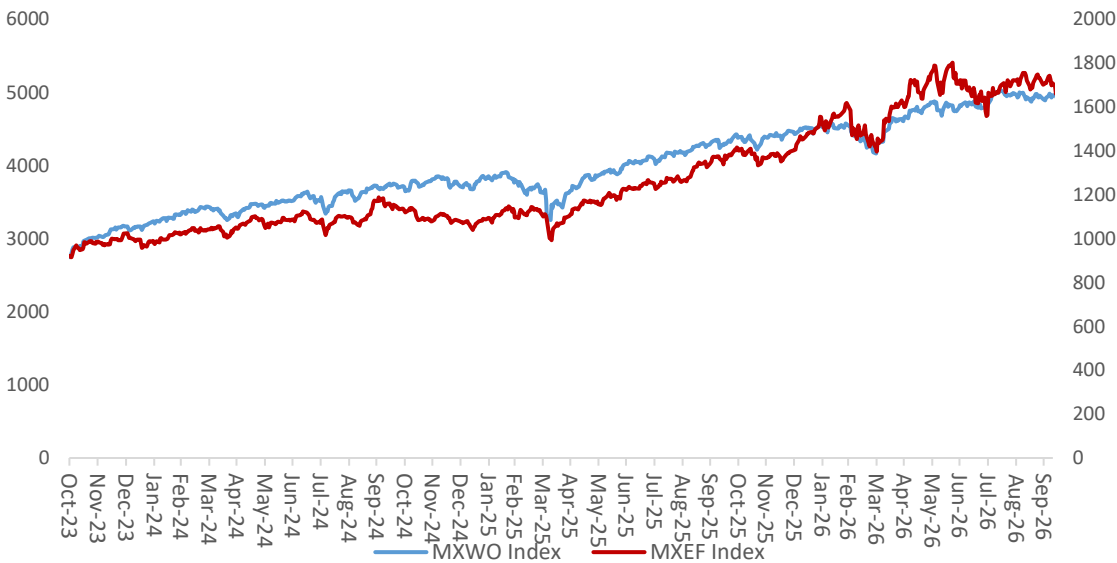


AI Sell-Off, Inflationary Pressures, Geopolitical Risks, and MSCI Reclassification Concerns

Weekly Summary 12-16 Oktober 2026

Global Stock Market Closed Fall

Grafik 2. MSCI Index

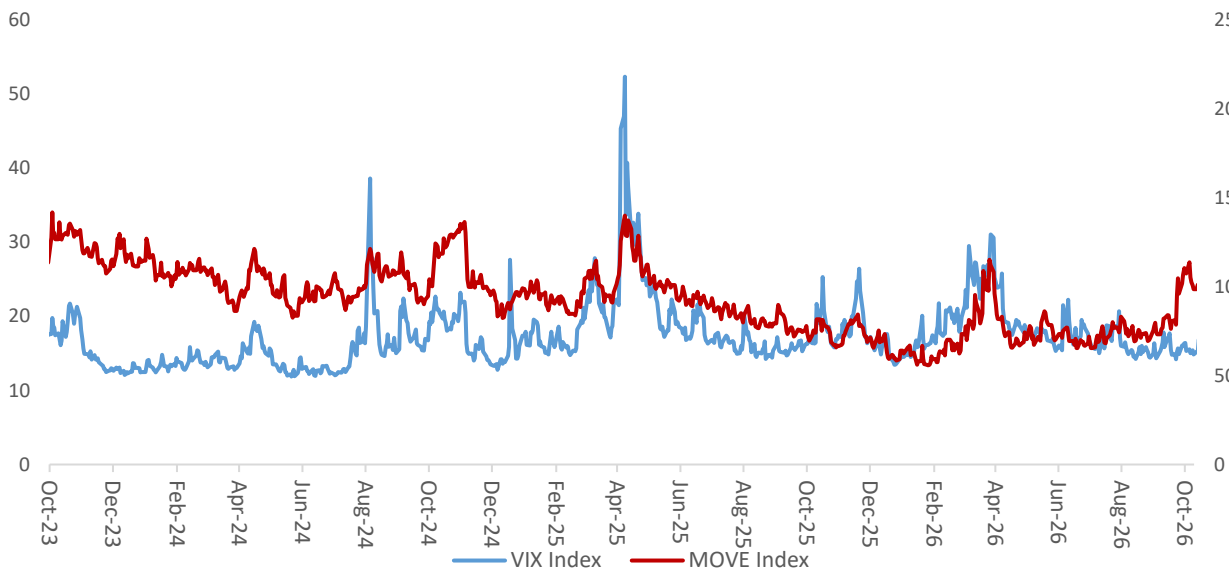


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.907,78	-1,10%	10,78%
MXEF	1.620,63	-5,16%	15,40%

