

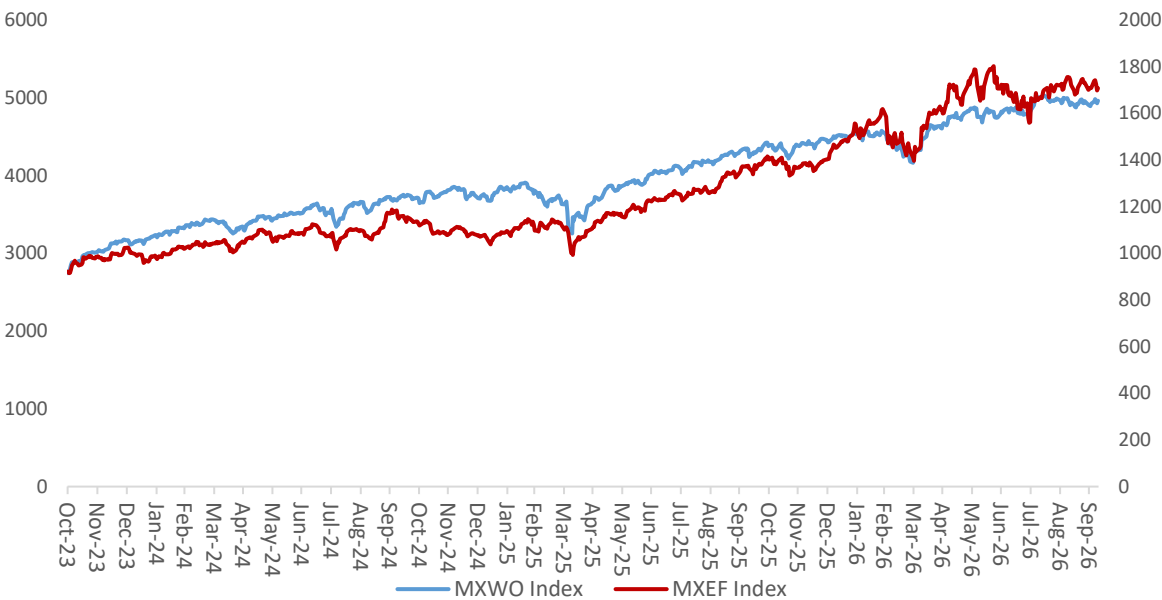


Geopolitical Tensions, Rising Oil Prices, and Hawkish Central Bank Policies Shape Investor Sentiment

