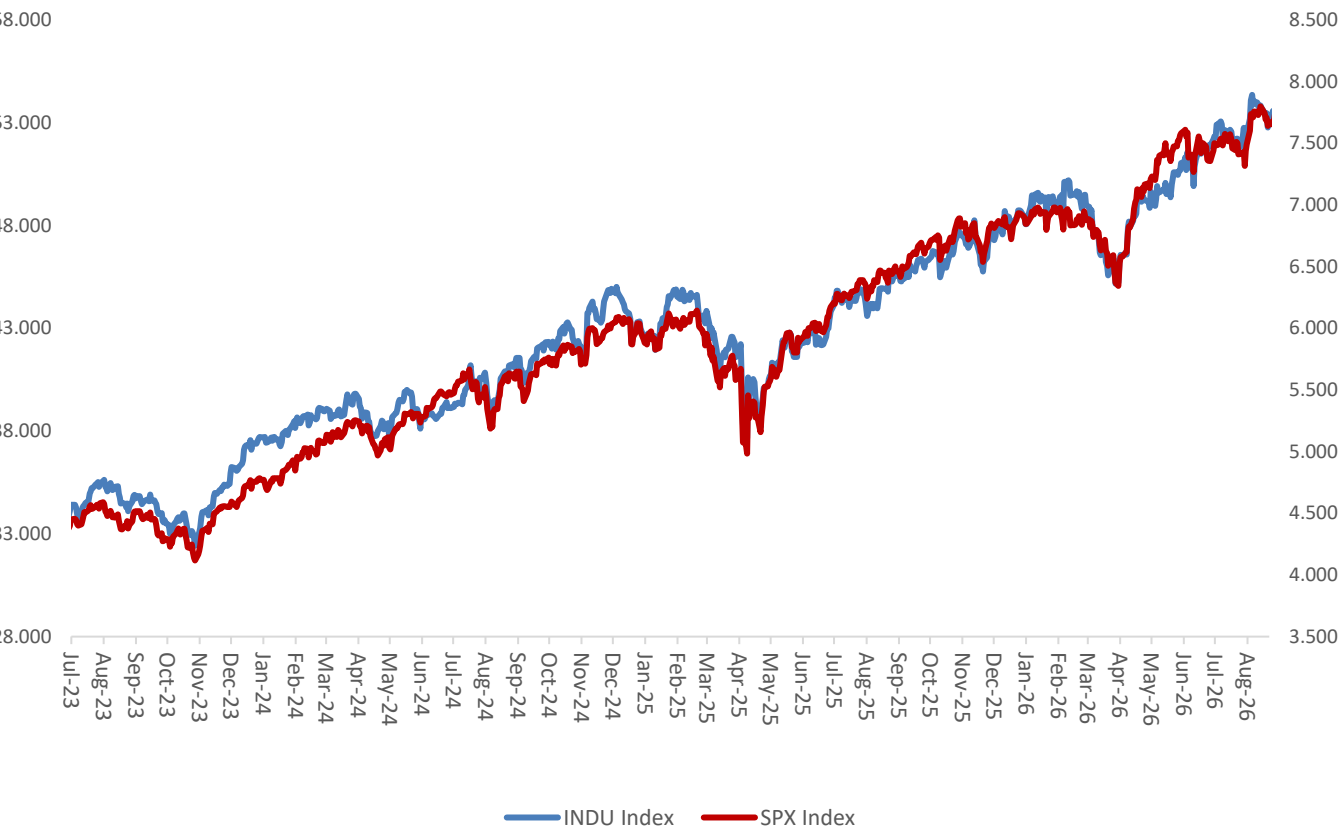
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	14,53	0,69%	14,43-15,85	18,45
MOVE	73,10	3,00%	69,44-73,98	103,10

Source: Bloomberg

Wall Street Index Closed Mixed

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	53.414,25	-0,27%	11,13%
S&P	7.718,60	0,09%	12,75%
Nasdaq	26.506,99	0,40%	14,05%
DXY	99,18	-0,53%	0,87%

