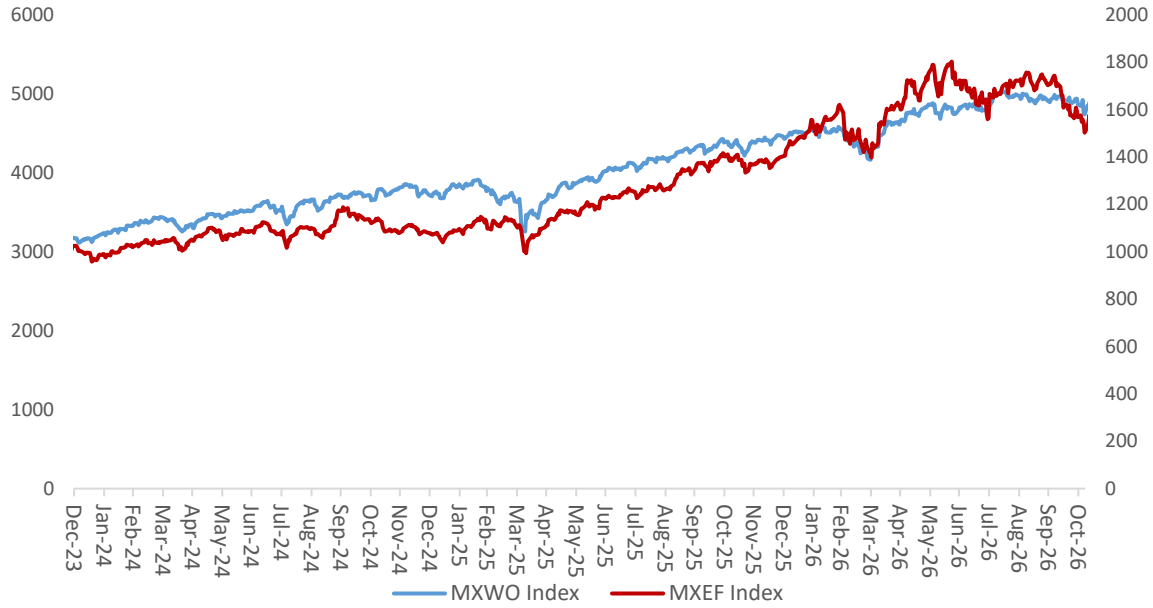
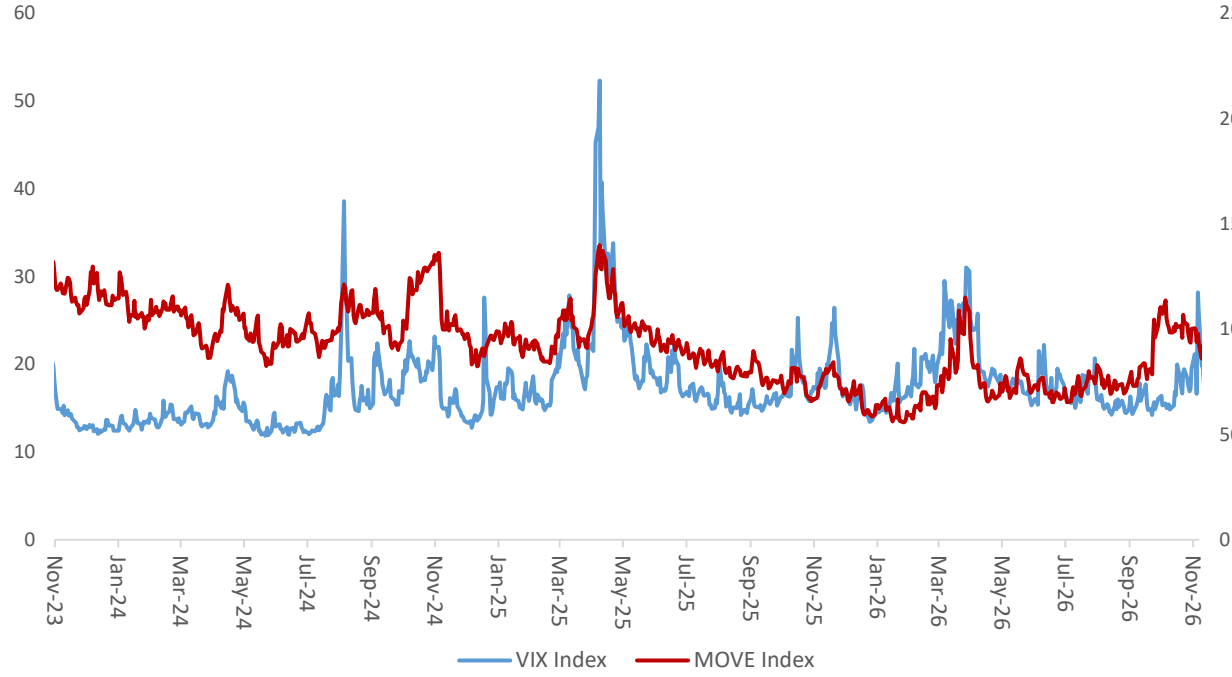