Weekly Summary 5-9 Oktober 2026

Global Stock Market Closed Mixed

Grafik 2. MSCI Index

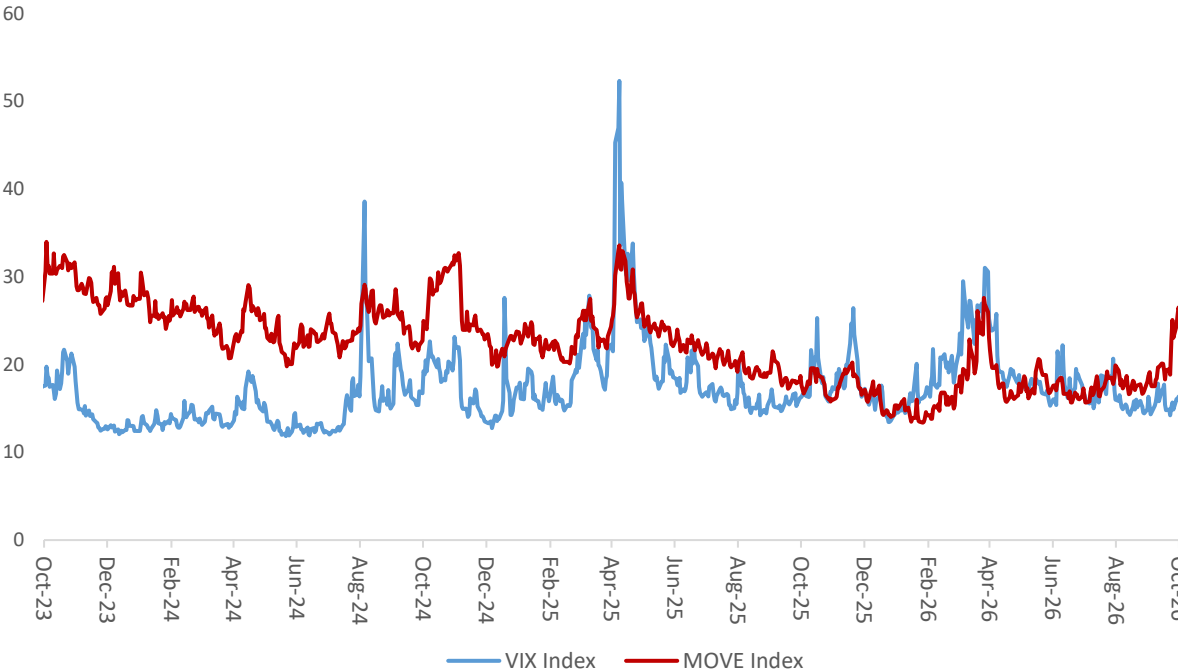


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.962,41	0,73%	12,01%
MXEF	1.708,77	-0,01%	21,68%

Source: Bloomberg

Grafik 3. Volatility Index



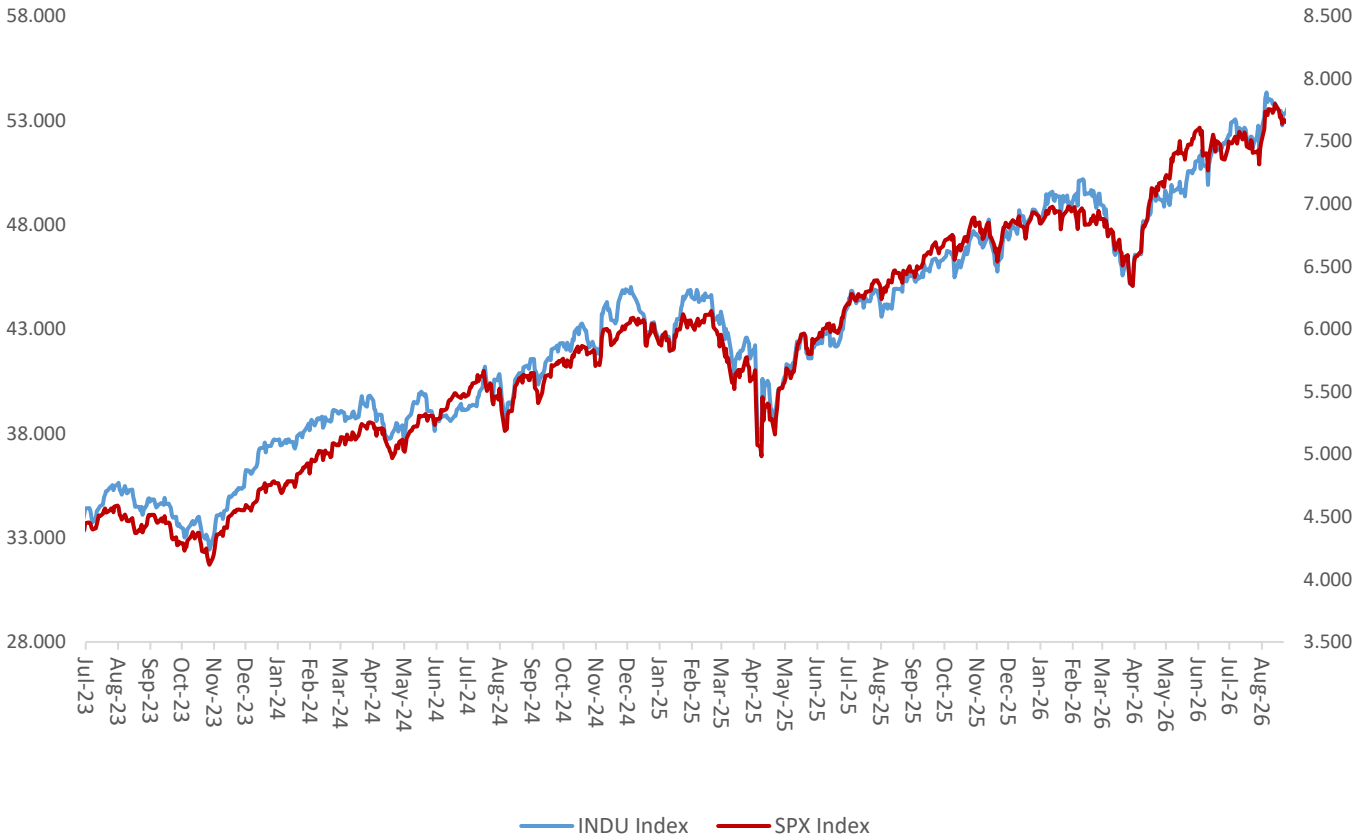
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	14,84	-3,07%	14,84-15,52	18,12
MOVE	98,47	-8,22%	98,47-113,60	101,88