Source: Bloomberg

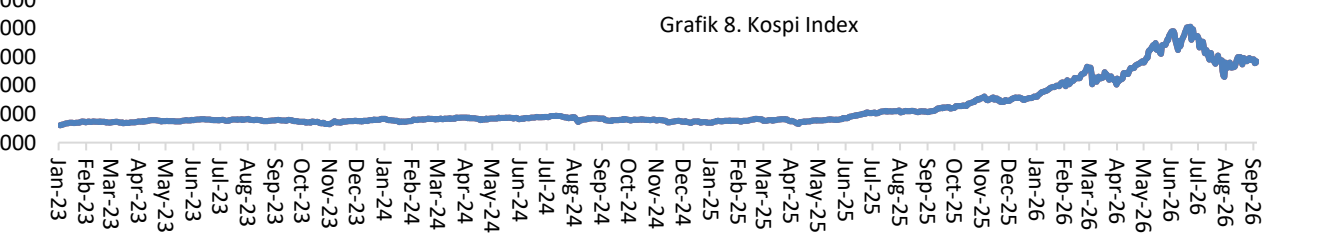
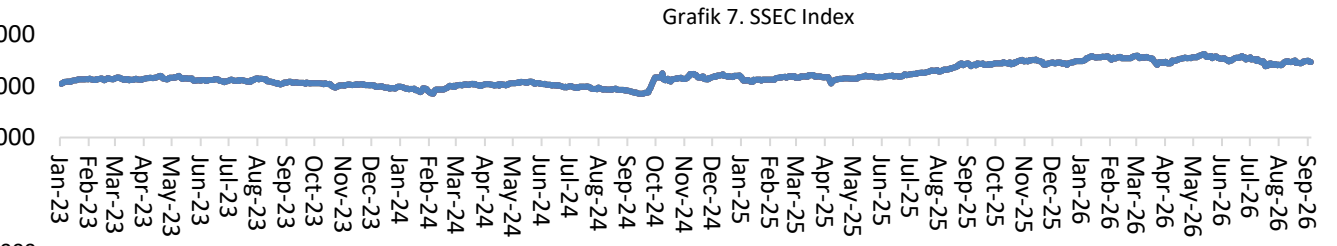
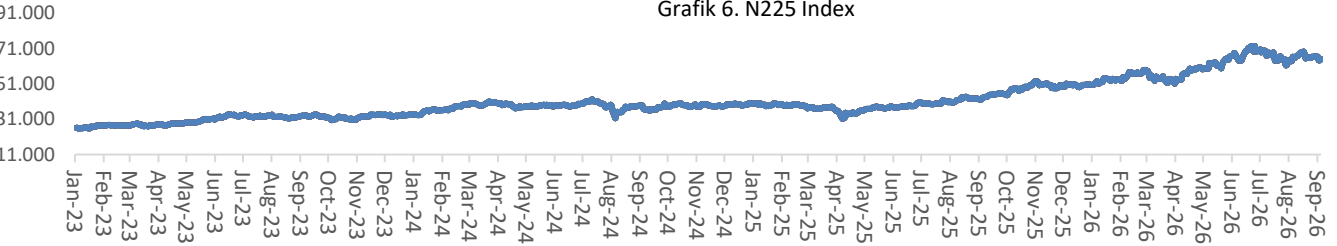
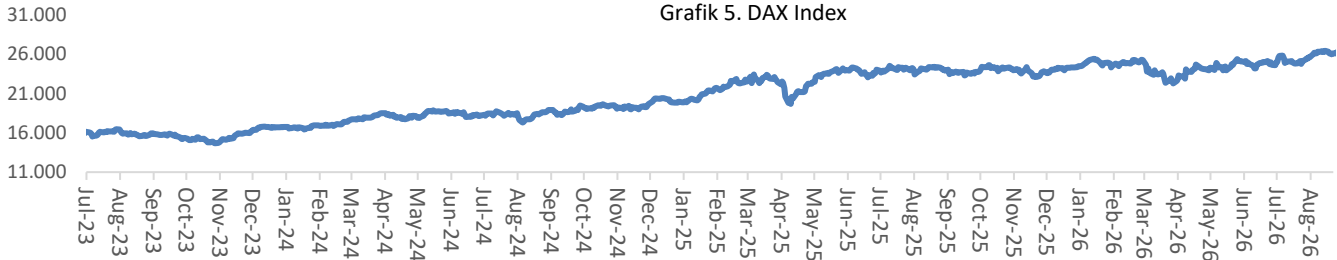
Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
ISM Manufacturing	Aug	55.2	54.6	55.6
Change in Nonfarm Payrolls	Aug	55K	162K	-23K
Unemployment Rate	Aug	4,1%	4,1%	4,1%