Inflationary Pressures, Rising Bond Yields, and Market Volatility Amid Monetary Tightening Expectations

Weekly Summary 9-13 November 2026

Global Stock Market Closed Strong





Tabel 2. MSCI Data

Index	Close Price	Return (WoW)	Return (Ytd)
MXWO	4.851,96	2,36%	9,52%
MXEF	1.550,18	3,19%	10,38%

Source: Bloomberg

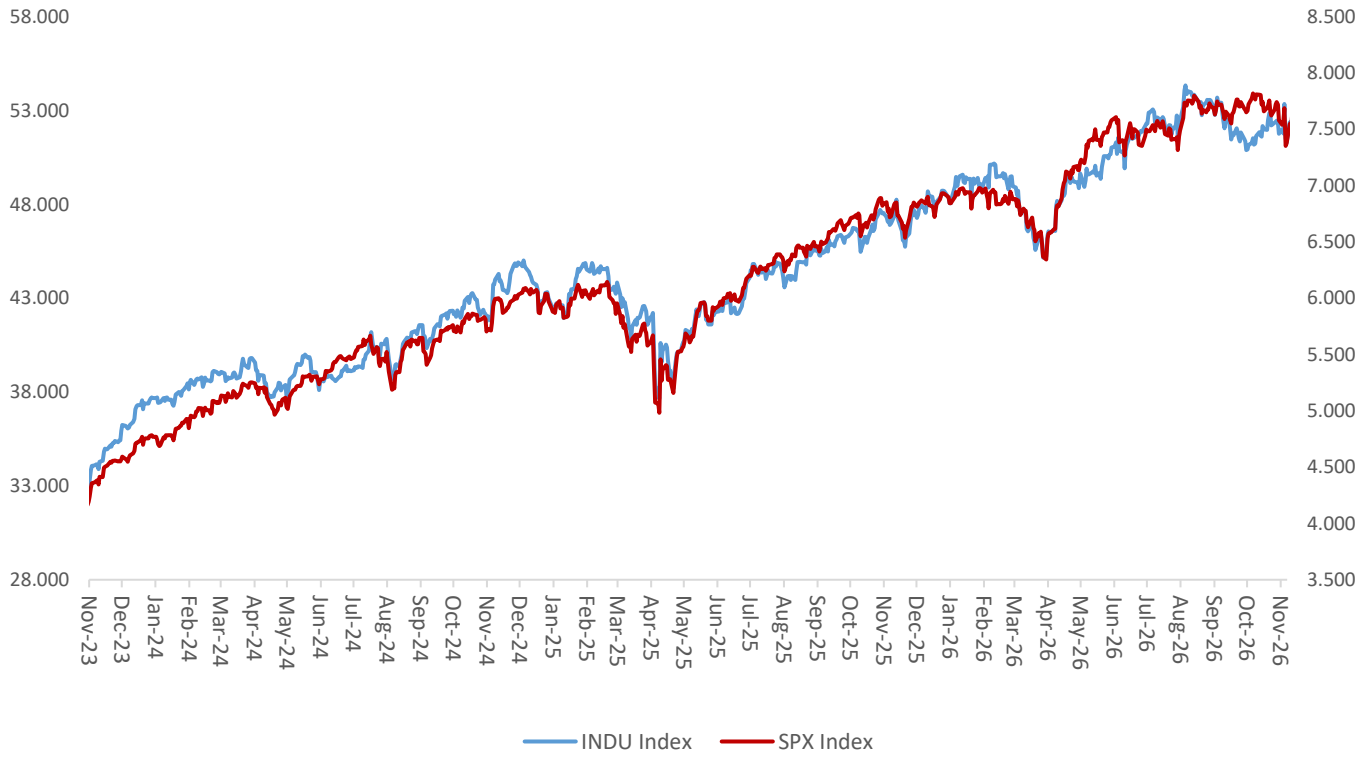
Tabel 3. Volatility Data

Index	Close Price	Return (WoW)	Weekly Range	Average 5 Year
VIX	19,30	-24,73%	17,49-19,92	18,05
MOVE	98,79	6,49%	85,98-98,79	101,36

