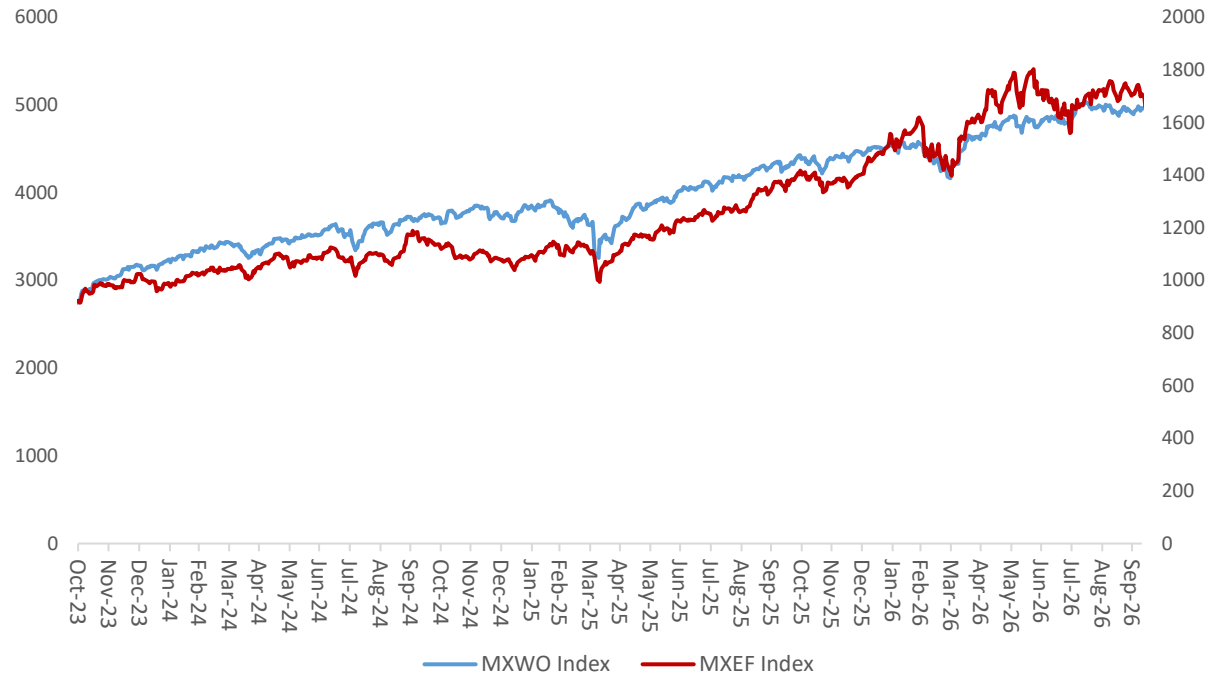
Global Equities Under Pressure as AI Concerns, Inflation Risks, and Geopolitical Tensions Weigh on Markets

