

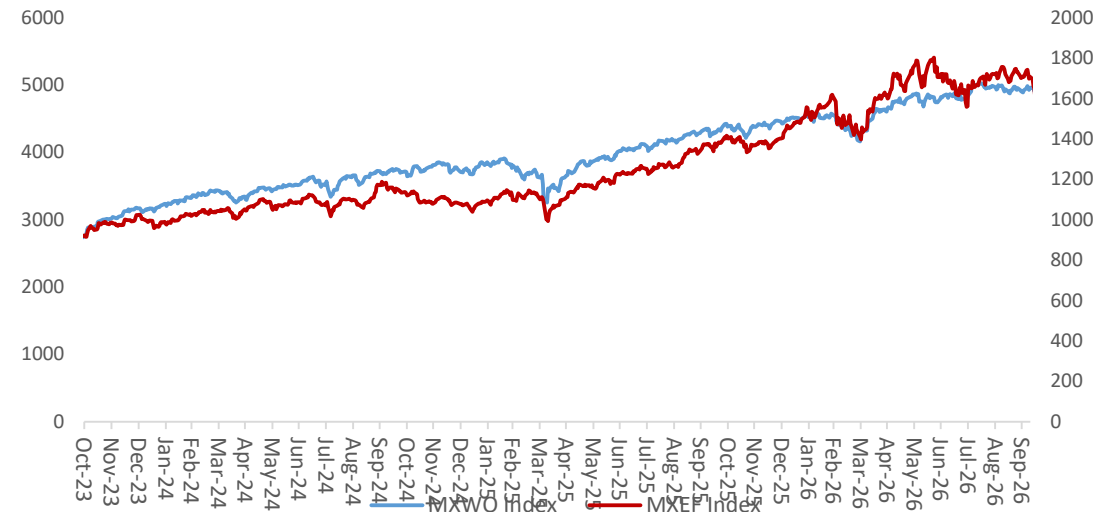


AI Investment Concerns, Geopolitical Tensions, and MSCI Uncertainty Drive Market Volatility

Weekly Summary 12-16 Oktober 2026

Global Stock Market Closed Fall

Grafik 2. MSCI Index

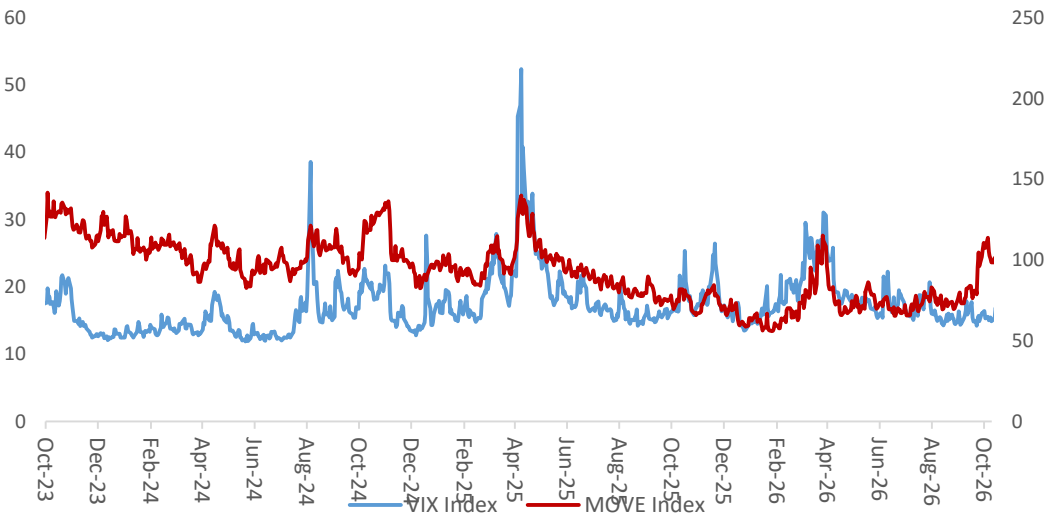


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.874,68	-0,67%	10,03%
MXEF	1.578,04	-2,63%	12,37%