Source: Bloomberg

Wall Street Index Closed Strong

Grafik 4. DJIA & S&P 500 Index



Source: Bloomberg

Tabel 4. Wall Street's Data

Index	Close Price	Return (WoW)	Return (Ytd)
DJIA	52.347,55	2,07%	8,91%
S&P	7.561,67	2,51%	10,46%
Nasdaq	25.136,27	2,27%	8,15%
DXY	103,41	1,09%	5,18%

Source: Bloomberg

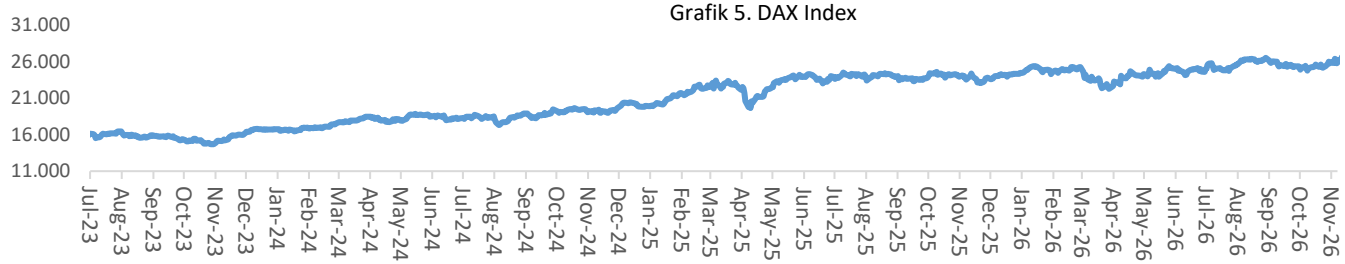
Tabel 5. US 's Economic Data

Event `	Period	Survei	Actual	Prior
Initial Jobless Claims	Nov 7	194k	**200k**	189k
CPI MoM	Oct	0.3%	**0.4%**	0.6%

