

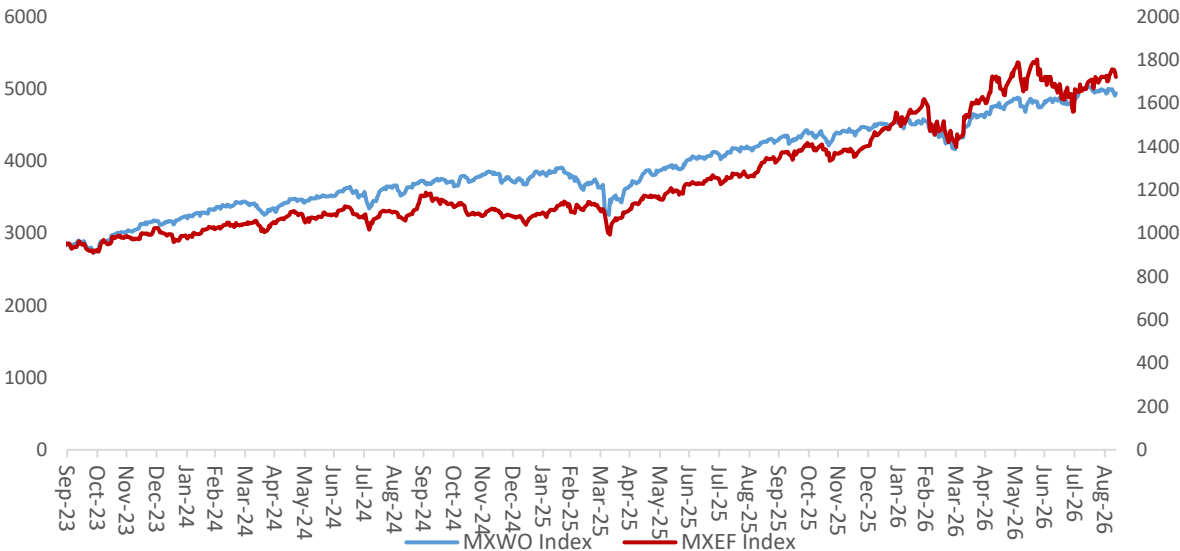


Geopolitical Tensions and Inflation Pressure Weigh on Risk Assets

Weekly Summary 7-11 September 2026

Global Stock Market Closed Fall

Grafik 2. MSCI Index

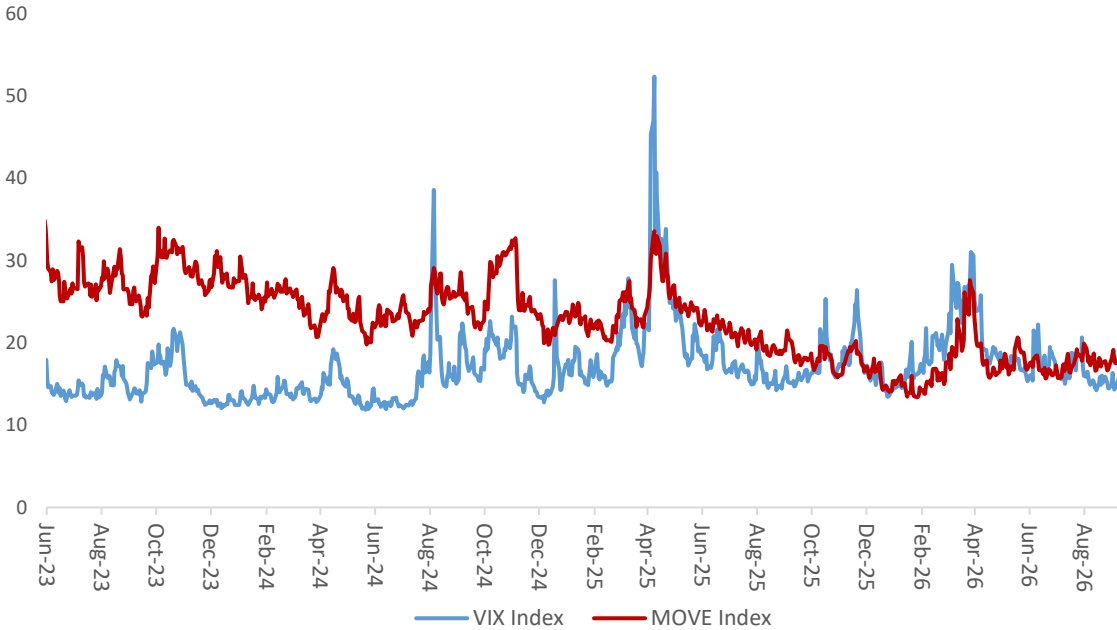


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.937,32	-0,99%	11,44%
MXEF	1.721,53	-0,28%	22,58%