Source: Bloomberg

Grafik 3. Volatility Index



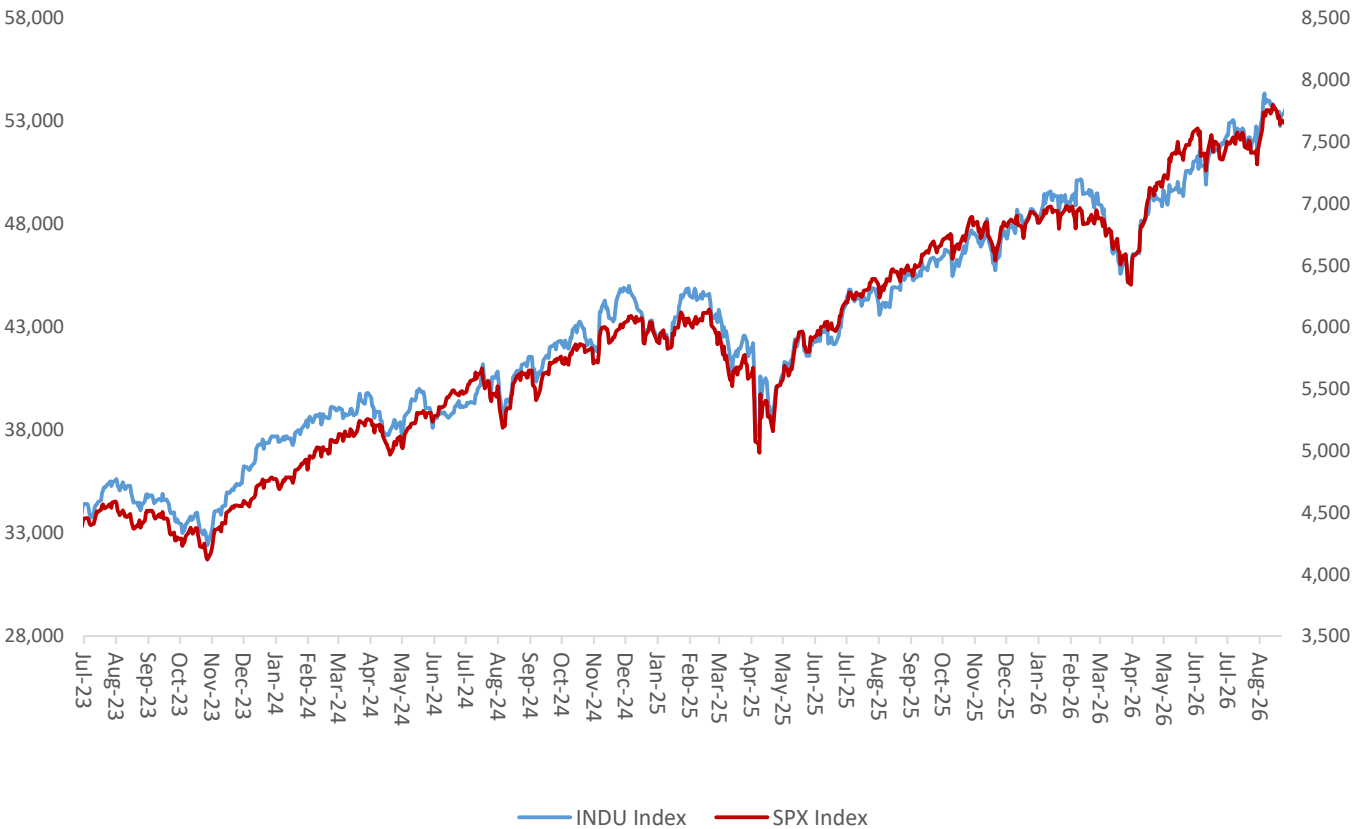
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	19,45	-2,70%	16,68-19,45	18,07
MOVE	103,31	2,19%	95,94-106,84	101,69