Source: Bloomberg

Grafik 3. Volatility Index



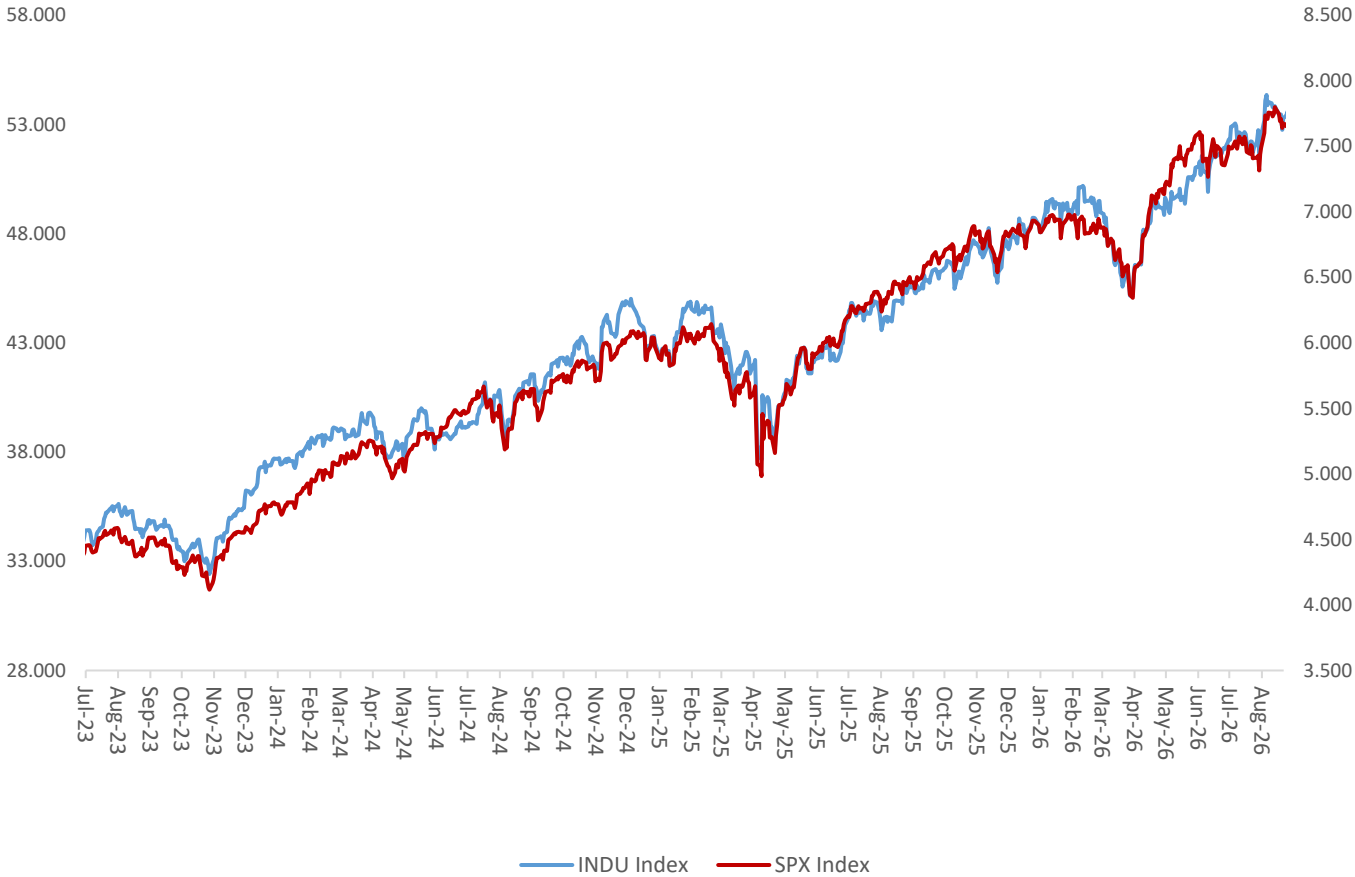
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	19,99	34,70%	15,21-19,99	18,09
MOVE	101,10	2,67%	98,47-102,49	101,77