Source: Bloomberg

Grafik 3. Volatility Index



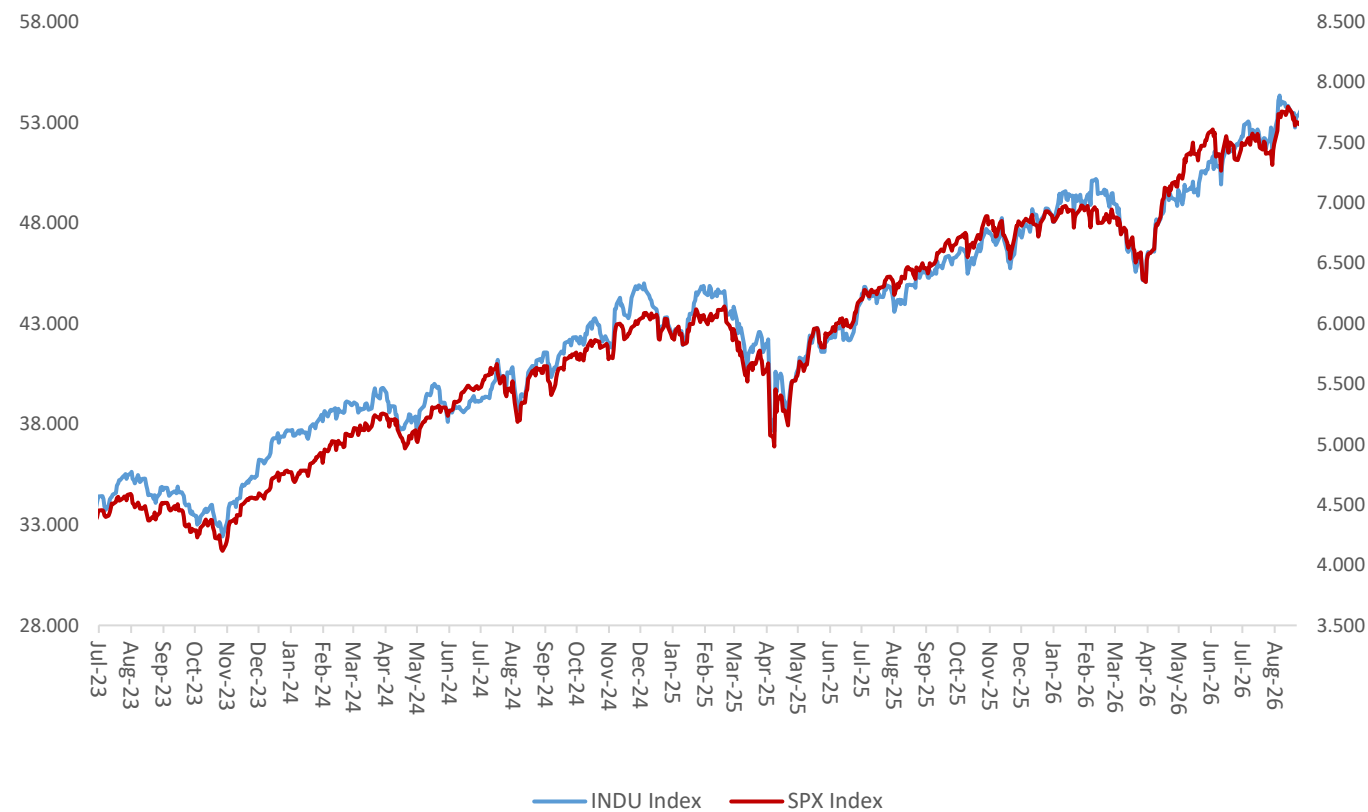
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	15,84	9,02%	15,30-17,84	18,33
MOVE	82,21	12,46%	73,10-82,21	102,66