Source: Bloomberg

Wall Street Index Closed Mixed

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	52.215,16	0,41%	8,64%
S&P	7.623,68	-0,47%	11,37%
Nasdaq	25.955,34	-0,71%	11,67%
DXY	101,81	-0,03%	3,55%

Source: Bloomberg

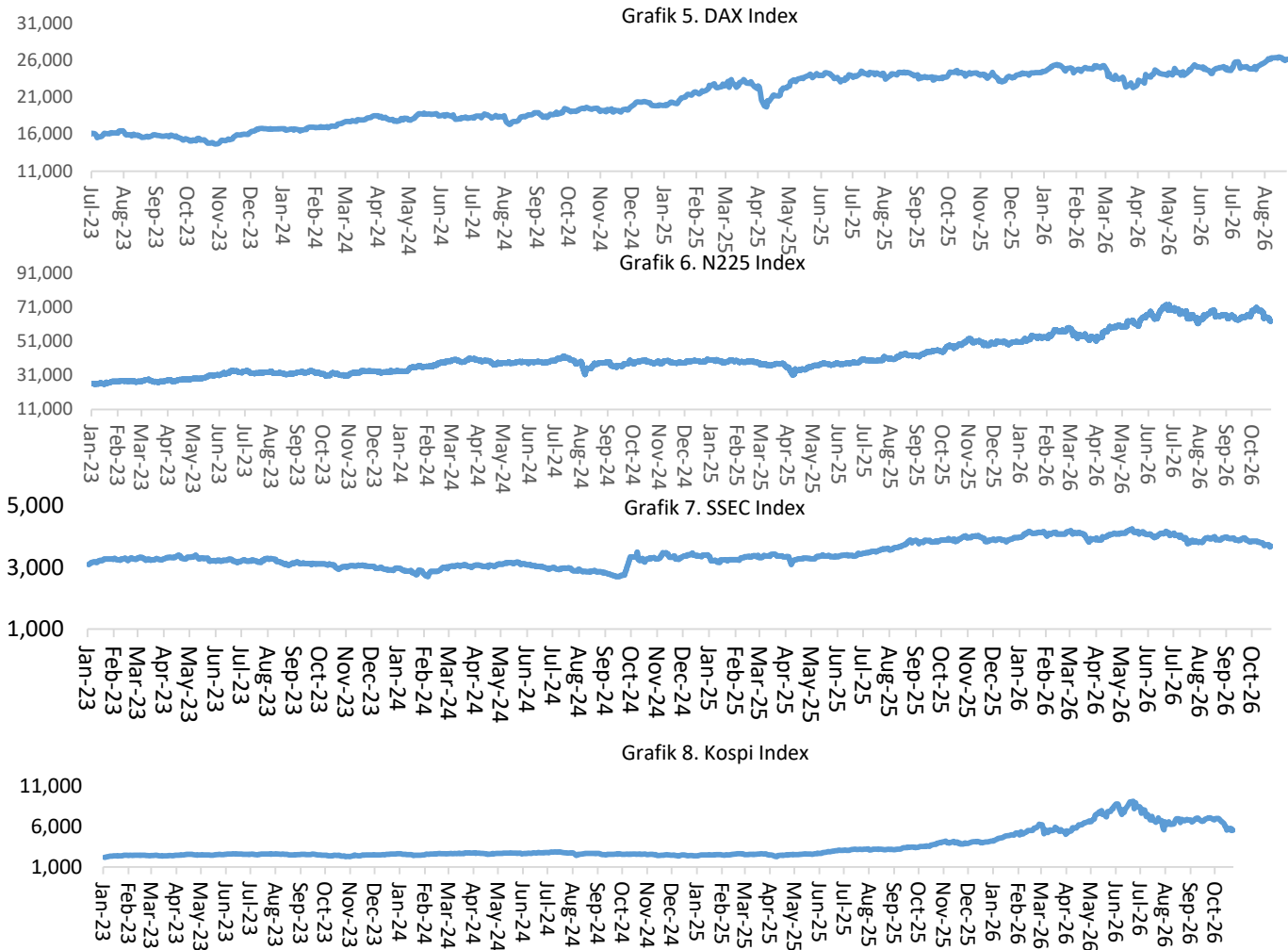
Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
S&P Global Composite PMI Flash	Oct		57.6	58.4
Initial Jobless Claims	Oct 17	200K	194K	200K