Source: Bloomberg



Europe & Asia’s Capital Market Mostly Closed Fall



Source: Bloomberg

Tabel 6. Europe & Asia’s Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	26.046,40	-1,97%	6,35%
Japan N225	65.020,94	-2,09%	29,16%
China SSEC	3.930,12	-0,56%	-0,98%
Korea Kospi	6.687,21	-1,50%	58,68%
USDEUR	0,86	-0,25%	1,13%
USDJPY	156,26	-2,39%	-0,29%
USDCNY	6,71	-0,28%	-3,96%
USDKRW	1.351,65	-1,73%	-6,12%

Source: Bloomberg

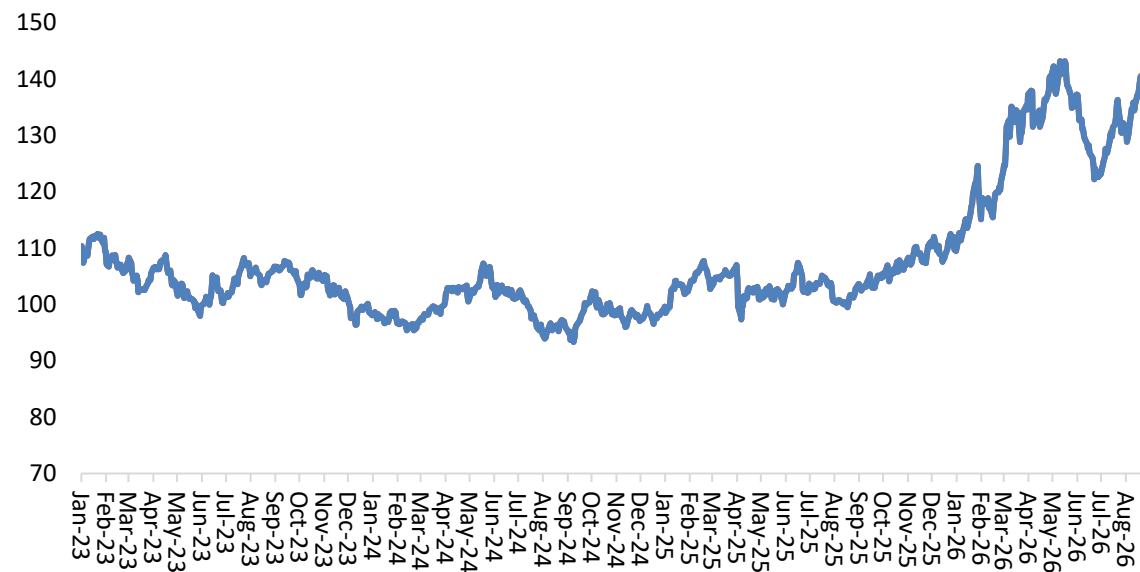
Tabel 7. Europe & Asia’s Economic Data

Event	Period	Survei	Actual	Prior
PPI YoY (Euro)	Jul	5.5%	5.8%	4.6%
Capital Spending YoY (Japan)	2Q	-0.3%	1.6%	0.0%