Weekly Summary 26-30 Oktober 2026

Global Stock Market Closed Fall

Grafik 2. MSCI Index

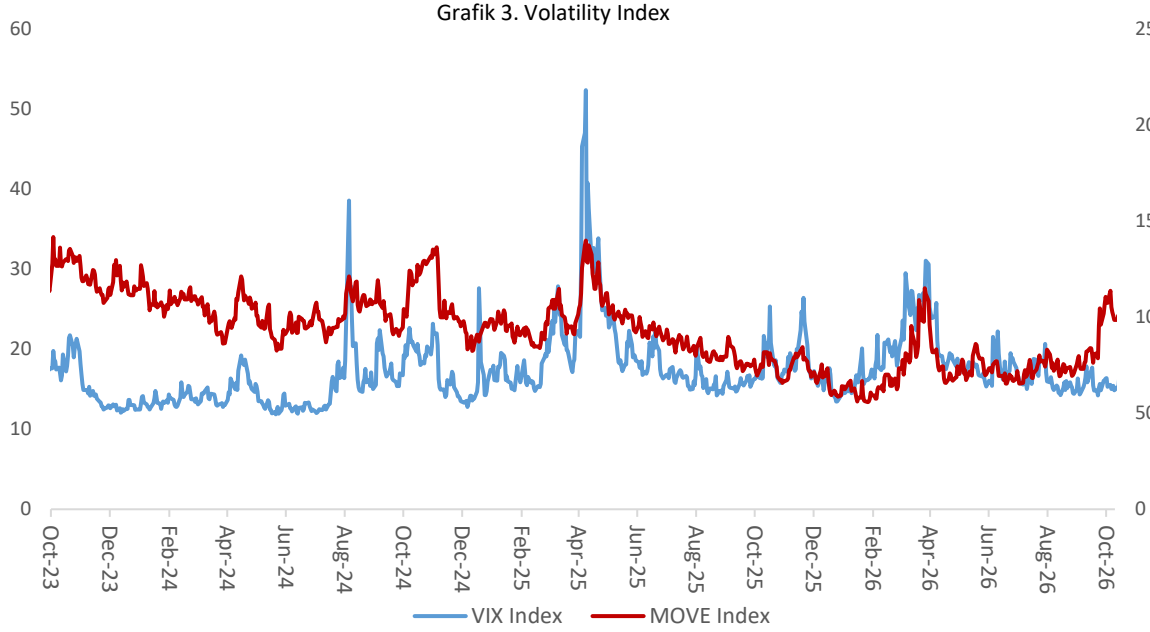


Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.862,38	-0,25%	9,75%
MXEF	1.566,63	-0,72%	11,55%

Source: Bloomberg

Grafik 3. Volatility Index



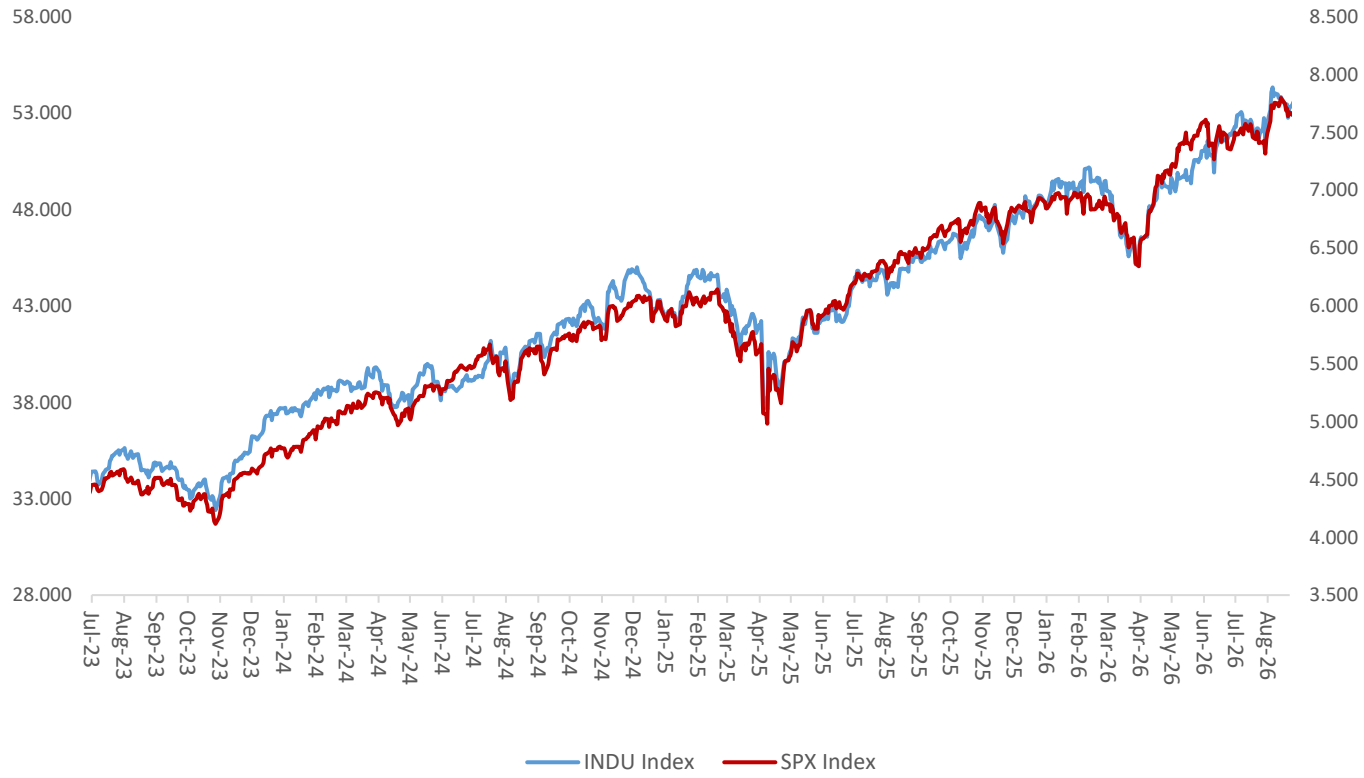
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	19,42	-0,15%	16,91-19,42	18,05
MOVE	100,20	-3,01%	93,54-102,19	101,57

