

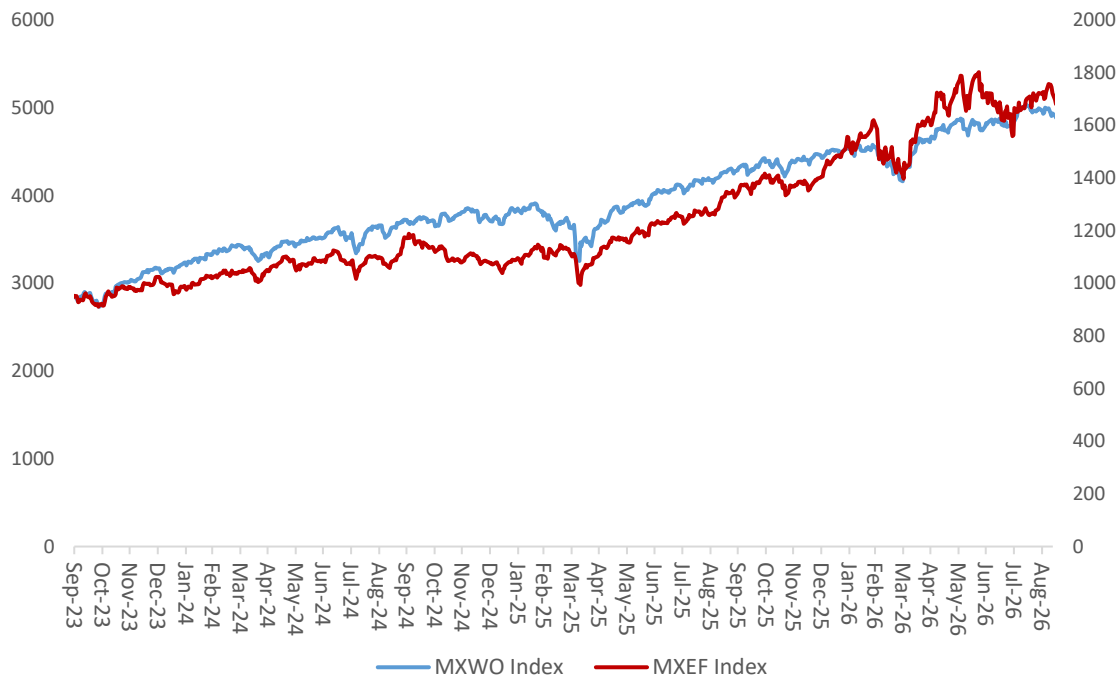


Weaker U.S. Labor Data Eases Rate-Hike Expectations, but Higher Yields and Geopolitical Risks Pressure Risk Assets