Source: Bloomberg

Wall Street Index Closed Mixed

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	52.002,41	0,67%	8,20%
S&P	7.659,44	-1,95%	11,89%
Nasdaq	26.140,03	-4,48%	12,47%
DXY	101,84	-0,37%	3,57%

Source: Bloomberg

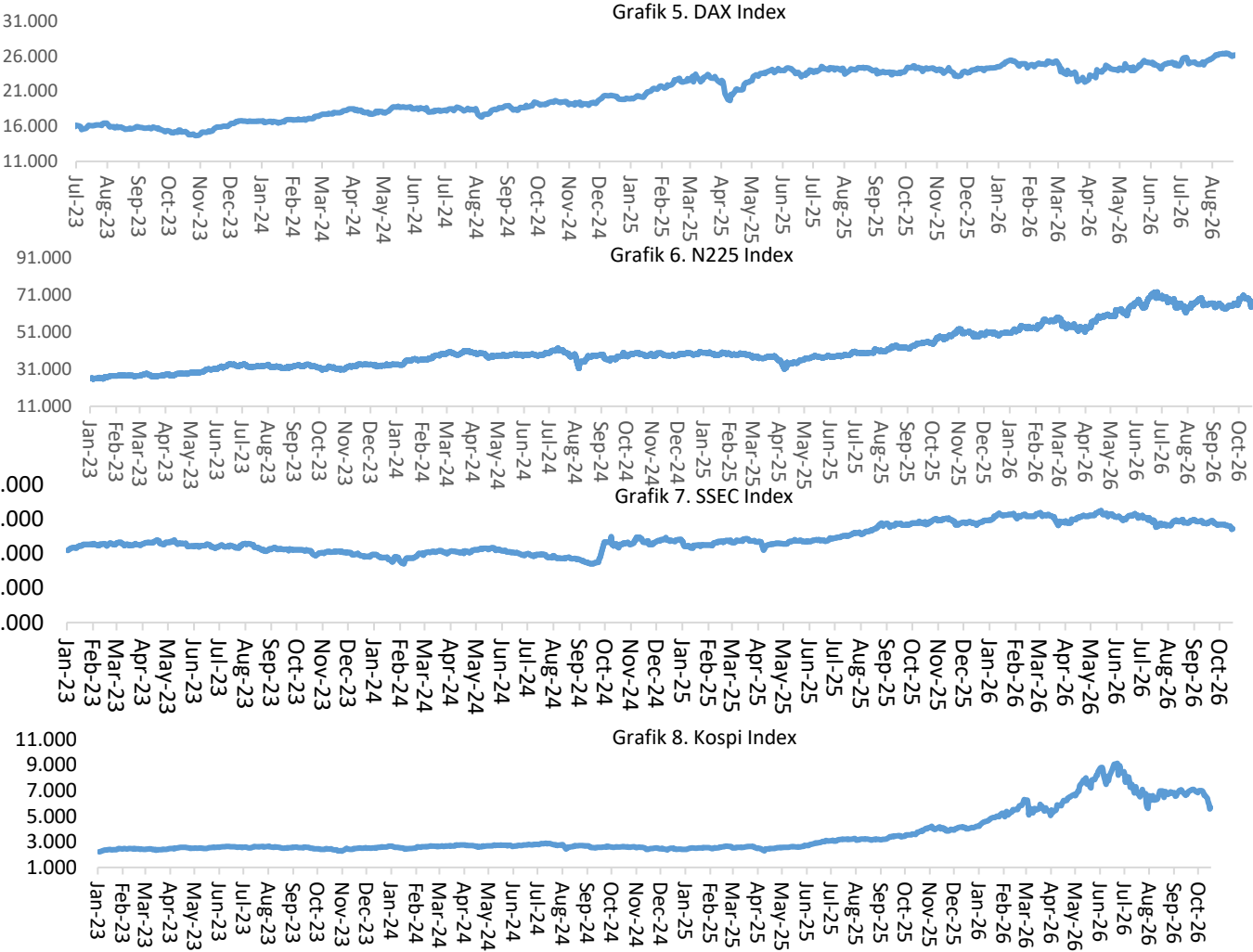
Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
CPI YoY	Sep	3.6%	3.7%	3.4%
Initial Jobless Claims	Oct 10	200k	199k	197k