Source: Bloomberg

Wall Street Index Closed Fall

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street's Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	51.770,31	-0,85%	7,71%
S&P	7.580,07	-0,57%	10,73%
Nasdaq	25.437,00	-2,00%	9,44%
DXY	101,88	0,07%	3,62%

Source: Bloomberg

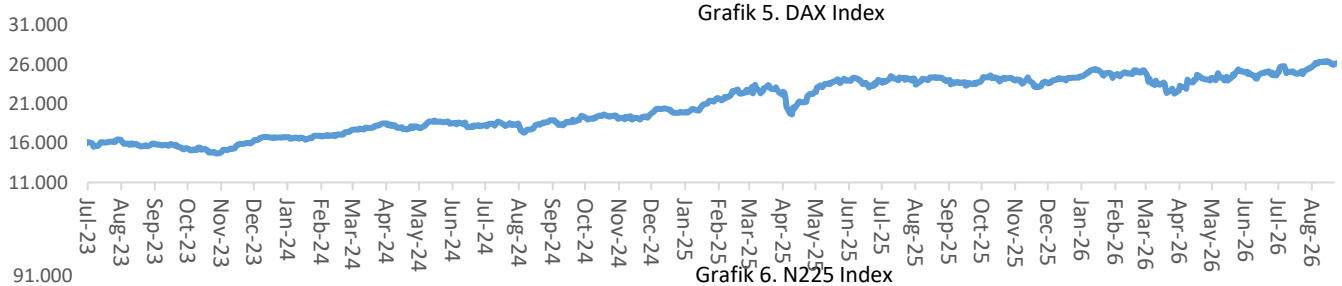
Tabel 5. US 's Economic Data

Event	Period	Survei	Actual	Prior
FOMC Meeting	Oct 28	3.75%-4.00%	3.75%-4.00%	3.75%-4.00%
Initial Jobless Claims	Oct 24	198k	**194k**	194k