Source: Bloomberg



Europe & Asia’s Capital Market Mostly Closed Mixed



Source: Bloomberg

Tabel 6. Europe & Asia’s Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.181,65	-1,72%	2,82%
Japan N225	62.693,16	-4,03%	24,54%
China SSEC	3.690,48	-0,69%	-7,01%
Korea Kospi	5.550,30	-2,08%	31,71%
USDEUR	0,89	0,33%	4,85%
USDJPY	156,87	-0,73%	0,10%
USDCNY	6,67	-0,24%	-4,55%
USDKRW	1.324,70	-0,72%	-7,99%

Source: Bloomberg

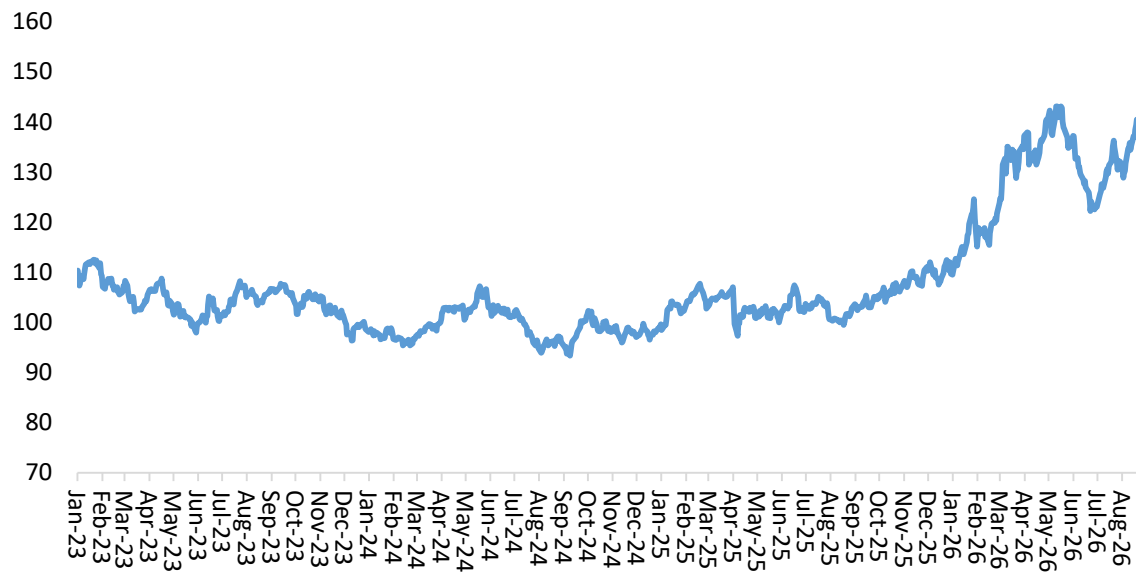
Tabel 7. Europe & Asia’s Economic Data

	Period	Survei	Actual	Prior
Consumer Confidence Flash	Oct	-17	-17.9	-16.8
Inflation Rate YoY Japan	Sep		2.1%	1.9%
Interest Rate Decision		3%	3%	3%