Source: Bloomberg

Wall Street Index Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street’s Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	51.654,95	0,93%	7,47%
S&P	7.811,54	1,15%	14,11%
Nasdaq	27.366,17	0,64%	17,74%
DXY	17.883,00	0,04%	7,15%

Source: Bloomberg

Tabel 5. US ‘s Economic Data

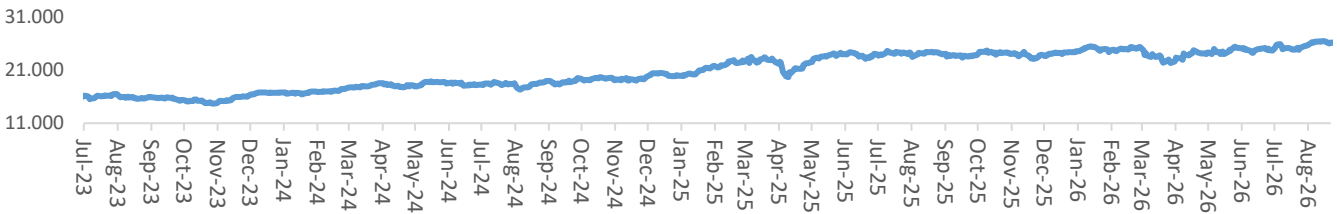
Event	Period	Survei	Actual	Prior
ISM Services Index	Sep	55.0	54.9	55.4
Initial Jobless Claims	Oct 3	200k	197k	197k