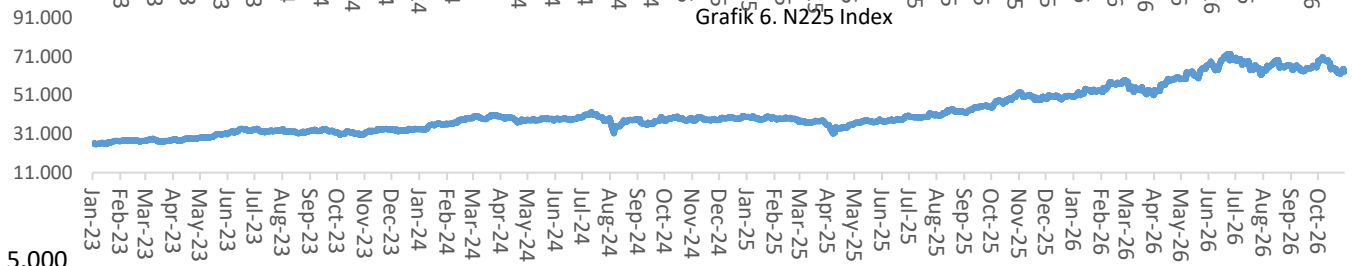
Source: Bloomberg

Europe & Asia's Capital Market Mostly Closed Mixed

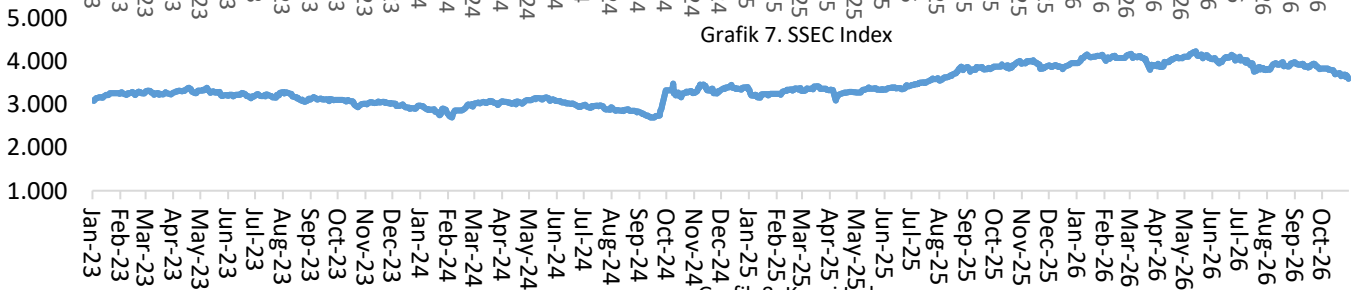
Grafik 5. DAX Index



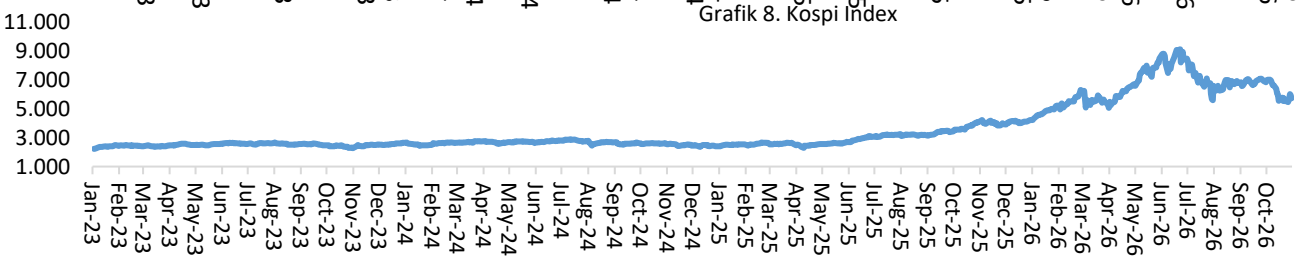
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	25.818,21	2,53%	5,42%
Japan N225	63.290,11	0,95%	25,73%
China SSEC	3.599,02	-2,48%	-9,32%
Korea Kospi	5.730,74	3,25%	35,99%
USDEUR	0,90	0,38%	5,25%
USDJPY	157,56	0,44%	0,54%
USDCNY	6,65	-0,23%	-4,77%
USDKRW	1.333,55	0,67%	-7,38%