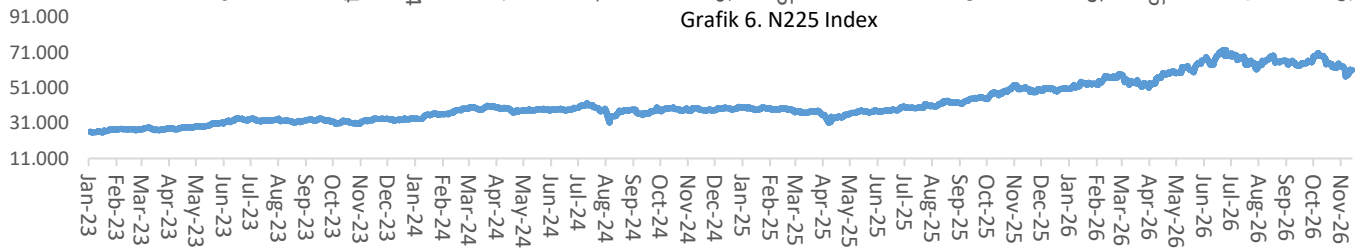
Source: Bloomberg

Europe & Asia's Capital Market Mostly Closed Mixed

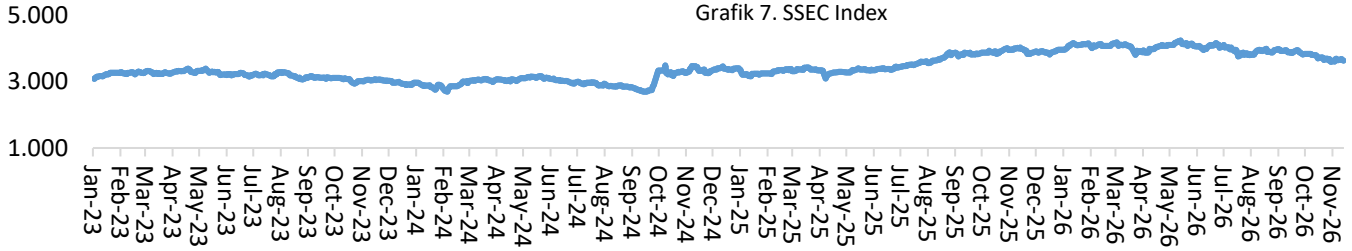
Grafik 5. DAX Index



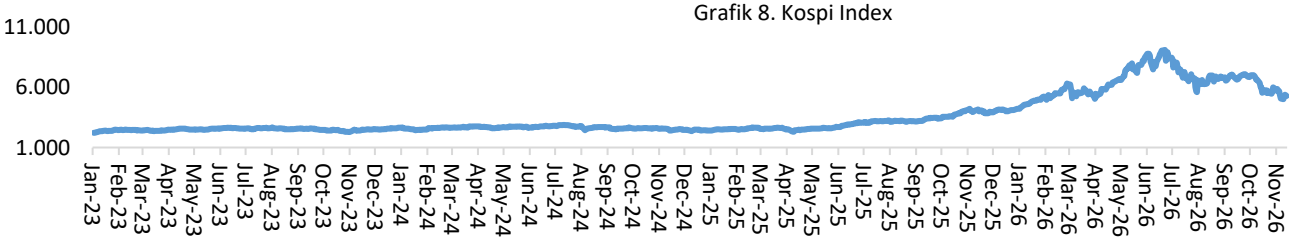
Grafik 6. N225 Index



Grafik 7. SSEC Index



Grafik 8. Kospi Index



Source: Bloomberg

Tabel 6. Europe & Asia's Capital Market Data

Index	Close Price	WoW	Ytd
German DAX	26.749,95	3,60%	9,23%
Japan N225	61.142,35	6,46%	21,46%
China SSEC	3.634,35	-0,41%	-8,43%
Korea Kospi	5.290,53	4,56%	25,54%
USDEUR	0,91	1,09%	6,55%
USDJPY	159,71	0,78%	1,91%
USDCNY	6,67	-0,04%	-4,52%
USDKRW	1.336,70	-1,97%	-7,16%