Source: Bloomberg

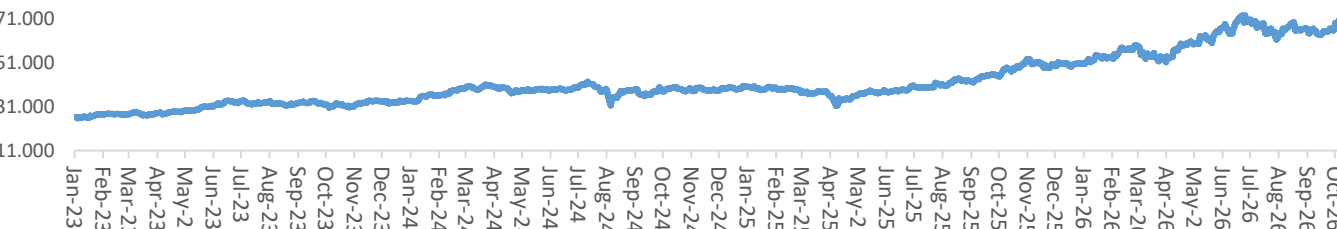


Europe & Asia's Capital Market Mostly Closed Mixed

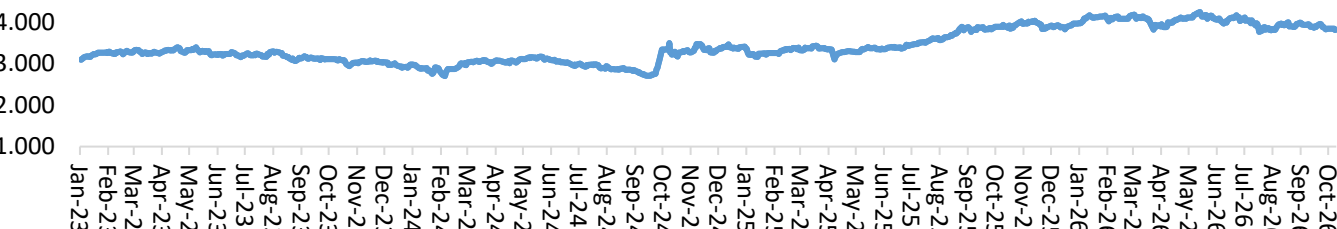
Grafik 5. DAX Index



Grafik 6. N225 Index



Grafik 7. SSEC Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.087,27	-0,57%	2,44%
Japan N225	69.030,92	1,06%	37,13%
China SSEC	3.813,79	-0,74%	-3,91%
Korea Kospi	6.625,93	-5,39%	57,23%
USDEUR	0,89	0,48%	4,86%
USDJPY	158,31	0,29%	1,02%
USDCNY	6,69	-0,20%	-4,23%
USDKRW	1.343,70	-0,32%	-6,67%

Source: Bloomberg

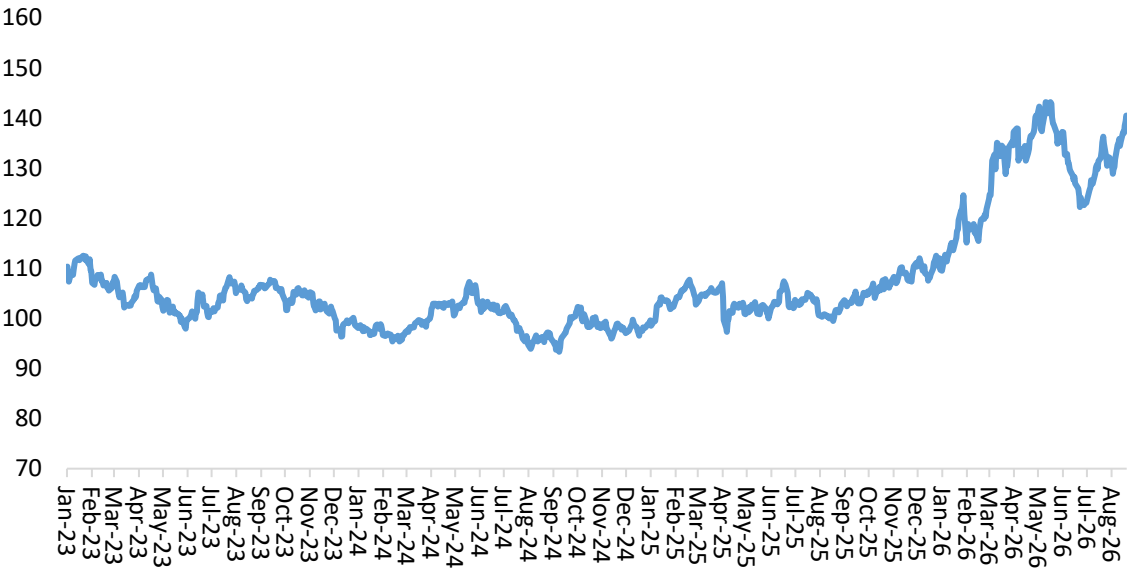
Tabel 7. Europe & Asia's Economic Data

	Period	Survei	Actual	Prior
PPI YoY(Euro)	Aug	7.6%	8.2%	5.8%
BoP Current Account Balance	Aug	¥3172.3 b	¥4062.0 b	¥2988.9 b