Source: Bloomberg

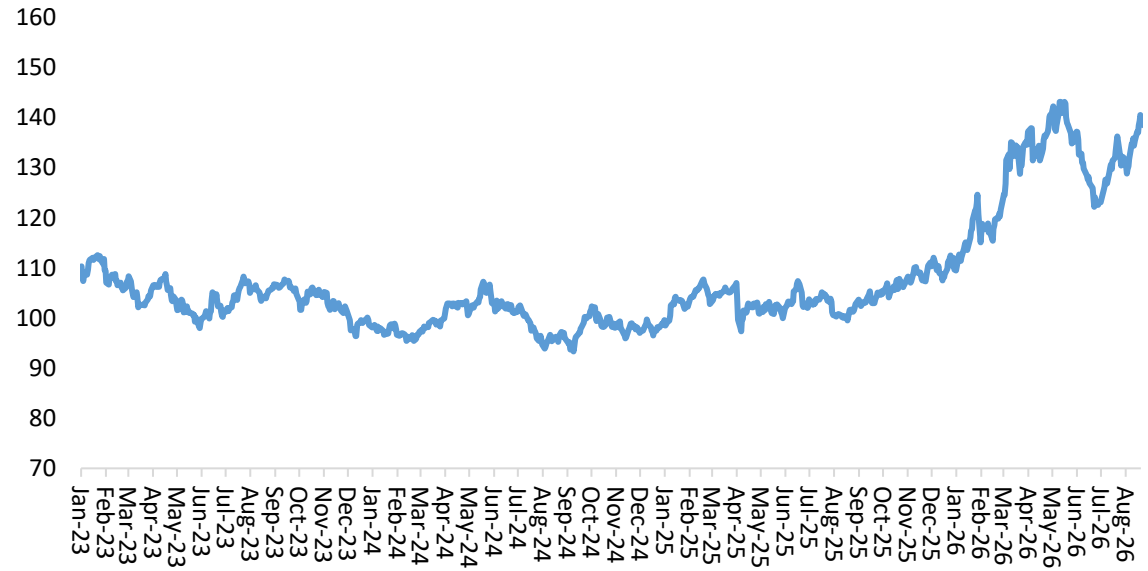
Tabel 7. Europe & Asia's Economic Data

	Period	Survei	Actual	Prior
ECB Deposit Facility Rate	Oct 29	2.50%	**2.50%**	2.50%
Jobless Rate (Japan)	Sep	2.5%	**2.4%**	2.5%
GDP YoY (South Korea)	3Q A	3.1%	**3.4%**	3.7%