Weekly Summary 28 September-2 Oktober 2026

Global Stock Market Closed Fall

Grafik 2. MSCI Index

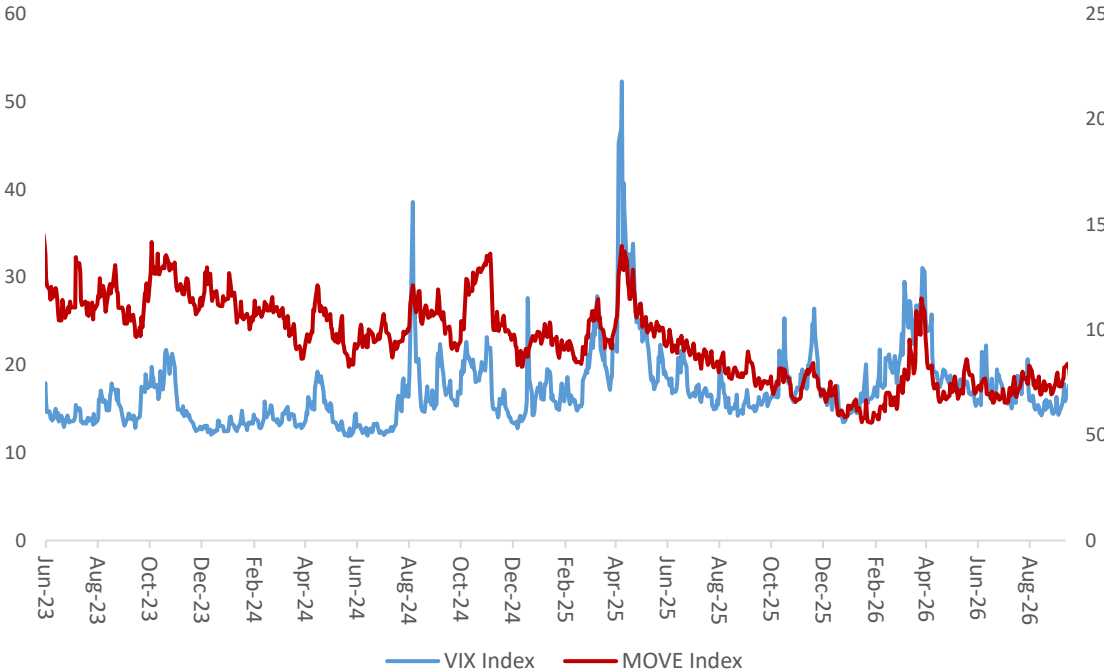


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.926,25	-0,64%	11,19%
MXEF	1.708,91	-1,35%	21,69%

Source: Bloomberg

Grafik 3. Volatility Index



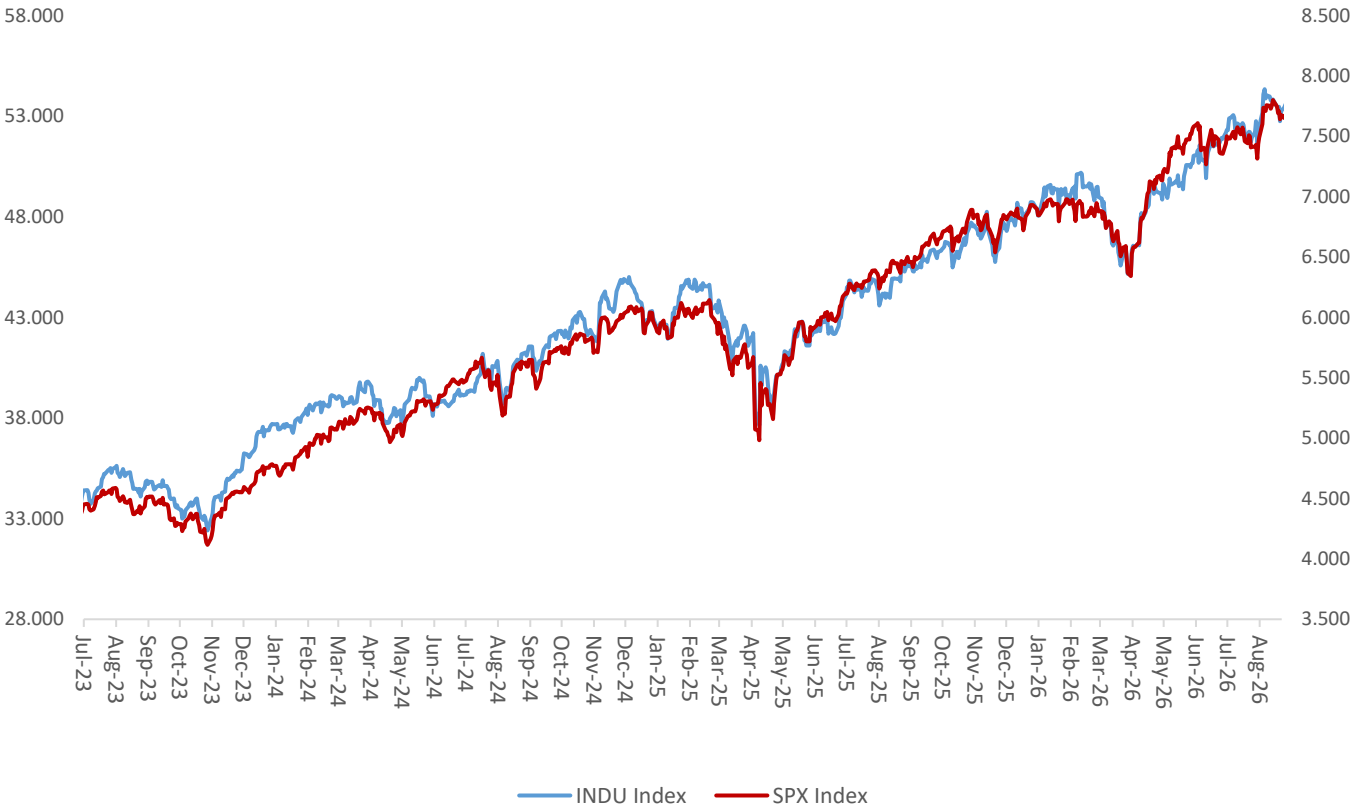
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	15,31	2,96%	15,31-16,39	18,17
MOVE	107,29	11,76%	101,82-110,45	102,03