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	143,69	-0,51%	31,00%

Source: Bloomberg

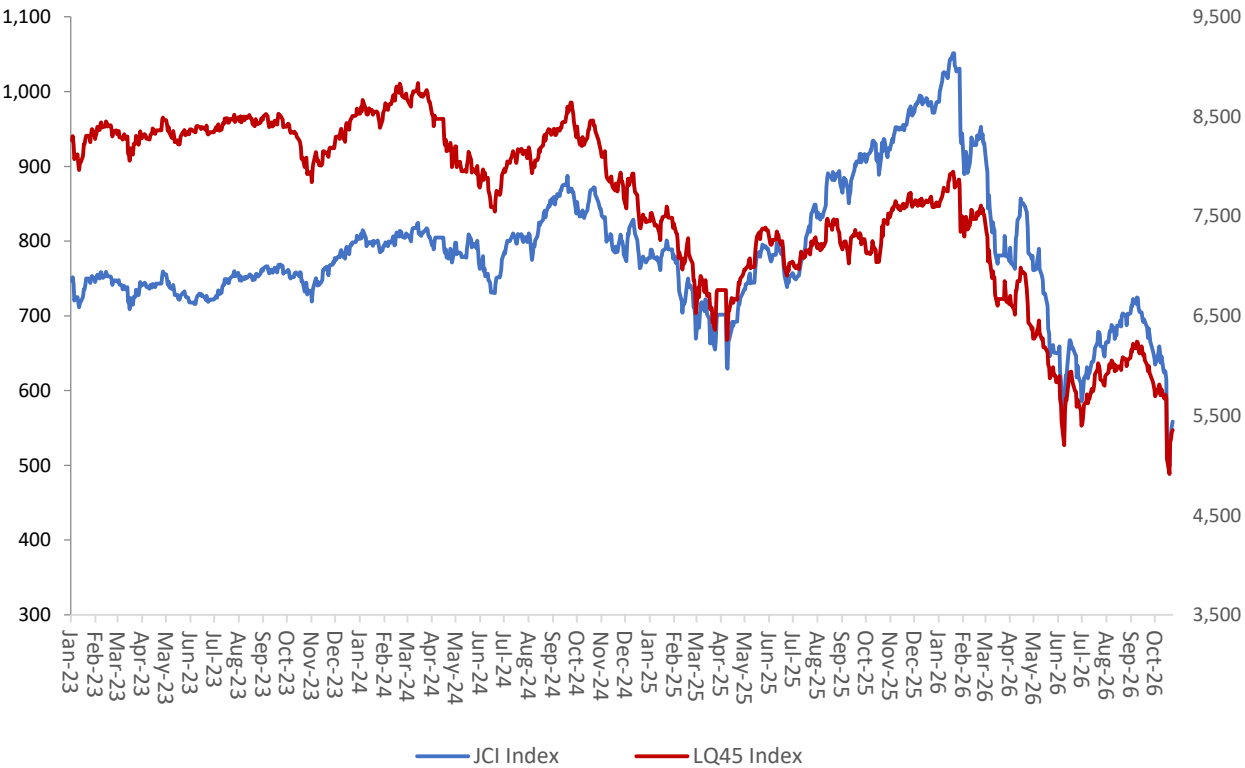
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	103,27	1,83%	79,85%
Oil - Brent (USD/Bbl)	116,72	6,24%	91,82%
Gold (USD/t.oz)	3.996,10	-4,07%	-7,48%
Nickel (USD/T)	15.848,00	3,16%	-4,79%
Tin (USD/T)	50.517,00	0,26%	24,56%
CPO (MYR/T)	4.587,00	1,12%	14,73%
Copper (USD/Lbs)	14.322,50	-0,59%	15,29%
Coal (USD/T)	150,70	0,20%	40,19%

Source: Bloomberg

Jakarta Composite Index Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	5.439,26	4,90%	-37,10%
LQ45	547,05	7,57%	-35,38%
Foreign Net Buy (Equity)		Rp -6,67 triliun	Rp -95,80 triliun
Foreign Net Buy (Bond)		Rp -7,86 triliun	Rp 35,76 triliun
USDIDR	18.057,00	0,25%	8,19%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Transportation & Logistic	1.633,45	9,02%	-16,92%
Energy	2.713,18	6,37%	-39,08%
Infrastructure	1.454,31	5,68%	-45,55%
Properties & Real Estate	714,82	5,39%	-39,06%
Financial	1.234,37	4,96%	-20,37%
JCI	5.439,26	4,90%	-37,10%
Industry	1.350,87	4,39%	-37,32%
Basic Material	1.446,24	4,09%	-29,73%
Consumer Non-Cyclicals	624,42	3,50%	-21,93%
Consumer Cyclicals	778,14	3,44%	-36,55%
Healthcare	1.313,05	3,03%	-36,39%
Technology	5.165,26	0,03%	-45,79%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (26-30 Oktober 2026)	5,385.30	5,474.2
	5,331.33	5,509.17
Statistical Pivot (26-30 Oktober 2026)	5.438,67	5.501,70