Source: Bloomberg

Prices of Essential Commodities Closed fal

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	141,21	-1,73%	28,73%

Source: Bloomberg

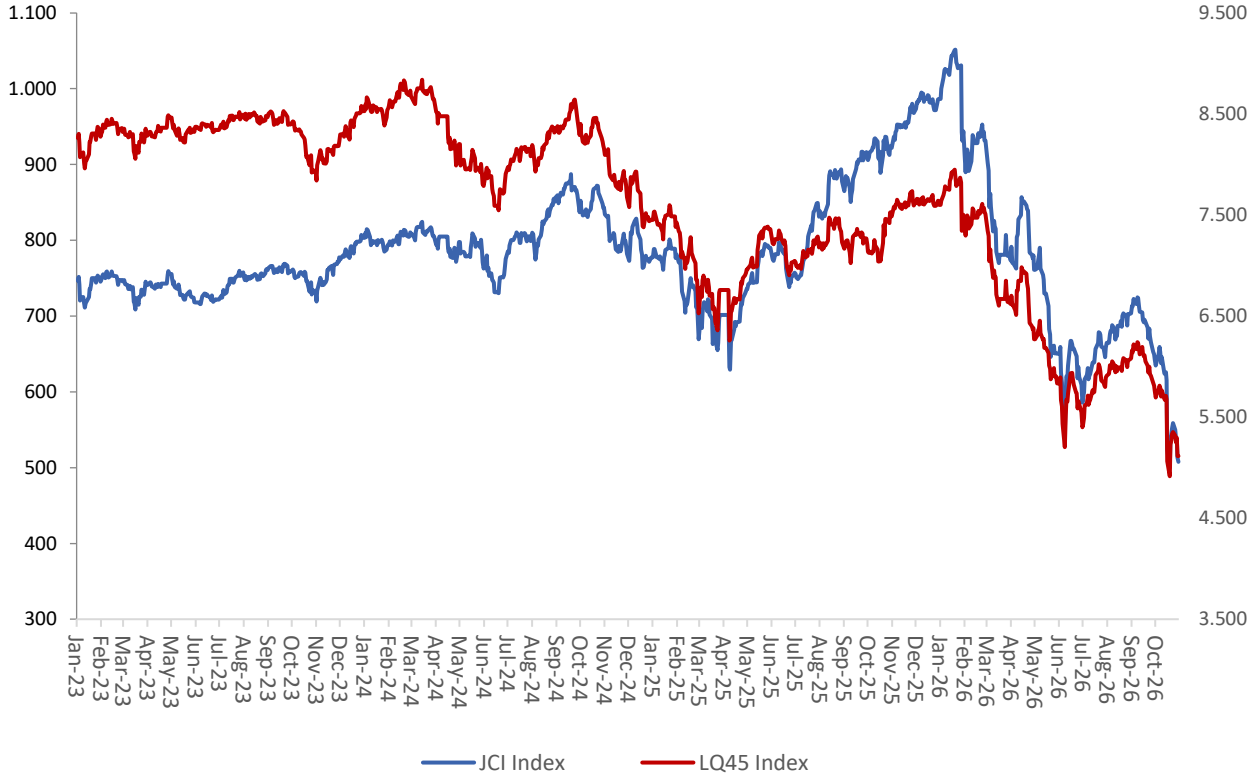
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	104,12	0,82%	81,33%
Oil - Brent (USD/Bbl)	117,64	0,79%	93,33%
Gold (USD/t.oz)	3.874,62	-3,04%	-10,30%
Nickel (USD/T)	15.271,00	-3,64%	-8,26%
Tin (USD/T)	48.873,00	-3,25%	20,51%
CPO (MYR/T)	4.449,00	-3,01%	11,28%
Copper (USD/Lbs)	14.154,50	-1,17%	13,94%
Coal (USD/T)	150,45	-0,17%	39,95%

Source: Bloomberg

Jakarta Composite Index Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	5.057,05	-7,03%	-41,52%
LQ45	515,17	-5,83%	-39,15%
Foreign Net Buy (Equity)		Rp -3,05 triliun	Rp -98,85 triliun
Foreign Net Buy (Bond)		Rp -1,38 triliun	Rp 36,18 triliun
USDIDR	18.127,00	0,39%	8,61%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Healthcare	1.286,52	-2,02%	-37,68%
Financial	1.198,17	-2,93%	-22,70%
Consumer Non-Cyclicals	594,88	-4,73%	-25,62%
Properties & Real Estate	670,42	-6,21%	-42,84%
Consumer Cyclicals	728,72	-6,35%	-40,58%
Industry	1.258,04	-6,87%	-41,62%
JCI	5.057,05	-7,03%	-41,52%
Transportation & Logistic	1.507,22	-7,73%	-23,34%
Technology	4.754,72	-7,95%	-50,10%
Energy	2.421,48	-10,75%	-45,63%
Basic Material	1.269,40	-12,23%	-38,32%
Infrastructure	1.264,69	-13,04%	-52,65%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