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	142,87	1,91%	30,24%

Source: Bloomberg

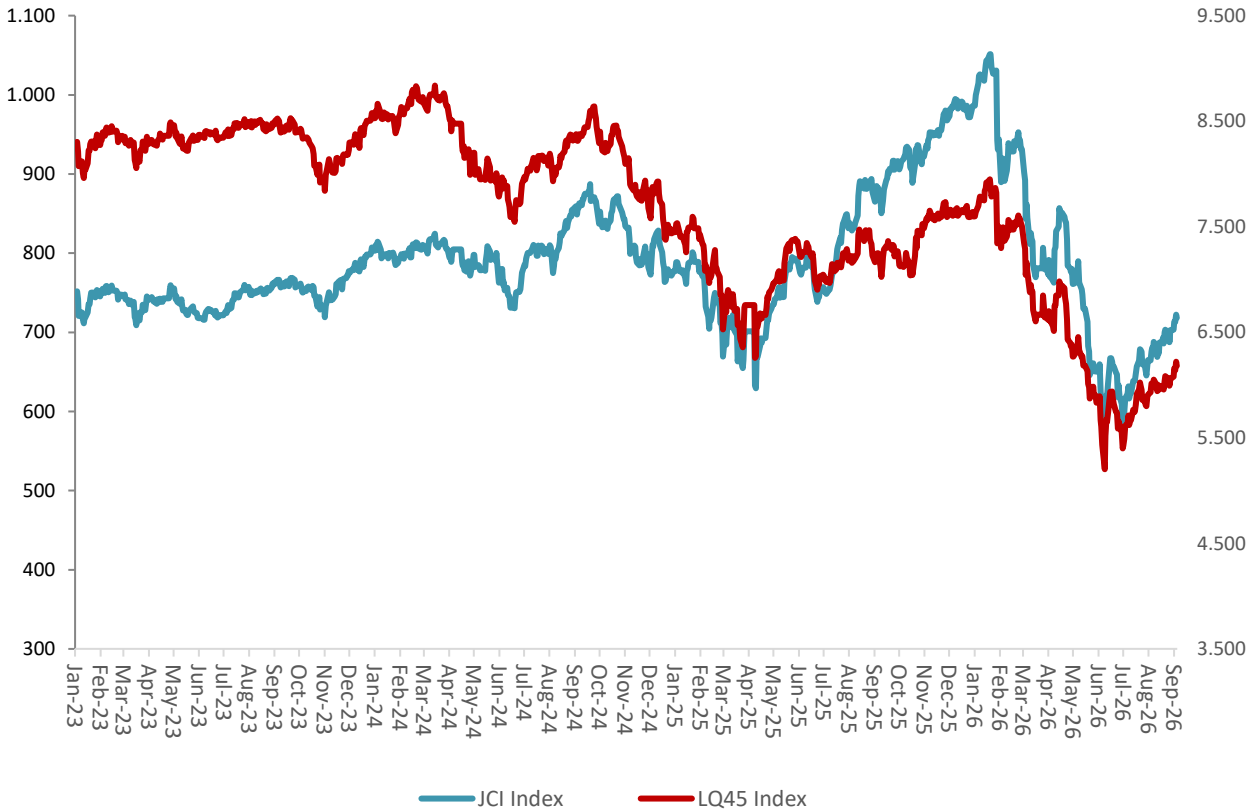
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	91,48	9,69%	59,32%
Oil - Brent (USD/Bbl)	96,28	7,80%	58,23%
Gold (USD/t.oz)	4.429,98	-0,56%	2,56%
Nickel (USD/T)	16.846,00	-0,09%	1,20%
Tin (USD/T)	54.866,00	-0,65%	35,28%
CPO (MYR/T)	4.608,00	-0,43%	15,26%
Copper (USD/Lbs)	14.415,50	0,85%	16,04%
Coal (USD/T)	148,65	13,30%	38,28%

Source: Bloomberg

Jakarta Composite Index Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.636,48	1,82%	-23,25%
LQ45	657,59	2,46%	-22,32%
Foreign Net Buy (Equity)		Rp 2.30 triliun	Rp -68.99 triliun
Foreign Net Buy (Bond)		Rp-1.14 triliun	Rp -1.82 triliun
USDIDR	17.637,00	-0,31%	5,67%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Industry	1.687,44	6,53%	-21,70%
Energy	3.371,51	4,51%	-24,29%
Technology	7.124,58	4,04%	-25,23%
Financial	1.413,16	3,23%	-8,83%
Transportation & Logistic	1.824,65	3,12%	-7,19%
Consumer Cyclicals	986,06	2,24%	-19,59%
Properties & Real Estate	841,65	1,99%	-28,24%
JCI	6.636,48	1,82%	-23,25%
Consumer Non-Cyclical	721,87	1,47%	-9,74%
Infrastructure	1.911,54	0,11%	-28,44%
Healthcare	1.518,34	-1,25%	-26,45%
Basic Material	1.816,69	-1,26%	-11,73%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (7-11 September 2026)	6,612.22	6,682.43
	6,587.97	6,728.39
Statistical Pivot (7-11 September 2026)	6.635,75	6.712,66