Source: Bloomberg

Wall Street Index Closed Fall

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street's Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	52.573,29	-1,57%	9,38%
S&P	7.656,98	-0,80%	11,85%
Nasdaq	26.333,04	-0,66%	13,30%
DXY	99,12	-0,05%	0,81%

Source: Bloomberg

Tabel 5. US 's Economic Data

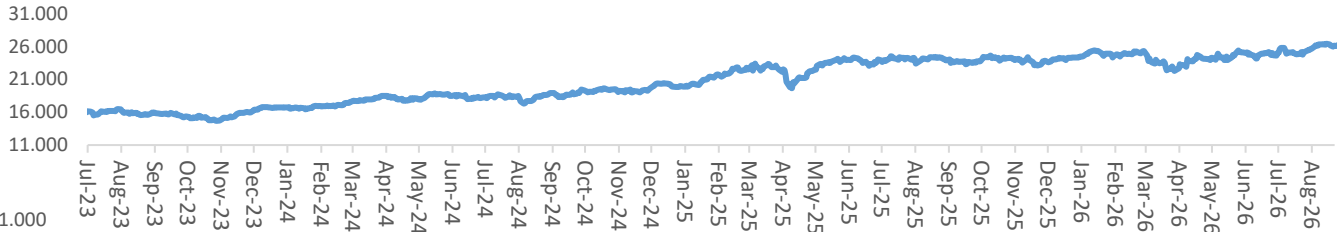
Event	Period	Survei	Actual	Prior
Initial Jobless Claims	Sep 5	205k	206k	206k
PPI Final Demand MoM	Aug	0.4%	0.4%	0.0%
CPI YoY	Aug	3.4%	3.4%	3.4%