Source: PCI

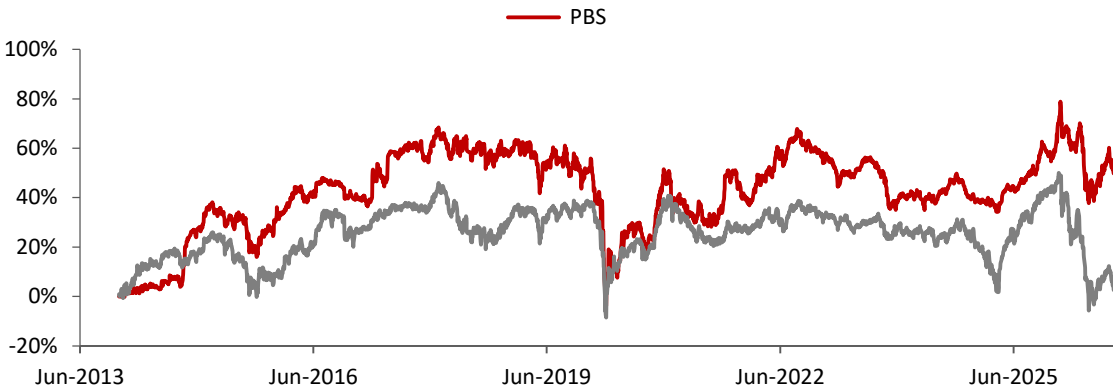
Tabel 7. Indonesia Data

	Period	Survei	Actual	Prior
Interest Rate Decision		6%	5.75%	5.75%

Source: Bloomberg

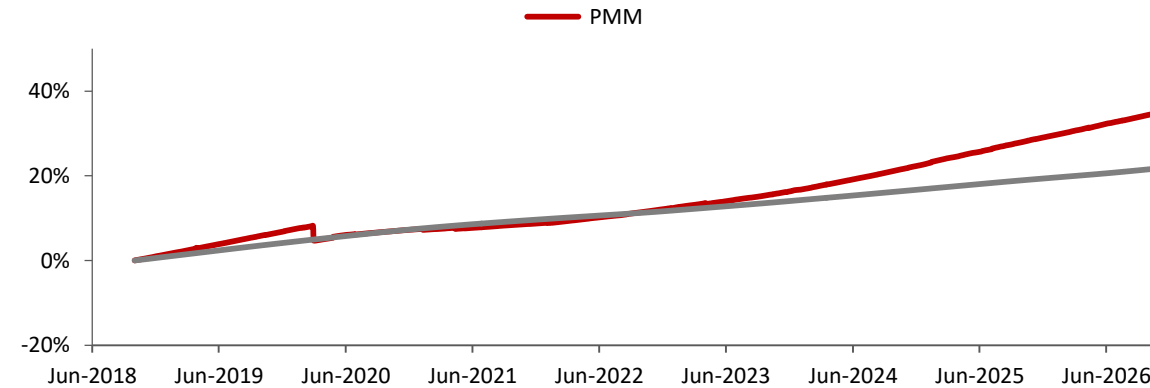
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	2,57%	-11,49%	-8,22%	-18,38%	-12,49%	-13,65%
<i>*Benchmark</i>	4,28%	-15,26%	-14,70%	-29,28%	-36,21%	-35,74%
PMM	0,09%	0,40%	1,22%	2,42%	4,14%	5,00%
<i>*Benchmark</i>	0,05%	0,20%	0,60%	1,15%	1,84%	2,19%
PFI	-0,01%	-1,37%	0,64%	-1,00%	-2,11%	-2,16%
<i>*Benchmark</i>	0,42%	-1,50%	0,74%	-3,66%	-6,10%	-6,56%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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