Source: Bloomberg

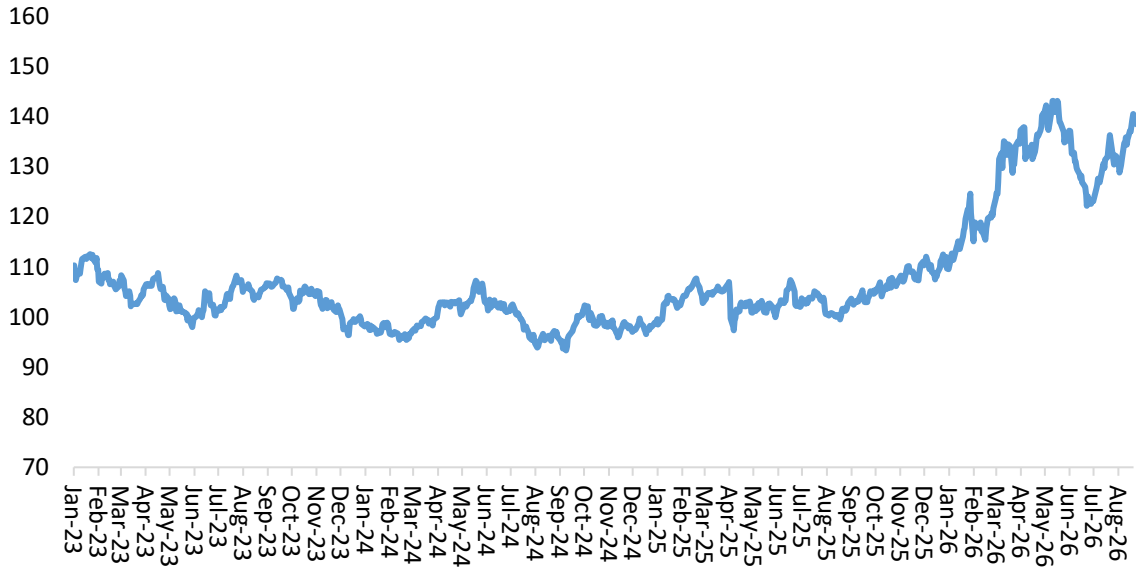
Tabel 7. Europe & Asia's Economic Data

	Period	Survei	Actual	Prior
PPI YoY (Japan)	Oct	6.5%	**7.1%**	6.8%
CPI YoY (China)	Oct	0.8%	**0.7%**	0.9%
Unemployment rate SA (Sout Korea)	Nov	2.6%	**2.5%**	2.6%

Source: Bloomberg

Prices of Essential Commodities Closed fall

Grafik 9. BCOM Index



Tabel 8. Bloomberg Commodity Index Data

Index	Close Price	Return (WoW)	Return (Ytd)
Bloomberg Cmdty Index	133,48	-0,97%	21,69%