Source: Bloomberg

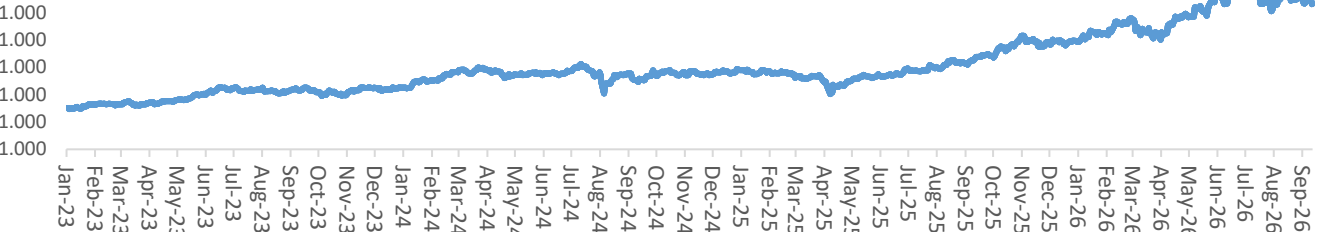


Europe & Asia's Capital Market Mostly Closed Mixed

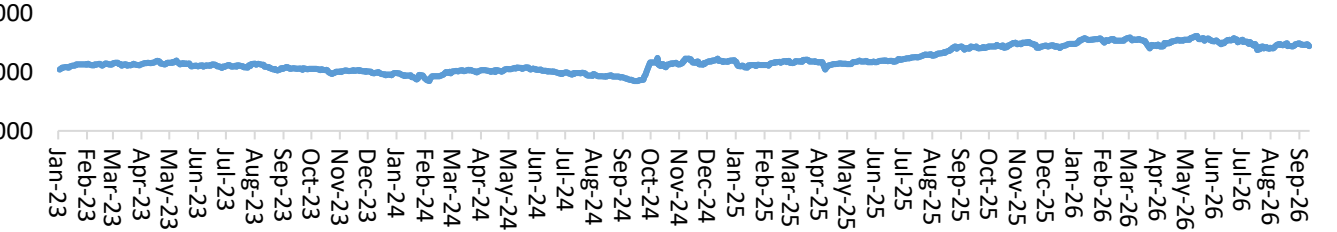
Grafik 5. DAX Index



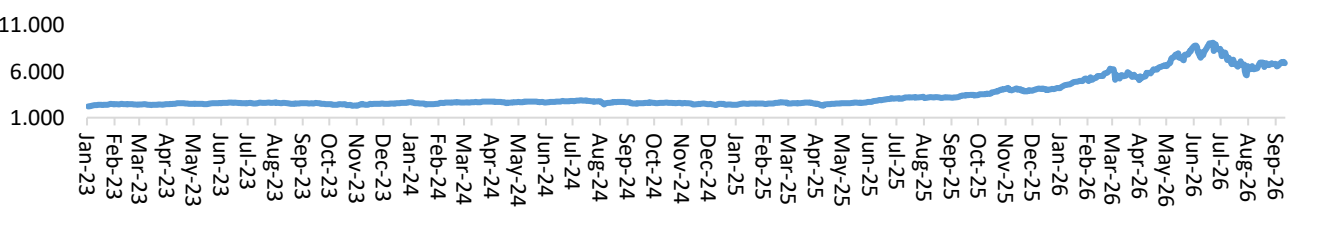
Grafik 6. N225 Index



Grafik 7. SSEEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.568,56	-1,83%	4,40%
Japan N225	64.011,34	-1,55%	27,16%
China SSEEC	3.888,11	-1,07%	-2,03%
Korea Kospi	6.909,91	3,33%	63,97%
USDEUR	0,86	0,13%	1,26%
USDJPY	153,61	-1,70%	-1,98%
USDCNY	6,71	-0,06%	-4,02%
USDKRW	1.342,60	-0,67%	-6,75%

Source: Bloomberg

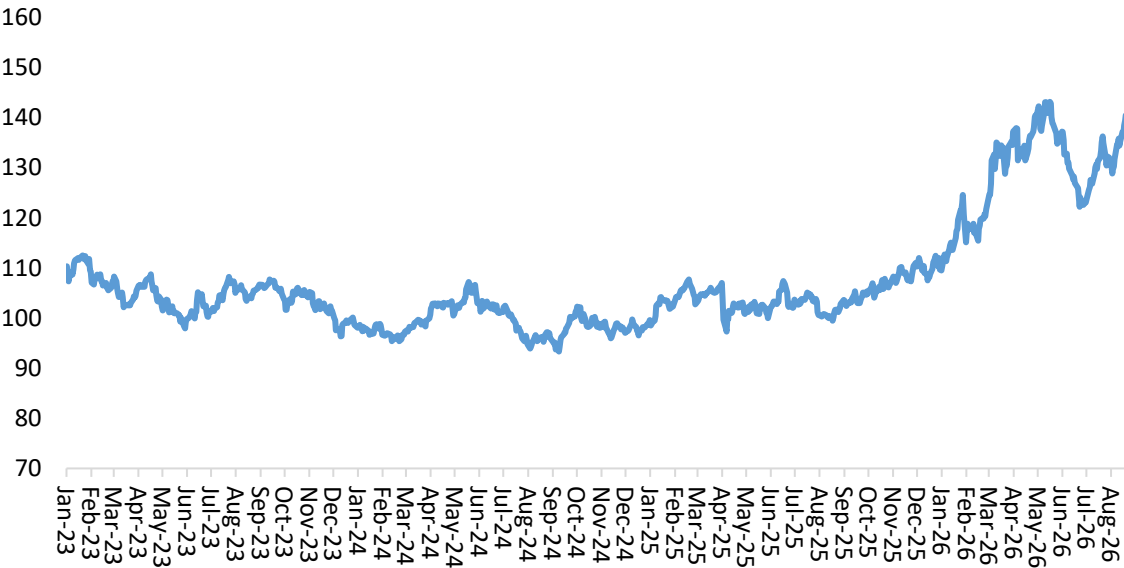
Tabel 7. Europe & Asia's Economic Data

Event	Period	Survei	Actual	Prior
GDP Annualized SA QoQ (Japan)	2Q F	1.8%	1.4%	1.1%
GDP SA YoY (Eurozone)	2Q T	1.0%	1.2%	1.0%
CPI YoY (China)	Aug	0.8%	0.8%	0.5%