Source: PCI

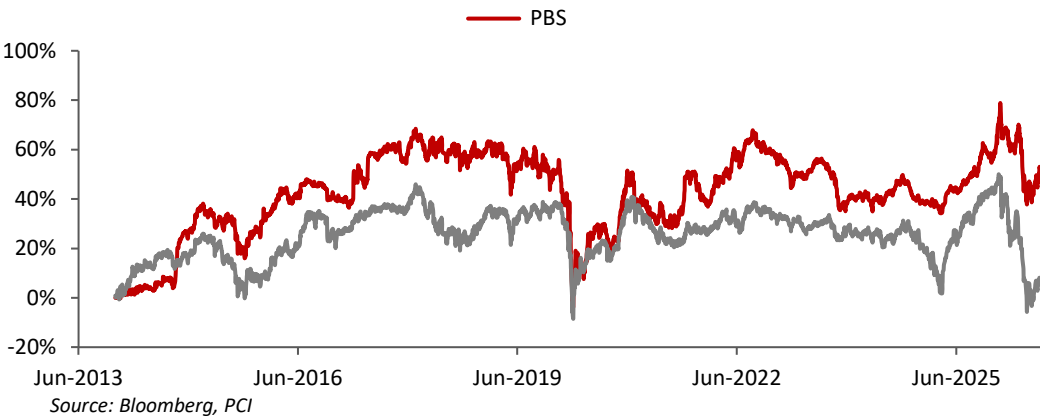
Tabel 14 Indonesia Economic Data

Event	Period	Survei	Actual	Prior
CPI YoY	Aug	3.12%	3.19%	2.88%

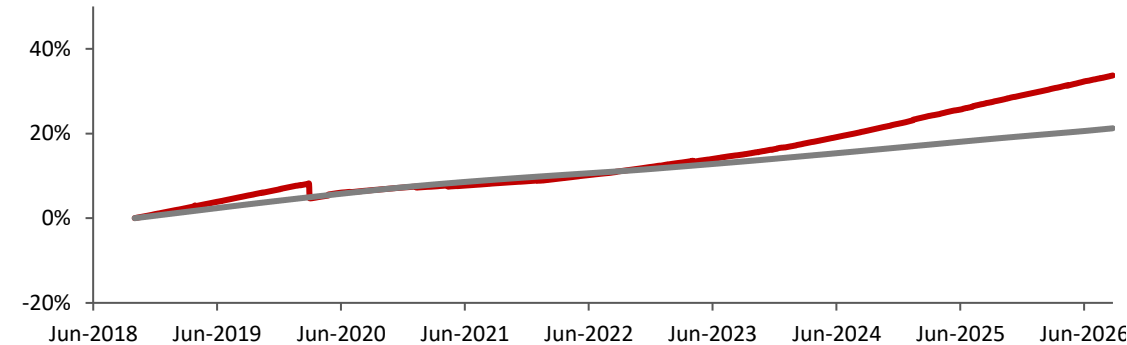
Source: Bloomberg

PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Grafik 12. PMM Performance
— PMM



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	1,76%	3,68%	9,69%	-6,10%	-2,21%	2,39%
*Benchmark	0,50%	3,35%	8,64%	-15,44%	-23,60%	-16,73%
PMM	0,08%	0,43%	1,19%	2,46%	3,72%	5,04%
*Benchmark	0,05%	0,21%	0,58%	1,11%	1,62%	2,16%
PFI	-0,53%	1,78%	0,23%	-0,81%	-0,65%	1,19%
*Benchmark	-0,12%	3,09%	1,95%	-3,91%	-4,65%	-3,48%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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