Source: Bloomberg

Wall Street Index Closed Mixed

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	51.176,96	-1,26%	6,48%
S&P	7.722,72	-0,27%	12,81%
Nasdaq	27.190,86	0,45%	16,99%
DXY	101,93	0,95%	3,67%

Source: Bloomberg

Tabel 5. US ‘s Economic Data

Event	Period	Survei	Actual	Prior
Change in Nonfarm Payrolls	Sep	90k	29k	162k
Initial Jobless Claims	Sep 26	200k	197k	197k

Source: Bloomberg



Europe & Asia’s Capital Market Mostly Closed Mixed



Source: Bloomberg

Tabel 6. Europe & Asia’s Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.231,20	-0,70%	3,02%
Japan N225	68.309,46	2,93%	35,70%
China SSEC	3.842,20	-1,19%	-3,19%
Korea Kospi	7.003,74	-1,09%	66,20%
USDEUR	0,89	1,21%	4,36%
USDJPY	157,85	0,36%	0,73%
USDCNY	6,71	-0,10%	-4,04%
USDKRW	1.348,00	-0,78%	-6,37%

Source: Bloomberg

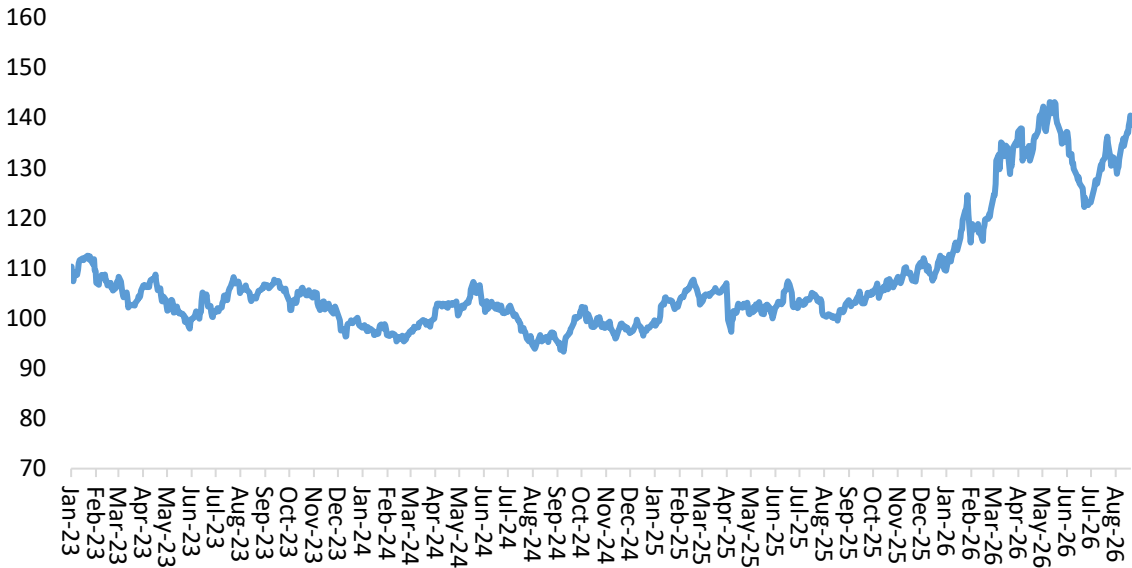
Tabel 7. Europe & Asia’s Economic Data

	Period	Survei	Actual	Prior
CPI YoY (Eurozone)	Sep P	3.7%	3.8%	3.2%
Jobless Rate(Japan)	Aug	2.4%	2.5%	2.4%
Manufacturing PMI(China)	Sep	50.1	50.1	49.8