Source: Bloomberg

Prices of Essential Commodities Closed Strong

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	143,93	1,71%	31,22%

Source: Bloomberg

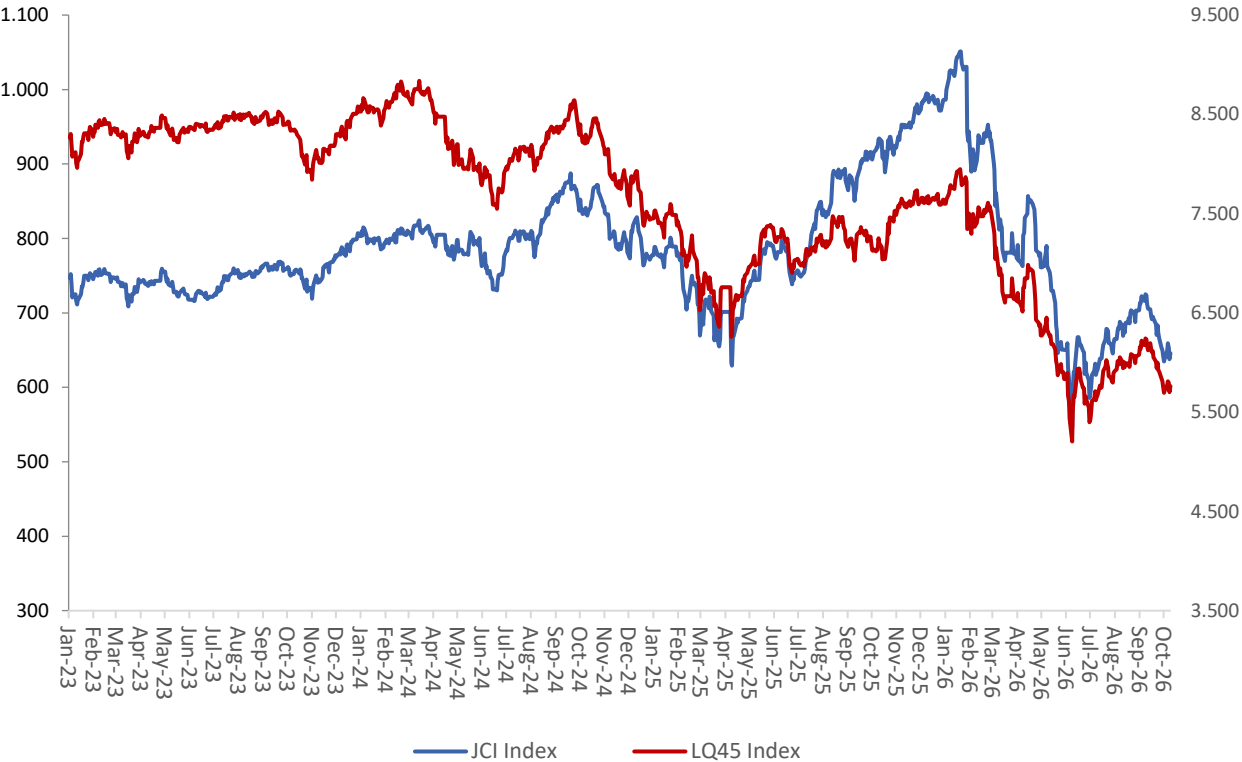
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	91,85	0,81%	59,96%
Oil - Brent (USD/Bbl)	104,72	2,42%	72,10%
Gold (USD/t.oz)	4.194,24	1,28%	-2,90%
Nickel (USD/T)	15.622,00	-0,03%	-6,15%
Tin (USD/T)	53.006,00	-1,86%	30,70%
CPO (MYR/T)	4.362,00	0,18%	9,10%
Copper (USD/Lbs)	14.540,00	1,97%	17,04%
Coal (USD/T)	148,85	-0,07%	38,47%

Source: Bloomberg

Jakarta Composite Index Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	6.093,76	0,94%	-29,53%
LQ45	601,67	1,04%	-28,93%
Foreign Net Buy (Equity)		Rp -2,44 triliun	Rp -85,93 triliun
Foreign Net Buy (Bond)		Rp 179,9 miliar	Rp 34,72 triliun
USDIDR	17.883,00	0,04%	7,15%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Transportation & Logistic	1.773,80	5,85%	-9,78%
Healthcare	1.468,99	3,59%	-28,84%
Basic Material	1.676,98	2,10%	-18,52%
Technology	5.807,79	1,45%	-39,05%
Consumer Non-Cyclicals	681,34	1,25%	-14,81%
Infrastructure	1.699,64	1,16%	-36,37%
Properties & Real Estate	744,45	1,11%	-36,53%
JCI	6.093,76	0,94%	-29,53%
Energy	3.159,46	0,76%	-29,05%
Consumer Cyclicals	906,39	0,53%	-26,09%
Financial	1.314,89	0,31%	-15,17%
Industry	1.577,33	0,14%	-26,81%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