Source: Bloomberg

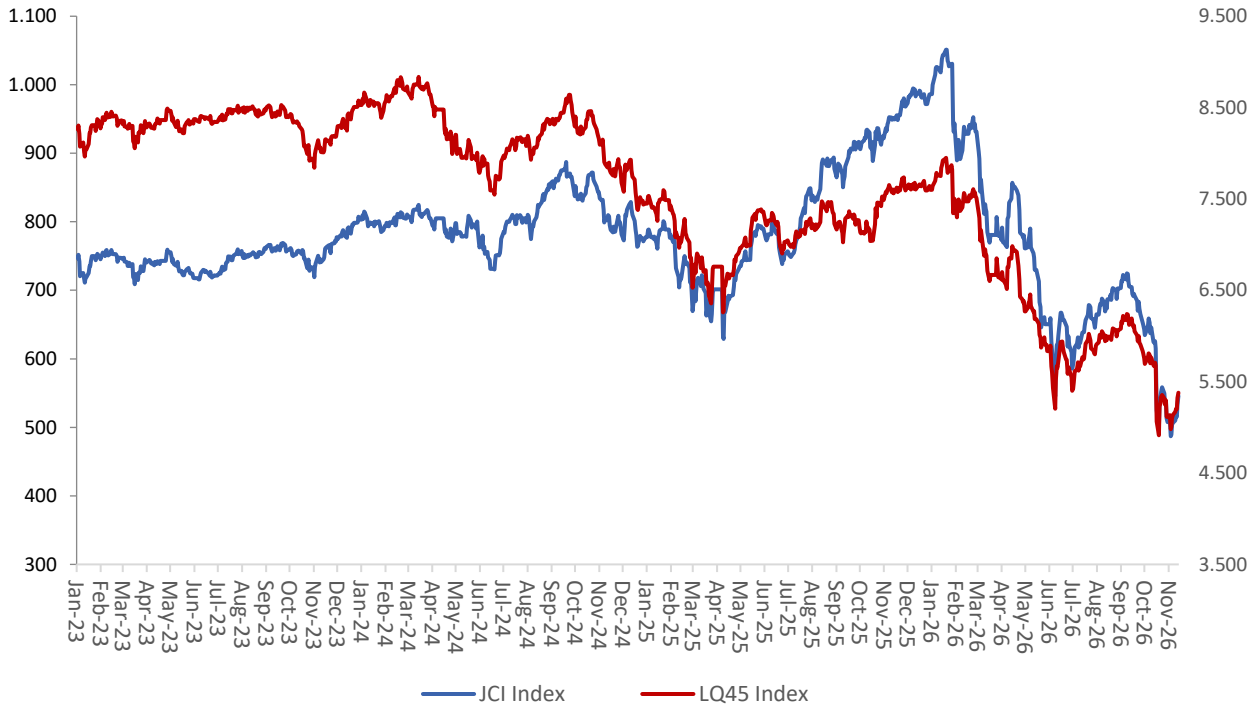
Tabel 9. Commodity Data

Index	Close Price	Return (WoW)	Return (Ytd)
Oil - WTI (USD/Bbl)	88,56	-2,50%	54,23%
Oil - Brent (USD/Bbl)	95,84	-2,52%	57,50%
Gold (USD/t.oz)	3.884,49	-4,58%	-10,07%
Nickel (USD/T)	15.985,00	-2,25%	-3,97%
Tin (USD/T)	46.700,00	0,50%	15,15%
CPO (MYR/T)	4.180,00	3,24%	4,55%
Copper (USD/Lbs)	13.399,00	-2,68%	7,86%
Coal (USD/T)	145,75	3,44%	35,58%

Source: Bloomberg

Jakarta Composite Index Closed Strong

Grafik 10. JCI Index



Source: Bloomberg

Tabel 10. JCI's Data

	Close Price	Return (WoW)	Return (Ytd)
JCI	5.344,41	5,82%	-38,19%
LQ45	550,37	6,19%	-34,99%
Foreign Net Buy (Equity)		Rp 462,72 miliar	Rp -98,54 triliun
Foreign Net Buy (Bond)		Rp 7,62 triliun	Rp 43,09 triliun
USDIDR	18.195,00	0,46%	9,02%

Source: Bloomberg

Tabel 11. JCI's Sector Data

	Close Price	Return (WoW)	Return (Ytd)
Industry	1.361,40	9,55%	-36,83%
Energy	2.518,52	9,49%	-43,45%
Transportation & Logistic	1.530,75	7,31%	-22,14%
Consumer Cyclicals	744,87	6,53%	-39,26%
JCI	5.344,41	5,82%	-38,19%
Properties & Real Estate	669,87	4,46%	-42,89%
Basic Material	1.295,86	4,11%	-37,04%
Consumer Non-Cyclicals	622,50	3,76%	-22,17%
Infrastructure	1.259,97	3,19%	-52,83%
Financial	1.246,64	2,68%	-19,58%
Technology	4.550,47	2,31%	-52,25%
Healthcare	1.252,89	0,41%	-39,31%