Source: Bloomberg

Prices of Essential Commodities Closed Fall

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	141,51	-1,95%	29,01%

Source: Bloomberg

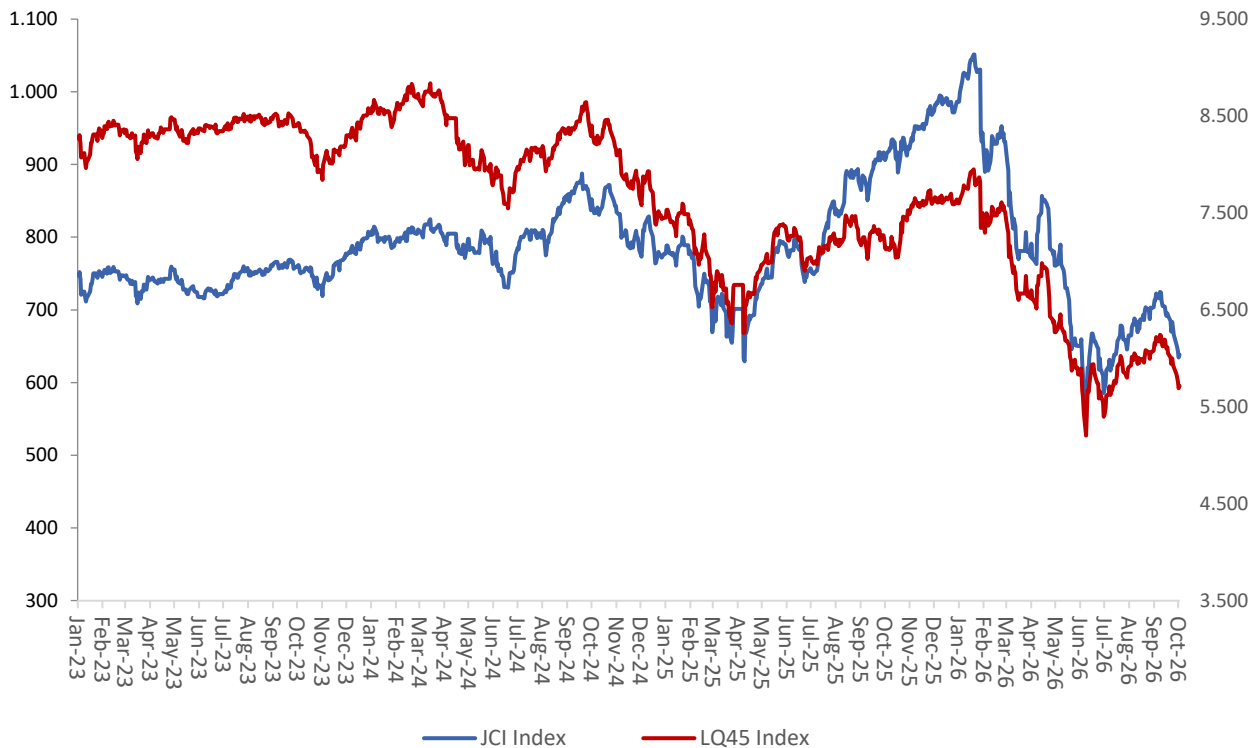
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	91,11	-1,41%	58,67%
Oil - Brent (USD/Bbl)	102,25	-1,98%	68,04%
Gold (USD/t.oz)	4.141,19	-3,35%	-4,13%
Nickel (USD/T)	15.626,00	-4,31%	-6,13%
Tin (USD/T)	54.013,00	-0,62%	33,18%
CPO (MYR/T)	4.354,00	-2,70%	8,90%
Copper (USD/Lbs)	14.258,50	-2,49%	14,78%
Coal (USD/T)	148,95	2,13%	38,56%