Source: Bloomberg



Europe & Asia’s Capital Market Mostly Closed Mixed



Source: Bloomberg

Tabel 6. Europe & Asia’s Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.622,61	2,13%	4,62%
Japan N225	65.324,29	-5,37%	29,77%
China SSEC	3.716,28	-2,56%	-6,36%
Korea Kospi	5.668,05	-14,46%	34,50%
USDEUR	0,89	-0,34%	4,51%
USDJPY	158,02	-0,18%	0,84%
USDCNY	6,69	-0,09%	-4,31%
USDKRW	1.334,30	-0,70%	-7,32%

Source: Bloomberg

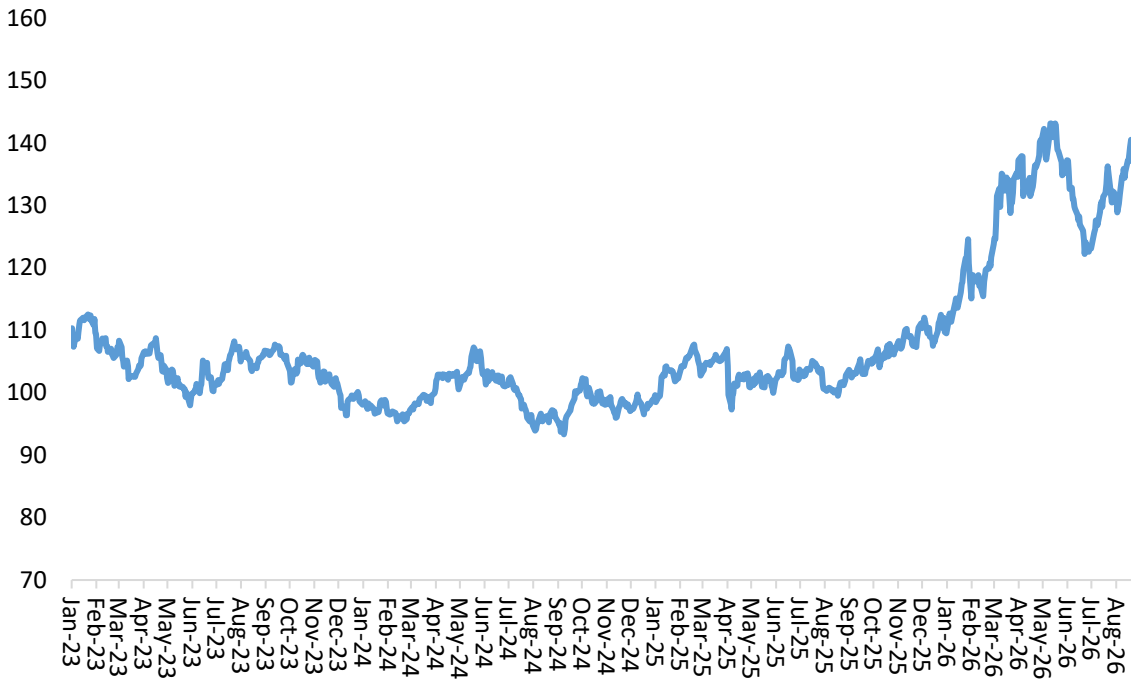
Tabel 7. Europe & Asia’s Economic Data

	Period	Survei	Actual	Prior