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	145,22	1,65%	32,39%

Source: Bloomberg

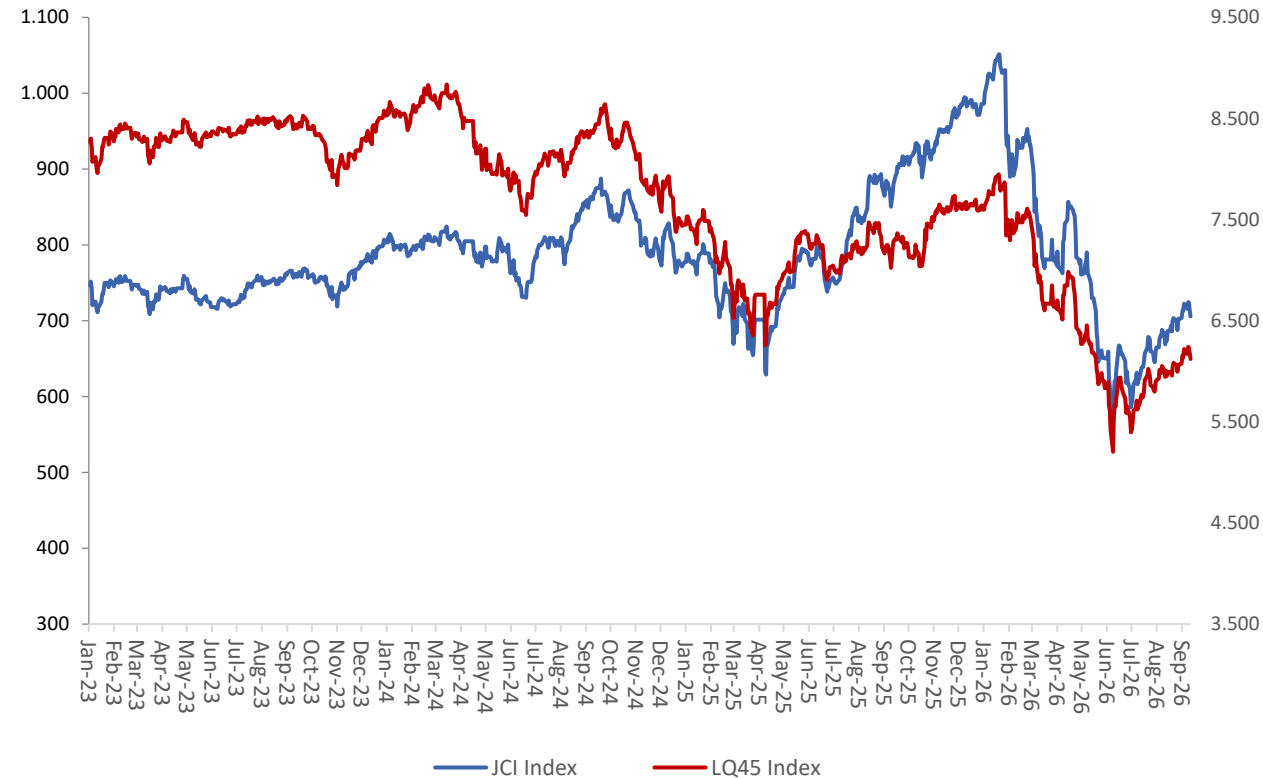
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	100,05	9,37%	74,24%
Oil - Brent (USD/Bbl)	104,61	8,65%	71,91%
Gold (USD/t.oz)	4.349,08	-1,83%	0,69%
Nickel (USD/T)	16.469,00	-2,24%	-1,06%
Tin (USD/T)	53.364,00	-2,74%	31,58%
CPO (MYR/T)	4.550,00	-1,26%	13,81%
Copper (USD/Lbs)	14.240,00	-1,22%	14,63%
Coal (USD/T)	146,75	-1,28%	36,51%