Source: Bloomberg

Jakarta Composite Index Closed Fall

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.036,89	-3,28%	-30,18%
LQ45	595,46	-4,13%	-29,66%
Foreign Net Buy (Equity)		Rp- 5,03 triliun	Rp -83,49 triliun
Foreign Net Buy (Bond)		Rp 530 miliar	Rp 30,05 triliun
USDIDR	17.875,00	-0,10%	7,10%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Energy	3.135,72	-0,99%	-29,59%
Healthcare	1.418,14	-1,23%	-31,30%
Consumer Non-Cyclicals	672,96	-1,53%	-15,86%
Financial	1.310,78	-1,56%	-15,44%
Industry	1.575,14	-2,19%	-26,91%
JCI	6.036,89	-3,28%	-30,18%
Transportation & Logistic	1.675,82	-3,94%	-14,76%
Properties & Real Estate	736,29	-4,00%	-37,23%
Infrastructure	1.680,09	-4,31%	-37,10%
Consumer Cyclicals	901,58	-4,82%	-26,48%
Basic Material	1.642,53	-5,29%	-20,19%
Technology	5.724,88	-12,45%	-39,92%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

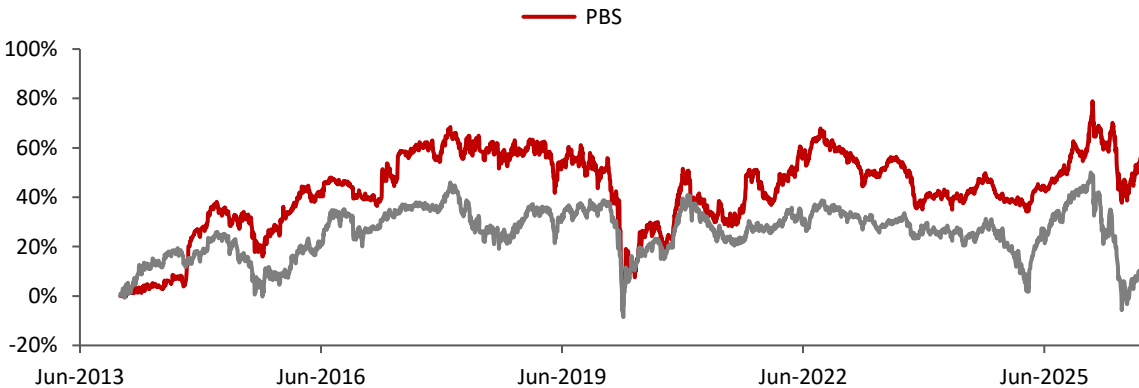
Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (5-9 Oktober 2026)	5,993.50	6,066.76
	5,950.11	6,096.63
Statistical Pivot (5-9 Oktober 2026)	6.036,23	6.106,19

Source: PCI

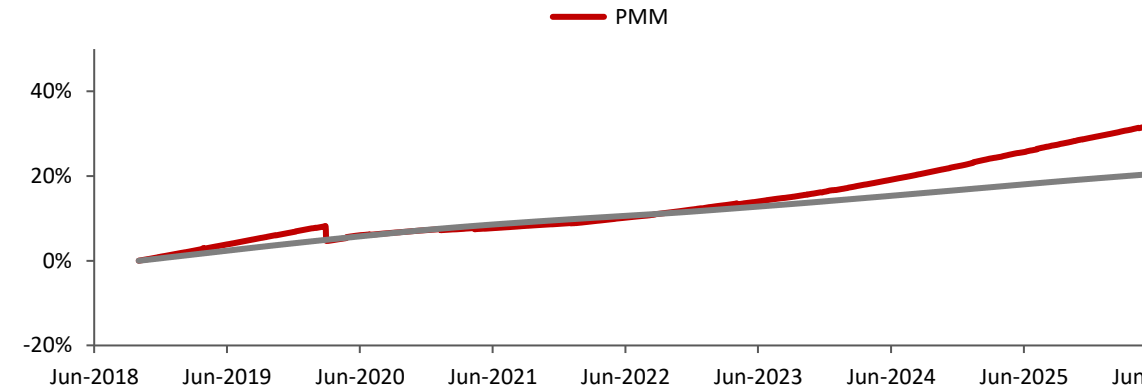
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	-1,59%	-1,11%	8,75%	-4,55%	-2,60%	1,84%
*Benchmark	-2,60%	-3,49%	7,84%	-15,45%	-26,33%	-22,86%
PMM	0,10%	0,41%	1,21%	2,48%	4,15%	5,03%
*Benchmark	0,05%	0,20%	0,60%	1,13%	1,82%	2,18%
PFI	-0,18%	0,63%	1,26%	-0,23%	-0,49%	0,09%
*Benchmark	0,00%	-0,32%	2,19%	-3,26%	-5,40%	-4,31%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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