PPI YoY(Japan)	Sep	7.6%	6.8%	7.6%

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	144,42	0,34%	31,67%

Source: Bloomberg

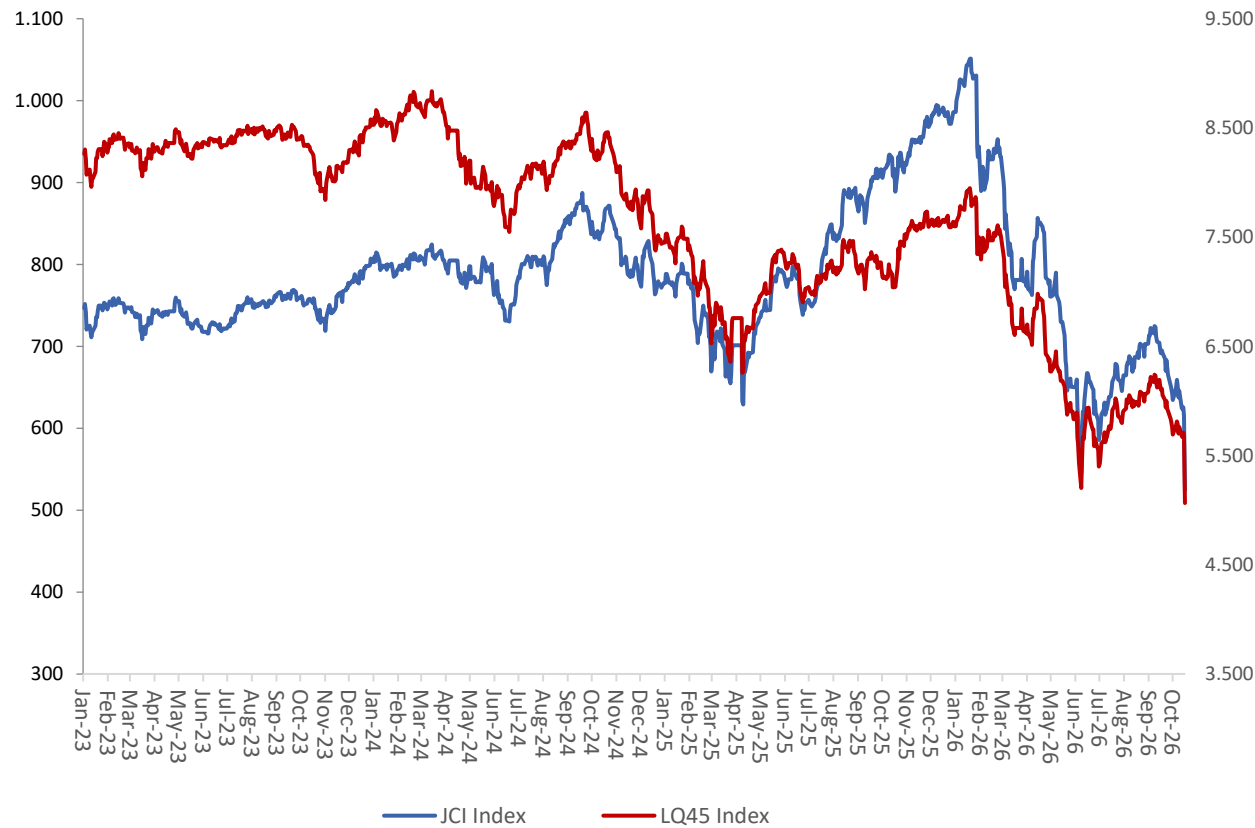
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	101,41	10,41%	76,61%
Oil - Brent (USD/Bbl)	109,86	4,91%	80,54%
Gold (USD/t.oz)	4.165,58	-0,68%	-3,56%
Nickel (USD/T)	15.363,00	-1,66%	-7,71%
Tin (USD/T)	50.384,00	-4,95%	24,23%
CPO (MYR/T)	4.536,00	3,99%	13,46%
Copper (USD/Lbs)	14.407,50	-0,91%	15,97%
Coal (USD/T)	150,40	1,04%	39,91%