Source: Bloomberg

Jakarta Composite Index Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.541,38	-1,43%	-24,35%
LQ45	649,72	-1,20%	-23,25%
Foreign Net Buy (Equity)		Rp -3.360 triliun	Rp -72.53 triliun
Foreign Net Buy (Bond)		Rp 2.30 triliun	Rp 37.01 triliun
USDIDR	17.600,00	-0,21%	5,45%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Industry	1.721,71	2,03%	-20,11%
Healthcare	1.540,96	1,49%	-25,35%
Basic Material	1.820,68	0,22%	-11,54%
Transportation & Logistic	1.827,89	0,18%	-7,03%
Energy	3.359,54	-0,36%	-24,56%
Consumer Non-Cyclicals	712,36	-1,32%	-10,93%
Infrastructure	1.886,21	-1,33%	-29,38%
JCI	6.541,38	-1,43%	-24,35%
Financial	1.391,46	-1,54%	-10,23%
Properties & Real Estate	819,57	-2,62%	-30,13%
Technology	6.900,88	-3,14%	-27,58%
Consumer Cyclicals	954,81	-3,17%	-22,14%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

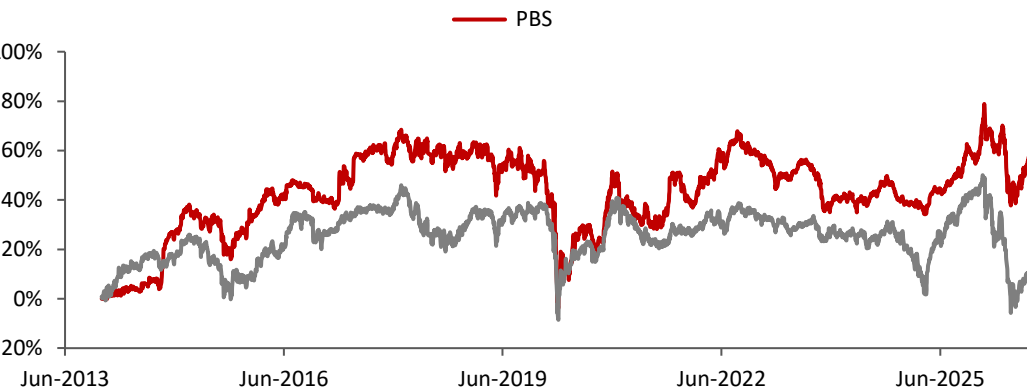
Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (14-18 September 2026)	6,485.30	6,575.13
	6,429.21	6,608.87
Statistical Pivot (14-18 September 2026)	6.540,67	6.616,47

Source: PCI

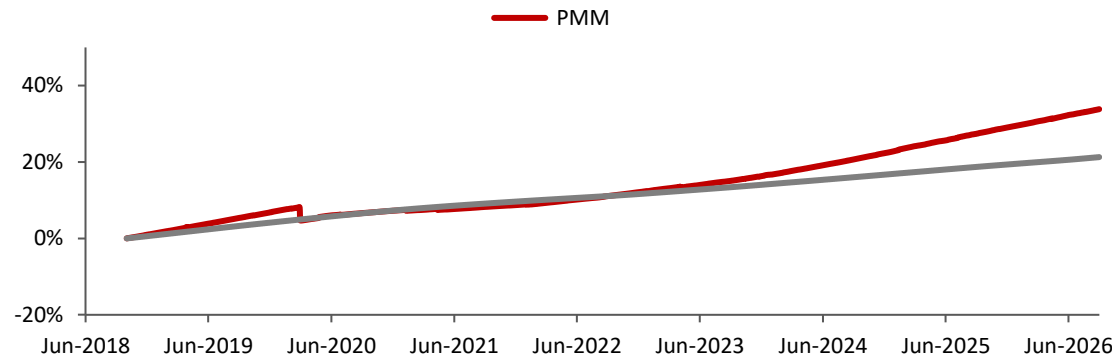
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	0,63%	3,40%	11,99%	-2,62%	1,46%	3,92%
*Benchmark	-0,10%	3,82%	11,06%	-13,49%	-22,76%	-15,77%
PMM	0,10%	0,43%	1,19%	2,46%	3,72%	5,06%
*Benchmark	0,05%	0,21%	0,59%	1,11%	1,62%	2,16%
PFI	-0,10%	0,64%	2,42%	-0,97%	-1,22%	0,47%
*Benchmark	-0,24%	1,94%	4,17%	-3,23%	-4,49%	-3,25%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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