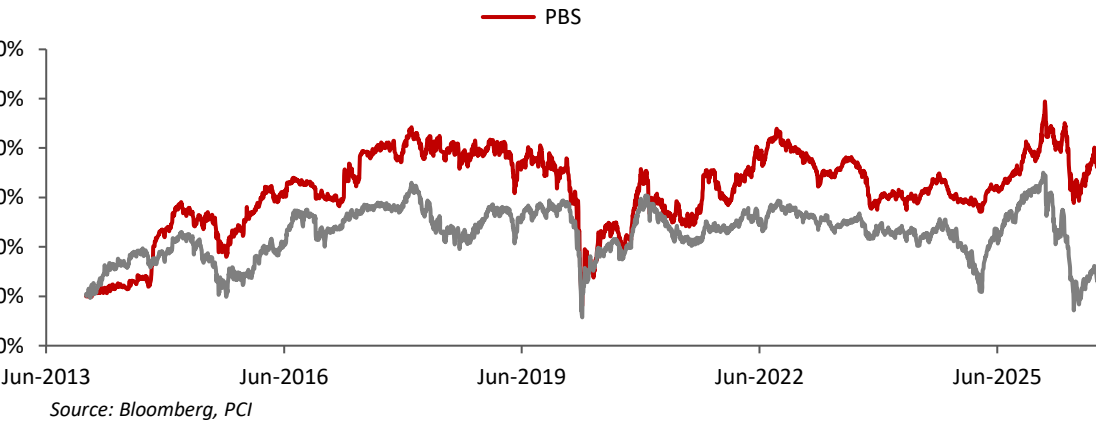
Tabel 13. JCI’s Forecast

JCI Forecast	Support	Resistance
Pivot (12-16 Oktober 2026)	6,026.19	6,130.95
	5,958.63	6,168.15
Statistical Pivot (12-16 Oktober 2026)	6.093,10	6.163,72

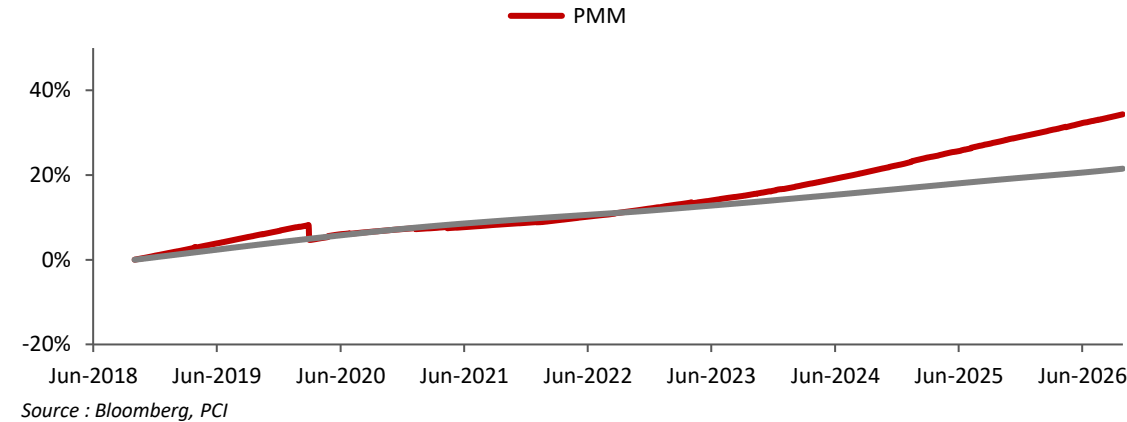
Source: PCI

PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Grafik 12. PMM Performance



Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	0,90%	-5,83%	5,73%	-6,23%	-3,40%	-2,08%
<i>*Benchmark</i>	1,19%	-8,19%	3,48%	-20,99%	-27,52%	-26,25%
PMM	0,09%	0,41%	1,21%	2,46%	4,15%	5,04%
<i>*Benchmark</i>	0,05%	0,20%	0,60%	1,13%	1,83%	2,18%
PFI	-0,02%	0,04%	1,43%	-0,33%	-1,03%	-0,91%
<i>*Benchmark</i>	0,00%	-1,62%	2,65%	-3,28%	-5,35%	-5,07%

Source: Bloomberg, PCI

*Keterangan Benchmark

- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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