Source: Bloomberg

Jakarta Composite Index Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	5.185,11	-14,91%	-40,04%
LQ45	508,56	-15,48%	-39,93%
Foreign Net Buy (Equity)		Rp -3.19 triliun	Rp -89.13 triliun
Foreign Net Buy (Bond)		Rp 3.88 triliun	Rp 38.15 triliun
USDIDR	18.012,00	0,72%	7,92%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Properties & Real Estate	678,25	-8,89%	-42,18%
Financial	1.176,09	-10,56%	-24,13%
Technology	5.163,93	-11,09%	-45,81%
Consumer Non-Cyclicals	603,29	-11,46%	-24,57%
Healthcare	1.274,41	-13,25%	-38,26%
JCI	5.185,11	-14,91%	-40,04%
Transportation & Logistic	1.498,35	-15,53%	-23,79%
Consumer Cyclicals	752,28	-17,00%	-38,66%
Basic Material	1.389,38	-17,15%	-32,49%
Industry	1.294,04	-17,96%	-39,95%
Infrastructure	1.376,14	-19,03%	-48,48%
Energy	2.550,75	-19,27%	-42,72%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

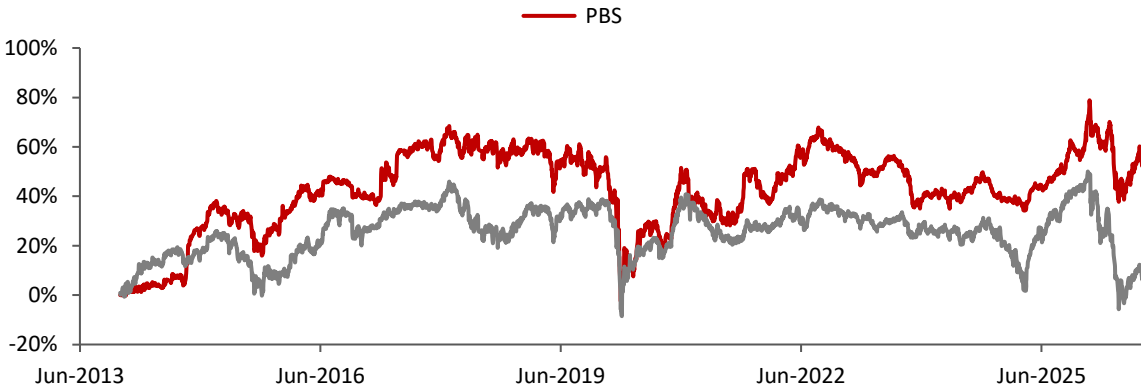
Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (19-23 Oktober 2026)	5,111.96	5,331.37
	5,038.83	5,477.65
Statistical Pivot (19-23 Oktober 2026)	5.184,54	5.244,63

Source: PCI

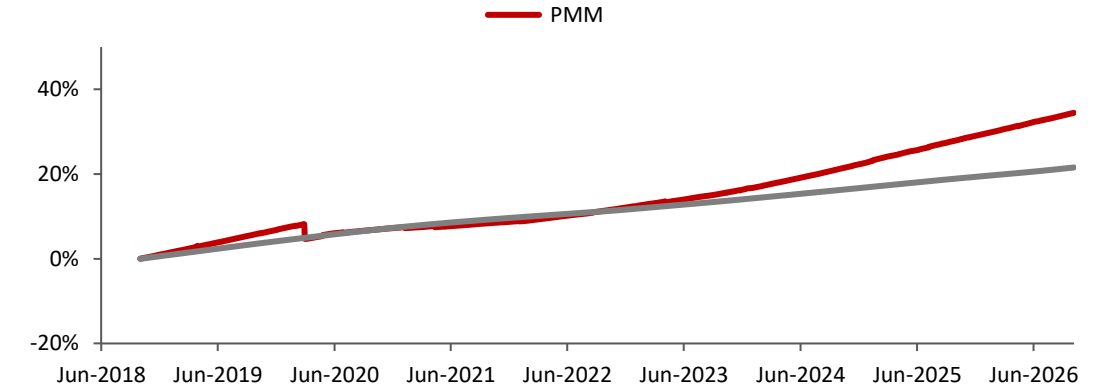
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	-9,77%	-1,31%	3,97%	-8,08%	-2,64%	-3,08%
*Benchmark	-12,52%	-4,81%	0,73%	-22,48%	-27,49%	-25,33%
PMM	0,09%	0,41%	1,23%	2,44%	4,15%	5,03%
*Benchmark	0,05%	0,20%	0,60%	1,14%	1,83%	2,18%
PFI	-0,86%	0,11%	1,19%	-0,67%	-1,13%	-1,56%
*Benchmark	1,03%	-0,69%	2,12%	-3,43%	-5,39%	-5,65%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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