Source: Bloomberg

Economic Data & What to Expect one Week Ahead

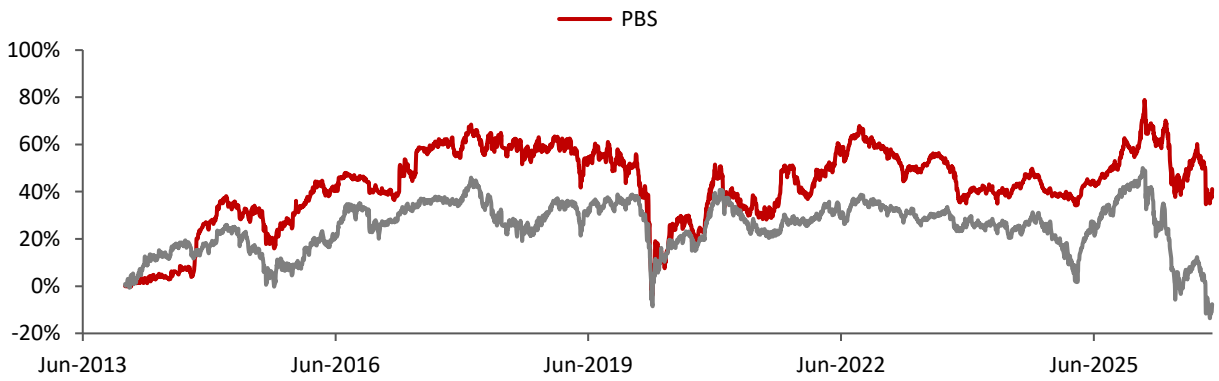
Tabel 13. JCI's Forecast

JCI Forecast	Suppport	Resistance
Pivot (16-20 November 2026)	5,252.39	5,399.18
	5,160.38	5,453.96
Statistical Pivot (16-20 November 2026)	5.343,83	5.405,76

Source: *PCI*

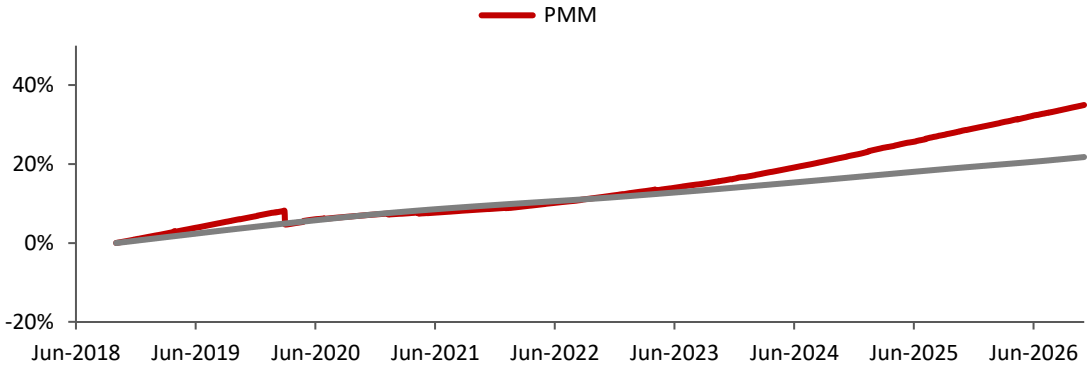
PCI's Mutual Funds Performance vs Benchmark

Grafik 11. PBS Performance



Source: Bloomberg, PCI

Grafik 12. PMM Performance



Source : Bloomberg, PCI

Tabel 15. PCI Mutual Funds performance vs Benchmark

Index	1 Week	1 Month	3 Month	6 Month	Ytd	1 Year
PBS	2,80%	-8,68%	-8,24%	-12,82%	-12,10%	-13,98%
**Benchmark*	4,92%	-13,67%	-17,04%	-25,26%	-39,14%	-38,24%
PMM	0,10%	0,41%	1,25%	2,49%	4,59%	4,97%
**Benchmark*	0,05%	0,21%	0,60%	1,17%	2,03%	2,21%
PFI	0,36%	-2,03%	-1,26%	-2,23%	-2,94%	-3,08%
**Benchmark*	0,40%	-2,56%	-1,59%	-4,22%	-7,95%	-7,48%

Source: Bloomberg, PCI

*Keterangan Benchmark
- Benchmark PBS : 80% JII + 20% IBPA Govt Bonds nett +1%
- Benchmark PMM : IDRE1MO Nett (Average of time deposit 1 Month)
- Benchmark PFI : 80% BINDO +20% IDRE1MO Nett (Average of time deposit 1 Month)

Thank You

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