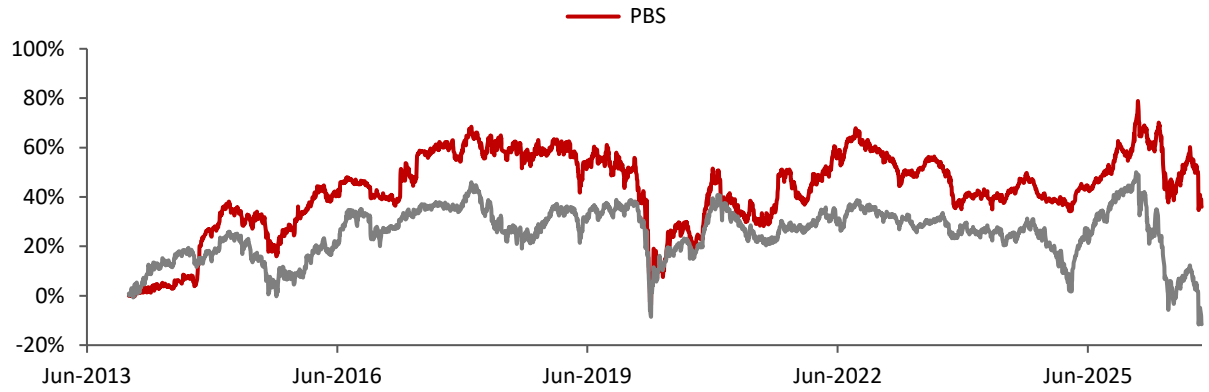
Tabel 13. JCI's Forecast

JCI Forecast	Suppport	Resistance
Pivot (2-6 November 2026)	4,985.59	5,122.26
	4,914.13	5,187.47
Statistical Pivot (2-6 November 2026)	5.056,50	5.115,11

Source: *PCI*

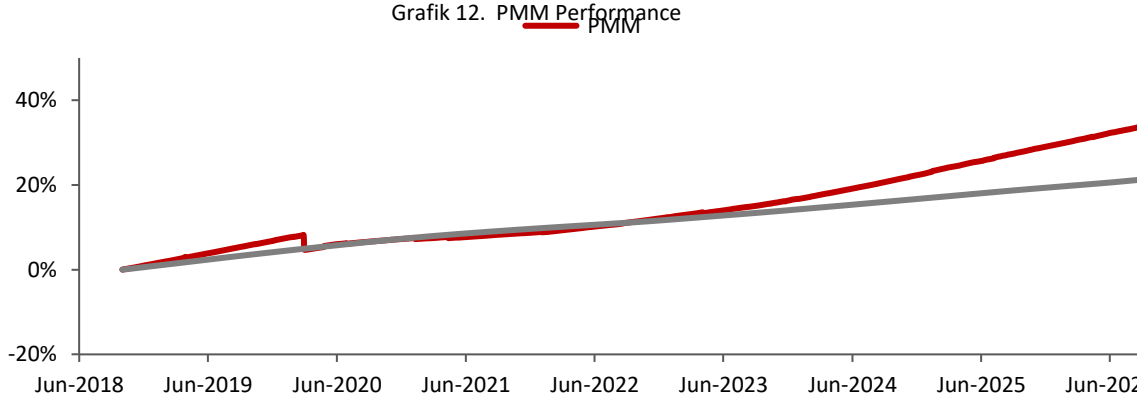
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 14. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	-3,45%	-6,63%	-4,05%	-15,31%	-11,11%	-12,45%
Benchmark	-7,02%	-8,28%	-8,77%	-22,06%	-33,28%	-32,24%
PMM	0,10%	0,40%	1,22%	2,50%	4,14%	4,98%
Benchmark	0,05%	0,20%	0,60%	1,15%	1,84%	2,19%
PFI	-1,02%	-1,02%	0,55%	-0,42%	-2,21%	-2,01%
Benchmark	1,29%	-1,42%	1,14%	-3,46%	-6,74%	-6,90%

Source: Bloomberg, PCI

*Keterangan Benchmark
- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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